

Kuwait Co. For Process Plant Cons. & Cont.

14-Nov-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	872,140	826,842	(5.2%)
Earnings Per Share (fils)	12.87	12.13	(5.7%)
Return on Average Equity (ROAE)	9.80%	10.27%	
Return on Average Assets (ROAA)	4.30%	4.23%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	262,793	300,244	14.3%
Earnings Per Share (fils)	3.86	4.41	14.2%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	25,949,510	31,036,938	19.6%
Non-current Assets	14,169,999	15,211,188	7.3%
Total Assets	40,119,509	46,248,126	15.3%

Shareholders' Equity*	16,963,771	18,589,957	9.6%
<b>Liabilities:</b>			
Current Liabilities	19,524,062	25,544,217	30.8%
Non-current Liabilities	3,631,676	2,113,952	
Total Liabilities	23,155,738	27,658,169	19.4%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,009	P/E (x)	13.49
Value (KWD '000)	7,243	P/BV (x)	1.42
Closing Price (KWD)	0.380	Dividend Yield	2.46%
Book Value Per Share (KWD)	0.273	YTD Share Turnover	30.24%
Current Market Capitalization (KWD Million)	26.4	Beta	0.39

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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