

Sokouk Holding Co.

12-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	635,295	(651,332)	NM
Earnings Per Share (fils)	1.11	(1.14)	NM
Total Operating Revenue (KWD)	1,257,289	914,715	(27.2%)
Gross Profit / (Loss) (KWD)	1,096,694	(513,657)	NM
Return on Average Equity (ROAE)	4.20%	NM	
Return on Average Assets (ROAA)	2.95%	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	12,198,561	4,169,504	(65.8%)
Non-current Assets	102,742,254	107,744,127	4.9%
Total Assets	114,940,815	111,913,631	(2.6%)
Shareholders' Equity*	79,703,848	77,571,132	(2.7%)
Liabilities:			
Current Liabilities	11,986,033	11,867,107	(1.0%)
Non-current Liabilities	22,216,371	21,304,408	(4.1%)
Total Liabilities	34,202,404	33,171,515	(3.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	387,209.37	P/E (x)	NM
Value (KWD '000)	13,971.99	P/BV (x)	0.29
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	65.28%
Current Market Capitalization (KWD Million)	22.5	Beta	1.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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