

MAZAYA Holding Co.

22-Jul-13

1H-2013 Financial Results Announcement (Kuwait Stock Exchange)

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	1,596,891	424,087	(73.4%)
Earnings Per Share (fils)	2.73	0.73	(73.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-12	Q2-13	% Change
Net Profit (Loss) KWD	646,458	210,342	(67.5%)
Earnings Per Share (fils)	1.11	0.36	(67.6%)

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	125,055,276	106,536,731	(14.8%)
Non-current Assets	108,588,962	113,959,223	4.9%
Total Assets	233,644,238	220,495,954	(5.6%)
Shareholders' Equity*	83,159,338	84,362,248	1.4%
Liabilities:			
Current Liabilities	107,009,732	98,694,510	(7.8%)
Non-current Liabilities	38,296,746	32,617,371	(14.8%)
Total Liabilities	145,306,478	131,311,881	(9.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	541,566	P/E (x)	NM
Value (KWD '000)	63,605	P/BV (x)	0.99
Closing Price (KWD)	0.128	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.144	YTD Share Turnover	83.41%
Current Market Capitalization (KWD Million)	83	Beta	1.21

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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