

HITS Telecom Holding Co.

17-May-15

## Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	(42,820)	417,230	NM
Earnings Per Share (fils)	(0.06)	0.49	NM
Total Operating Revenue (KWD)	34,598,845	17,921,746	(48.2%)
Gross Profit / (Loss) (KWD)	1,975,665	1,599,497	(19.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	47,547,237	41,470,777	(12.8%)
Non-current Assets	47,330,878	38,671,209	(18.3%)
<b>Total Assets</b>	<b>94,878,115</b>	<b>80,141,986</b>	<b>(15.5%)</b>
<b>Shareholders' Equity*</b>	<b>60,314,641</b>	<b>69,469,637</b>	<b>15.2%</b>
<b>Liabilities:</b>			
Current Liabilities	33,476,112	10,290,717	(69.3%)
Non-current Liabilities	1,087,362	381,632	(64.9%)
<b>Total Liabilities</b>	<b>34,563,474</b>	<b>10,672,349</b>	<b>(69.1%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	826,585.16	P/E (x)	NM
Value (KWD '000)	27,242.07	P/BV (x)	0.42
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	94.75%
Current Market Capitalization (KWD Million)	29.2	Beta	1.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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