

Fujairah Cement Industries Co.

10-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	2,167,172	(729,171)	(133.6%)
Earnings Per Share (fils)	6.10	(2.50)	(141.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	605,994	(454,977)	(175.1%)
Earnings Per Share (fils)	1.70	(1.30)	(176.5%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	35,297,982	35,560,158	0.7%
Non-current Assets	101,221,202	98,483,188	(2.7%)
Total Assets	136,519,184	134,043,346	(1.8%)

Shareholders' Equity*	71,654,309	71,576,029	(0.1%)
Liabilities:			
Current Liabilities	35,493,599	38,379,871	8.1%
Non-current Liabilities	29,371,276	24,087,347	
Total Liabilities	64,864,875	62,467,218	(3.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	379,006	P/E (x)	NM
Value (KWD '000)	39,633	P/BV (x)	0.47
Closing Price (KWD)	0.095	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.201	YTD Share Turnover	106.50%
Current Market Capitalization (KWD Million)	33.8	Beta	0.85

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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