

United Foodstuff Industries Group Co.

6-Nov-14

Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	153,745	832,345	441.4%
Earnings Per Share (fils)	4.65	25.16	441.1%
Total Operating Revenue (KWD)	6,429,734	6,837,025	6.3%
Gross Profit / (Loss) (KWD)	2,922,980	3,400,351	16.3%
Return on Average Equity (ROAE)	3.79%	NM	
Return on Average Assets (ROAA)	2.45%	NM	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	(102,825)	(435)	99.6%
Earnings Per Share (fils)	(3.10)	(0.01)	99.6%

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
Assets:			
Current Assets	3,547,225	3,636,604	2.52%
Non-current Assets	4,339,483	4,295,212	(1.0%)
Total Assets	7,886,708	7,931,816	0.6%
Shareholders' Equity*	5,222,580	4,427,963	(15.2%)
Liabilities:			
Current Liabilities	2,177,537	2,907,184	33.5%
Non-current Liabilities	320,877	602,157	87.7%
Total Liabilities	2,498,414	3,509,341	40.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	59	P/E (x)	NM
Value (KWD '000)	18	P/BV (x)	2.22
Closing Price (KWD)	0.295	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	0.18%
Current Market Capitalization (KWD Million)	9.8	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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