

Kuwait & Middle East Financial Investment Co.

11-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	172,412	(349,767)	NM
Earnings Per Share (fils)	0.66	(1.34)	NM
Total Operating Revenue (KWD)	2,545,894	3,100,558	21.8%
Gross Profit / (Loss) (KWD)	202,932	(298,223)	NM
Return on Average Equity (ROAE)	0.97%	NM	
Return on Average Assets (ROAA)	0.43%	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	20,383,638	15,681,228	(23.1%)
Non-current Assets	31,805,283	29,028,808	(8.7%)
Total Assets	52,188,921	44,710,036	(14.3%)
Shareholders' Equity*	23,840,310	22,051,565	(7.5%)

Liabilities:			
Current Liabilities	23,093,694	18,166,633	(21.3%)
Non-current Liabilities	3,385,263	2,318,226	(31.5%)
Total Liabilities	26,478,957	20,484,859	(22.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,278	P/E (x)	NM
Value (KWD '000)	91	P/BV (x)	0.41
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	0.86%
Current Market Capitalization (KWD Million)	9.0	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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