

### Kuwait Stock Exchange Q1-2016/17 Financial Results Announcement

Profitability	Q1-2015/16	Q1-2016/17	Variance
Net Profit (Loss) KWD	1,436,863	559,946	(61.0%)
Earnings Per Share (fils)	5.64	2.21	(60.8%)
Total Operating Revenue (KWD)	2,181,709	2,143,692	(1.7%)
Gross Profit / (Loss) (KWD)	1,445,017	1,328,512	(8.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	71,615,226	73,549,045	2.7%
Non-current Assets	55,483,115	40,414,967	(27.2%)
<b>Total Assets</b>	<b>127,098,341</b>	<b>113,964,012</b>	<b>(10.3%)</b>

<b>Shareholders' Equity*</b>	<b>53,647,982</b>	<b>47,837,168</b>	<b>(10.8%)</b>
<b>Liabilities:</b>			
Current Liabilities	70,351,735	62,558,235	(11.1%)
Non-current Liabilities	3,033,049	3,503,593	15.5%
<b>Total Liabilities</b>	<b>73,384,784</b>	<b>66,061,828</b>	<b>(10.0%)</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,799	P/E (x)	NM
Value (KWD '000)	332	P/BV (x)	0.45
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	1.49%
Current Market Capitalization (KWD Million)	21.7	Beta	0.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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