

Danah Al Safat Foodstuff Co.

1-Apr-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	(7,723,017)	(4,696,387)	39.2%
Earnings Per Share (fils)	(27.32)	(16.61)	39.2%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(3,678,224)	(5,643,759)	(53.4%)
Earnings Per Share (fils)	(13.01)	(19.96)	(53.4%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	13,144,037	11,203,608	(14.8%)
Non-current Assets	36,758,902	32,543,272	(11.5%)
Total Assets	49,902,939	43,746,880	(12.3%)
Shareholders' Equity*	38,412,650	33,753,718	(12.1%)
Liabilities:			
Current Liabilities	8,194,792	6,371,383	(22.3%)
Non-current Liabilities	3,124,236	3,469,235	11.0%
Total Liabilities	11,319,028	9,840,618	(13.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	105,034	P/E (x)	NM
Value (KWD '000)	9,377	P/BV (x)	0.68
Closing Price (KWD)	0.079	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	36.38%
Current Market Capitalization (KWD Million)	22.8	Beta	1.53

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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