

Future Communication Global Co.

16-Feb-14

## Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	533,757	812,323	52.2%
Earnings Per Share (fils)	6.59	10.02	52.0%
Cash Dividends Per Share (fils)	12.50	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.65%	5.68%	
Return on Average Assets (ROAA)	2.77%	4.26%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	42,202	207,700	392.2%
Earnings Per Share (fils)	0.52	2.56	392.3%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
<b>Assets:</b>			
Current Assets	18,520,623	18,324,686	(1.1%)
Non-current Assets	578,860	687,865	18.8%
<b>Total Assets</b>	<b>19,099,483</b>	<b>19,012,551</b>	<b>(0.5%)</b>
<b>Shareholders' Equity*</b>	<b>14,395,337</b>	<b>14,194,987</b>	<b>(1.4%)</b>
<b>Liabilities:</b>			
Current Liabilities	3,729,379	3,867,865	3.7%
Non-current Liabilities	974,767	949,699	(2.6%)
<b>Total Liabilities</b>	<b>4,704,146</b>	<b>4,817,564</b>	<b>2.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,030.40	P/E (x)	15.17
Value (KWD '000)	145.46	P/BV (x)	0.87
Closing Price (KWD)	0.152	Dividend Yield	8.22%
Book Value Per Share (KWD)	0.175	YTD Share Turnover	1.27%
Current Market Capitalization (KWD Million)	12.3	Beta	0.33

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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