

## MENA Markets Daily Report

March 4, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,525.44	0.8%	4.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,775.72	0.1%	0.8%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,261.64	0.6%	3.6%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,534.27	0.5%	9.0%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,642.34	0.2%	4.5%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,230.33	(0.2%)	5.1%	(6.5%)
Bahrain ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,120.41	(0.3%)	4.2%	11.7%
Oman ..... 8	Qatar	QE 20 Index	=	10,111.62	0.0%	(1.8%)	20.8%
Egypt ..... 9	Bahrain	Bahrain All Share	▲	1,417.49	0.3%	6.0%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▼	4,137.91	(0.2%)	(4.3%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	▲	14,819.60	0.1%	13.7%	(13.2%)
Lebanon ..... 12	Jordan	ASE Index	▼	1,990.37	(0.1%)	4.3%	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	▲	943.34	0.3%	(3.4%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▲	7,144.63	0.4%	(1.7%)	15.8%
	Morocco	MASI	▲	11,163.70	0.2%	(1.8%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,196.38	0.2%	0.1%	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,994.01	1.8%	22.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,187.35	(0.1%)	11.1%	(7.6%)
	India	SENSEX	▲	36,063.81	0.6%	(0.0%)	5.9%
	Brazil	BOVESPA Stock Index	▼	94,603.75	(1.0%)	7.6%	15.0%
	Mexico	BOLSA Index	▼	42,619.23	(0.5%)	2.4%	(15.6%)
	Korea	KOSPI Index	▼	2,195.44	(1.8%)	7.5%	(17.3%)
	Taiwan	TAIEX Index	▼	10,389.17	(0.0%)	6.4%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,096.35	0.5%	11.3%	(10.4%)
	Asia	MSCI Asia Pacific	▲	159.07	0.2%	8.4%	(15.6%)
	Europe	DJ Stoxx 600	▲	374.24	0.4%	10.8%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,469.79	0.4%	10.4%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,051.54	0.1%	8.9%	(16.6%)
	U.S.A	S&P 500	▲	2,803.69	0.7%	11.8%	(6.2%)
	U.S.A	DJIA	▲	26,026.32	0.4%	11.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,595.35	0.8%	14.5%	(3.9%)
	UK	FTSE 100	▲	7,106.73	0.5%	5.6%	(12.5%)
	Germany	DAX	▲	11,601.68	0.8%	9.9%	(18.3%)
	Japan	NIKKEI 225	▲	21,602.69	1.0%	9.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,812.17	0.6%	12.5%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	65.28	0.5%	26.6%	(20.0%)
	Oil	Brent	▼	65.07	(1.5%)	21.1%	(19.6%)
	Oil	Kuwait	▲	66.26	1.2%	25.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.86	1.7%	6.0%	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,293.44	(1.5%)	1.0%	(1.6%)

Source: Bloomberg & KAMCO Research

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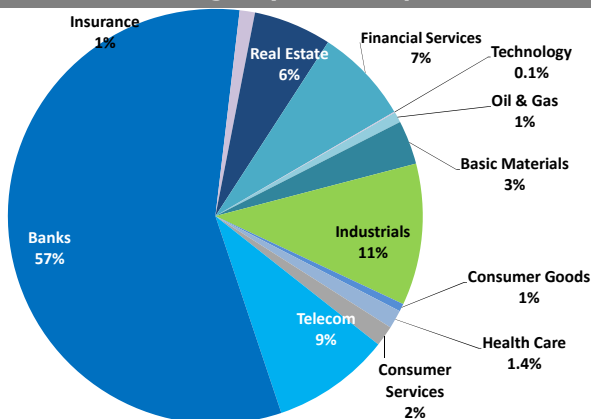
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KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 4, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,480.1	15.4	11.5%
2- Kuwait Finance House	4,002.0	18.6	11.9%
3- Zain	1,977.5	11.3	13.6%
4- Ahli United Bank - Bahrain	1,974.8	9.6	17.9%
5- Boubyan Bank	1,306.5	24.3	13.6%
6- Agility (PWC Logistics)	1,267.8	16.2	7.9%
7- Commercial Bank of Kuwait	945.3	16.8	8.2%
8- Gulf Bank	887.0	16.3	8.9%
9- Burgan Bank	790.0	9.6	11.7%
10- Ahli United Bank - Kuwait	599.2	12.6	11.1%
<b>Total</b>	<b>19,230</b>	<b>14.52</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.339	0.038	12.6%
Warba Insurance Co.	0.063	0.005	8.2%
Tamdeen Investment Co.	0.319	0.021	7.0%
Al Masaken Intl. Real Estate Dev. Co.	0.066	0.004	6.1%
Gulf Cement Co.	0.068	0.003	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Mudon International Real Estate Co.	0.025	(0.003)	(10.4%)
Sanam Real Estate Co.	0.031	(0.002)	(6.6%)
National International Holding Co.	0.063	(0.004)	(6.0%)
Bayan Investment Co.	0.044	(0.003)	(6.0%)
Mezzan Holding Co.	0.428	(0.022)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.291	2.5%	16,498,678
Ahli United Bank - Bahrain	0.250	0.8%	9,272,119
Investors Holding Group Co.	0.012	(1.6%)	9,220,375
Gulf Petroleum Investment	0.032	(2.5%)	6,966,150
A'ayan Leasing & Investment Co.	0.049	(0.4%)	3,772,219

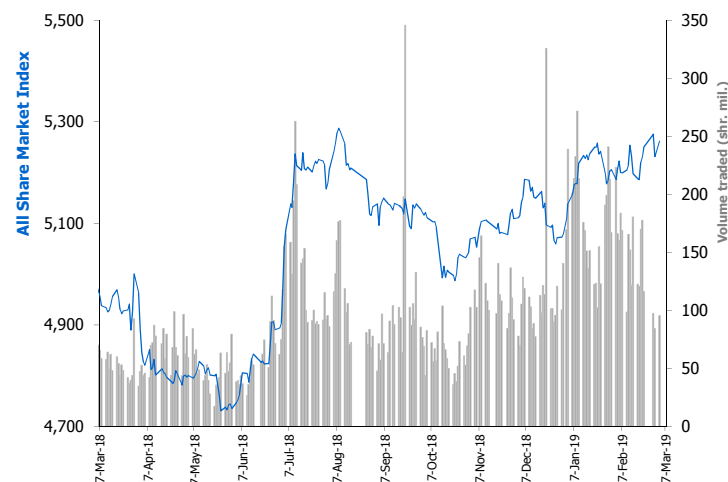
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>30,111.1</b>	<b>▲</b>	<b>0.6%</b>	<b>0.6%</b>	<b>3.8%</b>
Oil & Gas	247.4	▲	1.0%	1.0%	8.7%
Basic Materials	1,033.6	▼	(0.1%)	(0.1%)	0.2%
Industrials	3,323.3	▲	0.4%	0.4%	(2.4%)
Consumer Goods	179.7	▼	(3.6%)	(3.6%)	(12.0%)
Health Care	433.9	=	0.0%	0.0%	(7.6%)
Consumer Services	488.9	▼	(0.0%)	(0.0%)	(4.5%)
Telecommunications	2,774.1	▲	0.1%	0.1%	2.1%
Banks	17,174.1	▲	0.8%	0.8%	6.7%
Insurance	359.0	▲	0.2%	0.2%	(0.3%)
Real Estate	1,833.3	▲	0.9%	0.9%	(1.6%)
Financial Services	2,238.8	▲	0.0%	0.0%	6.8%
Technology	25.0	▼	(0.8%)	(0.8%)	(8.4%)

Market Breadth	 37	 57	 82		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,525.44	43.25	0.8%	0.8%	4.9%
Main Market Index	4,775.72	2.73	0.1%	0.1%	0.8%
All Share Market Index	5,261.64	29.98	0.6%	0.6%	3.6%
Market Cap (KWD Mn)	30,111.06	173.43	0.6%	0.6%	3.8%

### Index Performance relative to Volume



### Market Trading Data and Volatility

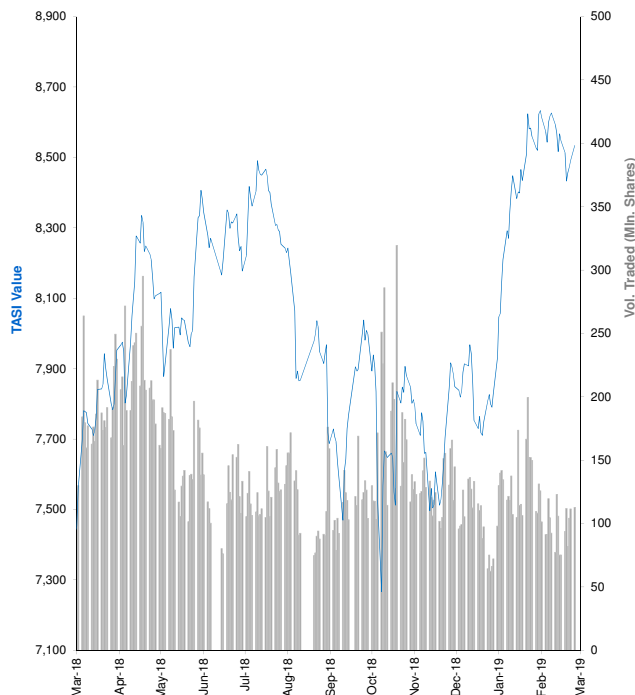
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	95.7	11.3	13.5%	164.1	102.9
Value Traded (KWD Mn)	19.8	(1.0)	(4.6%)	26.7	13.3
No. of Trades	3,978	52	1.3%	5,368	3,800

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.291	2.5%	4,764,591
Kuwait Finance House	0.631	1.0%	2,336,138
Ahli United Bank - Bahrain	0.250	0.8%	2,324,500
National Bank of Kuwait	0.882	0.9%	2,053,547
Commercial Bank of Kuwait	0.522	(0.6%)	1,318,640

## Saudi Tadawul Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,015,942</b>	<b>0.42%</b>	<b>0.4%</b>	<b>8.6%</b>
<b>Energy</b>	<b>29,630</b>	<b>1.3%</b>	<b>1.3%</b>	<b>(0.3%)</b>
<b>Materials</b>	<b>638,391</b>	<b>0.1%</b>	<b>0.1%</b>	<b>7.1%</b>
<b>Capital Goods</b>	<b>8,840</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(1.1%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,821</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>2.7%</b>
<b>Transportation</b>	<b>11,881</b>	<b>1.2%</b>	<b>1.2%</b>	<b>3.7%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,872</b>	<b>0.2%</b>	<b>0.2%</b>	<b>0.8%</b>
<b>Consumer Services</b>	<b>16,908</b>	<b>2.5%</b>	<b>2.5%</b>	<b>13.6%</b>
<b>Media</b>	<b>6,952</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(0.1%)</b>
<b>Retailing</b>	<b>28,649</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(1.9%)</b>
<b>Food &amp; Staples Retailing</b>	<b>7,282</b>	<b>0.5%</b>	<b>0.5%</b>	<b>(4.2%)</b>
<b>Food &amp; Beverages</b>	<b>81,095</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>11.0%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,624</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.2%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,210</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(9.0%)</b>
<b>Banks</b>	<b>696,849</b>	<b>0.7%</b>	<b>0.7%</b>	<b>12.5%</b>
<b>Diversified Financials</b>	<b>34,042</b>	<b>1.7%</b>	<b>1.7%</b>	<b>9.3%</b>
<b>Insurance</b>	<b>37,539</b>	<b>0.9%</b>	<b>0.9%</b>	<b>3.6%</b>
<b>Telecommunication Services</b>	<b>220,637</b>	<b>0.3%</b>	<b>0.3%</b>	<b>9.5%</b>
<b>Utilities</b>	<b>70,900</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>8.8%</b>
<b>REITs</b>	<b>12,317</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(0.9%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,503</b>	<b>0.3%</b>	<b>0.3%</b>	<b>2.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al-Tayyar Travel Group Co.</b>	<b>25.55</b>	<b>5.7%</b>	<b>137,427</b>
<b>Saudi Industrial Services Co.</b>	<b>12.28</b>	<b>5.1%</b>	<b>44,826</b>
<b>Gulf Union Cooperative Insurance Co.</b>	<b>13.98</b>	<b>5.0%</b>	<b>676</b>
<b>Batic Investments and Logistics Co.</b>	<b>37.35</b>	<b>4.2%</b>	<b>7,561</b>
<b>City Cement Co.</b>	<b>10.68</b>	<b>3.7%</b>	<b>22,800</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Nama Chemicals Co.</b>	<b>26.30</b>	<b>(3.1%)</b>	<b>12,922</b>
<b>AlJazira Mawten REIT Fund</b>	<b>13.00</b>	<b>(1.7%)</b>	<b>3,914</b>
<b>Malath Cooperative Insurance &amp; Reins. C</b>	<b>11.80</b>	<b>(1.5%)</b>	<b>21,304</b>
<b>MetLife AIG ANB Co-op. Insurance Co.</b>	<b>21.64</b>	<b>(1.5%)</b>	<b>2,943</b>
<b>Amana Cooperative Insurance</b>	<b>13.82</b>	<b>(1.3%)</b>	<b>90,993</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.52</b>	<b>(0.8%)</b>	<b>11,957</b>
<b>Saudi Kayan</b>	<b>14.00</b>	<b>(1.0%)</b>	<b>7,121</b>
<b>Al-Etihad Etisalat Co.</b>	<b>20.28</b>	<b>2.1%</b>	<b>6,803</b>
<b>Amana Cooperative Insurance</b>	<b>13.82</b>	<b>(1.3%)</b>	<b>6,547</b>
<b>Alinma Bank</b>	<b>24.24</b>	<b>0.4%</b>	<b>5,522</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,534.27</b>	<b>41.57</b>	<b>0.5%</b>	<b>0.5%</b>	<b>9.0%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,015,942</b>	<b>8,439.1</b>	<b>0.4%</b>	<b>0.4%</b>	<b>8.6%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>113</b>	<b>1.285</b>	<b>1.2%</b>	<b>114</b>	<b>174</b>
<b>Value Traded (SAR Mn)</b>	<b>2,541</b>	<b>(257.8)</b>	<b>(9.2%)</b>	<b>2,675</b>	<b>3,504</b>
<b>No. of Trades</b>	<b>89,197</b>	<b>1,648</b>	<b>1.9%</b>	<b>99,345</b>	<b>95,863</b>

Market Breadth	▲	110	▼	66	=	13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>122.40</b>	<b>0.0%</b>	<b>256.6</b>
<b>Al-Rajhi Bank</b>	<b>100.80</b>	<b>0.4%</b>	<b>168.1</b>
<b>Al-Etihad Etisalat Co.</b>	<b>20.28</b>	<b>2.1%</b>	<b>137.7</b>
<b>Al-Tayyar Travel Group Co.</b>	<b>25.55</b>	<b>5.7%</b>	<b>137.4</b>
<b>Alinma Bank</b>	<b>24.24</b>	<b>0.4%</b>	<b>133.8</b>

## Dubai Financial Market Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	346,375	0.3%	0.3%	1.9%
<b>Banking</b>	<b>173,765</b>	<b>0.1%</b>	<b>0.1%</b>	<b>2.0%</b>
<b>Consumer Staples</b>	<b>3,681</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>5.7%</b>
<b>Investment &amp; Financial</b>	<b>14,977</b>	<b>0.3%</b>	<b>0.3%</b>	<b>1.6%</b>
<b>Insurance</b>	<b>4,627</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.4%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>91,552</b>	<b>1.3%</b>	<b>1.3%</b>	<b>4.3%</b>
<b>Telecommunication</b>	<b>23,100</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.5%</b>
<b>Transportation</b>	<b>24,400</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(1.9%)</b>
<b>Services</b>	<b>6,950</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>DAMAC Properties Dubai</b>	<b>1.46</b>	<b>5.8%</b>	9,538,573
<b>Hits Telecom Holding Co.</b>	<b>0.241</b>	<b>3.9%</b>	601,236
<b>Al Salam Bank - Sudan</b>	<b>1.230</b>	<b>3.4%</b>	53,864
<b>Takaful House</b>	<b>0.548</b>	<b>2.4%</b>	1,634,077
<b>Dubai Investment</b>	<b>1.310</b>	<b>2.3%</b>	13,352,303

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	<b>0.292</b>	<b>(9.6%)</b>	14,600
<b>SHUAA Capital</b>	<b>0.690</b>	<b>(3.8%)</b>	420,968
<b>Aramex</b>	<b>4.250</b>	<b>(3.2%)</b>	5,495,939
<b>Ajman Bank</b>	<b>0.903</b>	<b>(2.7%)</b>	60,192
<b>DXB Entertainments</b>	<b>0.260</b>	<b>(1.1%)</b>	2,784,876

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	<b>0.965</b>	1.05%	17,284
<b>DXB Entertainments</b>	<b>0.260</b>	(1.14%)	10,498
<b>Dubai Investment</b>	<b>1.310</b>	2.34%	10,198
<b>Islamic Arabic Insurance Co.</b>	<b>0.469</b>	(0.21%)	6,632
<b>DAMAC Properties Dubai</b>	<b>1.460</b>	5.80%	6,541

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,642.34</b>	<b>6.56</b>	<b>0.2%</b>	<b>0.2%</b>	<b>4.5%</b>
<b>Market Cap (AED Mn)</b>	<b>346,375</b>	<b>1,032</b>	<b>0.3%</b>	<b>0.3%</b>	<b>1.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>84.9</b>	<b>(56.7)</b>	<b>(40.0%)</b>	<b>127</b>	<b>225</b>
<b>Value Traded (AED Mn)</b>	<b>107.9</b>	<b>(115.7)</b>	<b>(51.7%)</b>	<b>172</b>	<b>349</b>
<b>No. of Trades</b>	<b>1,598</b>	<b>(780)</b>	<b>(32.8%)</b>	<b>2,485</b>	<b>3,495</b>

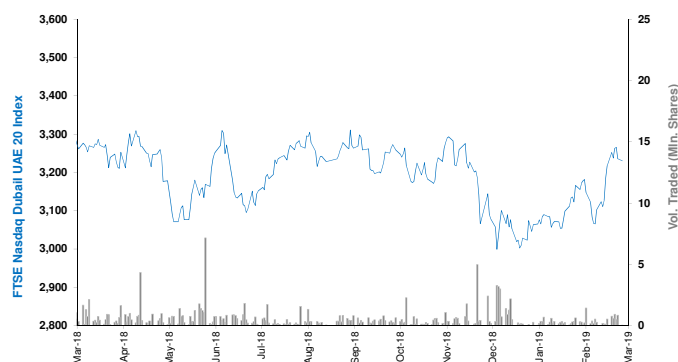
Market Breadth	▲	16	▼	9	=	40
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.900</b>	0.0%	27
<b>Gulf Finance House</b>	<b>0.965</b>	1.0%	17
<b>Dubai Investment</b>	<b>1.310</b>	2.3%	13
<b>DAMAC Properties Dubai</b>	<b>1.460</b>	5.8%	10
<b>Dubai Islamic Bank</b>	<b>5.230</b>	0.2%	9

## Nasdaq Dubai Daily Report

March 4, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,002	0.10%	1.8%
Nasdaq, Inc.	15,082	0.0%	7.4%
DP World	13,322	0.2%	(6.1%)
Hikma Pharmaceuticals GDR	5,377	0.0%	10.7%
Orascom Construction Limited	715	0.0%	(5.8%)
DEPA Limited (AED)	578	0.0%	2.7%
Al Baraka Banking Group	419	0.0%	9.7%
Emirates REIT (CEIC) Limited	244	(0.1%)	(12.4%)
ENBD REIT (CEIC) Limited	147	2.2%	(10.0%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.60	2.2%	9,852
DP World	16.05	0.2%	191,085

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.82	(0.1%)	12,225

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.60	2.2%	16,420
Emirates REIT (CEIC) Limited	0.82	(0.1%)	15,000
DP World	16.05	0.2%	11,932

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,230.33	(5.39)	(0.2%)	(0.2%)	5.1%
Market Cap (USD Mn)	36,002	36.1	0.1%	0.1%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.04	(0.81)	(94.9%)	0.34	0.77
Value Traded (USD Mn)	0.21	(5.2)	(96.0%)	3.02	5.72
No. of Trades	33	(186)	(84.9%)	138	134

### Market Breadth

▲ 2 ▼ 1 = 6

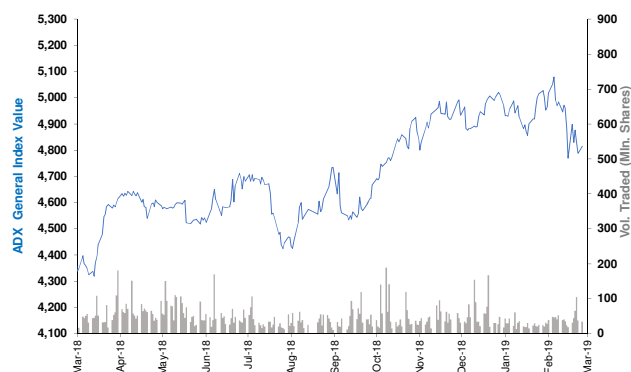
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.05	0.2%	191,085
Emirates REIT (CEIC) Limited	0.82	(0.1%)	12,225
ENBD REIT (CEIC) Limited	0.60	2.2%	9,852

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	536,761	(0.3%)	(0.3%)	3.4%
Banks	279,751	(0.5%)	(0.5%)	8.6%
Inv. & Financial Services	2,672	(2.0%)	(2.0%)	(28.5%)
Real Estate	16,092	0.5%	0.5%	9.3%
Energy	39,525	(1.1%)	(1.1%)	(6.7%)
Consumer Staples	349	(2.3%)	(2.3%)	(17.5%)
Industrial	7,790	(0.5%)	(0.5%)	(4.0%)
Insurance	8,846	0.0%	0.0%	(1.5%)
Telecommunication	170,502	0.3%	0.3%	(0.1%)
Services	8,094	(2.6%)	(2.6%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Cement Industrial Dev. Co.	0.90	5.3%	28,800
Ras Al Khaimah Ceramic Co.	2.00	1.0%	47,026
AL DAR Properties Co.	1.79	0.6%	12,698,411
Eshraq Properties Co.	0.44	0.5%	3,570,952
Emirates Telecom. Co.	16.94	0.4%	24,288,166

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.71	(9.9%)	39,332
Al Khaleej Investment Co	1.26	(7.4%)	33,075
Abu Dhabi National Hotels	3.00	(6.8%)	4,086
Arkan Building Materials Co.	0.47	(5.4%)	6,148
DANA GAS	0.87	(2.9%)	14,672,795

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.87	(2.9%)	16,657,492
Eshraq Properties Co.	0.44	0.5%	8,082,115
AL DAR Properties Co.	1.79	0.6%	7,035,974
Bank Of Sharjah	0.98	(0.1%)	3,000,000
Abu Dhabi Commercial Bank	9.40	(1.4%)	1,788,751

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,120.41	(17.40)	(0.3%)	(0.3%)	4.2%
Market Cap (AED Mn)	536,761	(1,652)	(0.3%)	(0.3%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	45	(24.0)	(34.9%)	38	54.9
Value Traded (AED Mn)	102	(192.9)	(65.5%)	171	131.5
No. of Trades	993	(975)	(49.5%)	1,564	984

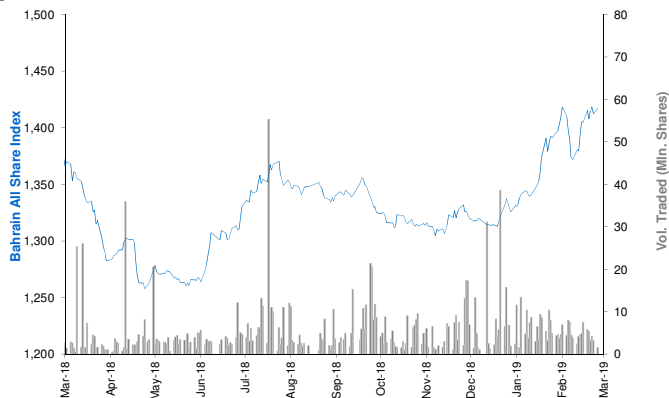
Market Breadth	▲	5	▼	15	■	46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	16.94	0.4%	24,288,166
Abu Dhabi Commercial Bank	9.40	(1.4%)	16,895,809
DANA GAS	0.87	(2.9%)	14,672,795
AL DAR Properties Co.	1.79	0.6%	12,698,411
Union National Bank	5.47	(2.0%)	8,762,820

## Bahrain Bourse Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,423</b>	<b>0.3%</b>	<b>0.3%</b>	<b>6.0%</b>
<b>Commercial Banks</b>	<b>4,232</b>	<b>0.5%</b>	<b>0.5%</b>	<b>14.7%</b>
<b>Investment</b>	<b>2,140</b>	<b>0.2%</b>	<b>0.2%</b>	<b>4.3%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>42,994</b>	<b>0.1%</b>	<b>0.1%</b>	<b>9.9%</b>
<b>Hotel &amp; Tourism</b>	<b>9,178</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Industrial</b>	<b>33,114</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	<b>2.0%</b>	130,020
<b>APM Terminal Bahrain</b>	<b>0.985</b>	<b>1.0%</b>	50,012
<b>National Bank of Bahrain</b>	<b>0.695</b>	<b>0.7%</b>	3,437
<b>TRAFICO</b>	<b>0.320</b>	<b>0.6%</b>	28,483
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	<b>0.6%</b>	36,710

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.087</b>	<b>(2.2%)</b>	2,523
<b>Bahrain duty Free Complex</b>	<b>0.770</b>	<b>(1.9%)</b>	7,700

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,417.49</b>	<b>4.83</b>	<b>0.3%</b>	<b>0.3%</b>	<b>6.0%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,423.13</b>	<b>26.07</b>	<b>0.3%</b>	<b>0.3%</b>	<b>6.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,580</b>	<b>(1,637)</b>	<b>(50.9%)</b>	<b>5,480</b>	<b>7,898</b>
<b>Value Traded (BHD '000)</b>	<b>792</b>	<b>(76)</b>	<b>(8.8%)</b>	<b>2,971</b>	<b>1,327</b>
<b>No. of Trades</b>	<b>47</b>	<b>(41.0)</b>	<b>(46.6%)</b>	<b>95</b>	<b>99</b>

### Market Breadth

	<b>6</b>		<b>2</b>		<b>33</b>
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.825</b>	<b>0.6%</b>	<b>603,562</b>
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	<b>2.0%</b>	<b>502,000</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.340</b>	<b>0.0%</b>	<b>170,555</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	<b>0.6%</b>	<b>111,995</b>
<b>TRAFICO</b>	<b>0.320</b>	<b>0.6%</b>	<b>89,447</b>

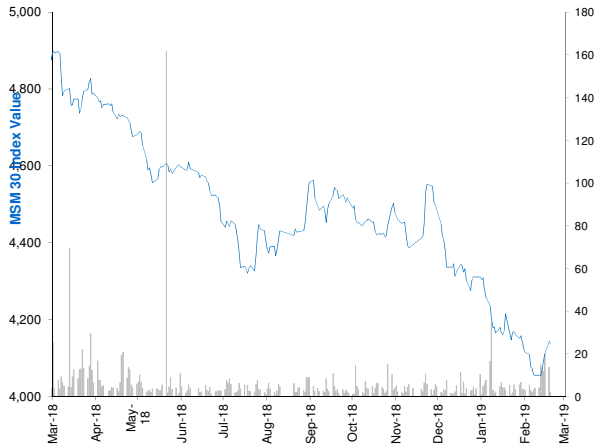
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.825</b>	<b>0.6%</b>	<b>496,426</b>
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	<b>2.0%</b>	<b>130,020</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.340</b>	<b>0.0%</b>	<b>57,989</b>
<b>APM Terminal Bahrain</b>	<b>0.985</b>	<b>1.0%</b>	<b>50,012</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	<b>0.6%</b>	<b>36,710</b>

## Muscat Securities Market Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,974</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(2.0%)</b>
<b>Financial</b>	<b>1,853</b>	<b>0.9%</b>	<b>0.9%</b>	<b>1.1%</b>
<b>Industrial</b>	<b>183</b>	<b>0.5%</b>	<b>0.5%</b>	<b>(1.5%)</b>
<b>Services</b>	<b>937</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(7.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Bank Muscat</b>	<b>0.420</b>	<b>1.4%</b>	221,659
<b>Oman Cement Co.</b>	<b>0.290</b>	<b>1.0%</b>	48,163
<b>Ooredoo</b>	<b>0.550</b>	<b>0.4%</b>	194,677

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Madina Takaful</b>	<b>0.086</b>	<b>(3.4%)</b>	7,092
<b>Al Anwar Holding*</b>	<b>0.091</b>	<b>(2.2%)</b>	629
<b>Al Sharqia Inv. Holding</b>	<b>0.085</b>	<b>(1.2%)</b>	14,550
<b>Oman Investment &amp; Finance</b>	<b>0.087</b>	<b>(1.1%)</b>	9,785
<b>Al Jazeera Services</b>	<b>0.12</b>	<b>(0.8%)</b>	840

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Bank Muscat</b>	<b>0.420</b>	1.4%	<b>528,123</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.085</b>	0.0%	<b>476,956</b>
<b>Ooredoo</b>	<b>0.550</b>	0.4%	<b>353,938</b>
<b>Al Sharqia Inv. Holding</b>	<b>0.085</b>	<b>(1.2%)</b>	<b>171,819</b>
<b>Oman Cement Co.</b>	<b>0.290</b>	1.0%	<b>166,193</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,137.91</b>	<b>(6.56)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(4.3%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,973.52</b>	<b>17.90</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(2.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,004</b>	<b>(11,682)</b>	<b>(85.4%)</b>	<b>6,015</b>	<b>5,986</b>
<b>Value Traded (OMR '000)</b>	<b>565</b>	<b>(1,615)</b>	<b>(74.1%)</b>	<b>1,257</b>	<b>1,430</b>
<b>No. of Trades</b>	<b>124</b>	<b>(639)</b>	<b>(83.7%)</b>	<b>212</b>	<b>345</b>

Market Breadth	▲	3	▼	7	=	10
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Bank Muscat</b>	<b>0.420</b>	1.4%	<b>221.7</b>
<b>Ooredoo</b>	<b>0.550</b>	0.4%	<b>194.7</b>
<b>Oman Cement Co.</b>	<b>0.290</b>	1.0%	<b>48.2</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.085</b>	0.0%	<b>40.4</b>
<b>Oman United Insurance</b>	<b>0.265</b>	<b>(0.7%)</b>	<b>18.5</b>

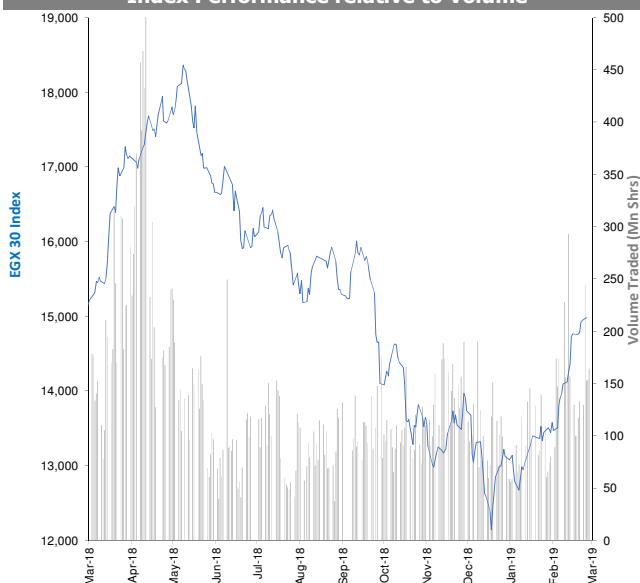


## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	554,985	(0.2%)	(0.2%)	13.9%
Banking & Finance	168,179	0.4%	0.4%	15.4%
Basic Resources	38,580	(0.9%)	(0.9%)	27.4%
Chemical	41,974	(1.2%)	(1.2%)	8.9%
Construction & Material	10,959	(1.4%)	(1.4%)	31.2%
Financial Services	33,435	(0.1%)	(0.1%)	7.1%
Food & Beverage	15,095	0.0%	0.0%	16.1%
Healthcare & Pharma.	7,725	0.0%	0.0%	(8.7%)
Ind. Goods, Services, Auto.	45,377	(1.5%)	(1.5%)	(4.3%)
Media	1,333	(1.0%)	(1.0%)	14.7%
Oil & Gas	7,736	(2.3%)	(2.3%)	44.0%
Personal & Household	46,653	3.9%	3.9%	8.8%
Real Estate	57,111	(1.0%)	(1.0%)	53.6%
Telecommunication	69,941	(1.3%)	(1.3%)	63.5%
Travel & Leisure	10,886	0.1%	0.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EASTERN CO	17.43	4.4%
Emaar Misr for Development SAE	3.58	4.4%
Canal Shipping Agencies Co.	13.88	3.4%
Citadel Capital	3.98	3.1%
ORIENTAL WEAVERS	12.25	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank of Kuwait - Egypt - NBK	36.39	(4.5%)
Amer Group Holding	0.86	(3.5%)
Sidi Kerir Petrochemicals	18.65	(3.5%)
Egyptian Kuwaiti Holding	1.41	(3.4%)
Suez Cement Co.	14.29	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.98	20,744
GLOBAL TELECOM HOLDING	4.64	17,890
Amer Group Holding	0.86	10,022
PALM HILL DEV CO	2.75	7,097
Upper Egypt Contracting	0.66	4,511

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,819.60	15.63	0.1%	0.1%	13.7%
Market Cap (EGP Bn)	554,985	(1,065)	(0.2%)	(0.2%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	95	(82.24)	(46.3%)	127	137
Value Traded (EGP Mn)	497	(633.8)	(56.0%)	727	917
No. of Trades	14,131	(8,182)	(36.7%)	17,763	16,840

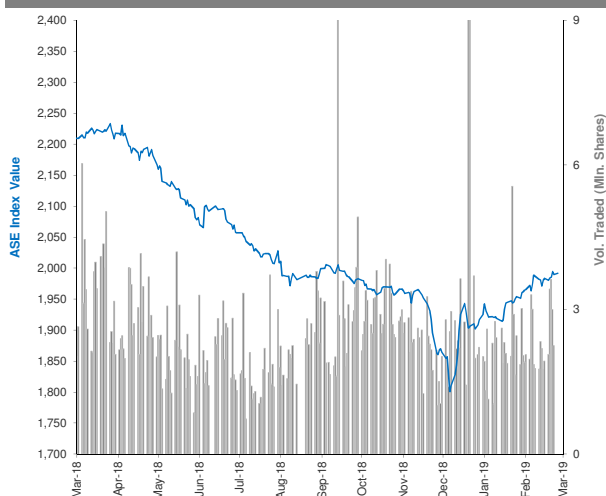
Market Breadth	▲	10	▼	43	=	8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.64	(2.32%)	83.01
Citadel Capital	3.98	3.11%	82.52
Elsweddy Cables	16.92	(1.69%)	31.91
Egyptian Financial Group-Hermes Holding Co.	17.02	(0.35%)	25.85
PALM HILL DEV CO	2.75	(0.72%)	19.55

## Amman Stock Exchange Daily Report (1st Market)

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,338</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>2.8%</b>
<b>Banks</b>	<b>9,215</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>2.0%</b>
<b>Insurance</b>	<b>91</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.4%)</b>
<b>Diversified Financial Services</b>	<b>163</b>	<b>1.2%</b>	<b>1.2%</b>	<b>8.5%</b>
<b>Real Estate</b>	<b>203</b>	<b>0.3%</b>	<b>0.3%</b>	<b>3.8%</b>
<b>Health Care Services</b>	<b>28</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(7.8%)</b>
<b>Educational Services</b>	<b>233</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(5.6%)</b>
<b>Hotels and Tourism</b>	<b>94</b>	<b>0.4%</b>	<b>0.4%</b>	<b>2.7%</b>
<b>Transportation</b>	<b>74</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(0.5%)</b>
<b>Technology &amp; Communications</b>	<b>356</b>	<b>1.2%</b>	<b>1.2%</b>	<b>12.9%</b>
<b>Media</b>	<b>4</b>	<b>2.6%</b>	<b>2.6%</b>	<b>(7.2%)</b>
<b>Utilities &amp; Energy</b>	<b>380</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>8.6%</b>
<b>Commercial Services</b>	<b>67</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(0.0%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>0.6%</b>	<b>0.6%</b>	<b>9.2%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.3%</b>	<b>0.3%</b>	<b>2.6%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>0.0%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>861</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>7.3%</b>
<b>Mining &amp; Extraction Industries</b>	<b>312</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>5.8%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(11.9%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(4.6%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>71</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(6.2%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.14</b>	<b>7.7%</b>
<b>EMMAR INVESTMENTS &amp; REALESTATE DEVELOPMENT</b>	<b>0.17</b>	<b>6.3%</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>1.35</b>	<b>4.7%</b>
<b>JORDAN INTERNATIONAL INSURANCE</b>	<b>0.50</b>	<b>4.2%</b>
<b>JORDAN PRESS FOUNDATION/AL-RA'I</b>	<b>0.25</b>	<b>4.2%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>PREMIER BUSINESS AND PROJECTS CO.LTD</b>	<b>1.22</b>	<b>(4.7%)</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.23</b>	<b>(4.2%)</b>
<b>AMAD INVESTMENT &amp; REAL ESTATE DEVELOPMENT</b>	<b>0.69</b>	<b>(4.2%)</b>
<b>JORDAN VEGETABLE OIL INDUSTRIES</b>	<b>2.10</b>	<b>(3.7%)</b>
<b>JORDAN COMMERCIAL BANK</b>	<b>0.86</b>	<b>(3.4%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.96</b>	<b>487</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.21</b>	<b>309</b>
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.14</b>	<b>289</b>
<b>AKARY FOR INDUSTRIES AND REAL ESTATE INVESTMEN</b>	<b>2.94</b>	<b>143</b>
<b>AL-AMAL FINANCIAL INVESTMENTS CO.</b>	<b>0.76</b>	<b>117</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,990.37</b>	<b>(1.75)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>4.3%</b>
<b>Market Cap (JD Mn)</b>	<b>12,338.26</b>	<b>(9.05)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>2.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,251</b>	<b>(746)</b>	<b>(24.9%)</b>	<b>2,293</b>	<b>2,346</b>
<b>Value Traded (JD '000)</b>	<b>2,649</b>	<b>(838)</b>	<b>(24.0%)</b>	<b>3,379</b>	<b>3,903</b>
<b>No. of Trades</b>	<b>1,155</b>	<b>(105)</b>	<b>(8.3%)</b>	<b>1,312</b>	<b>1,428</b>

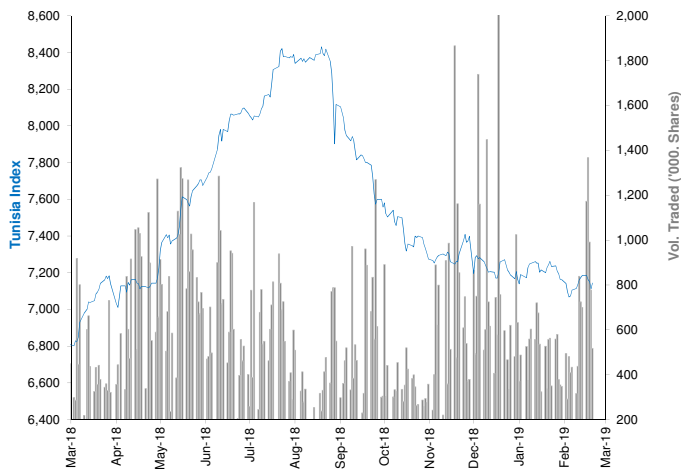
Market Breadth	▲ 18 ▼ 23 = 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.96</b>	<b>1.1%</b>	<b>463,737</b>
<b>AKARY FOR INDUSTRIES AND REAL ESTATE INVESTMENTS</b>	<b>2.94</b>	<b>0.0%</b>	<b>425,699</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.21</b>	<b>2.5%</b>	<b>369,375</b>
<b>HOUSING BANK FOR TRADING &amp; FINANCE</b>	<b>8.00</b>	<b>(0.4%)</b>	<b>210,014</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.61</b>	<b>0.0%</b>	<b>205,505</b>

## Tunisia Stock Exchange Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,511	0.7%	0.7%	0.2%
Banking	8,463	0.5%	0.5%	(2.4%)
Insurance	677	0.1%	0.1%	1.1%
Leasing	531	1.3%	1.3%	(11.0%)
Financial Services	2,974	2.5%	2.5%	15.4%
Industrial	1,399	0.0%	0.0%	5.4%
Chemical Industry	619	(1.3%)	(1.3%)	(5.6%)
Food & Beverage	2,812	0.4%	0.4%	(3.7%)
Retailing	1,309	1.2%	1.2%	(4.0%)
Others	1,726	(0.0%)	(0.0%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Electrostar	1.14	5.6%
Société Magasin Général	35.80	3.0%
Société Tunisienne de Transp. des Hydro. par Pipelines	16.22	3.0%
Société El Wifack Leasing	6.27	3.0%
Banque Attijari De Tunisie	39.30	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Société Moderne de Céramique	1.00	(2.9%)
Attijari Leasing Co.	14.50	(2.9%)
Société Tunisienne d'Entreprises de Télécom.	7.00	(2.6%)
Cie Assurance Et Reassurance Astree SA	38.10	(2.5%)
Société Essoukna	2.33	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.83	126,728
Société Moderne de Céramique	1.00	84,170
Société Frigorifique et Brasserie de Tunis	23.95	40,929
Société de Production Agricole Teboulba	1.78	35,938
Banque de Tunisie	7.97	31,193

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,144.63	31.1	0.4%	0.4%	(1.7%)
Market Cap (DT Mln)	20,511	140.0	0.7%	0.7%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	517	(259.3)	(33.4%)	567	542
Value Traded ('000 DT)	3,718	(1,977)	(34.7%)	4,651	4,965
No. of Trades	1,364	(639.0)	(31.9%)	12,038	1,594

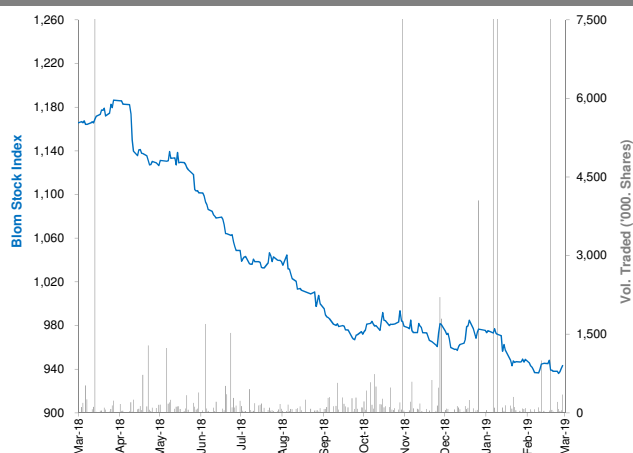
Market Breadth	▲	17	▼	21	=	28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	23.95	0.6%	981
Industries Chimiques du Fluor	211.00	(1.9%)	537
Unimed Laboratories	10.24	0.4%	284
Banque de Tunisie	7.97	0.0%	249
Banque Attijari De Tunisie	39.30	2.9%	180

## Beirut Stock Exchange Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,343	0.1%	0.1%	(3.4%)
Banking	7,898	(0.1%)	(0.1%)	(3.0%)
Industrial	327	0.0%	0.0%	0.6%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,081	1.2%	1.2%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	6.56	1.5%
Solidere A	6.55	0.9%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi Pref. J	83.00	(2.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank	8.90	335,468
Solidere B	6.56	6,130
Solidere A	6.55	3,953
Bank Audi Pref. J	83.00	2,000
Bank Of Beirut	18.80	666

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	943.34	2.46	0.3%	0.3%	(3.4%)
Market Cap (USD Mn)	9,342.93	7.28	0.1%	0.1%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	348.22	298	592.7%	4,331	231
Value Traded ('000s USD)	3,230.30	2,900	878.4%	20,080	2,194

Market Breadth	▲ 2 ▼ 1 = 26
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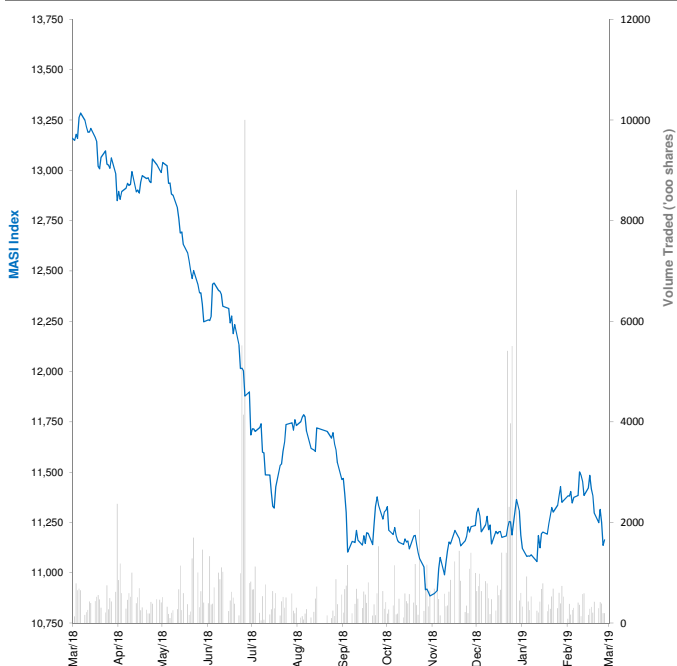
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank	8.90	0.0%	2,985,665
Bank Audi Pref. J	83.00	(2.2%)	166,000
Solidere B	6.56	1.5%	40,221
Solidere A	6.55	0.9%	25,891
Bank Of Beirut	18.80	0.0%	12,521

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	512,290	0.3%	0.3%	(9.6%)
Banking	197,508	0.7%	0.7%	(1.3%)
Beverages	3,039.30	5.9%	5.9%	7.3%
Chemicals	1,841.38	(1.7%)	(1.7%)	4.2%
Construction & Bldg. Material	55,960.23	0.8%	0.8%	(17.2%)
Distributors	10,878.93	(0.4%)	(0.4%)	0.5%
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	22,173.23	1.5%	1.5%	5.6%
Food Producers & Processors	20,587.98	0.5%	0.5%	1.8%
Holding Companies	3,100.16	(0.3%)	(0.3%)	12.4%
Insurance	21,693.71	(2.2%)	(2.2%)	(7.0%)
Investment & other Finance	3,891.44	0.0%	0.0%	(0.9%)
Leisures & Hotel	2,320.97	0.0%	0.0%	(6.3%)
Materials, Software & Computer	2,277.58	0.0%	0.0%	(4.1%)
Mining	14,811.45	(0.9%)	(0.9%)	8.0%
Oil & Gas	11,825.00	0.0%	0.0%	(0.1%)
Real Estate	5,546.45	(0.8%)	(0.8%)	(89.4%)
Telecommunications	129,842.4	0.1%	0.1%	4.4%
Transport	1,111.96	0.0%	0.0%	3.0%
Utilities	3,520.00	(1.5%)	(1.5%)	(11.1%)
Forestry & Paper	58.86	2.7%	2.7%	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
OULMES	1,535.0	5.9%
BCP	274.9	3.0%
MED PAPER	22.8	2.7%
BMCI	740.0	2.4%
CIMENTS DU MAROC	1,450.0	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
CDM	580.0	(4.6%)
COLORADO	61.0	(4.2%)
WAFA ASSURANCES	3,651.0	(4.1%)
SONASID	360.1	(2.7%)
SMI	1,490.0	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	147.70	64,505
ATTIJARIWABA BANK	448.00	30,956
BMCE BANK	178.90	23,565
COSUMAR	173.50	20,977
BCP	274.90	10,521

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,163.70	27.1	0.2%	0.2%	(1.8%)
Market Cap (MAD Mn)	512,290	1.7	0.3%	0.3%	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	185.86	(258.5)	(57.9%)	402	516
Value Traded (MAD Mn)	28.65	(12.39)	(28.2%)	36	70

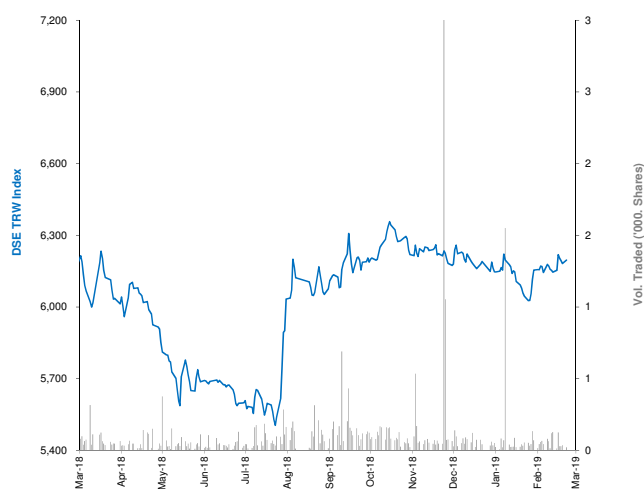
Market Breadth	▲ 11 ▼ 16 = 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	448.00	0.0%	6.93
Lafarge Holcim Maroc	1,435.00	0.1%	6.33
ITISSALAT AL-MAGHRIB	147.70	0.1%	4.77
BMCE BANK	178.90	(0.1%)	2.11
COSUMAR	173.50	0.6%	1.82

## Damascus Securities Exchange Daily Report

March 4, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>928,720</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(0.2%)</b>
<b>Banking</b>	<b>621,882</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(0.2%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,325</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.8%)</b>
<b>Insurance</b>	<b>33,083</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.2%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>262,506</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1643.88	1.4%
Syria International Islamic Bank	871.64	1.2%
Cham Bank	638.26	0.6%

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,196.38	14.22	0.2%	0.2%	0.1%
Market Cap (SRY Mn)	928,720	2,132.42	0.2%	0.2%	(0.2%)

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	567.00	(2.0%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	21,142	(14,026.0)	(39.88%)	86,011	81,678
Value Traded ('000 SRY)	20,436	(5,524.8)	(21.28%)	74,774	1,235,586
No. of Trades	52	12.0	30.0%	68	2,010.4

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	871.64	9,403
Al Baraka Bank - Syria	1643.88	4,576
Cham Bank	638.26	2,618
The Int'l Bank For Trade & Finance	567.00	2,000
Al-Aqeelah Takaful Insurance	438.13	1,540

Market Breadth	▲ 3	▼ 1	= 21
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	871.64	1.2%	8,196,027
Al Baraka Bank - Syria	1,643.88	1.4%	7,522,376
Cham Bank	638.26	0.6%	1,670,971
The Int'l Bank For Trade & Finance	567.00	(2.0%)	1,134,000
Banque Bemo Saudi Fransi	1,086.79	0.0%	670,430

Source: KAMCO Research

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