

Al-Deera Holding Co.

14-Aug-14

## Kuwait Stock Exchange 1H-2014 Financial Results Announcement

Profitability	1H-2013	1H-2014	Variance
Net Profit / (Loss) (KWD)	2,833,664	(1,128,069)	NM
Earnings Per Share (fils)	3.81	(1.52)	NM
Total Operating Revenue (KWD)	11,345,351	6,041,149	(46.8%)
Gross Profit / (Loss) (KWD)	2,746,718	(1,228,962)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-13	Q2-14	Variance
Net Profit (Loss) KWD	(456,697)	(937,880)	(105.4%)
Earnings Per Share (fils)	(0.61)	(1.26)	(106.6%)

Balance Sheet Summary (KWD)	30-Jun-13	30-Jun-14	Variance
<b>Assets:</b>			
Current Assets	14,922,423	11,077,125	(25.8%)
Non-current Assets	90,418,270	70,248,520	(22.3%)
Total Assets	105,340,693	81,325,645	(22.8%)
Shareholders' Equity*	36,173,125	21,701,677	(40.0%)
<b>Liabilities:</b>			
Current Liabilities	55,603,005	46,394,262	(16.6%)
Non-current Liabilities	9,686,940	9,994,891	3.2%
Total Liabilities	65,289,945	56,389,153	(13.6%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,277,035	P/E (x)	NM
Value (KWD '000)	62,368	P/BV (x)	0.98
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.029	YTD Share Turnover	171.54%
Current Market Capitalization (KWD Million)	21.2	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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