

Eyas for Higher & Technical Education*

29-Mar-16

Kuwait Stock Exchange 1H-2015/16 Financial Results Announcement

Profitability	1H-2014/15	1H-2015/16	Variance
Net Profit (Loss) KWD	2,523,267	3,129,004	24.0%
Earnings Per Share (fils)	20.81	25.80	24.0%
Return on Average Equity (ROAE)	13.12%	16.41%	
Return on Average Assets (ROAA)	10.16%	12.71%	
	Q2-2014/15	Q2-2015/16	Variance
Net Profit (Loss) KWD	1,102,398	1,442,339	30.8%
Earnings Per Share (fils)	9.09	11.89	30.8%

Balance Sheet Summary (KWD)	29-2-2014	29-2-2015	Variance
Assets:			
Current Assets	10,227,491	15,848,016	55.0%
Non-current Assets	23,695,449	20,426,251	(13.8%)
Total Assets	33,922,940	36,274,267	6.9%

Shareholders' Equity*	26,459,311	27,913,276	5.5%
Liabilities:			
Current Liabilities	4,037,256	4,242,219	5.1%
Non-current Liabilities	3,426,373	4,118,772	20.2%
Total Liabilities	7,463,629	8,360,991	12.0%

*Fiscal Year Ends in August

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	451	P/E (x)	10.47
Value (KWD '000)	148	P/BV (x)	1.67
Closing Price (KWD)	0.385	Dividend Yield	5.19%
Book Value Per Share (KWD)	0.230	YTD Share Turnover	0.37%
Current Market Capitalization (KWD Million)	46.7	Beta	0.07

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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