

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,718,091	24,347,357	NM
Earnings Per Share (fils)	6.70	95.01	NM
Total Operating Revenue (KWD)	16,065,242	41,325,670	157.2%
Gross Profit / (Loss) (KWD)	3,649,918	26,886,312	636.6%
Return on Average Equity (ROAE)	5.35%	32.50%	
Return on Average Assets (ROAA)	2.63%	17.91%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	40,920,631	58,169,900	42.2%
Non-current Assets	106,739,608	98,930,202	(7.3%)
Total Assets	147,660,239	157,100,102	6.4%
Shareholders' Equity*	71,996,786	95,915,830	33.2%
Liabilities:			
Current Liabilities	25,459,377	14,351,506	(43.6%)
Non-current Liabilities	50,204,076	46,832,766	(6.7%)
Total Liabilities	75,663,453	61,184,272	(19.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,262	P/E (x)	1.63
Value (KWD '000)	4,279	P/BV (x)	0.48
Closing Price (KWD)	0.174	Dividend Yield	3.89%
Book Value Per Share (KWD)	0.374	YTD Share Turnover	8.78%
Current Market Capitalization (KWD Million)	46.1	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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