

Kuwait Projects Co. (Holding)

27-Jul-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	25,404,000	28,008,000	10.3%
Earnings Per Share (fils)	16.21	18.30	12.9%
Total Operating Revenue (KWD)	303,875,000	328,168,000	8.0%
Gross Profit / (Loss) (KWD)	81,011,000	74,852,000	(7.6%)
Return on Average Equity (ROAE)	10.59%	11.64%	
Return on Average Assets (ROAA)	0.57%	0.57%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	4,955,678,000	5,263,783,000	6.2%
Non-current Assets	4,641,488,000	4,765,409,000	2.7%
Total Assets	9,597,166,000	10,029,192,000	4.5%

Shareholders' Equity*	483,280,000	472,622,000	(2.2%)
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Liabilities:

Current Liabilities	6,918,505,000	6,487,562,000	(6.2%)
Non-current Liabilities	1,449,477,000	2,312,124,000	59.5%
Total Liabilities	8,367,982,000	8,799,686,000	5.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	77,170	P/E (x)	14.67
Value (KWD '000)	40,765	P/BV (x)	1.65
Closing Price (KWD)	0.530	Dividend Yield	4.31%
Book Value Per Share (KWD)	0.351	YTD Share Turnover	5.24%
Current Market Capitalization (KWD Million)	781.0	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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