

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	8,282,471	7,843,865	(5.3%)
Earnings Per Share (fils)	24.05	22.84	(5.0%)
Total Operating Revenue (KWD)	12,251,001	12,581,847	2.7%
Gross Profit / (Loss) (KWD)	8,478,067	7,848,939	(7.4%)
Return on Average Equity (ROAE)	3.87%	3.32%	
Return on Average Assets (ROAA)	2.43%	2.17%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	108,298,212	127,894,534	18.1%
Non-current Assets	174,152,259	169,007,437	(3.0%)
<b>Total Assets</b>	<b>282,450,471</b>	<b>296,901,971</b>	<b>5.1%</b>
<b>Shareholders' Equity*</b>	<b>185,994,923</b>	<b>191,876,462</b>	<b>3.2%</b>

<b>Liabilities:</b>			
Current Liabilities	85,641,156	94,134,300	9.9%
Non-current Liabilities	166,730	240,179	44.1%
<b>Total Liabilities</b>	<b>85,807,886</b>	<b>94,374,479</b>	<b>10.0%</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	400.0	P/E (x)	15.32
Value (KWD '000)	112.9	P/BV (x)	0.50
Closing Price (KWD)	0.280	Dividend Yield	4.28%
Book Value Per Share (KWD)	0.556	YTD Share Turnover	0.12%
Current Market Capitalization (KWD Million)	96.6	Beta	0.18

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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