

Yiaco Medical Co.

14-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	277,732	66,450	(76.1%)
Earnings Per Share (fils)	1.53	0.37	(75.8%)
Total Operating Revenue (KWD)	27,746,288	17,003,202	(38.7%)
Gross Profit / (Loss) (KWD)	293,714	32,083	(89.1%)
Return on Average Equity (ROAE)	NM	0.64%	
Return on Average Assets (ROAA)	NM	0.19%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	90,561,465	83,001,752	(8.3%)
Non-current Assets	16,854,691	5,548,057	(67.1%)
Total Assets	107,416,156	88,549,809	(17.6%)
Shareholders' Equity*	29,060,417	28,683,407	(1.3%)
Liabilities:			
Current Liabilities	73,629,881	56,262,237	(23.6%)
Non-current Liabilities	4,529,869	3,642,388	(19.6%)
Total Liabilities	78,159,750	59,904,625	(23.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,675	P/E (x)	NM
Value (KWD '000)	1,260	P/BV (x)	1.51
Closing Price (KWD)	0.238	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.158	YTD Share Turnover	2.57%
Current Market Capitalization (KWD Million)	43.3	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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