

Investors Holding Group Co.

8-Dec-14

## Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	(238,309)	(4,559,780)	NM
Earnings Per Share (fils)	(0.220)	(4.260)	NM
Total Operating Revenue (KWD)	299,992	84,638	(71.8%)
Gross Profit / (Loss) (KWD)	279,663	(4,289,204)	NM
Return on Average Equity (ROAE)	0.21%	NM	
Return on Average Assets (ROAA)	0.11%	NM	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	(123,427)	25,182	NM
Earnings Per Share (fils)	(0.12)	0.02	NM

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
<b>Assets:</b>			
Current Assets	467,700	136,321	(70.85%)
Non-current Assets	55,954,668	62,177,846	11.1%
Total Assets	56,422,368	62,314,167	10.4%
Shareholders' Equity*	30,670,559	26,388,100	(14.0%)
<b>Liabilities:</b>			
Current Liabilities	2,378,169	878,720	(63.1%)
Non-current Liabilities	22,051,990	31,853,086	44.4%
Total Liabilities	24,430,159	32,731,806	34.0%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,417,508	P/E (x)	NM
Value (KWD '000)	61,096	P/BV (x)	0.69
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.025	YTD Share Turnover	225.94%
Current Market Capitalization (KWD Million)	18.2	Beta	1.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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