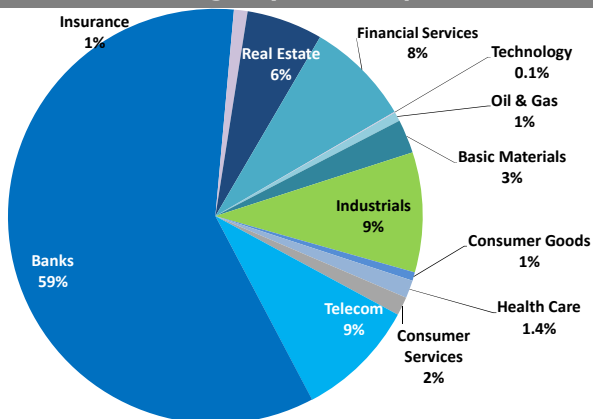


Boursa Kuwait Daily Report

October 7, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,197.8	15.7	12.4%
2- Kuwait Finance House	4,785.9	20.0	12.7%
3- Ahli United Bank - Bahrain	2,404.2	11.0	18.5%
4- Zain	2,366.9	11.4	17.0%
5- Boubyan Bank	1,620.9	27.4	10.8%
6- Agility (PWC Logistics)	1,306.3	15.5	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	859.6	15.9	8.6%
9- Burgan Bank	824.3	10.7	10.3%
10- Mabanee Co.	768.4	13.8	12.5%
Total	22,130	15.20	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.041	0.006	17.0%
The Energy House Co.	0.020	0.002	9.8%
Aqar Real Estate Investment Co.	0.070	0.005	7.2%
IFA Hotels & Resorts Co.	0.052	0.003	6.1%
Al Rai Media Group Co.	0.040	0.002	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
KAMCO Investment Co.	0.087	(0.010)	(10.0%)
Umm Al-Qaiwain General Investments Co.	0.054	(0.005)	(9.2%)
United Projects Group	0.401	(0.036)	(8.2%)
Al Eid Food Co.	0.050	(0.004)	(7.5%)
Al Madar Finance & Investment Co.	0.130	(0.009)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.274	1.5%	20,964,668
Al Salam Group Holding Co.	0.031	4.4%	9,109,518
Gulf Bank	0.282	0.7%	8,384,089
Kuwait Finance House	0.686	1.8%	8,112,607
Kuwait International Bank	0.270	1.1%	8,004,673

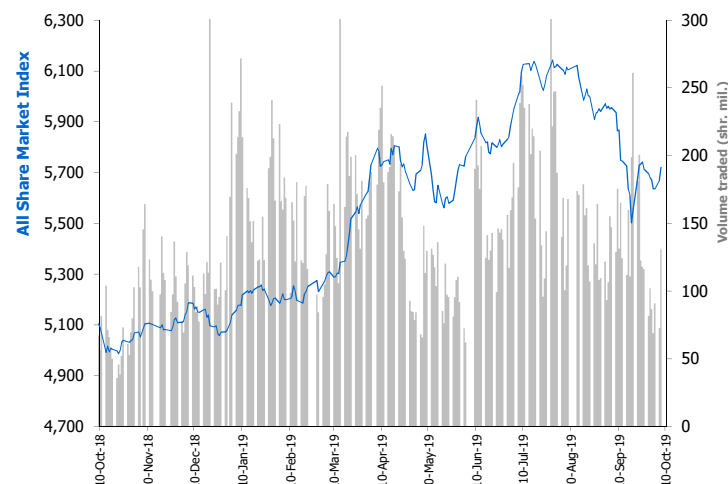
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,106.6	▲	0.9%	0.7%	14.1%
Oil & Gas	236.1	▲	0.5%	(2.0%)	3.7%
Basic Materials	870.3	▼	(0.1%)	(0.4%)	(15.6%)
Industrials	3,099.7	▲	0.5%	1.0%	(8.9%)
Consumer Goods	218.9	▼	(1.3%)	(3.6%)	7.2%
Health Care	457.1	=	0.0%	0.0%	(2.6%)
Consumer Services	486.7	▲	0.8%	0.7%	(4.9%)
Telecommunications	3,107.1	▲	2.0%	1.1%	14.3%
Banks	19,585.7	▲	1.1%	1.0%	21.6%
Insurance	352.2	▼	(0.5%)	(0.8%)	(2.2%)
Real Estate	1,960.2	▲	0.5%	(0.7%)	5.2%
Financial Services	2,711.6	▲	0.3%	0.3%	29.3%
Technology	21.1	▲	0.0%	(2.4%)	(22.6%)

Market Breadth	▲ 70	▼ 33	■ 72		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,232.00	66.8	1.1%	0.9%	18.3%
Main Market Index	4,724.08	19.8	0.4%	0.2%	(0.3%)
All Share Market Index	5,720.59	51.4	0.9%	0.7%	12.6%
Market Cap (KWD Mn)	33,106.64	297.3	0.9%	0.7%	14.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	130.8	58.1	79.9%	156.0	85.7
Value Traded (KWD Mn)	29.2	17.6	151.2%	32.5	16.1
No. of Trades	5,715	1,981	53.1%	6,058	3,703

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.274	1.5%	5,692,966
Kuwait Finance House	0.686	1.8%	5,536,878
Zain	0.547	2.4%	3,398,870
Gulf Bank	0.282	0.7%	2,372,218
Kuwait International Bank	0.270	1.1%	2,148,450

Boursa Kuwait - Premier Market

Monday, October 7, 2019

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.950	0.005	0.5%	6,198	25.6%	18.7%	15.7	1.95	3.5%	1.32	12.4%	19.6%	912.06	854.40
▲	Gulf Bank	0.282	0.002	0.7%	860	3.5%	2.6%	15.9	1.38	3.4%	0.93	8.6%	11.9%	2,107.78	618.65
▲	Kuwait International Bank	0.270	0.003	1.1%	291	1.2%	0.9%	15.7	1.07	3.5%	1.00	6.8%	6.4%	746.03	213.07
▲	Burgan Bank	0.314	0.001	0.3%	824	3.4%	2.5%	10.7	1.10	3.6%	0.98	10.3%	18.6%	571.89	189.62
▲	Kuwait Finance House	0.686	0.012	1.8%	4,786	19.8%	14.5%	20.0	2.54	2.6%	1.59	12.7%	23.5%	1,449.49	996.13
▲	Boubyan Bank	0.562	0.007	1.3%	1,621	6.7%	4.9%	27.4	2.95	1.2%	0.93	10.8%	21.2%	193.77	110.85
=	Kuwait Projects Co. (Holding)	0.219	0.000	0.0%	438	1.8%	1.3%	14.7	1.71	4.1%	0.75	11.6%	5.3%	185.10	40.23
▼	Mabane Co.	0.737	(0.001)	(0.1%)	768	3.2%	2.3%	13.8	1.73	1.5%	1.04	12.5%	28.9%	123.38	84.42
▲	National Industries Group (Holding)	0.226	0.003	1.3%	323	1.3%	1.0%	8.5	0.88	5.1%	1.36	10.4%	50.2%	1,261.72	277.34
▼	Boubyan Petrochemical Co.	0.769	(0.001)	(0.1%)	411	1.7%	1.2%	39.0	1.45	6.3%	0.70	3.7%	(21.1%)	71.52	61.27
▲	Qurain Petrochemicals Industries Co.	0.309	0.001	0.3%	340	1.4%	1.0%	9.8	0.80	4.9%	0.67	8.2%	(14.2%)	93.11	33.57
▲	Agility Public Warehousing Co.	0.741	0.007	1.0%	1,306	5.4%	3.9%	15.5	1.27	1.7%	1.48	8.2%	6.3%	274.18	213.84
▲	Mobile Telecommunications Co.	0.547	0.013	2.4%	2,367	9.8%	7.1%	11.4	1.94	5.5%	1.63	17.0%	21.8%	796.63	412.38
▼	Human Soft Holding Co.	3.140	(0.004)	(0.1%)	384	1.6%	1.2%	11.2	6.23	5.9%	0.42	55.5%	(4.3%)	27.05	86.99
▲	GFH Financial Group (B.S.C)	0.072	0.000	0.6%	265	1.1%	0.8%	7.2	0.84	6.0%	1.10	11.7%	(6.4%)	277.03	20.74
▲	Ahli United Bank (B.S.C)	0.274	0.004	1.5%	2,404	9.9%	7.3%	11.0	2.04	4.2%	0.83	18.5%	49.2%	2,562.76	663.49
▲	Warba Bank	0.252	0.003	1.2%	378	1.6%	1.1%	26.9	1.84	0.0%	0.92	6.8%	20.0%	649.46	157.05
▼	Mezzan Holding Co.	0.550	(0.010)	(1.8%)	171	0.7%	0.5%	21.0	1.58	2.9%	0.51	7.5%	10.0%	36.57	17.63
▲	Integrated Holding Co.	0.416	0.001	0.2%	92	0.4%	0.3%	8.1	1.41	9.6%	0.48	17.4%	(50.5%)	53.57	32.07
Subtotal- Premier Market Stocks		5,720.59	51.40	0.91%	24,226	100%	73%	14.9	1.83	3.39%		12.3%	12.6%	12,393.11	5,083.75
Remaining of the Market					8,880		27%	17.7	0.83	4.43%		4.7%		17,098.93	1,064.07

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Monday, October 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.27	0.00%	1.37	0.020	0.000	3.9	0.034	0.017	(36.7%)	1,266	24	7.1%	NM
▼ Independent Petroleum Group	IPGK.KW	12.3	0.86	5.36%	0.34	0.430	(0.001)	81.0	0.490	0.379	7.2%	40	17	3.0%	7.0%
= National Petroleum Services Co.	NAPS.KW	8.3	2.93	6.59%	0.20	1.030	0.000	103.0	1.170	0.825	12.0%	0	0	0.8%	35.5%
▲ The Energy House Co.	ENER.KW	NM	0.58	0.00%	0.85	0.020	0.002	15.1	0.047	0.017	(44.6%)	2,150	42	2.9%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.22	0.00%	1.23	0.021	0.000	9.3	0.033	0.019	(30.5%)	4,737,007	97,582	127.2%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.37	0.00%	NA	0.098	0.000	23.8	0.115	0.085	3.3%	0	0	0.5%	3.5%
Oil & Gas		16.6	0.86	4.71%				236.1			3.7%	4,740,463	97,665		5.2%
▼ Kuwait Foundry Co.	KFDC.KW	43.3	0.77	18.30%	0.42	0.465	(0.029)	33.6	0.510	0.175	14.4%	5,650	2,636	33.4%	1.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	39.0	1.45	6.32%	0.70	0.769	(0.001)	411.3	1.070	0.850	(21.1%)	254,770	195,275	13.4%	3.7%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	13.6	2.75	5.88%	0.05	0.850	0.010	85.8	0.850	0.304	1.2%	2,154	1,831	0.0%	20.2%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	9.8	0.80	4.90%	0.67	0.309	0.001	339.7	0.415	0.341	(14.2%)	241,895	74,577	8.5%	8.2%
Basic Materials		16.6	1.11	6.19%				870.3			(15.6%)	504,469	274,318		6.7%
▼ Specialities Group Holding Co.	SPEC.KW	6.4	0.36	0.00%	0.35	0.070	(0.001)	10.5	0.082	0.060	2.5%	162,142	11,352	28.3%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	33.7	0.94	5.59%	0.42	0.261	0.002	191.4	0.380	0.327	(31.1%)	20,020	5,185	0.5%	2.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.5	0.59	5.81%	1.06	0.465	0.005	97.6	0.495	0.346	32.5%	488,275	226,864	36.4%	3.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	7.1	1.31	7.33%	0.47	0.409	0.003	73.7	0.487	0.370	(5.3%)	751,603	307,118	50.5%	18.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	10.9	1.67	8.73%	0.50	1.145	0.046	114.8	1.459	0.149	0.6%	26,850	29,543	9.4%	15.3%
= Shuaiba Industrial Co.	PAPE.KW	23.6	0.91	6.16%	0.18	0.160	0.000	16.1	0.217	1.20%	(14.9%)	0	0	0.2%	3.8%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.43	0.00%	NA	0.052	0.017	5.2	0.089	1.20%	(17.5%)	20	1	0.6%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.43	3.77%	0.40	0.132	0.004	41.9	0.207	0.150	(21.0%)	232,000	29,490	8.1%	NM
= Hilal Cement Co.	HCCK.KW	19.1	0.69	16.67%	0.17	0.090	0.000	9.1	0.146	0.067	(19.6%)	0	0	1.0%	3.6%
= National Industries Co.	NIBM.KW	17.0	0.75	5.67%	0.19	0.170	0.000	61.2	0.202	0.165	(15.0%)	2,285	385	0.9%	4.4%
▲ Equipment Holding Co.	EQUI.KW	NM	0.35	0.00%	1.32	0.016	0.000	2.1	0.032	0.025	(42.6%)	100,400	1,560	28.6%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	5.0	0.065	0.065	25.0%	0	0	0.4%	0.3%
▼ Salbookh Trading Co.	SALB.KW	NM	0.50	0.00%	0.78	0.040	(0.000)	4.2	0.052	0.036	0.5%	89,835	3,603	58.9%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.5	1.27	1.66%	1.48	0.741	0.007	1,306.3	0.943	0.305	6.3%	1,316,706	974,553	15.6%	8.2%
= Educational Holding Group*	EDUK.KW	11.8	1.91	4.76%	0.15	0.315	0.000	77.3	0.338	0.054	1.6%	145,000	45,675	0.8%	16.2%
▲ National Cleaning Co.	CLEA.KW	8.8	0.42	8.14%	0.92	0.060	0.001	14.9	0.072	0.053	3.8%	30	2	6.4%	4.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	11.4	0.30	6.65%	0.91	0.072	0.000	19.8	0.104	0.090	(25.3%)	235	16	16.5%	2.6%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	5.2	0.87	9.12%	0.32	0.212	0.000	21.3	0.259	0.220	(7.8%)	0	0	3.1%	16.7%
▼ Humansoft Holding Co.	HUMN.KW	11.2	6.23	5.86%	0.42	3.140	(0.004)	383.8	3.500	2.996	(4.3%)	76,098	236,148	22.1%	55.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.92	0.00%	NA	0.160	0.000	6.4	0.249	0.009	128.6%	0	0	0.0%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.16	0.00%	1.71	0.011	0.000	3.0	0.018	0.015	(32.5%)	0	0	17.6%	NM
▲ Combined Group Contracting Co.	CGCK.KW	6.8	0.81	8.60%	0.10	0.232	0.001	37.9	0.392	0.295	(27.5%)	512,591	118,205	105.2%	12.0%
▼ United Projects Group	UPAC.KW	7.4	0.93	4.04%	0.02	0.401	(0.036)	66.0	0.660	0.217	(36.9%)	10	4	0.6%	12.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.8	0.80	3.76%	0.41	0.266	0.000	253.3	0.372	0.054	(23.8%)	66,275	17,629	13.3%	5.4%
▲ Mubarrad Holding Co.	MBRD.KW	5.6	0.48	8.30%	0.85	0.059	0.001	9.7	0.080	0.035	(8.9%)	142,578	8,333	43.0%	8.6%
▼ KGL Logistics Co.	LOGK.KW	5.1	0.26	0.00%	0.79	0.036	(0.000)	26.2	0.044	0.040	(11.9%)	260,017	9,238	46.6%	5.1%
▲ Integrated holding Co.	INTEGRATED.KW	8.1	1.41	9.62%	0.48	0.416	0.001	91.5	0.890	0.720	(50.5%)	105,412	43,843	24.3%	17.4%
▲ Sharjah Cement Co.	SCEM.KW	29.3	0.32	13.03%	0.42	0.061	0.000	37.3	0.087	0.052	(29.3%)	200	12	0.8%	1.1%
▲ Gulf Cement Co.	GCEM.KW	NM	0.55	14.41%	0.37	0.056	0.002	45.6	0.078	0.054	(18.3%)	5,200	289	1.3%	NM
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.4	0.34	13.06%	0.23	0.054	(0.005)	19.5	0.091	0.044	(19.4%)	123	7	0.7%	3.0%
= Fujairah Cement Industries Co.	FCEM.KW	23.2	0.21	11.76%	0.57	0.051	0.000	18.1	0.065	0.053	(19.7%)	0	0	7.2%	0.9%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	28.4	0.47	8.62%	0.21	0.058	(0.001)	29.0	0.085	0.059	(22.6%)	214	12	0.6%	1.7%
Industrials		14.3	1.01	4.37%				3,099.7			(8.9%)	4,504,119	2,069,065		7.1%

Boursa Kuwait Daily Bulletin

Monday, October 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.46	16.92%	0.27	0.059	0.000	3.1	0.076	0.047	(1.7%)	0	0	0.8%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.03	2.53%	0.38	0.191	0.001	41.4	0.202	0.023	1.6%	22,000	4,122	2.0%	NM
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.34	0.00%	0.54	0.029	0.000	3.2	0.043	0.036	(23.1%)	0	0	95.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.0	1.58	2.86%	0.51	0.550	(0.010)	171.2	0.665	0.431	10.0%	47,280	25,755	11.7%	7.5%
Consumer Goods		58.8	1.33	2.95%				218.9			7.2%	69,280	29,877		2.3%
= Advanced Technology Co.	ATCK.KW	29.8	2.34	1.67%	NA	0.900	0.000	135.0	1.000	0.067	(10.0%)	100	90	0.0%	7.9%
= Yiacco Medical Co.	YIAC.KW	NM	12.28	0.00%	0.57	0.067	0.000	12.1	0.128	0.080	(37.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	48.1	8.91	0.40%	0.00	1.240	0.000	310.0	1.260	1.080	3.3%	0	0	0.2%	18.5%
Health Care		NM	4.89	0.77%				457.1			(2.6%)	100	90		3.7%
= Kuwait National Cinema Co.	KCIN.KW	10.0	1.04	5.98%	0.17	0.770	0.000	77.8	1.090	0.830	(28.0%)	0	0	0.5%	10.4%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.130	0.040	(23.1%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.58	0.00%	0.66	0.044	0.000	25.6	0.062	0.013	(16.3%)	1,694	73	11.4%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.61	0.00%	0.37	0.017	0.000	0.6	0.033	0.008	(15.0%)	0	0	2.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.88	0.00%	0.14	0.052	0.003	33.0	0.098	0.054	(41.6%)	19,632	990	0.6%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	12.5	0.69	4.14%	0.44	0.119	0.003	48.1	0.132	0.050	0.8%	64,424	7,545	4.7%	5.5%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.39	9.09%	0.70	0.055	0.001	10.8	0.067	0.054	(2.3%)	100,000	5,500	48.0%	4.7%
= Jazeera Airways Co.	JAZK.KW	17.3	6.33	3.54%	0.28	0.990	0.000	198.0	1.000	0.114	35.6%	202,177	198,786	11.5%	36.6%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	4.23%	0.39	0.117	0.001	47.4	0.129	0.110	1.7%	16,555	1,936	4.1%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	12.6	0.50	14.09%	NA	0.084	0.000	9.8	0.135	0.088	(11.6%)	0	0	3.0%	4.0%
▲ Al Rai Media Group Co.	ALRA.KW	NM	0.67	NM	0.47	0.040	0.002	9.4	0.089	0.041	(33.9%)	203,278	8,291	4.9%	NM
= Jiyad Holding Co	JIYAD.KW	10.3	0.40	0.00%	0.67	0.044	0.000	15.3	0.087	0.064	(38.9%)	0	0	43.1%	3.9%
▼ Al Eid Food Co.	ALEID.KW	3.6	0.30	0.00%	0.04	0.050	(0.004)	5.1	0.081	0.060	(23.6%)	123,100	6,268	3.2%	8.2%
Consumer Services		NM	1.09	4.85%				486.7			(4.9%)	730,860	229,389		NM
▲ Zain	ZAIN.KW	11.4	1.94	5.48%	1.63	0.547	0.013	2,366.9	0.603	0.435	21.8%	6,252,887	3,398,870	18.4%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	10.4	0.65	6.95%	0.51	0.715	0.002	360.4	0.783	0.010	0.1%	3,452	2,463	2.0%	6.2%
▲ AAN digital services Co.	AAN.KW	18.9	0.49	0.00%	1.62	0.017	0.001	14.7	0.021	0.016	(2.9%)	1,560,250	26,126	46.7%	2.6%
▲ Kuwait Telecommunication Co.	VIVA.KW	7.8	1.90	5.47%	0.69	0.731	0.004	365.1	0.899	0.707	(8.6%)	163,153	119,249	1.8%	24.3%
Telecommunications		10.7	1.55	5.63%				3,107.1			14.3%	7,979,742	3,546,708		14.5%
▲ National Bank of Kuwait	NBKK.KW	15.7	1.95	3.46%	1.32	0.950	0.005	6,197.8	1.024	0.270	19.6%	2,188,209	2,079,027	14.0%	12.4%
▲ Gulf Bank	GBKK.KW	15.9	1.38	3.37%	0.93	0.282	0.002	859.6	0.330	0.246	11.9%	8,384,089	2,372,218	69.2%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	14.8	1.36	3.61%	0.68	0.500	0.000	996.0	0.700	0.295	10.0%	500	250	2.4%	9.2%
▲ Ahli Bank of Kuwait	ABKK.KW	10.7	0.82	4.63%	0.61	0.300	0.004	485.7	0.350	0.285	1.7%	205,673	61,682	1.6%	7.7%
▲ Ahli United Bank - Kuwait	BKME.KW	12.7	1.56	3.93%	0.79	0.327	0.005	674.5	0.369	0.248	15.6%	241,355	78,649	5.8%	12.3%
▲ Kuwait International Bank	KIBK.KW	15.7	1.07	3.53%	1.00	0.270	0.003	291.3	0.343	0.228	6.4%	8,004,673	2,148,450	69.2%	6.8%
▲ Burgan Bank	BURG.KW	10.7	1.10	3.63%	0.98	0.314	0.001	824.3	0.405	0.261	18.6%	236,243	74,386	21.8%	10.3%
▲ Kuwait Finance House	KFH.KW	20.0	2.54	2.62%	1.59	0.686	0.012	4,785.9	0.800	0.500	23.5%	8,112,607	5,536,878	20.8%	12.7%
▲ Boubyan Bank	BOUK.KW	27.4	2.95	1.18%	0.93	0.562	0.007	1,620.9	0.630	0.215	21.2%	724,509	407,045	6.7%	10.8%
▲ Warba Bank	WARB.KW	26.9	1.84	0.00%	0.92	0.252	0.003	378.0	0.265	0.205	20.0%	2,121,962	532,665	43.3%	6.8%
▲ Ahli United Bank - Bahrain	AUBK.KW	11.0	2.04	4.24%	0.83	0.274	0.004	2,404.2	0.299	0.019	49.2%	20,964,668	5,692,966	29.2%	18.5%
= Ithmaar Bank	ITHMR.KW	NM	2.38	0.00%	1.41	0.022	0.000	67.6	0.031	0.024	(10.8%)	0	0	4.9%	NM
Banks		15.9	1.88	3.14%				19,585.7			21.6%	51,184,488	18,984,216		11.8%

Boursa Kuwait Daily Bulletin

Monday, October 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	5.8	0.63	7.44%	0.03	0.320	(0.009)	62.1	0.427	0.308	(11.1%)	59,629	19,081	2.4%	10.9%
= Gulf Insurance Group	GINS.KW	9.5	1.40	5.07%	0.04	0.680	0.000	127.2	0.730	0.401	3.8%	0	0	4.5%	14.8%
= Ahleiah Insurance Co.	AINS.KW	8.7	0.84	8.00%	0.18	0.430	0.000	86.0	0.450	0.056	0.7%	0	0	2.3%	9.6%
▲ Warba Insurance Co.	WINS.KW	7.7	0.30	0.00%	0.55	0.065	0.001	11.2	0.085	0.061	(1.5%)	416	28	2.3%	3.9%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	0.58	2.97%	0.01	0.158	0.000	29.8	0.198	0.036	(14.1%)	0	0	0.3%	8.4%
▼ First Takaful Insurance Co.	FTIK.KW	4.8	0.43	0.00%	0.11	0.040	(0.003)	4.3	0.053	0.027	(9.3%)	1,500	60	1.7%	8.8%
= Wethaq Takaful Insurance Co.	WETH.KW	66.4	0.26	0.00%	0.68	0.027	0.000	3.0	0.045	0.024	(3.2%)	0	0	15.3%	0.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	10.0	0.99	12.50%	0.04	0.200	0.000	28.6	N/A	N/A	0.0%	0	0	0.0%	9.9%
Insurance		8.1	0.82	6.36%				352.2			(2.2%)	61,545	19,169		10.1%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.39	0.00%	1.40	0.032	(0.000)	18.9	0.048	0.038	(19.5%)	10,750	323	33.8%	NM
▼ Kuwait Real Estate Co.	KREK.KW	9.2	0.57	0.00%	1.29	0.081	(0.001)	76.6	0.090	0.044	56.0%	353,904	28,578	63.6%	6.2%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.64	0.062	0.001	73.1	0.066	0.057	2.5%	60,708	3,604	2.3%	NM
▲ National Real Estate Co.	NREK.KW	10.7	0.42	0.00%	1.32	0.081	0.002	109.6	0.100	0.080	(11.5%)	1,237,142	98,293	13.6%	3.9%
= Salhia Real Estate Co.	SREK.KW	10.5	1.15	5.82%	0.31	0.331	0.000	169.7	0.350	0.324	0.3%	348,290	115,284	4.2%	10.9%
= Tamdeen Real Estate Co.	TAMK.KW	17.4	0.74	3.26%	0.25	0.298	0.000	128.7	0.400	0.123	(14.9%)	0	0	0.5%	4.2%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.20	3.80%	0.34	0.131	0.000	24.3	0.152	0.031	(3.0%)	0	0	3.2%	1.5%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.40	0.00%	0.41	0.038	0.000	9.0	0.044	0.023	3.8%	0	0	3.7%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.23	0.00%	1.31	0.026	(0.000)	13.1	0.035	0.027	(11.1%)	337,090	8,677	27.5%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.48	0.00%	0.76	0.048	(0.000)	21.6	0.050	0.030	46.8%	3,576,990	172,078	74.4%	NM
▼ Mabanee Co.	MABK.KW	13.8	1.73	1.53%	1.04	0.737	(0.001)	768.4	0.800	0.074	28.9%	498,283	367,569	11.8%	12.5%
= Injazzat Real Estate Development Co.	INJA.KW	6.8	0.47	8.31%	0.48	0.082	0.000	28.3	0.090	0.008	(4.7%)	400	32	2.5%	6.9%
= Investors Holding Group Co.	INVK.KW	NM	0.22	0.00%	1.55	0.009	0.000	5.3	0.014	0.012	(30.3%)	2,778,379	23,573	132.5%	NM
= International Resorts Co.	IRCK.KW	2.7	0.22	0.00%	1.35	0.014	0.000	2.2	0.030	0.018	(36.6%)	0	0	3.9%	8.3%
▲ The Commercial Real Estate Co.	TIJK.KW	12.2	0.56	5.49%	0.76	0.092	0.003	161.3	0.102	0.030	0.0%	67	6	8.0%	4.6%
= Sanam Real Estate Co.	SANK.KW	NM	0.44	0.00%	0.44	0.035	0.000	4.3	0.050	0.028	0.9%	0	0	3.4%	NM
= A'ayan Real Estate Co.	AYRE.KW	4.0	0.38	7.53%	0.85	0.065	0.000	27.2	0.068	0.055	13.5%	110,000	7,194	17.6%	9.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.5	0.59	6.47%	NA	0.070	0.005	16.4	0.082	0.023	14.2%	10,000	699	3.0%	4.1%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.9	0.46	0.00%	0.98	0.027	0.000	5.2	0.032	0.020	8.0%	0	0	3.7%	0.9%
▼ MAZAYA Holding Co.	MAZA.KW	11.4	0.42	14.45%	1.33	0.055	(0.000)	38.0	0.078	0.070	(21.3%)	819,204	44,879	51.1%	3.6%
= Tijara Real Estate & Investment Co.	TIJA.KW	15.3	0.37	5.13%	0.64	0.039	0.000	14.4	0.056	0.017	(20.4%)	0	0	2.6%	2.4%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	10.8	0.38	0.00%	1.32	0.027	(0.001)	6.5	0.046	0.026	(3.6%)	4,186,921	117,085	147.8%	3.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	16.6	0.56	10.06%	0.34	0.080	0.001	20.0	0.091	0.077	(4.8%)	100,000	7,988	3.2%	3.4%
= Al-Argan International Real Estate Co.	ARGK.KW	52.3	0.33	4.42%	0.38	0.109	0.000	28.9	0.176	0.012	(19.9%)	0	0	0.1%	0.6%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.21	0.00%	1.56	0.013	0.000	14.0	0.019	0.015	(17.1%)	2,255,489	28,315	93.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.55	0.00%	0.98	0.077	0.000	24.8	0.120	0.026	(23.0%)	0	0	4.4%	NM
▲ First Dubai For Real Estate Development	FIRST.KW	15.7	0.44	0.00%	1.54	0.032	0.001	32.3	0.043	0.035	(14.3%)	130,110	4,164	9.0%	2.8%
= Kuwait Business Town Real Estate Co.	KBTK.KW	8.1	0.37	7.33%	1.27	0.039	0.000	24.5	0.049	0.044	(9.4%)	0	0	6.4%	4.5%
= Real Estate Asset Management Co.	REAM.KW	20.9	0.64	4.97%	0.03	0.095	0.000	10.5	0.218	0.033	(44.4%)	0	0	2.5%	3.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.26	0.00%	0.93	0.038	0.000	5.2	0.050	0.015	7.3%	1,685,202	64,069	283.4%	NM
▲ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.13	0.00%	1.32	0.018	0.000	1.8	0.032	0.020	(38.2%)	113,300	2,017	36.1%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.11	0.00%	0.52	0.023	0.000	3.2	0.037	0.019	3.2%	0	0	23.2%	NM
▲ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.34	0.00%	1.00	0.025	0.000	7.7	0.050	0.029	(40.0%)	2,000	50	48.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.55	0.00%	0.29	0.070	0.001	12.5	0.088	0.015	(16.7%)	17,800	1,238	189.6%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.81	0.021	0.000	1.7	0.026	0.009	125.3%	0	0	17.3%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.23	0.00%	0.48	0.013	0.000	2.8	0.023	0.017	(28.0%)	1,250,496	16,171	127.6%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.32	0.074	0.000	7.4	0.100	0.036	18.4%	25	2	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.73	0.00%	NA	0.350	0.000	17.5	N/A	N/A	0.0%	0	0	0.0%	2.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	20.9	1.53	0.00%	NA	0.162	0.000	23.7	0.198	0.000	(26.4%)	0	0	0.0%	7.3%
Real Estate		35.7	0.69	2.70%				1,960.2			5.2%	19,882,550	1,111,889		1.9%

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Monday, October 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	5.2	0.62	7.31%	0.66	0.136	0.000	75.0	0.147	0.117	4.6%	21,015	2,856	20.2%	11.9%
▲ Commercial Facilities Co.	FACI.KW	7.8	0.68	8.01%	0.56	0.201	0.002	107.9	0.211	0.016	14.9%	36,000	7,208	4.9%	8.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.67	0.00%	1.66	0.054	0.000	14.4	0.056	0.021	91.8%	200,053	10,783	99.0%	NM
= National Investment Co.	NINV.KW	9.8	0.60	5.10%	1.32	0.125	0.000	109.5	0.145	0.070	51.5%	331,664	40,914	28.1%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	14.7	1.71	4.15%	0.75	0.219	0.000	438.0	0.235	0.030	5.3%	748,917	164,632	9.3%	11.6%
▲ Coast Invest. & Development Co.	COAS.KW	15.1	0.36	0.00%	1.84	0.032	0.001	19.8	0.045	0.028	(4.8%)	121,880	3,801	15.4%	2.4%
= The Securities House Co.	SECH.KW	NM	0.47	0.00%	1.25	0.043	0.000	19.2	0.062	0.046	(19.6%)	87,468	3,716	50.1%	0.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	3.9	0.21	0.00%	1.13	0.026	0.000	21.0	0.038	0.025	(12.1%)	1,322,428	34,609	134.3%	5.5%
▲ Kuwait Financial Centre	MARKZ.KW	10.0	0.48	5.35%	0.68	0.094	0.001	45.0	0.110	0.032	(6.5%)	75,420	7,003	17.0%	4.8%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	68.6	1.35	0.00%	0.84	0.080	0.001	21.0	0.108	0.026	148.4%	1,927,856	151,823	56.4%	2.0%
▲ Al-Aman Investment Co.	AMAN.KW	8.6	0.50	0.00%	0.79	0.057	0.002	8.5	0.081	0.029	16.0%	35,221	1,937	87.1%	5.8%
▲ First Investment Co.	OLAK.KW	NM	0.23	0.00%	0.94	0.031	0.001	19.9	0.043	0.011	(22.7%)	7,456,562	229,118	126.4%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.44	0.00%	1.60	0.011	(0.001)	3.5	0.025	0.019	(40.8%)	1,881,845	21,294	36.4%	NM
▼ Gulf Investment House	GIHK.KW	1.3	0.48	0.00%	1.04	0.043	(0.002)	17.4	0.083	0.014	140.4%	45,090	1,931	10.3%	36.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.58	0.00%	1.41	0.056	0.001	45.5	0.061	0.031	49.9%	5,951,423	331,843	237.8%	0.1%
▲ Bayan Investment Co.	BAYK.KW	NM	0.45	0.00%	1.58	0.041	0.006	16.2	0.051	0.034	(14.5%)	364,834	14,493	4.7%	NM
▼ Osoul Investment Co.	OSUL.KW	8.1	0.59	7.93%	0.42	0.070	(0.004)	13.2	0.074	0.053	15.7%	700,000	49,008	4.2%	7.4%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.41	0.00%	0.56	0.050	0.001	16.1	0.055	0.033	46.5%	706,666	34,000	56.5%	0.4%
▼ KAMCO Investment Co.	KAMC.KW	7.1	0.67	0.00%	0.11	0.087	(0.010)	23.0	0.106	0.063	26.5%	18,102	1,469	2.2%	9.4%
= National International Holding Co.	NIHK.KW	6.5	0.36	6.89%	0.97	0.067	0.000	14.5	0.081	0.040	8.1%	0	0	8.3%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.44	6.92%	0.65	0.043	(0.001)	10.3	0.085	0.058	(45.6%)	371,410	15,721	23.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	9.1	1.29	0.00%	0.43	0.130	(0.009)	27.8	0.180	0.010	(22.2%)	2,274,450	301,818	67.5%	14.2%
= Al-Deera Holding	DEER.KW	2.2	0.45	0.00%	1.48	0.012	0.000	2.3	0.026	0.016	(36.8%)	31,000	351	11.8%	20.9%
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.27	0.00%	1.59	0.031	0.001	8.4	0.043	0.013	(3.1%)	9,109,518	283,061	183.2%	NM
▼ Ektitab Holding Co.	EKTT.KW	NM	0.36	0.00%	1.28	0.016	(0.000)	5.1	0.024	0.019	(23.9%)	5,321	84	16.4%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.49	0.00%	1.24	0.016	0.000	6.6	0.027	0.020	(21.5%)	591,134	9,641	115.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	1.7	0.69	5.55%	0.75	0.090	(0.000)	37.1	0.100	0.050	16.9%	271,715	24,532	52.5%	41.7%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.46	3.64%	0.12	0.328	0.000	113.2	0.349	0.232	17.1%	0	0	0.8%	3.9%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	10.9	0.60	0.00%	NA	0.086	0.000	4.0	N/A	N/A	0.0%	0	0	0.0%	5.5%
▲ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.31	9.09%	1.45	0.033	0.002	5.8	0.082	0.033	(17.5%)	120,001	3,720	57.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.85	0.035	(0.000)	28.1	0.039	0.030	3.2%	37,036	1,272	4.9%	0.3%
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.78	0.00%	1.56	0.059	0.000	8.8	0.063	0.035	19.4%	0	0	26.7%	NM
= Amwal International Investment Co.	AMWA.KW	8.5	0.40	0.00%	0.62	0.040	0.000	7.2	0.087	0.056	(35.5%)	0	0	0.4%	4.7%
▲ Alimtiaz Investment Group	ALIMK.KW	9.4	0.72	6.09%	0.87	0.126	0.002	142.8	0.147	0.124	(6.0%)	870,938	109,176	56.4%	7.6%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.007	(47.5%)	0	0	12.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.63	0.00%	1.66	0.026	(0.001)	11.2	0.033	0.024	5.7%	462,023	12,199	18.6%	NM
▲ National Industries Group	NIND.KW	8.5	0.88	5.06%	1.36	0.226	0.003	322.7	0.261	0.151	50.2%	3,770,223	851,216	88.4%	10.4%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.02	0.00%	1.12	0.066	0.000	6.6	0.115	0.019	115.7%	0	0	20.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	68.4	0.62	0.00%	0.26	0.092	0.002	15.8	0.095	0.060	32.6%	513,000	46,216	8.6%	0.9%
= Privatization Holding Co.	KPPC.KW	NM	0.36	9.80%	1.25	0.051	0.000	31.1	0.065	0.013	(2.9%)	545,963	27,861	22.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	0.88	0.00%	0.04	0.030	(0.002)	4.9	0.037	0.019	32.3%	1,510	43	0.4%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	19.3	3.34	4.00%	0.28	0.500	0.000	512.2	0.500	0.063	53.8%	0	0	0.2%	17.3%
▲ GFH Financial Group	GFH.KW	7.2	0.84	5.97%	1.10	0.072	0.000	264.7	0.101	0.060	(6.4%)	60,362	4,246	7.5%	11.7%
▼ Inovent	INOV.KW	7.1	0.43	8.13%	0.93	0.062	(0.001)	17.6	0.089	0.080	(23.1%)	41,000	2,522	8.2%	6.1%
= Al Bareeq Holding	BAREEQ.KW	48.0	1.15	0.00%	0.05	0.108	0.000	47.2	0.110	0.025	8.0%	0	0	0.0%	2.4%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.52	0.00%	NA	0.045	0.000	9.0	0.066	0.033	9.8%	0	0	1.6%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	21.4	0.37	0.00%	NA	0.040	0.000	12.2	0.075	0.000	(25.8%)	0	0	9.4%	1.7%
Financial Services		12.2	0.82	4.26%				2,711.6			29.3%	41,109,048	2,806,116		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.55	5.63%	0.00	0.071	0.000	7.1	0.125	0.066	(34.3%)	0	0	0.7%	NM
= Osos Holding Group Co.	OSOS.KW	6.8	0.79	9.71%	0.41	0.103	0.000	10.3	0.118	0.085	1.0%	0	0	12.8%	11.6%
▲ Hayat Communications Co.	HAYK.KW	8.9	0.37	0.00%	1.50	0.040	0.000	3.7	0.100	0.025	(41.0%)	5,000	201	1.4%	4.2%
Technology		12.0	0.59	6.63%				21.1			(22.6%)	5,000	201		4.9%

Boursa Kuwait	15.6	1.39	3.67%					33,106.6			14.1%	130,771,664	29,168,702		8.9%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.080	148.4%
Gulf Investment House	0.043	140.4%
Warba Capital Holding Co.	0.066	115.7%
Int'l Financial Advisors Co.	0.054	91.8%
Kuwait Real Estate Co.	0.081	56.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.274	2,562,760,077
Gulf Bank	0.282	2,107,780,686
A'ayan Leasing & Investment Co.	0.056	1,935,625,902
Kuwait Finance House	0.686	1,449,486,337
National Industries Group	0.226	1,261,723,166

YTD Top % Losers	Close (KWD)	Percent Change
Integrated holding Co.	0.416	(50.5%)
UniCap Investment and Finance	0.043	(45.6%)
The Energy House Co.	0.020	(44.6%)
Real Estate Asset Management Co.	0.095	(44.4%)
Equipment Holding Co.	0.016	(42.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.686	996,129,766
National Bank of Kuwait	0.950	854,403,883
Ahli United Bank - Bahrain	0.274	663,493,014
Gulf Bank	0.282	618,648,277
Zain	0.547	412,379,067

* Different Fiscal Year Company