

MENA Markets Daily Report

December 19, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
<i>In this Report...</i>	Kuwait	Price Index	▲	6,370.24	0.2%	10.8%	2.4%
Kuwait 2	Kuwait	Weighted Index	▼	399.77	(0.1%)	5.2%	(0.4%)
Saudi Arabia 3	Kuwait	KSX 15 Index	▼	908.09	(0.2%)	2.6%	(1.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,191.58	1.4%	(0.3%)	4.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,371.78	0.2%	(4.5%)	12.1%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,293.16	0.8%	(0.0%)	7.5%
Oman 7	UAE - Abu Dhabi	ADX General Index	▲	4,397.38	1.1%	(3.3%)	5.6%
Egypt 8	Qatar	QE 20 Index	=	8,211.94	0.0%	(21.3%)	0.1%
Jordan 9	Bahrain	Bahrain All Share	=	1,265.59	0.0%	3.7%	0.4%
Tunisia 10	Oman	MSM 30 Index	▲	5,087.84	0.2%	(12.0%)	7.0%
Lebanon 11	Egypt	EGX 30	▲	14,721.45	0.0%	19.3%	76.2%
Morocco 12	Jordan	ASE Index	▼	2,129.00	(0.5%)	(1.9%)	1.6%
Syria 13	Lebanon	Blom Stock Index	▼	1,135.70	(0.1%)	(6.4%)	3.7%
	Tunisia	Tunisia Index	▼	6,142.25	(0.1%)	11.9%	8.9%
	Morocco	MASI	▼	12,334.29	(0.4%)	5.9%	30.5%
	Syria	DSE Weighted Index	▲	5,542.60	1.4%	242.7%	31.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,288.36	0.6%	6.0%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,147.91	(0.0%)	(0.4%)	52.2%
	India	SENSEX	▲	33,699.71	0.3%	26.6%	1.9%
	Brazil	BOVESPA Stock Index	▲	73,115.45	0.7%	21.4%	38.9%
	Mexico	BOLSA Index	▲	48,634.54	1.2%	6.6%	6.2%
	Korea	KOSPI Index	▼	2,476.37	(0.2%)	22.2%	3.3%
	Taiwan	TAIEX Index	▼	10,471.05	(0.3%)	13.2%	11.0%
Global Markets							
	World	MSCI World Index	▲	2,104.02	0.9%	20.1%	5.3%
	Asia	MSCI Asia Pacific	▲	171.68	1.0%	27.1%	2.3%
	Europe	DJ Stoxx 600	▲	392.66	1.2%	8.6%	(1.2%)
	Europe	FTSEurofirst 300	▲	1,546.24	1.2%	8.2%	(0.6%)
	Emerging Markets	MSCI EM Index	▲	1,130.39	1.1%	31.1%	8.6%
	U.S.A	S&P 500	▲	2,690.16	0.5%	20.2%	9.5%
	U.S.A	DJIA	▲	24,792.20	0.6%	25.5%	13.4%
	U.S.A	NASDAQ Composite	▲	6,994.76	0.8%	29.9%	7.5%
	UK	FTSE 100	▲	7,537.01	0.6%	5.5%	14.4%
	Germany	DAX	▲	13,312.30	1.6%	16.0%	6.9%
	Japan	NIKKEI 225	▼	22,893.62	(0.0%)	19.8%	0.4%
	Hong Kong	HANG SENG INDEX	▲	29,280.50	0.8%	33.1%	0.4%
Commodities							
	Oil	OPEC Crude	▲	61.48	1.0%	15.4%	67.1%
	Oil	Brent	▲	63.50	0.1%	11.8%	52.4%
	Oil	Kuwait	▲	60.88	0.8%	14.1%	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.74	(0.0%)	(27.4%)	30.0%
	Gold	Gold Spot \$/Oz	▲	1,263.22	0.1%	10.1%	8.1%

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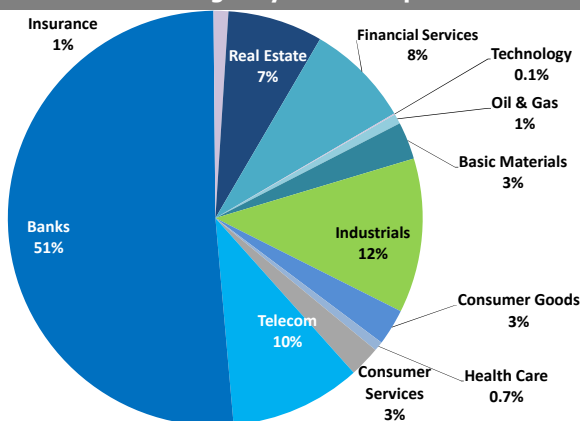
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

December 19, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,254.6	13.8	10.7%
2- Kuwait Finance House	3,372.9	19.2	9.8%
3- Zain	1,839.0	11.7	13.3%
4- Ahli United Bank - Bahrain	1,549.7	8.8	16.5%
5- Agility (PWC Logistics)	1,057.1	17.0	6.6%
6- Boubyan Bank	966.8	22.0	12.5%
7- Gulf Bank	734.6	16.3	7.8%
8- Mabanee Co.	674.4	13.8	13.6%
9- Commercial Bank of Kuwait	658.5	16.1	6.9%
10- Burgan Bank	654.2	8.6	11.3%
Total	15,762	13.89	10.9%

*: ROE is calculated based on TTM 1H-2017 net profit & shareholders' equity as of 30-June-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.300	0.050	20.0%
Kuwait Real Estate Holding Co.	0.033	0.004	13.6%
Wethaq Takaful Insurance Co.	0.044	0.005	11.5%
Kuwait Remal Real Estate Co.	0.039	0.004	11.4%
Arab Real Estate Co.	0.032	0.002	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madina For Finance & Investment Co.	0.034	(0.003)	(8.5%)
National Industries Co.	0.202	(0.011)	(5.2%)
Kuwait Resorts Co.	0.072	(0.003)	(4.0%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.225	(0.009)	(3.8%)
Warba Insurance Co.	0.065	(0.003)	(3.7%)

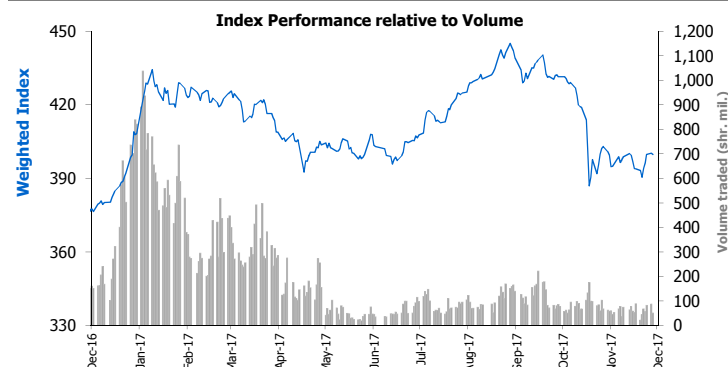
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Zain	0.425	(1.8%)	5,300,505
A'ayan Leasing & Investment Co.	0.037	0.0%	4,845,179
Jiyad Holding Co.	0.072	0.7%	4,335,626
Kuwait Remal Real Estate Co.	0.039	11.4%	3,739,303
Investors Holding Group Co.	0.018	0.6%	3,421,760

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,119.6	(0.1%)	0.3%	3.8%
Oil & Gas	208.0	(0.1%)	6.4%	(9.1%)
Basic Materials	789.5	0.1%	(0.0%)	29.0%
Industrials	3,268.5	(0.2%)	1.5%	20.7%
Consumer Goods	766.8	(0.3%)	(11.9%)	(46.6%)
Health Care	196.8	0.0%	0.0%	(14.0%)
Consumer Services	659.7	0.1%	0.2%	4.1%
Telecommunications	2,770.4	(1.4%)	(3.8%)	(3.8%)
Banks	13,901.7	0.1%	1.6%	12.2%
Insurance	311.0	(0.2%)	(1.9%)	(4.0%)
Real Estate	2,014.1	0.6%	1.0%	(8.5%)
Financial Services	2,208.5	(0.5%)	(0.5%)	(9.7%)
Technology	24.6	0.0%	7.9%	(21.5%)

Market Breadth	 41	 50	 66		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,370.24	14.3	0.2%	2.8%	10.8%
Weighted Index	399.77	(0.6)	(0.1%)	0.2%	5.2%
Kuwait 15 Index	908.09	(1.6)	(0.2%)	(0.0%)	2.6%
Market Cap (KWD Mn)	27,120	(32.7)	(0.1%)	0.3%	3.8%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	51.6	(36.3)	(41.3%)	204.3	121.1
Value Traded (KWD Mn)	7.3	(4.0)	(35.4%)	23.3	11.5
No. of Trades	2,552	(563)	(18.1%)	4,794	2,853

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.2%	9.6%	10.1%	9.7%
Weighted Index	11.0%	10.4%	10.4%	9.9%	9.6%

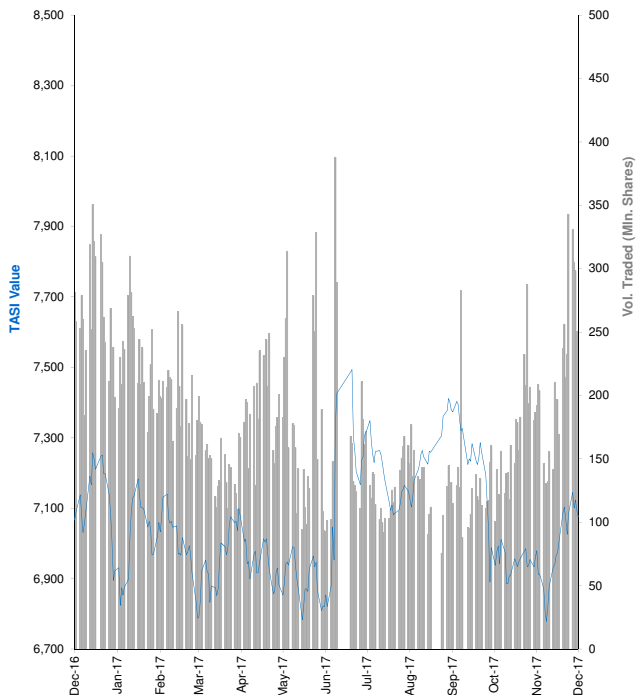
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.425	(1.8%)	2,264,513
National Bank of Kuwait	0.719	(0.4%)	1,336,355
Kuwait Finance House	0.585	0.7%	455,510
Jiyad Holding Co.	0.072	0.7%	307,306
Ahli United Bank - Bahrain	0.206	1.0%	223,387

Saudi Tadawul Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,685,158	1.2%	1.5%	0.2%
Energy	24,983	1.7%	6.8%	(4.4%)
Materials	546,597	0.9%	1.6%	6.8%
Capital Goods	9,058	0.3%	8.7%	(63.3%)
Commercial & Professional Svc	7,575	1.0%	3.3%	(21.6%)
Transportation	13,853	3.0%	4.8%	(22.3%)
Consumer Durables & Apparel	3,258	(0.2%)	4.6%	(12.2%)
Consumer Services	12,966	1.5%	1.9%	(23.5%)
Media	5,218	3.0%	10.1%	62.1%
Retailing	31,850	0.0%	(0.7%)	12.2%
Food & Staples Retailing	7,094	(0.1%)	(2.3%)	7.5%
Food & Beverages	90,526	0.9%	0.8%	2.6%
Health Care Equipment & Svc	27,073	1.7%	0.6%	(2.2%)
Pharma, Biotech & Life Science	3,588	1.2%	5.0%	(26.8%)
Banks	465,330	2.1%	2.3%	8.4%
Diversified Financials	34,684	0.5%	5.3%	(27.1%)
Insurance	39,462	0.5%	0.5%	(7.1%)
Telecommunication Services	153,744	0.9%	1.2%	(9.0%)
Utilities	94,151	0.3%	(8.0%)	(2.5%)
REITs	3,134	0.7%	2.4%	464.7%
Real Estate Mgmt & Dev't	111,016	0.3%	4.7%	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Cement Co.	46.90	10.0%	43,769
Yanbu Cement Co.	32.00	10.0%	45,579
Tabuk Cement Co.	13.90	7.4%	55,889
Eastern Province Cement Co.	25.63	5.7%	16,567
Tihama Advertising & Public Relations Cc	47.08	5.7%	69,186

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Anaam International Holding Grp.	15.51	(3.1%)	14,427
Abdullah A. M. Al-Khodari Sons Co.	9.60	(2.9%)	52,965
Qassim Agriculture Co.	12.80	(2.1%)	21,395
Al Sorayai Trading and Industrial Group C	8.09	(1.2%)	6,353
Saudi Arabian Amintit Co.	8.11	(1.0%)	22,250

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	13.11	(0.7%)	47,679
Alinma Bank	19.26	4.0%	30,650
Saudi Kayan	10.89	1.8%	25,949
Najran Cement Co.	10.61	5.7%	6,015
Al Jouf Cement co.	9.86	5.3%	5,844

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tadawul All Share Index	7,191.58	98.37	1.4%	2.7%	(0.3%)
Market Cap (SAR Mn)	1,685,158	19,754.8	1.2%	1.5%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	242	36.2	17.5%	174	281
Value Traded (SAR Mn)	4,467	965.9	27.6%	3,317	8,581
No. of Trades	124,208	19,203	18.3%	182,490	143,065

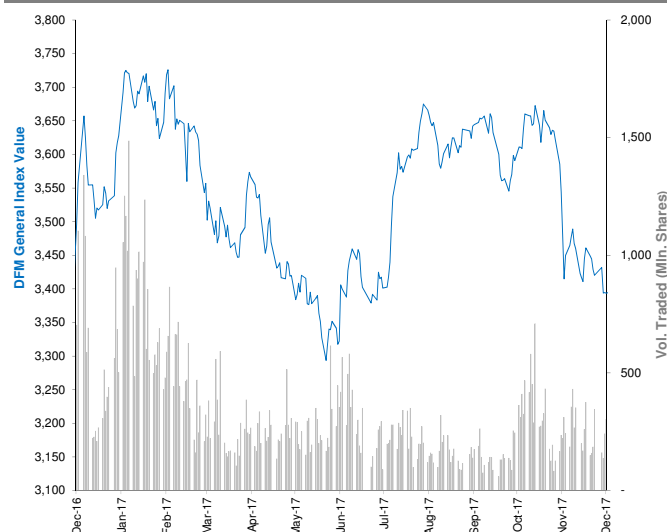
Market Breadth	▲	141	▼	33	=	5
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Development Co.	13.11	(0.7%)	624.3
Alinma Bank	19.26	4.0%	579.4
Saudi Basic Industries Corp	101.71	0.4%	331.5
Saudi Kayan	10.89	1.8%	280.4
Al-Rajhi Bank	64.86	1.2%	210.5

Dubai Financial Market Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	368,737	0.2%	(1.4%)	11.0%
Banking	148,667	(0.1%)	0.4%	23.6%
Consumer Staples	7,508	0.5%	(2.2%)	(46.0%)
Investment & Financial	22,327	0.1%	0.1%	(4.2%)
Insurance	5,581	0.0%	(0.1%)	5.6%
Industrial	3,719	0.0%	0.0%	1.5%
Real Estate & Construction	129,594	0.4%	(3.8%)	14.2%
Telecommunication	23,410	1.0%	1.2%	(18.5%)
Transportation	23,337	(0.1%)	(3.1%)	5.8%
Services	4,594	0.4%	2.5%	21.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.396	3.9%	86,285
SHUAA Capital	1.210	1.7%	747,350
National General Cooling Co. (Tabreed)	1.850	1.6%	2,111,558
Ektitab Holding Co.	0.390	1.3%	302,478
Al Salam Bank - Bahrain	0.930	1.1%	123,926

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.650	(3.0%)	1,471,718
Gulf Navigation Holding	1.320	(2.2%)	812,582
Amlak Finance	1.030	(1.9%)	5,839,599
Arabtec Holding P.J.S.C.	2.410	(1.6%)	1,529,904
Marka	0.570	(1.6%)	644,075

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Drake and Scull International	2.230	0.0%	58,628
Gulf Finance House	1.610	0.6%	34,572
Amanat Holdings	1.350	0.0%	18,952
Islamic Arab Insurance Co.	0.515	0.4%	13,908
Deyaar Development	0.493	(0.2%)	8,185

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,371.78	5.89	0.2%	(1.4%)	(4.5%)
Market Cap (AED Mn)	368,737	575	0.2%	(1.4%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	191.4	31.8	19.9%	324	430
Value Traded (AED Mn)	356.8	75.1	26.6%	459	538
No. of Trades	2,800	157	5.9%	4,313	5,268

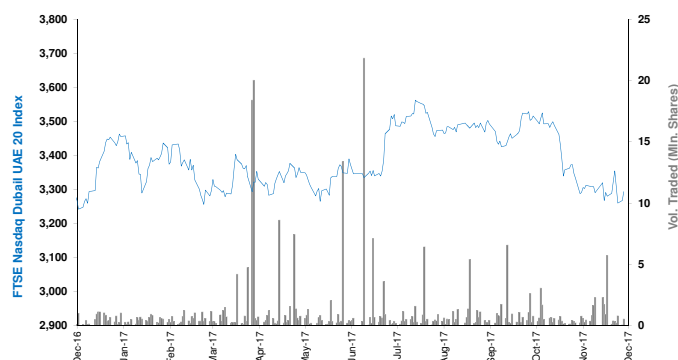
Market Breadth	▲ 16 ▼ 10 = 34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake and Scull International	2.230	0.0%	129.4
Gulf Finance House	1.610	0.6%	56.1
EMAAR Properties	7.030	0.9%	31.4
Amanat Holdings	1.350	0.0%	25.6
DAMAC Properties Dubai	3.320	0.0%	23.6

Nasdaq Dubai Daily Report

December 19, 2017

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	42,203	(0.25%)	9.6%
DP World	20,227	(0.5%)	39.2%
Nasdaq, Inc.	12,912	0.0%	15.4%
Hikma Pharmaceuticals GDR	6,867	0.0%	(35.6%)
Orascom Construction Limited	922	0.3%	49.4%
Al Baraka Banking Group	446	0.0%	(17.3%)
Emirates REIT (CEIC) Limited	303	1.0%	(12.2%)
ENBD REIT (CEIC) Limited	240	0.0%	(11.7%)
DEPA Limited	188	(5.8%)	(11.4%)
BLME Holdings plc	98	0.0%	(25.4%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	1.01	1.0%	461,233
Orascom Construction Limited	7.83	0.3%	4,161

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	0.31	(5.8%)	465
DP World	24.37	(0.5%)	1,863,585

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.01	1.0%	460,000
DP World	24.37	(0.5%)	76,768
DEPA Limited	0.31	(5.8%)	1,500
Orascom Construction Limited	7.83	0.3%	527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,293.16	25.85	0.8%	0.1%	(0.0%)
Market Cap (USD Mn)	42,203	(105.8)	(0.3%)	1.0%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	0.54	0.48	795.8%	1.12	0.57
Value Traded (USD Mn)	2.33	1.5	166.4%	5.41	5.09
No. of Trades	94	66	235.7%	118	92

Market Breadth

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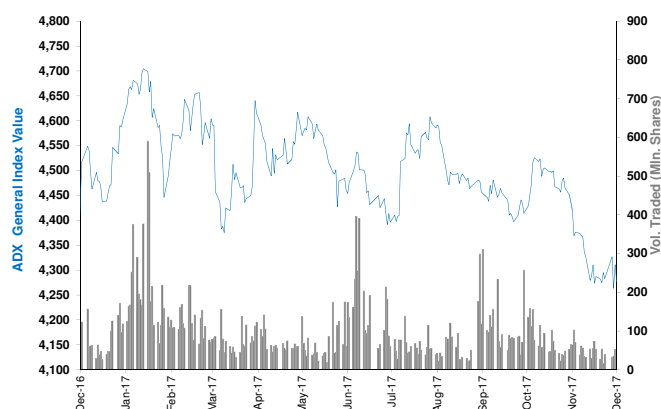
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	24.37	(0.5%)	1,863,585
Emirates REIT (CEIC) Limited	1.01	1.0%	461,233
Orascom Construction Limited	7.83	0.3%	4,161
DEPA Limited	0.31	(5.8%)	465

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	485,476	1.2%	10.7%	3.8%
Banks	207,162	1.1%	1.3%	2.5%
Inv. & Financial Services	3,467	0.0%	(0.6%)	(11.0%)
Real Estate	20,510	0.0%	0.4%	(16.4%)
Energy	42,613	1.8%	410.0%	520.9%
Consumer Staples	4,680	(2.7%)	(4.2%)	(23.3%)
Industrial	10,555	0.3%	1.8%	(2.5%)
Insurance	9,390	(1.7%)	(2.5%)	12.0%
Telecommunication	178,482	2.0%	5.7%	(8.4%)
Services	8,616	(2.5%)	4.7%	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Bank of Umm Al-Qaiwain	3.00	7.1%	68,748
Gulf Cement Co.	0.95	3.3%	157,483
Ras Al Khaimah Ceramic Co.	2.60	3.2%	164,883
ADNOC Distribution	2.74	2.6%	43,649,653
Emirates Telecom. Co.	17.50	2.3%	17,548,074

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Takaful Co. (Watania)	0.45	(10.0%)	69,888
Emirates Insurance Co.	6.00	(7.7%)	949,980
Abu Dhabi National Hotels	2.70	(6.9%)	284
Abu Dhabi National Insurance Co.	3.40	(5.6%)	69,000
Abu Dhabi Ship Building Co.	2.00	(5.2%)	228,518

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
ADNOC Distribution	2.74	2.6%	15,974
AL DAR Properties Co.	2.20	0.0%	12,352
Abu Dhabi Commercial Bank	6.90	0.7%	7,586
Dana Gas	0.72	0.0%	7,521
First Abu Dhabi Bank	10.35	1.5%	4,374

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,397.38	48.64	1.1%	2.7%	(3.3%)
Market Cap (AED Mn)	485,476	5,944	1.2%	10.7%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	63	29.8	90.0%	102	102.5
Value Traded (AED Mn)	215	158.4	280.5%	187	584.7
No. of Trades	1,524	801	110.8%	1,343	1,464

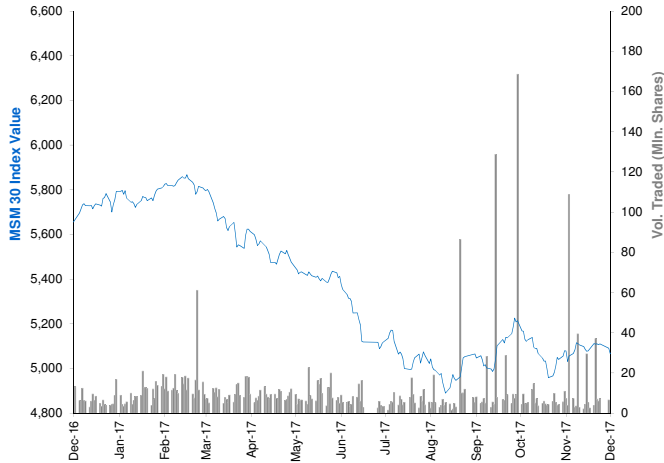
Market Breadth	▲	8	▼	12	=	46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	6.90	0.7%	51,614,119
First Abu Dhabi Bank	10.35	1.5%	44,994,549
ADNOC Distribution	2.74	2.6%	43,649,653
AL DAR Properties Co.	2.20	0.0%	27,044,655
Emirates Telecom. Co.	17.50	2.3%	17,548,074

Muscat Securities Market Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	4,477	0.1%	(0.9%)	(30.4%)
Financial	2,238	0.2%	(0.1%)	(20.9%)
Industrial	375	0.1%	(0.6%)	(60.3%)
Services	1,864	0.0%	(1.9%)	(29.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Ceramics	0.275	1.9%	2,817,429
Al Sharqia Inv. Holding	0.109	0.9%	4,528,530
Oman Investment & Finance Co.	0.140	0.7%	13,003,527
Bank Muscat	0.396	0.5%	100,499,688

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding	0.147	(0.7%)	31,197,111

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MSM 30 Index	5,087.84	12.00	0.2%	(0.4%)	(12.0%)
Market Cap (OMR Mn)	4,476.59	5.39	0.1%	(0.9%)	(30.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,264	(4,859)	(68.2%)	10,438	13,378
Value Traded (OMR '000)	543	(1,930)	(78.0%)	2,840	3,295
No. of Trades	112	42	60.0%	402	662

Market Breadth

▲	4	▼	1	=	40
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Sohar	0.157	0.0%	637,678,613
Al Madina Takaful	0.099	0.0%	395,927,977
Al Madina Investment company	0.055	0.0%	260,741,790
Bank Muscat	0.396	0.5%	245,203,127
OMINVEST	0.466	0.0%	179,455,307

Source: KAMCO Research

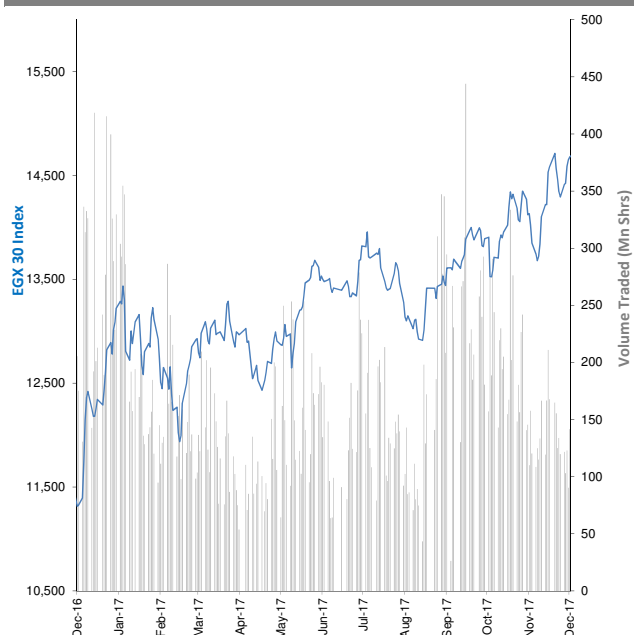
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Sohar	0.157	0.0%	105,247.0
Bank Muscat	0.396	0.5%	100,499.7
OMINVEST	0.466	0.0%	87,174.9
Oman Telecom Co.	1.210	0.0%	78,923.6
Ooredoo	0.516	0.0%	67,837.8

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	539,175	0.4%	(1.2%)	40.4%
Banking & Finance	133,191	(0.3%)	(1.6%)	6.8%
Basic Resources	44,268	1.1%	6.0%	109.9%
Chemical	15,019	6.1%	(48.1%)	(18.4%)
Construction & Material	46,661	0.4%	(1.7%)	251.3%
Financial Services	30,628	0.8%	(1.5%)	5.5%
Food & Beverage	14,941	2.7%	7.9%	91.7%
Healthcare & Pharma.	10,235	3.2%	6.6%	47.4%
Ind. Goods, Services, Auto.	41,503	2.0%	11.1%	92.1%
Media	1,225	(1.2%)	3.2%	93.4%
Oil & Gas	11,649	3.4%	2.0%	82.9%
Personal & Household	52,079	1.1%	6.4%	125.5%
Real Estate	45,756	(1.1%)	0.1%	15.0%
Telecommunication	84,862	(0.9%)	(2.4%)	24.9%
Travel & Leisure	7,158	(1.2%)	12.9%	121.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals	22.61	7.8%
Aluminium Co. of Egypt	128.45	3.5%
Alexandria Mineral Oils Co.	13.53	3.4%
Egyptian Int'l Pharmaceutical	129.01	3.2%
Juhayna Food Industries	11.39	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	32.84	(3.0%)
Medinet Nasr Housing	10.65	(3.0%)
Alexandria Spinning & Weaving (SPINALEX)	2.08	(2.8%)
Maridive & Oil Services	0.35	(2.8%)
Telecom Egypt	13.43	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	1.33	28,535
Egyptian Resorts Co.	1.55	19,284
Arab Cotton Ginning	6.09	7,775
GB AUTO S.A.E	4.06	7,200
Alexandria Mineral Oils Co.	13.53	5,824

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
EGX 30 Index	14,721.45	4.79	0.0%	1.0%	19.3%
Market Cap (EGP Mn)	539,175	2,356	0.4%	(1.2%)	40.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	115	(60.05)	(34.4%)	167	128
Value Traded (EGP Mn)	791	(191.4)	(19.5%)	817	530
No. of Trades	17,524	2,011	13.0%	17,399	14,316

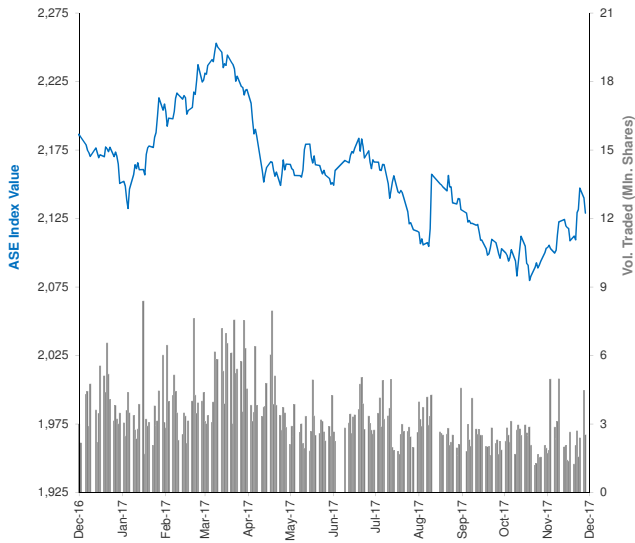
Market Breadth	▲ 25 ▼ 25 = 10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Alexandria Mineral Oils Co.	13.53	3.44%	7881.43
Commercial Int'l Bank (Egypt)	73.01	(0.95%)	6873.49
Sidi Kerir Petrochemicals	22.61	7.77%	6180.02
Arab Cotton Ginning	6.09	1.33%	4731.25
T M G Holding	9.95	(0.50%)	3889.70

Amman Stock Exchange Daily Report (1st Market)

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,524	(0.7%)	0.7%	(6.0%)
Banks	8,842	(0.9%)	0.7%	(8.6%)
Insurance	108	(0.3%)	(0.6%)	(3.6%)
Diversified Financial Services	166	0.2%	(1.5%)	(0.5%)
Real Estate	243	(0.3%)	2.9%	0.6%
Health Care Services	23	(1.9%)	(1.9%)	(9.9%)
Educational Services	253	(1.6%)	(0.6%)	(9.2%)
Hotels and Tourism	115	0.6%	(0.3%)	(11.8%)
Transportation	106	0.0%	6.0%	16.4%
Technology & Communications	462	1.6%	0.6%	(1.6%)
Media	6	(3.2%)	(4.7%)	(33.7%)
Utilities & Energy	503	(0.9%)	(2.0%)	(17.7%)
Commercial Services	67	0.1%	0.9%	1.1%
Pharmaceutical & Medical Ind.	66	0.0%	(3.6%)	(16.3%)
Chemical Industries	15	(1.1%)	(2.0%)	(22.2%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	0.0%	20.4%
Food & Beverages	57	0.0%	(1.3%)	(14.3%)
Tobacco & Cigarettes	979	0.1%	2.9%	25.9%
Mining & Extraction Industries	347	(0.9%)	0.8%	12.3%
Engineering & Construction	47	0.0%	(0.5%)	0.3%
Electrical Industries	12	(2.6%)	1.0%	(24.2%)
Textiles , Leathers & Clothings	77	(0.4%)	(1.3%)	(22.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	0.85	4.9%
NATIONAL STEEL INDUSTRY	1.55	4.7%
JORDAN INVESTMENT TRUST	0.71	4.4%
SPECIALIZED JORDANIAN INVESTMENT	0.24	4.3%
UNION TOBACCO & CIGARETTE INDUSTRIES	3.26	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ELECTRICAL INDUSTRIES	0.41	(4.7%)
ARAB UNION INTERNATIONAL INSURANCE	1.33	(4.3%)
JORDAN PRESS FOUNDATION/AL-RA'I	0.47	(4.1%)
COMPREHENSIVE MULTIPLE PROJECT CO.	0.71	(4.1%)
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	1.46	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.85	411
ALIA- THE ROYAL JORDANIAN AIRLINES	0.46	329
UNION INVESTMENT CORPORATION	1.18	321
ARAB EAST INVESTMENT	0.58	213
COMPREHENSIVE MULTIPLE PROJECT CO.	0.71	147

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,129.00	(10.89)	(0.5%)	0.3%	(1.9%)
Market Cap (JD Mn)	12,523.74	(82.10)	(0.7%)	0.7%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,530	(1,940)	(43.4%)	3,325	4,094
Value Traded (JD '000)	2,983	(2229)	(42.8%)	4,584	12,528
No. of Trades	1,527	(786)	(34.0%)	6	2,018

Market Breadth

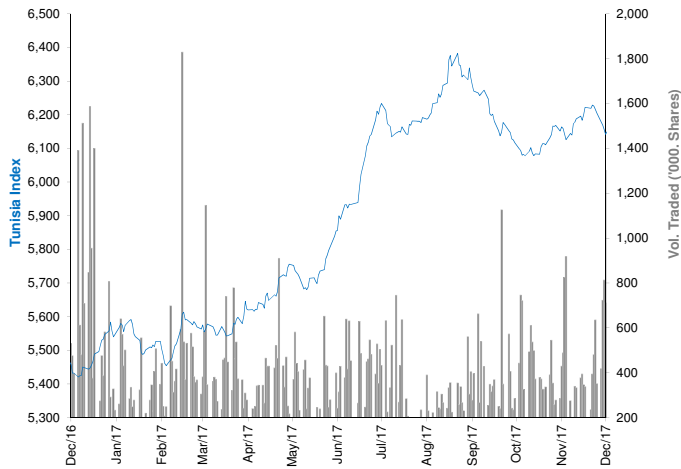
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	5.39	(2.0%)	535,155
UNION INVESTMENT CORPORATION	1.18	0.0%	379,001
SPECIALIZED INVESTMENT COMPOUNDS	0.85	4.9%	343,228
UNION LAND DEVELOPMENT CORP.	2.22	0.0%	264,486
ALIA- THE ROYAL JORDANIAN AIRLINES	0.46	0.0%	153,554

Tunisia Stock Exchange Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,893	(0.4%)	(1.8%)	9.2%
Banking	8,397	(0.6%)	(1.9%)	11.2%
Insurance	594	(0.1%)	(1.9%)	(9.3%)
Leasing	605	(9.6%)	(9.0%)	(10.9%)
Financial Services	2,056	0.0%	1.6%	33.9%
Industrial	1,311	0.4%	(3.3%)	5.5%
Chemical Industry	363	(0.0%)	(1.3%)	(21.4%)
Food & Beverage	2,727	0.8%	(2.3%)	4.2%
Retailing	1,440	0.1%	(1.6%)	0.3%
Others	1,398	0.2%	0.2%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Holding	2.67	4.3%
Société Immobilière et de Participation	42.69	3.0%
SOTIPAPIER	3.19	2.9%
Tunisie Profilés Aluminium	3.02	2.4%
Société Tunisienne de Verreries	4.85	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emirats	16.39	(3.0%)
Compagnie Internationale de Leasing	15.82	(2.9%)
CELLCOM	2.00	(2.9%)
City Cars	10.14	(2.9%)
TelNet Holding	5.79	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Compagnie Internationale de Leasing	15.82	201,020
Société Moderne de Céramique	1.10	151,840
Tunisie Profilés Aluminium	3.02	149,591
Société Tunisienne de Verreries	4.85	53,104
Banque Internationale Arabe de Tunisie	118.01	20,616

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	6,142.25	(7.01)	(0.1%)	(1.3%)	11.9%
Market Cap (DT Mln)	18,893	(81.42)	(0.4%)	(1.8%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	694	(606.3)	(46.6%)	399	555
Value Traded ('000 DT)	7,910	(2,208)	(21.8%)	3,064	3,881
No. of Trades	809	(79.0)	(8.9%)	969	1,192

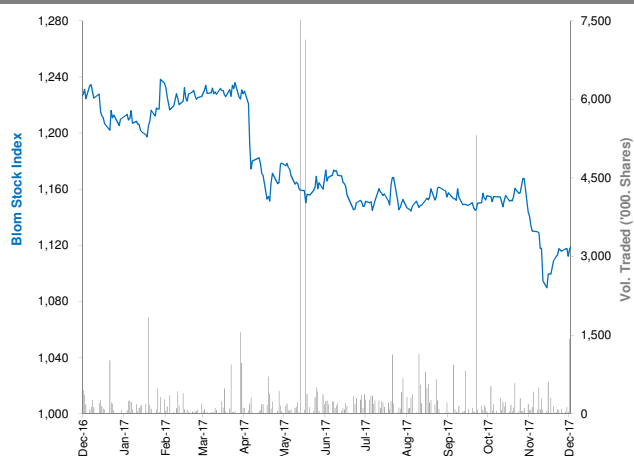
Market Breadth	▲	13	▼	22	=	31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Poulina Group Holding	9.88	0.0%	3,289
Compagnie Internationale de Leasing	15.82	(2.9%)	3,275
Banque Internationale Arabe de Tunisie	118.01	(0.8%)	2,453
Tunisie Profilés Aluminium	3.02	2.4%	442
Société Tunisienne de Verreries	4.85	2.1%	253

Beirut Stock Exchange Daily Report

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	11,255	0.1%	1.9%	(5.2%)
Banking	9,583	0.2%	2.4%	(2.8%)
Industrial	310	0.0%	(1.2%)	22.3%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,327	0.1%	(0.6%)	(22.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	8.09	2.0%
BLOM Bank GDR	12.39	0.7%
BLOM Bank	11.35	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	8.01	(1.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	8.01	14,125
BLOM Bank	11.35	10,000
BLOM Bank GDR	12.39	7,800
Solidere B	8.09	3,934
Byblos Bank	1.56	1,507

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Blom Stock Index	1,135.70	(0.70)	(0.1%)	1.6%	(6.4%)
Market Cap (USD Mn)	11,255.31	16.65	0.1%	1.9%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000s shares)	37.37	(33)	(47.2%)	343	662
Value Traded ('000s USD)	357.12	(468)	(56.7%)	3,088	2,878

Market Breadth	▲	3	▼	1	=	31
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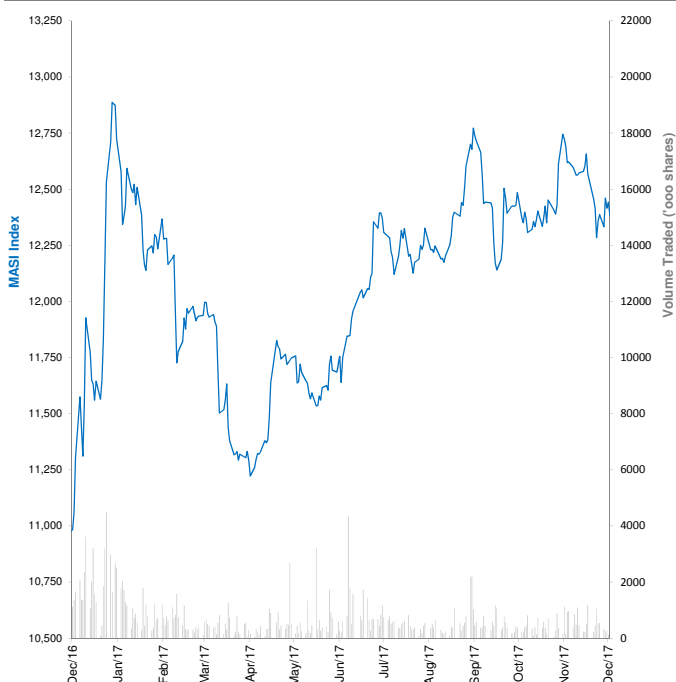
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank	11.35	0.4%	113,500
Solidere A	8.01	(1.1%)	113,230
BLOM Bank GDR	12.39	0.7%	96,600
Solidere B	8.09	2.0%	31,442
Byblos Bank	1.56	0.0%	2,351

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 19, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,971	(0.4%)	(0.4%)	4.1%
Banking	214,552	(0.4%)	0.4%	8.7%
Beverages	3,350	0.0%	(11.4%)	16.7%
Chemicals	1,416	(0.0%)	(8.1%)	260.7%
Construction & Bldg. Material	71,221	(0.1%)	(0.9%)	(8.2%)
Distributors	10,885	1.7%	(0.7%)	2.1%
Electrical & Electronic Equip.	337	0.0%	4.2%	1.4%
Electricity	21,277	(1.8%)	3.7%	16%
Food Producers & Processors	17,099	0.5%	0.1%	(5.6%)
Holding Companies	2,891	(0.2%)	3.4%	13.8%
Insurance	27,227	(0.1%)	0.1%	13.5%
Investment & other Finance	3,985	0.0%	0.4%	9.0%
Leisures & Hotel	2,034	(0.1%)	5.2%	20.5%
Materials, Software & Computer	1,901	0.0%	(1.0%)	56.8%
Mining	23,260	0.2%	(0.3%)	46.8%
Oil & Gas	11,318	2.0%	2.7%	6.6%
Real Estate	21,991	(2.5%)	(12.1%)	(3.6%)
Telecommunications	119,425	(0.8%)	0.4%	(4.3%)
Transport	919	0.0%	(13.3%)	23.2%
Utilities	4,800	0.0%	(4.1%)	11.1%
Forestry & Paper	83	(3.6%)	(8.4%)	27.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'Imiter	3,393.00	6.0%
Auto Hall	94.00	4.3%
Afriquia Gaz	2,850.00	2.3%
Fenie Brossette	164.95	1.8%
Comp Suc Maroc Et De Raff	294.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Prom Addoha	34.51	(3.9%)
Alliances Developpement Immobilier	242.95	(3.7%)
Societe Nationale de Siderurgie	684.00	(3.6%)
Med Paper	32.25	(3.6%)
Credit Immobilier Et Hotelier	284.20	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	34.51	271,120
Banque Centrale Populaire	295.10	64,023
Itissalat Al-Maghrib	135.85	45,506
Alliances Developpement Immobilier	242.95	32,864
Banque Marocaine Du Commerce Extérieur	208.00	16,223

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	12,334.29	(49.75)	(0.4%)	(1.9%)	5.9%
MADEX Index	10,062.88	(51.56)	(0.5%)	(1.9%)	5.4%
Market Cap (MAD Mn)	559,971	(2.49)	(0.4%)	(0.4%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	476.71	(382.3)	(44.5%)	880	516
Value Traded (MAD Mn)	27.14	(133.05)	(83.1%)	65	70

Market Breadth

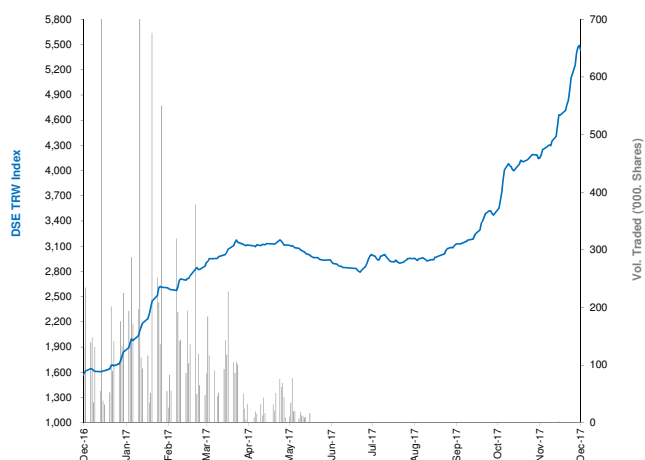
▲ 5 ▼ 17 = 19

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	295.10	(0.3%)	9.46
Douja Prom Addoha	34.51	(3.9%)	4.77
Alliances Developpement Immobilier	242.95	(3.7%)	3.97
Itissalat Al-Maghrib	135.85	(0.8%)	3.09
Banque Marocaine Du Commerce Extérieur	208.00	(0.2%)	1.69

Damascus Securities Exchange Daily Report

December 19, 2017

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	609.27	4.95%
Syria International Islamic Bank	1246.78	4.23%
Fransabank Syria	487.96	2.13%
Syria Gulf Bank	300.53	1.37%
Al-Aqeelah Takaful Insurance	366.85	0.38%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1558.02	(1.1%)
Cham Bank	788.01	(0.9%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	1246.78	40,194
Cham Bank	788.01	25,107
Al Baraka Bank - Syria	1558.02	22,200
Qatar National Bank Syria	604.69	13,646
Al-Aqeelah Takaful Insurance	366.85	8,520

Source: KAMCO Research

Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
Damascus SE	582,592	1.0%	18.5%	231.8%
Banking	551,337	1.0%	19.5%	249.1%
Services	2,104	0.0%	2.6%	42.5%
Industrial	8,550	0.0%	5.0%	17.1%
Insurance	20,072	0.1%	2.5%	140.0%
Agricultural	528	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	5,542.60	76.34	1.4%	19.0%	242.7%
Market Cap (SRY Mn)	582,592	5,649.5	1.0%	18.5%	231.8%

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-17	YTD-16
Volume (Shrs)	122,588	(98,075)	(44.4%)	121,715	722
Value Traded ('000 SRY)	122,136	(41,446)	(25.3%)	51,369	13,154
No. of Trades	206	(32.0)	(13.4%)	101	42.7

Market Breadth

▲ 6 ▼ 2 = 16

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	1,246.78	4.2%	50,112,912
Al Baraka Bank - Syria	1,558.02	(1.1%)	34,588,111
Cham Bank	788.01	(0.9%)	19,784,504
Qatar National Bank Syria	604.69	0.1%	8,251,595
The Int'l Bank For Trade & Finance	609.27	4.9%	3,403,983

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