

## MENA Markets Daily Report

April 28, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,137.36	(0.5%)	16.5%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,875.22	(0.4%)	2.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,705.61	(0.5%)	12.3%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	9,275.54	0.4%	18.5%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,787.44	(0.5%)	10.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,397.69	(0.11%)	10.5%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,391.88	(0.1%)	9.7%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,451.13	(0.1%)	1.5%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,442.23	0.26%	7.8%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▼	3,940.37	(0.3%)	(8.9%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	=	14,770.27	0.0%	13.3%	(13.2%)
Morocco ..... 12	Jordan	ASE Index	▼	1,879.03	(0.4%)	(1.6%)	(10.2%)
Syria ..... 13	Lebanon	Blom Stock Index	=	906.30	0.0%	(7.2%)	(15.0%)
	Tunisia	Tunisia Index	▼	6,928.27	(0.2%)	(4.7%)	15.8%
	Morocco	MASI	▲	11,138.51	0.1%	(2.0%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,128.55	(0.7%)	(1.0%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,086.40	(1.2%)	23.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,247.01	0.1%	16.7%	(7.6%)
	India	SENSEX	▲	39,067.33	0.9%	8.3%	5.9%
	Brazil	BOVESPA Stock Index	▼	96,236.04	(0.3%)	9.5%	15.0%
	Mexico	BOLSA Index	▼	44,974.96	(0.1%)	8.0%	(15.6%)
	Korea	KOSPI Index	▼	2,179.31	(0.5%)	6.8%	(17.3%)
	Taiwan	TAIEX Index	▼	10,952.47	(0.8%)	12.6%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,173.82	0.4%	15.4%	(10.4%)
	Asia	MSCI Asia Pacific	=	162.14	0.0%	10.5%	(15.6%)
	Europe	DJ Stoxx 600	▲	391.01	0.2%	15.8%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,535.67	0.1%	15.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,078.06	0.1%	11.6%	(16.6%)
	U.S.A	S&P 500	▲	2,939.88	0.5%	17.3%	(6.2%)
	U.S.A	DJIA	▲	26,543.33	0.3%	13.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,146.40	0.3%	22.8%	(3.9%)
	UK	FTSE 100	▼	7,428.19	(0.1%)	10.4%	(12.5%)
	Germany	DAX	▲	12,315.18	0.3%	16.6%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	11.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,605.01	0.2%	14.5%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	74.04	0.8%	43.6%	(20.0%)
	Oil	Brent	▼	72.15	(3.0%)	34.1%	(19.6%)
	Oil	Kuwait	▼	73.46	(2.1%)	36.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	1.3%	(5.0%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,286.16	0.7%	0.3%	(1.6%)

Source: Bloomberg & KAMCO Research

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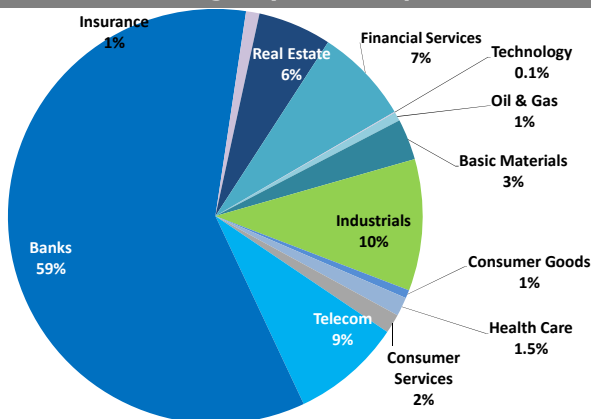
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

April 28, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,028.2	16.3	11.7%
2- Kuwait Finance House	4,730.1	20.8	12.0%
3- Ahli United Bank - Bahrain	2,237.5	10.6	17.8%
4- Zain	2,038.0	10.4	15.4%
5- Boubyan Bank	1,672.8	29.8	13.7%
6- Agility (PWC Logistics)	1,383.9	17.1	8.0%
7- Commercial Bank of Kuwait	1,091.6	17.1	8.7%
8- Gulf Bank	932.7	16.4	9.0%
9- Burgan Bank	871.5	10.6	11.0%
10- Ahli United Bank - Kuwait	645.6	12.6	11.9%
<b>Total</b>	<b>21,632</b>	<b>15.47</b>	<b>12.2%</b>

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Portland Cement Co.	1.386	0.126	10.0%
Kuwait Syrian Holding Co.	0.053	0.005	9.9%
Bayan Investment Co.	0.042	0.004	9.6%
Al-Deera Holding	0.016	0.001	5.4%
Osoul Investment Co.	0.060	0.003	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.105	(0.011)	(9.5%)
Livestock Transport & Trading Co.	0.180	(0.018)	(9.1%)
Automated Systems Co.	0.070	(0.005)	(6.5%)
AAN Digital Services Co.	0.014	(0.001)	(6.0%)
MENA Real Estate Co.	0.039	(0.003)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.012	2.6%	34,393,530
Kuwait Real Estate Co.	0.073	1.1%	7,798,171
AAN Digital Services Co.	0.014	(6.0%)	7,035,456
Gulf Bank	0.306	0.0%	6,921,400
Abyaar Real Estate Development Co.	0.015	0.0%	5,979,298

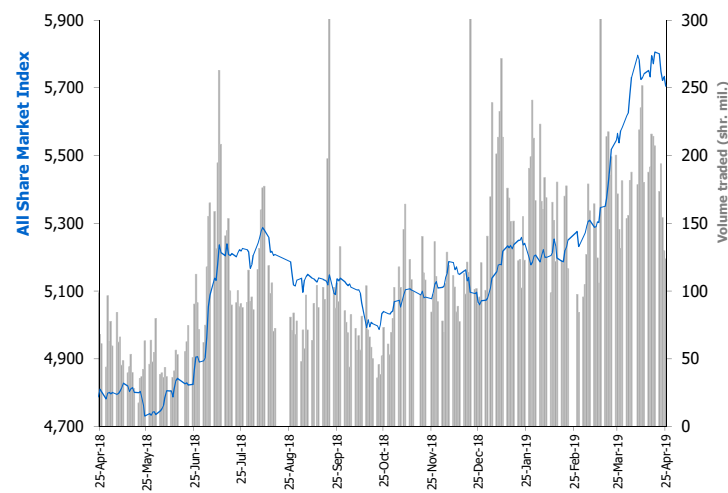
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>32,808.5</b>	<b>▼</b>	<b>(0.5%)</b>	<b>2.0%</b>	<b>13.1%</b>
Oil & Gas	230.0	▲	0.2%	(2.8%)	1.0%
Basic Materials	1,043.6	▲	0.4%	(1.3%)	1.2%
Industrials	3,372.5	▼	(0.9%)	0.5%	(0.9%)
Consumer Goods	207.7	▼	(1.9%)	3.4%	1.7%
Health Care	477.1	=	0.0%	1.1%	1.6%
Consumer Services	495.9	▲	0.6%	1.0%	(3.1%)
Telecommunications	2,810.0	▼	(0.3%)	(5.0%)	3.4%
Banks	19,482.4	▼	(0.6%)	3.6%	21.0%
Insurance	347.6	▼	(0.8%)	(5.4%)	(3.5%)
Real Estate	1,874.4	▼	(0.2%)	2.5%	0.6%
Financial Services	2,445.7	▼	(0.3%)	2.7%	16.6%
Technology	21.5	▼	(4.0%)	(3.0%)	(21.1%)

Market Breadth		31		65		80
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,137.36	(32.91)	(0.5%)	2.5%	16.5%	
Main Market Index	4,875.22	(19.10)	(0.4%)	(0.9%)	2.9%	
All Share Market Index	5,705.61	(28.33)	(0.5%)	1.6%	12.3%	
Market Cap (KWD Mn)	32,808.45	(163.32)	(0.5%)	2.0%	13.1%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

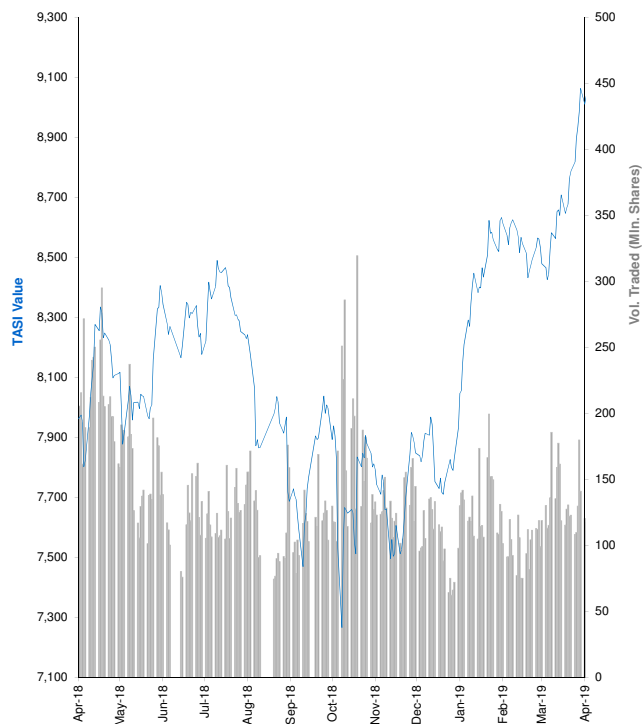
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	123.8	(5.9)	(4.5%)	173.1	82.3
Value Traded (KWD Mn)	14.8	(3.7)	(19.9%)	32.3	12.2
No. of Trades	4,762	(861)	(15.3%)	5,887	3,309

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.306	0.0%	2,116,836
National Bank of Kuwait	0.924	(0.3%)	2,060,505
Kuwait Finance House	0.678	(0.4%)	1,678,996
Agility (PWC Logistics)	0.785	(1.6%)	996,644
Zain	0.471	(0.2%)	642,693

## Saudi Tadawul Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,171,089</b>	<b>0.33%</b>	<b>4.1%</b>	<b>16.9%</b>
<b>Energy</b>	<b>28,713</b>	<b>(0.6%)</b>	<b>(3.0%)</b>	<b>(3.4%)</b>
<b>Materials</b>	<b>647,714</b>	<b>0.2%</b>	<b>(0.4%)</b>	<b>8.6%</b>
<b>Capital Goods</b>	<b>8,827</b>	<b>(0.5%)</b>	<b>(2.8%)</b>	<b>(1.2%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,757</b>	<b>1.2%</b>	<b>2.0%</b>	<b>1.9%</b>
<b>Transportation</b>	<b>11,769</b>	<b>(1.0%)</b>	<b>(0.7%)</b>	<b>2.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,894</b>	<b>2.0%</b>	<b>(0.6%)</b>	<b>1.6%</b>
<b>Consumer Services</b>	<b>18,606</b>	<b>0.4%</b>	<b>3.7%</b>	<b>25.0%</b>
<b>Media</b>	<b>5,723</b>	<b>1.0%</b>	<b>(13.8%)</b>	<b>(17.7%)</b>
<b>Retailing</b>	<b>33,562</b>	<b>0.3%</b>	<b>10.3%</b>	<b>14.9%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,268</b>	<b>0.1%</b>	<b>6.6%</b>	<b>8.8%</b>
<b>Food &amp; Beverages</b>	<b>88,718</b>	<b>1.2%</b>	<b>8.0%</b>	<b>21.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,013</b>	<b>1.1%</b>	<b>1.5%</b>	<b>2.0%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,318</b>	<b>(0.4%)</b>	<b>0.5%</b>	<b>(6.0%)</b>
<b>Banks</b>	<b>798,291</b>	<b>0.9%</b>	<b>9.1%</b>	<b>28.9%</b>
<b>Diversified Financials</b>	<b>31,240</b>	<b>(0.0%)</b>	<b>(9.9%)</b>	<b>0.3%</b>
<b>Insurance</b>	<b>38,510</b>	<b>1.3%</b>	<b>7.6%</b>	<b>6.2%</b>
<b>Telecommunication Services</b>	<b>250,002</b>	<b>(1.5%)</b>	<b>4.8%</b>	<b>24.1%</b>
<b>Utilities</b>	<b>73,156</b>	<b>0.0%</b>	<b>2.8%</b>	<b>12.2%</b>
<b>REITs</b>	<b>13,099</b>	<b>0.3%</b>	<b>(1.6%)</b>	<b>(0.2%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,152</b>	<b>0.3%</b>	<b>0.6%</b>	<b>2.4%</b>
<b>Software &amp; Services</b>	<b>756</b>	<b>0.1%</b>	<b>5.0%</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Dairy &amp; Foodstuff Co. *</b>	<b>113.00</b>	<b>6.6%</b>	46,645
<b>Lazurde Company for Jewelry</b>	<b>17.48</b>	<b>5.7%</b>	18,988
<b>Saudi Industrial Development Co.</b>	<b>8.85</b>	<b>4.7%</b>	33,153
<b>Riyad Bank</b>	<b>28.95</b>	<b>4.5%</b>	41,971
<b>City Cement Co.</b>	<b>11.86</b>	<b>3.7%</b>	28,946

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Ground Services</b>	<b>29.55</b>	<b>(2.2%)</b>	13,681
<b>Saudi Fisheries Co.</b>	<b>57.90</b>	<b>(2.0%)</b>	12,761
<b>Union Cooperative Assurance Co.</b>	<b>10.90</b>	<b>(2.0%)</b>	3,495
<b>Saudi Chemical Co.</b>	<b>33.10</b>	<b>(1.9%)</b>	4,377
<b>Saudi Industrial Investment Group</b>	<b>26.20</b>	<b>(1.9%)</b>	24,192

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Banque Saudi Fransi</b>	<b>40.05</b>	<b>(0.1%)</b>	<b>1,873,871</b>
<b>Al-Rajhi Bank</b>	<b>76.00</b>	<b>(0.7%)</b>	<b>474,336</b>
<b>Alinma Bank</b>	<b>27.60</b>	<b>(0.5%)</b>	<b>295,842</b>
<b>Saudi Basic Industries Corp</b>	<b>123.40</b>	<b>0.2%</b>	<b>233,421</b>
<b>Bank Al-Jazira</b>	<b>16.74</b>	<b>0.0%</b>	<b>110,895</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>9,275.54</b>	<b>37.77</b>	<b>0.4%</b>	<b>5.2%</b>	<b>18.5%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,171,089</b>	<b>7,053.4</b>	<b>0.3%</b>	<b>4.1%</b>	<b>16.9%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>177</b>	<b>57.2</b>	<b>47.9%</b>	<b>122</b>	<b>184</b>
<b>Value Traded (SAR Mn)</b>	<b>4,998</b>	<b>1,431.9</b>	<b>40.1%</b>	<b>2,913</b>	<b>3,982</b>
<b>No. of Trades</b>	<b>109,467</b>	<b>3,369</b>	<b>3.2%</b>	<b>103,417</b>	<b>104,444</b>

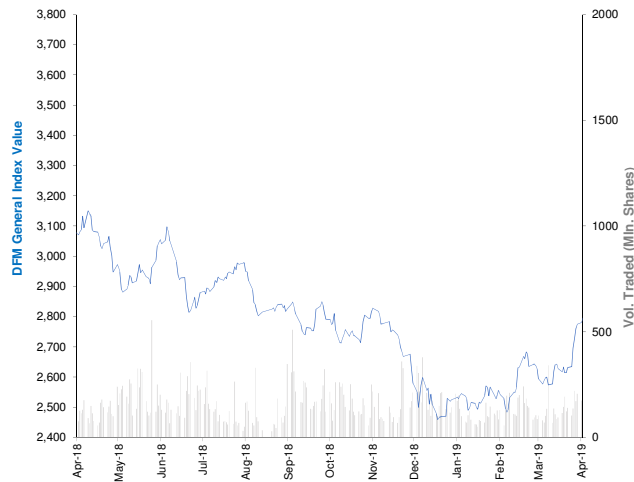
Market Breadth	▲	92	▼	79	=	20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Banque Saudi Fransi</b>	<b>40.05</b>	<b>(0.1%)</b>	<b>1,873.9</b>
<b>Al-Rajhi Bank</b>	<b>76.00</b>	<b>(0.7%)</b>	<b>474.3</b>
<b>Alinma Bank</b>	<b>27.60</b>	<b>(0.5%)</b>	<b>295.8</b>
<b>Saudi Basic Industries Corp</b>	<b>123.40</b>	<b>0.2%</b>	<b>233.4</b>
<b>Bank Al-Jazira</b>	<b>16.74</b>	<b>0.0%</b>	<b>110.9</b>

## Dubai Financial Market Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	360,879	(0.1%)	4.1%	6.2%
<b>Banking</b>	<b>188,202</b>	<b>0.1%</b>	<b>7.2%</b>	<b>10.5%</b>
<b>Consumer Staples</b>	<b>3,544</b>	<b>0.2%</b>	<b>(0.4%)</b>	<b>1.8%</b>
<b>Investment &amp; Financial</b>	<b>15,783</b>	<b>(4.0%)</b>	<b>8.9%</b>	<b>7.1%</b>
<b>Insurance</b>	<b>4,717</b>	<b>0.1%</b>	<b>2.3%</b>	<b>(0.6%)</b>
<b>Industrial</b>	<b>3,815</b>	<b>0.0%</b>	<b>14.8%</b>	<b>13.1%</b>
<b>Real Estate &amp; Construction</b>	<b>89,188</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>1.6%</b>
<b>Telecommunication</b>	<b>23,331</b>	<b>0.0%</b>	<b>(2.8%)</b>	<b>1.5%</b>
<b>Transportation</b>	<b>25,412</b>	<b>(0.3%)</b>	<b>1.1%</b>	<b>2.1%</b>
<b>Services</b>	<b>6,887</b>	<b>1.2%</b>	<b>2.2%</b>	<b>(9.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Khaleeji Commercial Bank</b>	<b>0.647</b>	<b>7.5%</b>	1,941
<b>Al Salam Group Holding</b>	<b>0.509</b>	<b>2.8%</b>	9,679,760
<b>Takaful House</b>	<b>0.600</b>	<b>2.7%</b>	46,340
<b>National General Cooling Co. (Tabreed)</b>	<b>1.580</b>	<b>1.9%</b>	160,941
<b>Gulf Finance House</b>	<b>1.060</b>	<b>1.0%</b>	9,160,741

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai Investment</b>	<b>1.47</b>	<b>(9.8%)</b>	36,825,722
<b>Deyaar Development</b>	<b>0.373</b>	<b>(1.8%)</b>	2,736,645
<b>Takaful Emarat</b>	<b>1.530</b>	<b>(1.3%)</b>	6,214
<b>Aramex</b>	<b>4.610</b>	<b>(1.3%)</b>	3,641,955
<b>SHUAA Capital</b>	<b>0.980</b>	<b>(0.6%)</b>	827,379

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Dubai Investment</b>	<b>1.47</b>	<b>(9.82%)</b>	<b>24,841</b>
<b>Union Properties</b>	<b>0.403</b>	<b>(0.49%)</b>	<b>19,768</b>
<b>Al Salam Group Holding</b>	<b>0.509</b>	<b>2.83%</b>	<b>19,001</b>
<b>EMAAR Properties</b>	<b>4.800</b>	<b>(0.21%)</b>	<b>9,870</b>
<b>Gulf Finance House</b>	<b>1.060</b>	<b>0.95%</b>	<b>8,723</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,787.44</b>	<b>(15.14)</b>	<b>(0.5%)</b>	<b>5.8%</b>	<b>10.2%</b>
<b>Market Cap (AED Mn)</b>	<b>360,879</b>	<b>(506)</b>	<b>(0.1%)</b>	<b>4.1%</b>	<b>6.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>139.1</b>	<b>(27.9)</b>	<b>(16.7%)</b>	<b>144</b>	<b>187</b>
<b>Value Traded (AED Mn)</b>	<b>204.0</b>	<b>(103.0)</b>	<b>(33.5%)</b>	<b>200</b>	<b>292</b>
<b>No. of Trades</b>	<b>2,278</b>	<b>(789)</b>	<b>(25.7%)</b>	<b>2,563</b>	<b>2,923</b>

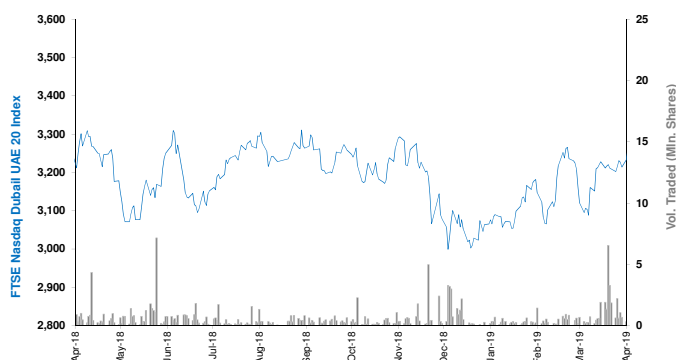
Market Breadth	▲ 14 ▼ 9 = 42
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.800</b>	<b>(0.2%)</b>	<b>47</b>
<b>Dubai Investment</b>	<b>1.470</b>	<b>(9.8%)</b>	<b>37</b>
<b>Dubai Islamic Bank</b>	<b>5.230</b>	<b>(0.6%)</b>	<b>27</b>
<b>Emaar Development</b>	<b>3.950</b>	<b>0.5%</b>	<b>12</b>
<b>EMAAR MALLS GROUP</b>	<b>1.730</b>	<b>0.0%</b>	<b>12</b>

## Nasdaq Dubai Daily Report

April 28, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	37,025	0.76%	4.7%
DP World	15,355	1.9%	8.2%
Nasdaq, Inc.	14,754	0.0%	5.0%
Hikma Pharmaceuticals GDR	5,195	0.0%	6.9%
Orascom Construction Limited	671	(1.9%)	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	222	0.0%	(20.4%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	126	0.0%	(22.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	18.50	1.9%	2,058,199

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.75	(1.9%)	15,153

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	18.50	1.9%	112,711
Emirates REIT (CEIC) Limited	0.74	0.0%	9,925
Orascom Construction Limited	5.75	(1.9%)	2,634

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,397.69	(3.90)	(0.1%)	6.1%	10.5%
Market Cap (USD Mn)	37,025	277.7	0.8%	5.2%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.13	(0.42)	(77.0%)	0.64	0.76
Value Traded (USD Mn)	2.08	(2.5)	(54.6%)	6.32	4.85
No. of Trades	106	(26)	(19.7%)	140	113

### Market Breadth

▲ 1 ▼ 1 = 7

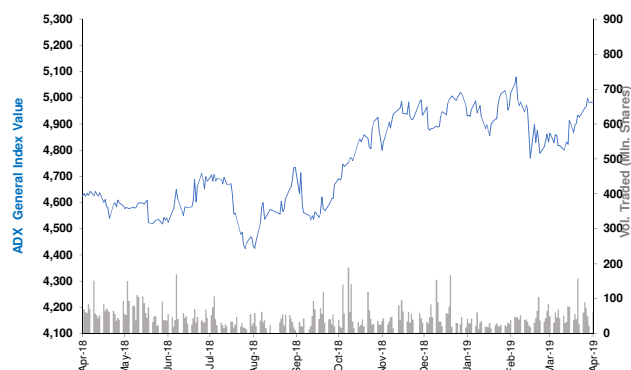
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	18.50	1.9%	2,058,199
Orascom Construction Limited	5.75	(1.9%)	15,153
Emirates REIT (CEIC) Limited	0.74	0.0%	7,345

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	558,266	0.1%	6.3%	7.6%
Banks	300,542	0.1%	8.5%	16.7%
Inv. & Financial Services	2,102	(0.9%)	(12.9%)	(43.8%)
Real Estate	16,855	(0.1%)	5.5%	14.5%
Energy	45,188	(0.2%)	13.4%	6.7%
Consumer Staples	350	(1.5%)	(2.3%)	(17.3%)
Industrial	7,570	(0.9%)	1.3%	(6.7%)
Insurance	8,676	(0.1%)	(2.0%)	(3.4%)
Telecommunication	165,286	0.1%	1.7%	(3.2%)
Services	8,550	4.0%	11.1%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.40	13.3%	15,831,058
Abu Dhabi National Co. for Building Ma	0.44	6.3%	25,792
Union National Bank	5.88	1.6%	11,226,833
ADNOIC Distribution	2.65	1.5%	3,631,952
Methaq Takaful Insurance Co.	0.68	1.2%	10,371

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
DANA GAS	0.99	(6.6%)	9,812,030
Abu Dhabi Aviation Co.	2.80	(5.4%)	35,885
Arkan Building Materials Co.	0.50	(3.8%)	159,460
Ras Al Khaimah Ceramic Co.	1.71	(2.8%)	622,507
Emirates Food Stuff & Mineral Water C	3.75	(2.3%)	102,150

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.99	(6.6%)	9,813,270
Abu Dhabi National Hotels	3.40	13.3%	4,763,350
Waha Capital Co.	1.11	(0.9%)	4,531,805
Eshraq Properties Co.	0.48	(1.0%)	3,965,502
First Abu Dhabi Bank	16.66	(0.1%)	2,519,553

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,391.88	(2.82)	(0.1%)	6.3%	9.7%
Market Cap (AED Mn)	558,266	601	0.1%	6.3%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	39	(18.6)	(32.2%)	50	59.0
Value Traded (AED Mn)	153	(47.2)	(23.6%)	185	130.6
No. of Trades	1,288	(264)	(17.0%)	1,523	975

### Market Breadth

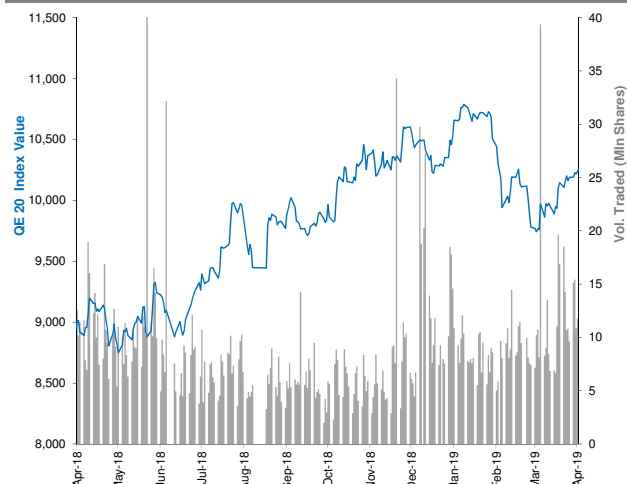
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	16.66	(0.1%)	41,870,351
Abu Dhabi Commercial Bank	10.12	0.8%	25,053,211
Emirates Telecom. Co.	16.74	0.1%	17,431,557
Abu Dhabi National Hotels	3.40	13.3%	15,831,058
Union National Bank	5.88	1.6%	11,226,833

## Qatar Exchange Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>587,808</b>	<b>(0.1%)</b>	<b>3.5%</b>	<b>(0.2%)</b>
<b>Banking &amp; Finance</b>	<b>301,257</b>	<b>0.6%</b>	<b>8.2%</b>	<b>3.2%</b>
<b>Goods &amp; Consumer Services</b>	<b>28,220</b>	<b>(0.5%)</b>	<b>(1.0%)</b>	<b>14.4%</b>
<b>Industrial</b>	<b>142,833</b>	<b>(1.2%)</b>	<b>(3.2%)</b>	<b>(3.8%)</b>
<b>Insurance</b>	<b>17,799</b>	<b>0.1%</b>	<b>2.5%</b>	<b>4.4%</b>
<b>Real Estate</b>	<b>47,436</b>	<b>(1.6%)</b>	<b>0.5%</b>	<b>(15.4%)</b>
<b>Telecom</b>	<b>27,366</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(10.6%)</b>
<b>Transport</b>	<b>22,898</b>	<b>0.5%</b>	<b>7.3%</b>	<b>15.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Ahli Bank of Qatar</b>	<b>30.65</b>	<b>5.0%</b>	303,440
<b>Qatari German Co. for Medical Devices</b>	<b>6.46</b>	<b>3.2%</b>	254,080
<b>The Commercial Bank of Qatar</b>	<b>50.50</b>	<b>2.1%</b>	19,503,920
<b>Doha Bank</b>	<b>21.67</b>	<b>2.1%</b>	8,079,730
<b>Qatar Oman Investment Co.</b>	<b>6.18</b>	<b>1.1%</b>	151,780

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Khaleej Takaful Group</b>	<b>14.00</b>	<b>(6.7%)</b>	3,399,360
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.82</b>	<b>(3.3%)</b>	10,848,860
<b>Mesaieed Petrochemical Holding Co.</b>	<b>20.00</b>	<b>(2.9%)</b>	12,058,370
<b>Aamal Co.</b>	<b>9.17</b>	<b>(2.1%)</b>	6,058,150
<b>Ezdan Holding Group Co.</b>	<b>10.55</b>	<b>(2.1%)</b>	4,033,890

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar First Bank</b>	<b>5.33</b>	<b>1.1%</b>	<b>3,673,580</b>
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.82</b>	<b>(3.3%)</b>	<b>1,420,282</b>
<b>United Development Co.</b>	<b>13.95</b>	<b>(1.6%)</b>	<b>1,123,800</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>11.25</b>	<b>(1.1%)</b>	<b>1,042,775</b>
<b>Investment Holding Group</b>	<b>5.38</b>	<b>0.2%</b>	<b>742,035</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,451.13</b>	<b>(6.43)</b>	<b>(0.1%)</b>	<b>3.4%</b>	<b>1.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>587,808</b>	<b>(638)</b>	<b>(0.1%)</b>	<b>3.5%</b>	<b>(0.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>13,443</b>	<b>3,720</b>	<b>38.3%</b>	<b>10,883</b>	<b>11,178</b>
<b>Value Traded (QAR Mn)</b>	<b>264</b>	<b>(28.5)</b>	<b>(9.7%)</b>	<b>284</b>	<b>272</b>
<b>No. of Trades</b>	<b>5,433</b>	<b>287</b>	<b>5.6%</b>	<b>5,894</b>	<b>4,054</b>

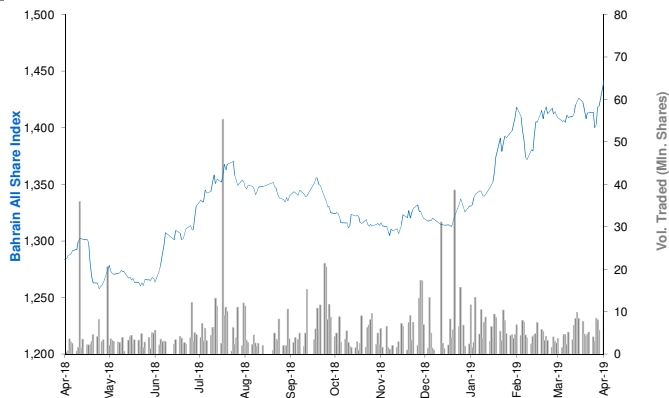
Market Breadth	▲	21	▼	23	=	2
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>197.67</b>	<b>0.6%</b>	<b>49.9</b>
<b>Qatar First Bank</b>	<b>5.33</b>	<b>1.1%</b>	<b>19.7</b>
<b>The Commercial Bank of Qatar</b>	<b>50.50</b>	<b>2.1%</b>	<b>19.5</b>
<b>Industries Qatar</b>	<b>120.00</b>	<b>(0.8%)</b>	<b>16.9</b>
<b>United Development Co.</b>	<b>13.95</b>	<b>(1.6%)</b>	<b>15.7</b>

## Bahrain Bourse Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,205</b>	<b>0.3%</b>	<b>1.8%</b>	<b>3.2%</b>
<b>Commercial Banks</b>	<b>4,092</b>	<b>0.5%</b>	<b>3.4%</b>	<b>10.9%</b>
<b>Investment</b>	<b>2,104</b>	<b>0.1%</b>	<b>1.7%</b>	<b>2.5%</b>
<b>Insurance</b>	<b>117</b>	<b>0.0%</b>	<b>(15.1%)</b>	<b>(14.9%)</b>
<b>Service</b>	<b>83,541</b>	<b>(0.1%)</b>	<b>(0.7%)</b>	<b>5.8%</b>
<b>Hotel &amp; Tourism</b>	<b>17,369</b>	<b>0.0%</b>	<b>(6.5%)</b>	<b>(5.1%)</b>
<b>Industrial</b>	<b>58,002</b>	<b>0.0%</b>	<b>2.7%</b>	<b>(25.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Inovest BSC. (US\$)</b>	<b>0.270</b>	<b>3.8%</b>	13,500
<b>Al Salam Bank</b>	<b>0.085</b>	<b>1.2%</b>	52,383
<b>Bank of Bahrain and Kuwait</b>	<b>0.434</b>	<b>0.9%</b>	105,201
<b>Ahli United Bank (US\$)</b>	<b>0.840</b>	<b>0.6%</b>	1,243,980

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Nass Corporation</b>	<b>0.094</b>	<b>(3.1%)</b>	4,700
<b>Zain Bahrain B.S.C</b>	<b>0.070</b>	<b>(1.4%)</b>	17,106

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,442.23</b>	<b>3.77</b>	<b>0.3%</b>	<b>2.1%</b>	<b>7.8%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,204.86</b>	<b>21.54</b>	<b>0.3%</b>	<b>1.8%</b>	<b>3.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>28,856</b>	<b>25,095</b>	<b>667.4%</b>	<b>5,735</b>	<b>6,171</b>
<b>Value Traded (BHD '000)</b>	<b>4,136</b>	<b>3,430</b>	<b>485.3%</b>	<b>3,109</b>	<b>1,306</b>
<b>No. of Trades</b>	<b>128</b>	<b>50.0</b>	<b>64.1%</b>	<b>89</b>	<b>80</b>

### Market Breadth

	<b>4</b>		<b>2</b>		<b>35</b>
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.280</b>	<b>0.0%</b>	<b>24,443,710</b>
<b>Ahli United Bank (US\$)</b>	<b>0.840</b>	<b>(14.3%)</b>	<b>1,490,646</b>
<b>National Bank of Bahrain</b>	<b>0.630</b>	<b>0.0%</b>	<b>1,012,697</b>
<b>Al Salam Bank</b>	<b>0.085</b>	<b>1.2%</b>	<b>618,858</b>
<b>Seef Properties</b>	<b>0.204</b>	<b>0.0%</b>	<b>286,000</b>

Source: KAMCO Research

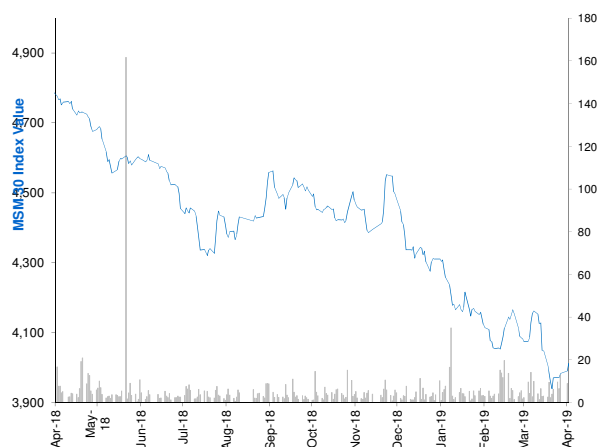
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.280</b>	<b>0.0%</b>	<b>6,844,239</b>
<b>Ahli United Bank (US\$)</b>	<b>0.840</b>	<b>0.6%</b>	<b>1,243,980</b>
<b>National Bank of Bahrain</b>	<b>0.630</b>	<b>0.0%</b>	<b>637,999</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.434</b>	<b>0.9%</b>	<b>105,201</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.700</b>	<b>(14.3%)</b>	<b>87,338</b>



## Muscat Securities Market Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,768	(0.5%)	(0.8%)	(8.7%)
Financial	1,775	(0.2%)	(0.7%)	(3.2%)
Industrial	174	(0.5%)	4.0%	(6.8%)
Services	820	(1.0%)	(2.2%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Jazeera Services	0.123	1.7%	859
Al Sharqia Inv. Holding	0.081	1.3%	810
Al Maha Ceramics	0.181	0.6%	2,715

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
United Finance	0.075	(6.3%)	600
Voltamp Energy	0.177	(5.9%)	4,601
National Gas	0.210	(5.4%)	4,095
Al Madina Takaful	0.090	(2.2%)	246,342
Oman Telecommunication Co.	0.59	(1.7%)	95,160

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.090	(2.2%)	2,743,043
Oman Investment & Finance	0.084	0.0%	825,961
Bank Sohar	0.112	(0.9%)	477,000
Bank Muscat	0.402	0.0%	218,728
Al Anwar Ceramic Tiles co.	0.105	0.0%	188,440

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,940.37	(9.97)	(0.3%)	(1.1%)	(8.9%)
Market Cap (OMR Mn)	2,768.02	(13.13)	(0.5%)	(0.8%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,842	1,968	68.5%	5,925	7,896
Value Traded (OMR '000)	630	172	37.7%	1,167	2,006
No. of Trades	247	87	54.4%	242	375

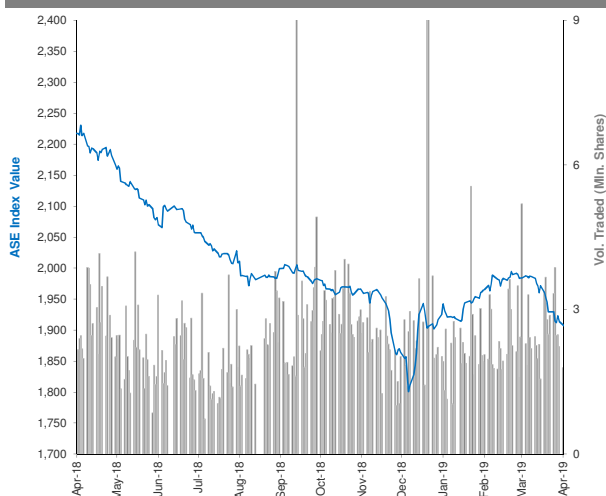
Market Breadth		3		6	=	11
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
Al Madina Takaful	0.090	(2.2%)	246.3
Oman Telecommunication Co.	0.590	(1.7%)	95.2
Bank Muscat	0.402	0.0%	87.9
Oman Investment & Finance	0.084	0.0%	69.0
Bank Sohar	0.112	(0.9%)	53.4

## Amman Stock Exchange Daily Report (1st Market)

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,511</b>	<b>(0.2%)</b>	<b>(2.0%)</b>	<b>(4.1%)</b>
<b>Banks</b>	<b>8,581</b>	<b>(0.1%)</b>	<b>(2.2%)</b>	<b>(5.0%)</b>
<b>Insurance</b>	<b>87</b>	<b>0.0%</b>	<b>(3.5%)</b>	<b>(6.6%)</b>
<b>Diversified Financial Services</b>	<b>156</b>	<b>(0.9%)</b>	<b>(2.7%)</b>	<b>3.5%</b>
<b>Real Estate</b>	<b>195</b>	<b>(2.1%)</b>	<b>(1.2%)</b>	<b>(0.3%)</b>
<b>Health Care Services</b>	<b>27</b>	<b>(0.9%)</b>	<b>(2.2%)</b>	<b>(10.3%)</b>
<b>Educational Services</b>	<b>229</b>	<b>(0.4%)</b>	<b>0.8%</b>	<b>(7.4%)</b>
<b>Hotels and Tourism</b>	<b>90</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Transportation</b>	<b>70</b>	<b>(0.0%)</b>	<b>(3.8%)</b>	<b>(5.8%)</b>
<b>Technology &amp; Communications</b>	<b>304</b>	<b>(2.3%)</b>	<b>(9.6%)</b>	<b>(3.5%)</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(14.3%)</b>
<b>Utilities &amp; Energy</b>	<b>376</b>	<b>(1.2%)</b>	<b>(1.0%)</b>	<b>7.4%</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(0.8%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>(0.4%)</b>	<b>0.7%</b>	<b>9.2%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.1%</b>	<b>(0.7%)</b>	<b>2.6%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>59</b>	<b>0.3%</b>	<b>0.9%</b>	<b>3.3%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>780</b>	<b>(0.0%)</b>	<b>2.7%</b>	<b>(2.8%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>293</b>	<b>(0.2%)</b>	<b>(2.0%)</b>	<b>(0.8%)</b>
<b>Engineering &amp; Construction</b>	<b>29</b>	<b>(2.3%)</b>	<b>(5.3%)</b>	<b>(16.4%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.7%</b>	<b>0.0%</b>	<b>(1.9%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>67</b>	<b>3.5%</b>	<b>(3.1%)</b>	<b>(10.7%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>THE JORDAN WORSTED MILLS</b>	<b>2.60</b>	<b>6.1%</b>
<b>TRANSPORT&amp; INVESTMENT BARTER COMPANY</b>	<b>0.23</b>	<b>4.5%</b>
<b>NATIONAL PORTFOLIO SECURITIES</b>	<b>0.47</b>	<b>4.4%</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.24</b>	<b>4.3%</b>
<b>NATIONAL ALUMINIUM INDUSTRIAL</b>	<b>0.35</b>	<b>2.9%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>ITTIHAD SCHOOLS</b>	<b>1.00</b>	<b>(7.4%)</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.97</b>	<b>(4.9%)</b>
<b>REAL ESTATE DEVELOPMENT</b>	<b>0.40</b>	<b>(4.8%)</b>
<b>READY MIX CONCRTE AND CONSTRUCTION SUPPLIES</b>	<b>0.50</b>	<b>(3.8%)</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.53</b>	<b>(3.6%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.12</b>	<b>217</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.56</b>	<b>209</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.97</b>	<b>192</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.13</b>	<b>126</b>
<b>AL-FARIS NATIONAL COMPANY FOR INVESTMENT &amp; EXI</b>	<b>1.51</b>	<b>99</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,879.03</b>	<b>(7.01)</b>	<b>(0.4%)</b>	<b>(1.8%)</b>	<b>(1.6%)</b>
<b>Market Cap (JD Mn)</b>	<b>11,511.01</b>	<b>(28.26)</b>	<b>(0.2%)</b>	<b>(2.0%)</b>	<b>(4.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,583</b>	<b>(1,989)</b>	<b>(55.7%)</b>	<b>2,471</b>	<b>2,682</b>
<b>Value Traded (JD '000)</b>	<b>2,176</b>	<b>(1765)</b>	<b>(44.8%)</b>	<b>9,536</b>	<b>3,878</b>
<b>No. of Trades</b>	<b>1,166</b>	<b>(20)</b>	<b>(1.7%)</b>	<b>37,657</b>	<b>1,526</b>

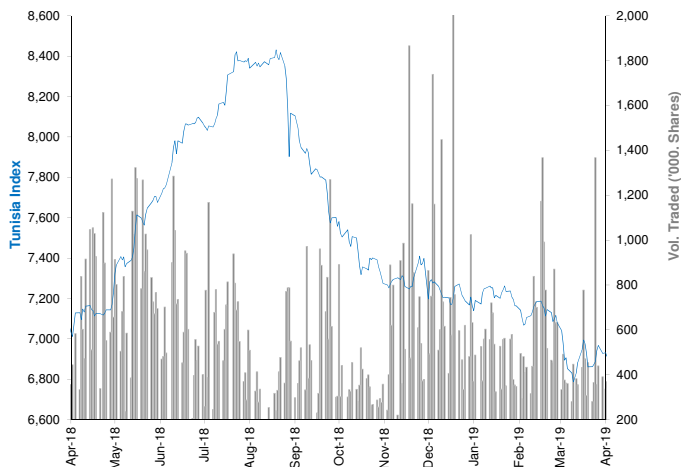
Market Breadth	▲ 12 ▼ 26 = 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.56</b>	<b>(2.3%)</b>	<b>538,192</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.12</b>	<b>(3.4%)</b>	<b>243,223</b>
<b>ARAB BANK \$USD</b>	<b>5.90</b>	<b>(0.3%)</b>	<b>220,405</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.97</b>	<b>(4.9%)</b>	<b>186,346</b>
<b>AL-FARIS NATIONAL COMPANY FOR INVESTMENT &amp; EXPORT</b>	<b>1.51</b>	<b>(3.2%)</b>	<b>154,000</b>

## Tunisia Stock Exchange Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,598</b>	<b>(0.0%)</b>	<b>0.5%</b>	<b>(4.3%)</b>
<b>Banking</b>	<b>8,198</b>	<b>0.7%</b>	<b>1.5%</b>	<b>(5.4%)</b>
<b>Insurance</b>	<b>643</b>	<b>0.5%</b>	<b>(2.3%)</b>	<b>(4.0%)</b>
<b>Leasing</b>	<b>495</b>	<b>0.3%</b>	<b>(4.5%)</b>	<b>(17.1%)</b>
<b>Financial Services</b>	<b>2,512</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>(2.5%)</b>
<b>Industrial</b>	<b>1,384</b>	<b>0.7%</b>	<b>0.9%</b>	<b>4.2%</b>
<b>Chemical Industry</b>	<b>583</b>	<b>(1.4%)</b>	<b>(5.2%)</b>	<b>(11.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,758</b>	<b>(1.9%)</b>	<b>(1.2%)</b>	<b>(5.5%)</b>
<b>Retailing</b>	<b>1,303</b>	<b>(0.4%)</b>	<b>0.4%</b>	<b>(4.4%)</b>
<b>Others</b>	<b>1,723</b>	<b>(0.3%)</b>	<b>2.1%</b>	<b>1.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>CELLCOM</b>	<b>1.77</b>	<b>6.6%</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>4.8%</b>
<b>Société Générale Industrielle de Filtration</b>	<b>0.92</b>	<b>3.4%</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.52</b>	<b>2.9%</b>
<b>Banque Attijari De Tunisie</b>	<b>35.80</b>	<b>2.6%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>(4.4%)</b>
<b>Société de Production Agricole Teboulba</b>	<b>1.97</b>	<b>(3.9%)</b>
<b>Electrostar</b>	<b>1.05</b>	<b>(3.7%)</b>
<b>Hannibal Lease</b>	<b>6.72</b>	<b>(3.0%)</b>
<b>Euro-Cycles</b>	<b>16.30</b>	<b>(3.0%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>56,245</b>
<b>Société Moderne de Céramique</b>	<b>1.07</b>	<b>36,144</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>28,357</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.52</b>	<b>23,912</b>
<b>Laboratoires Adwya</b>	<b>4.40</b>	<b>15,985</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,928.27</b>	<b>(16.1)</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>(4.7%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,598</b>	<b>(4.3)</b>	<b>(0.0%)</b>	<b>0.5%</b>	<b>(4.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>431</b>	<b>(92.0)</b>	<b>(17.6%)</b>	<b>528</b>	<b>537</b>
<b>Value Traded ('000 DT)</b>	<b>4,095</b>	<b>(1,546.3)</b>	<b>(27.4%)</b>	<b>4,280</b>	<b>4,990</b>
<b>No. of Trades</b>	<b>1,861</b>	<b>546.0</b>	<b>41.5%</b>	<b>7,006</b>	<b>1,482</b>

Market Breadth	▲	17	▼	29	=	20
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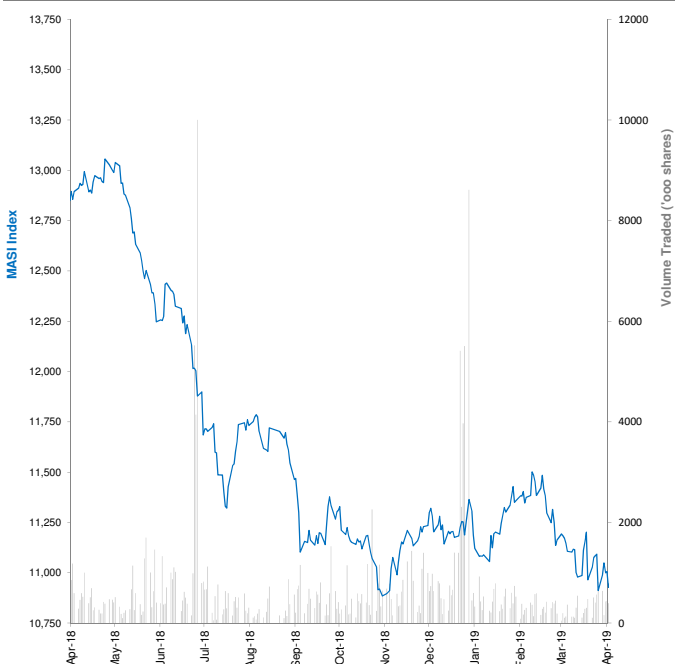
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Internationale Arabe de Tunisie</b>	<b>115.10</b>	<b>1.0%</b>	<b>956</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>(4.4%)</b>	<b>365</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>4.8%</b>	<b>227</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.20</b>	<b>(1.7%)</b>	<b>218</b>
<b>Euro-Cycles</b>	<b>16.30</b>	<b>(3.0%)</b>	<b>180</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,882	0.1%	1.5%	(2.4%)
Banking	193,455	(0.1%)	1.7%	(3.3%)
Beverages	2,871.00	0.0%	(5.5%)	1.3%
Chemicals	1,511.94	1.3%	(14.0%)	(14.4%)
Construction & Bldg. Material	58,574.90	(0.2%)	2.8%	(13.3%)
Distributors	11,053.18	0.0%	6.6%	2.2%
Electrical & Electronic Equip.	273.37	6.0%	(6.3%)	(8.3%)
Electricity	20,491.37	0.0%	(2.9%)	(2.4%)
Food Producers & Processors	22,319.69	1.2%	7.1%	10.3%
Holding Companies	2,786.56	(2.1%)	(2.1%)	1.0%
Insurance	19,473.15	0.9%	2.9%	(16.6%)
Investment & other Finance	3,984.65	0.4%	(0.2%)	1.5%
Leisures & Hotel	2,392.60	4.4%	2.1%	(3.4%)
Materials, Software & Computer	2,774.74	(0.1%)	11.7%	16.9%
Mining	13,875.42	(0.4%)	(4.0%)	1.1%
Oil & Gas	12,864.53	(2.3%)	(7.4%)	8.7%
Real Estate	50,262.46	0.0%	(0.2%)	(3.6%)
Telecommunications	129,183.1	0.5%	2.4%	3.9%
Transport	1,076.41	0.2%	(3.0%)	(0.3%)
Utilities	3,600.00	2.3%	(2.1%)	(9.1%)
Forestry & Paper	58.88	0.0%	12.3%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
NEXANS MAROC	121.9	6.0%
RISMA	167.0	4.4%
SAHAM ASSURANCE	1,100.0	3.8%
SNEP	318.0	2.6%
LYDEC	450.0	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
AFRIQUIA GAZ	3,300.0	(2.6%)
DELTA HOLDING	31.8	(2.1%)
MANAGEM	912.0	(1.0%)
Disway	270.0	(0.4%)
CIMENTS DU MAROC	1,435.0	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ATLANTA	53.49	190,446
ITISSALAT AL-MAGHRIB	146.95	86,922
COSUMAR	192.50	78,047
ATTIJARIWABA BANK	428.70	32,155
CIMENTS DU MAROC	1,435.00	27,653

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,138.51	11.8	0.1%	2.1%	(2.0%)
Market Cap (MAD Mn)	552,882	0.7	0.1%	1.5%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	472.83	368.7	354.0%	354	516
Value Traded (MAD Mn)	52.04	27.46	111.7%	34	70

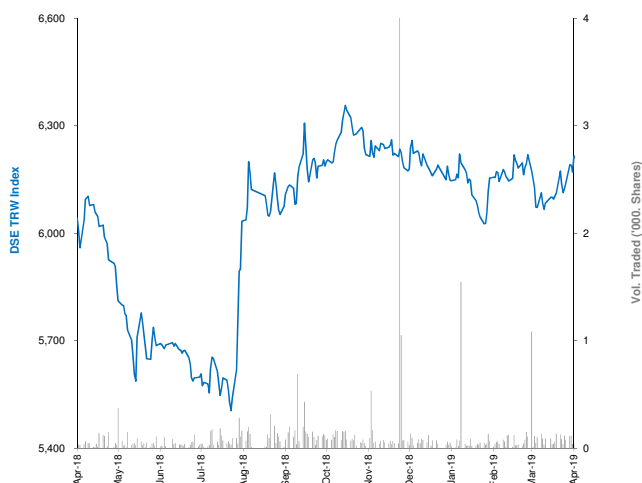
Market Breadth	▲ 14 ▼ 9 = 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
CIMENTS DU MAROC	1,435.00	(0.3%)	19.78
COSUMAR	192.50	1.3%	7.50
ATTIJARIWABA BANK	428.70	(0.3%)	6.89
ITISSALAT AL-MAGHRIB	146.95	0.5%	6.38
ATLANTA	53.49	0.0%	5.09

## Damascus Securities Exchange Daily Report

April 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>918,305</b>	<b>(0.7%)</b>	<b>(0.8%)</b>	<b>(1.3%)</b>
<b>Banking</b>	<b>622,765</b>	<b>(1.0%)</b>	<b>(2.6%)</b>	<b>(0.1%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>7,545</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.6%)</b>
<b>Insurance</b>	<b>34,201</b>	<b>(0.5%)</b>	<b>0.1%</b>	<b>4.6%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>250,869</b>	<b>0.0%</b>	<b>4.0%</b>	<b>(4.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>No Gainers</b>		

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,128.55</b>	<b>(41.20)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(1.0%)</b>
<b>Market Cap (SRY Mn)</b>	<b>918,305</b>	<b>(6,174.01)</b>	<b>(0.7%)</b>	<b>(0.8%)</b>	<b>(1.3%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syria International Islamic Bank</b>	<b>828.10</b>	<b>(1.9%)</b>
<b>Al Baraka Bank - Syria</b>	<b>1916.12</b>	<b>(1.9%)</b>
<b>Cham Bank</b>	<b>739.93</b>	<b>(1.9%)</b>
<b>Syria Gulf Bank</b>	<b>155.00</b>	<b>(1.9%)</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>432.80</b>	<b>(1.8%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>123,153</b>	<b>97,027.0</b>	<b>371.4%</b>	<b>95,469</b>	<b>83,854</b>
<b>Value Traded ('000 SRY)</b>	<b>139,377</b>	<b>58,524.7</b>	<b>72.4%</b>	<b>89,698</b>	<b>2,767,866</b>
<b>No. of Trades</b>	<b>133</b>	<b>90.0</b>	<b>209.3%</b>	<b>84</b>	<b>3,891.2</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Al Baraka Bank - Syria</b>	<b>1916.12</b>	<b>48,645</b>
<b>Qatar National Bank Syria</b>	<b>380.41</b>	<b>28,394</b>
<b>Syria International Islamic Bank</b>	<b>828.10</b>	<b>26,541</b>
<b>Cham Bank</b>	<b>739.93</b>	<b>12,557</b>
<b>Syria Gulf Bank</b>	<b>155.00</b>	<b>3,756</b>

Market Breadth	▲ 0	▼ 6	= 19
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Al Baraka Bank - Syria</b>	<b>1,916.12</b>	<b>(1.9%)</b>	<b>93,209,720</b>
<b>Syria International Islamic Bank</b>	<b>828.10</b>	<b>(1.9%)</b>	<b>10,801,428</b>
<b>Qatar National Bank Syria</b>	<b>380.41</b>	<b>(1.3%)</b>	<b>21,978,724</b>
<b>Cham Bank</b>	<b>739.93</b>	<b>(1.9%)</b>	<b>9,291,251</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>7,488.63</b>	<b>0.0%</b>	<b>582,180</b>

Source: KAMCO Research

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