

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(250,974)	(622,209)	(147.9%)
Earnings Per Share (fils)	(2.47)	(6.13)	(148.2%)
Total Operating Revenue (KWD)	4,695,580	4,338,974	(7.6%)
Gross Profit / (Loss) (KWD)	546,328	100,794	(81.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	9,185,411	8,636,994	(6.0%)
Non-current Assets	5,196,502	4,776,828	(8.1%)
Total Assets	14,381,913	13,413,822	(6.7%)
Shareholders' Equity*	10,140,868	9,389,443	(7.4%)

Liabilities:

Current Liabilities	3,705,161	3,612,586	(2.5%)
Non-current Liabilities	535,884	411,793	(23.2%)
Total Liabilities	4,241,045	4,024,379	(5.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,646.9	P/E (x)	NM
Value (KWD '000)	437.2	P/BV (x)	0.45
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.093	YTD Share Turnover	9.19%
Current Market Capitalization (KWD Million)	4.2	Beta	0.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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