

Danah Al Safat Foodstuff Co.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	1,036,116	54,455	(94.7%)
Earnings Per Share (fils)	3.66	0.19	(94.7%)
Total Operating Revenue (KWD)	15,818,545	18,791,923	18.8%
Gross Profit / (Loss) (KWD)	4,115,279	5,285,989	28.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	12,780,673	14,231,141	11.3%
Non-current Assets	32,250,305	37,477,486	16.2%
Total Assets	45,030,978	51,708,627	14.8%

Shareholders' Equity*	34,400,214	35,259,741	2.5%
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Liabilities:

Current Liabilities	6,633,057	11,891,250	79.3%
Non-current Liabilities	3,843,555	4,436,388	15.4%
Total Liabilities	10,476,612	16,327,638	55.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	135,055	P/E (x)	NM
Value (KWD '000)	11,275	P/BV (x)	0.74
Closing Price (KWD)	0.090	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnover	46.77%
Current Market Capitalization (KWD Million)	26.0	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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