

MENA Markets Daily Report

April 21, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,244.76	1.1%	18.6%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,962.20	(0.7%)	4.7%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,805.99	0.6%	14.3%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,196.53	(0.4%)	17.5%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,813.91	0.0%	11.2%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,345.28	0.7%	8.8%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,292.00	1.0%	7.7%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,348.19	0.4%	0.5%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,446.18	0.1%	8.1%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,980.29	0.1%	(7.9%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	14,876.37	0.1%	14.1%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,899.14	0.1%	(0.5%)	(10.2%)
Morocco 13	Lebanon	Blom Stock Index	=	911.76	0.0%	(6.7%)	(15.0%)
	Tunisia	Tunisia Index	▲	6,945.24	0.0%	(4.5%)	15.8%
	Morocco	MASI	▲	11,113.87	0.2%	(2.2%)	(8.3%)
	Syria	DSE Weighted Index	=	6,190.65	0.0%	0.0%	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	3,270.80	0.6%	31.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,260.82	(0.1%)	18.0%	(7.6%)
	India	SENSEX	▼	39,140.28	(0.3%)	8.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	94,578.26	1.4%	7.6%	15.0%
	Mexico	BOLSA Index	▲	45,525.29	1.2%	9.3%	(15.6%)
	Korea	KOSPI Index	▲	2,216.15	0.1%	8.6%	(17.3%)
	Taiwan	TAIEX Index	▲	10,968.50	0.1%	12.8%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,160.36	0.0%	14.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	163.07	0.0%	11.2%	(15.6%)
	Europe	DJ Stoxx 600	▲	390.46	0.2%	15.6%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,534.11	0.2%	15.2%	(13.0%)
	Emerging Markets	MSCI EM Index	=	1,092.52	0.0%	13.1%	(16.6%)
	U.S.A	S&P 500	▲	2,905.03	0.2%	15.9%	(6.2%)
	U.S.A	DJIA	▲	26,559.54	0.4%	13.9%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,998.06	0.0%	20.5%	(3.9%)
	UK	FTSE 100	▼	7,459.88	(0.2%)	10.9%	(12.5%)
	Germany	DAX	▲	12,222.39	0.6%	15.8%	(18.3%)
	Japan	NIKKEI 225	▲	22,200.56	0.5%	10.9%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	29,963.26	(0.5%)	15.9%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	70.81	1.0%	37.4%	(20.0%)
	Oil	Brent	▲	71.97	0.5%	33.8%	(19.6%)
	Oil	Kuwait	▼	71.19	(0.8%)	34.5%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(1.1%)	(6.8%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,275.52	(0.0%)	(0.5%)	(1.6%)

Source: Bloomberg & KAMCO Research

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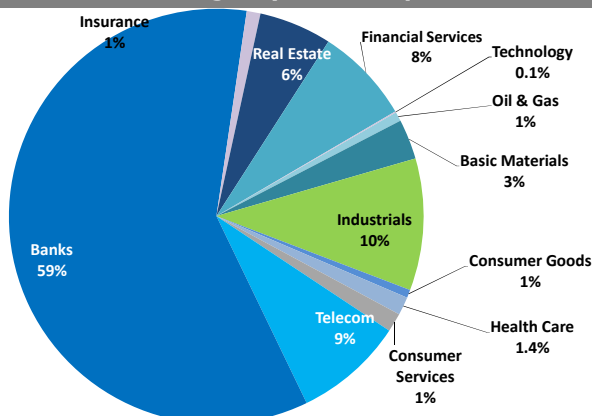
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 21, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,132.5	16.5	11.7%
2- Kuwait Finance House	4,792.8	21.1	12.0%
3- Ahli United Bank - Bahrain	2,272.6	10.7	17.8%
4- Zain	2,072.7	10.5	15.4%
5- Boubyan Bank	1,730.4	30.8	13.7%
6- Agility (PWC Logistics)	1,428.7	17.6	8.0%
7- Commercial Bank of Kuwait	1,125.5	17.7	8.7%
8- Gulf Bank	941.9	16.6	9.0%
9- Burgan Bank	892.5	10.8	11.0%
10- Ahli United Bank - Kuwait	670.4	13.1	11.9%
Total	22,060	15.78	12.2%

*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.030	0.012	61.8%
Future Kid Entertainment and R.E Co.	0.115	0.018	18.3%
Sanam Real Estate Co.	0.038	0.003	9.9%
Hilal Cement Co.	0.139	0.012	9.4%
National International Holding Co.	0.080	0.006	8.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.060	(0.010)	(14.0%)
Ras-Al-Khaimah for White Cement Co.	0.072	(0.008)	(10.0%)
Al Eid Food Co.	0.039	(0.004)	(10.0%)
National Industries Co.	0.175	(0.015)	(7.9%)
Gulf Insurance Group	0.640	(0.054)	(7.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.309	(0.6%)	17,389,503
A'ayan Leasing & Investment Co.	0.054	1.7%	16,160,959
Ahli United Bank - Bahrain	0.259	1.2%	12,649,909
First Investment Co.	0.042	2.7%	11,865,956
National Industries Group	0.235	2.2%	11,502,681

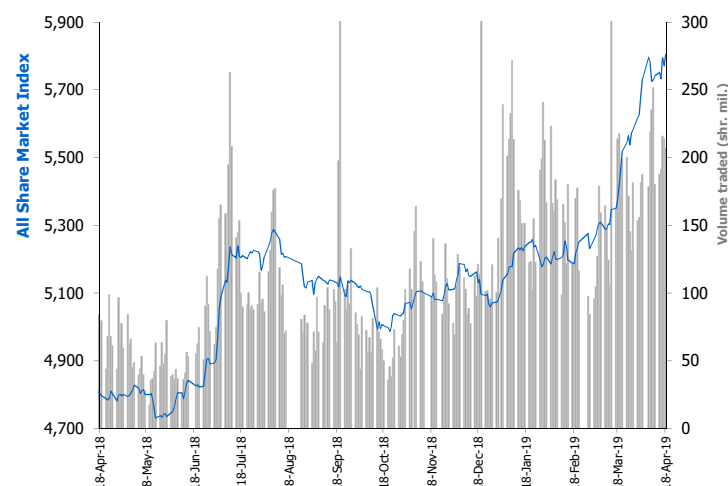
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,388.6	▲	0.6%	3.8%	15.1%
Oil & Gas	236.0	▼	(0.2%)	(0.2%)	3.7%
Basic Materials	1,046.4	▲	0.1%	(1.0%)	1.5%
Industrials	3,432.0	▲	0.8%	2.3%	0.8%
Consumer Goods	212.0	▲	0.6%	5.6%	3.8%
Health Care	472.1	=	0.0%	0.0%	0.6%
Consumer Services	485.7	▲	0.1%	(1.1%)	(5.1%)
Telecommunications	2,852.4	▼	(0.0%)	(3.6%)	5.0%
Banks	19,867.5	▲	0.8%	5.6%	23.4%
Insurance	358.8	▼	(2.3%)	(2.3%)	(0.4%)
Real Estate	1,890.9	▲	0.4%	3.4%	1.5%
Financial Services	2,505.8	▲	0.4%	5.2%	19.5%
Technology	29.1	▲	13.6%	31.1%	6.7%

Market Breadth	58	59	59
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,244.76	69.81	1.1%
Main Market Index	4,962.20	(37.33)	(0.7%)
All Share Market Index	5,805.99	35.04	0.6%
Market Cap (KWD Mn)	33,388.60	201.99	0.6%

Index Performance relative to Volume



Market Trading Data and Volatility

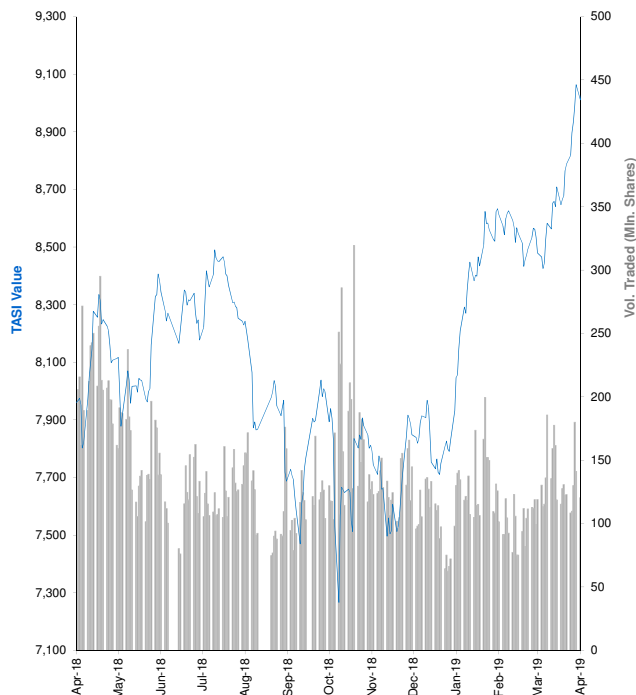
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	207.2	(7.1)	(3.3%)	174.3	83.2
Value Traded (KWD Mn)	42.6	0.2	0.4%	32.8	12.3
No. of Trades	7,781	(571)	(6.8%)	5,876	3,325

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.687	2.1%	6,876,426
Gulf Bank	0.309	(0.6%)	5,379,386
National Bank of Kuwait	0.940	1.2%	5,151,922
Zain	0.479	0.2%	3,889,980
Ahli United Bank - Bahrain	0.259	1.2%	3,259,135

Saudi Tadawul Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,156,853	(0.43%)	3.5%	16.2%
Energy	29,383	(0.7%)	(0.8%)	(1.1%)
Materials	656,469	(0.9%)	0.9%	10.1%
Capital Goods	8,986	(0.5%)	(1.1%)	0.6%
Commercial & Professional Svc	7,649	(0.1%)	0.5%	0.5%
Transportation	12,003	(0.0%)	1.3%	4.8%
Consumer Durables & Apparel	2,908	(0.6%)	(0.1%)	2.1%
Consumer Services	18,600	(1.1%)	3.6%	25.0%
Media	5,951	(0.8%)	(10.4%)	(14.5%)
Retailing	33,862	0.3%	11.3%	16.0%
Food & Staples Retailing	8,468	(0.1%)	9.2%	11.4%
Food & Beverages	86,555	(0.3%)	5.4%	18.5%
Health Care Equipment & Svc	22,556	0.3%	4.0%	4.5%
Pharma, Biotech & Life Science	3,318	(0.9%)	0.5%	(6.0%)
Banks	778,530	(0.6%)	6.4%	25.7%
Diversified Financials	32,587	(0.8%)	(6.0%)	4.7%
Insurance	38,533	0.6%	7.7%	6.3%
Telecommunication Services	247,608	0.7%	3.8%	22.9%
Utilities	70,967	(0.2%)	(0.2%)	8.9%
REITs	13,092	(0.1%)	(1.6%)	5.4%
Real Estate Mgmt & Dev't	78,828	0.4%	1.5%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
The Co for Cooperative Insurance	67.20	4.7%	50,507
Zahrat Al Waha for Trading Co	43.95	4.6%	7,785
Buruj Cooperative Insurance Co.	24.10	3.4%	37,343
Knowledge Economic City	10.44	2.4%	45,255
Gulf General Cooperative Insurance Co.	12.36	2.2%	4,753

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Abdullah A. M. Al-Khodari Sons Co.	5.65	(2.6%)	14,073
Aldrees Petroleum & Transport Co.	30.20	(2.6%)	13,754
Al-Ahsa Development Co.	11.50	(2.5%)	6,188
Seera Group Holding	19.38	(2.5%)	74,683
ACE Arabia Cooperative Insurance Co.	27.00	(2.4%)	29,733

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	26.60	(0.9%)	9,580
Saudi Electricity Co.	16.46	(0.2%)	6,024
Dar Al Arkan Real Estate Development Cc	11.10	(0.5%)	4,426
Knowledge Economic City	10.44	2.4%	4,312
Al-Rajhi Bank	74.50	(0.8%)	4,301

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	9,196.53	(41.52)	(0.4%)	4.3%	17.5%
Market Cap (SAR Mn)	2,156,853	(9,417.5)	(0.4%)	3.5%	16.2%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	107	(59,829)	(35.9%)	121	180
Value Traded (SAR Mn)	2,873	(1,924.4)	(40.1%)	2,863	3,897
No. of Trades	97,021	(30,900)	(24.2%)	103,275	102,276

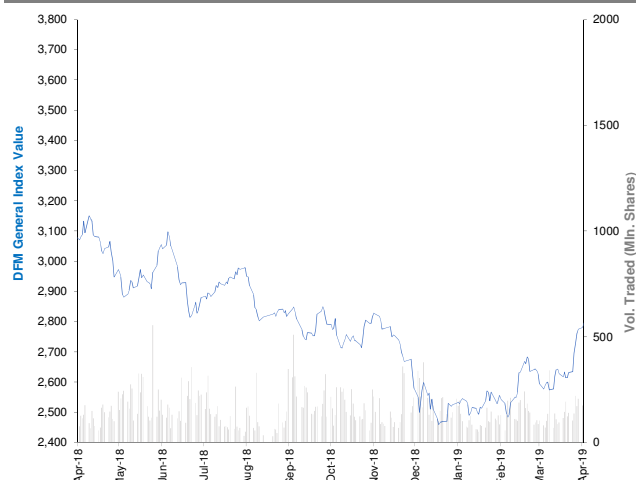
Market Breadth	▲	61	▼	109	=	20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	74.50	(0.8%)	322.0
Saudi Basic Industries Corp	125.00	(1.1%)	314.9
Alinma Bank	26.60	(0.9%)	255.5
Saudi Electricity Co.	16.46	(0.2%)	99.4
Seera Group Holding	19.38	(2.5%)	74.7

Dubai Financial Market Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	362,357	0.1%	4.5%	6.6%
Banking	188,309	0.3%	7.3%	10.5%
Consumer Staples	3,624	0.9%	1.8%	4.0%
Investment & Financial	16,603	0.5%	14.6%	12.6%
Insurance	4,764	0.7%	3.3%	0.4%
Industrial	3,815	0.0%	14.8%	13.1%
Real Estate & Construction	89,405	0.1%	0.1%	1.8%
Telecommunication	23,379	0.0%	(2.6%)	1.7%
Transportation	25,651	(0.5%)	2.0%	3.1%
Services	6,808	(1.5%)	1.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.465	9.2%	1,264,584
Takaful Emarat	1.610	7.3%	3,220
Islamic Arabic Insurance Co.	0.590	2.6%	17,937,686
Commercial Bank of Dubai	4.000	2.6%	3,595,795
Arabtec Holding P.J.S.C.	2.240	2.3%	39,412,810

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Ajman Bank	0.88	(2.8%)	80,916
Al Salam Bank - Bahrain	0.822	(2.1%)	2,002,437
National General Cooling Co. (Tabreed)	1.560	(1.9%)	4,670,587
Ithmaar Holding	0.275	(1.8%)	1,259,392
DAMAC Properties Dubai	1.300	(1.5%)	4,664,324

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.43	1.42%	57,243
Islamic Arabic Insurance Co.	0.590	2.61%	30,400
Arabtec Holding P.J.S.C.	2.240	2.28%	17,560
DXB Entertainments	0.254	1.60%	16,514
Gulf Finance House	1.080	(0.92%)	15,203

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,813.91	0.69	0.0%	6.8%	11.2%
Market Cap (AED Mn)	362,357	449	0.1%	4.5%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	234.0	(145.5)	(38.3%)	141	192
Value Traded (AED Mn)	298.0	(20.6)	(6.5%)	196	299
No. of Trades	3,266	(911)	(21.8%)	2,543	2,976

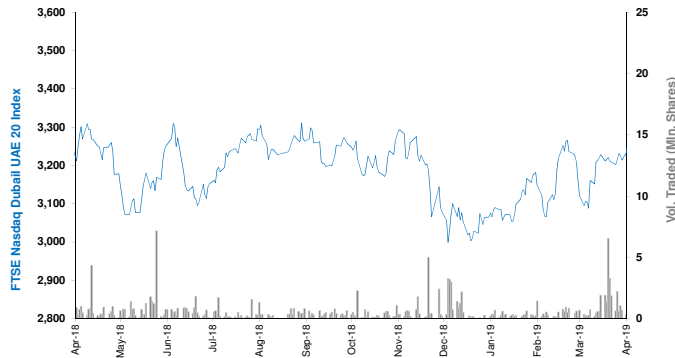
Market Breadth	▲ 16 ▼ 14 = 35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.130	0.2%	57
Arabtec Holding P.J.S.C.	2.240	2.3%	39
Emirates NBD	12.000	0.4%	29
Union Properties	0.430	1.4%	25
EMAAR Properties	4.940	(0.6%)	23

Nasdaq Dubai Daily Report

April 21, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,943	(0.32%)	1.6%
Nasdaq, Inc.	14,395	0.0%	2.5%
DP World	14,243	(0.8%)	0.4%
Hikma Pharmaceuticals GDR	5,562	0.0%	14.5%
Orascom Construction Limited	701	0.0%	(7.7%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	225	0.0%	(19.4%)
DEPA Limited (AED)	148	0.0%	(73.7%)
ENBD REIT (CEIC) Limited	125	0.0%	(23.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	17.16	(0.8%)	3,646,813

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	17.16	(0.8%)	212,598
Emirates REIT (CEIC) Limited	0.75	0.0%	148,875

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,345.28	24.72	0.7%	4.5%	8.8%
Market Cap (USD Mn)	35,943	(116.2)	(0.3%)	2.1%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.36	(2.19)	(85.9%)	0.64	0.79
Value Traded (USD Mn)	3.76	(39.0)	(91.2%)	6.50	4.96
No. of Trades	41	(20)	(32.8%)	143	115

Market Breadth

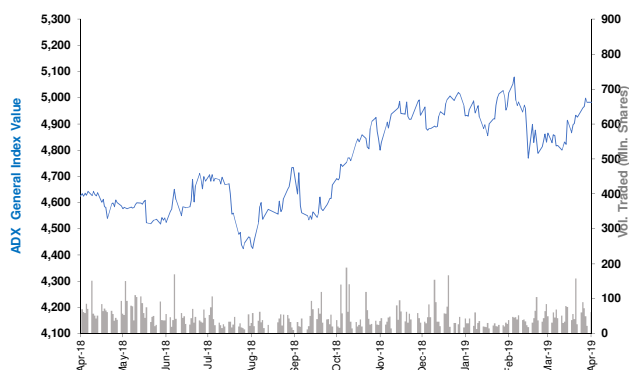
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	17.16	(0.8%)	3,646,813
Emirates REIT (CEIC) Limited	0.75	0.0%	111,656

Abu Dhabi Securities Exchange Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	545,824	0.3%	3.9%	5.2%
Banks	289,013	0.5%	4.3%	12.2%
Inv. & Financial Services	2,212	(0.8%)	(8.4%)	(40.8%)
Real Estate	16,958	2.8%	6.1%	15.2%
Energy	45,559	(1.1%)	14.3%	7.5%
Consumer Staples	348	(0.4%)	(2.7%)	(17.6%)
Industrial	7,696	0.9%	3.0%	(5.2%)
Insurance	8,658	0.1%	(2.2%)	(3.6%)
Telecommunication	164,262	0.0%	1.1%	(3.8%)
Services	7,982	0.1%	3.7%	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Al Khaleej Investment Co	1.49	14.6%	43,210
Sudan Telecom. Co.	0.42	8.6%	1,307,143
Methaq Takaful Insurance Co.	0.70	4.4%	215,186
AL DAR Properties Co.	1.87	3.3%	42,464,076
Ras Al Khaimah White Cement	0.99	3.0%	25,714

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
ADNOIC Distribution	2.61	(2.2%)	6,911,688
Emirates Food Stuff & Mineral Water C	3.85	(1.3%)	16,245
International Holding Co	0.90	(1.1%)	72,060
Sharjah Islamic Bank	1.13	(0.9%)	263,939
Waha Capital Co.	1.17	(0.8%)	369,485

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	1.08	1.9%	38,807,886
AL DAR Properties Co.	1.87	3.3%	22,969,914
Eshraq Properties Co.	0.52	(0.4%)	9,762,954
Ras Al Khaimah Properties	0.48	(0.4%)	6,913,638
Abu Dhabi Islamic Bank	4.85	(0.8%)	6,454,083

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,292.00	54.94	1.0%	4.3%	7.7%
Market Cap (AED Mn)	545,824	1,471	0.3%	3.9%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	106	28.4	36.4%	50	59.0
Value Traded (AED Mn)	285	138.9	95.2%	187	131.5
No. of Trades	1,748	489	38.8%	1,540	978

Market Breadth

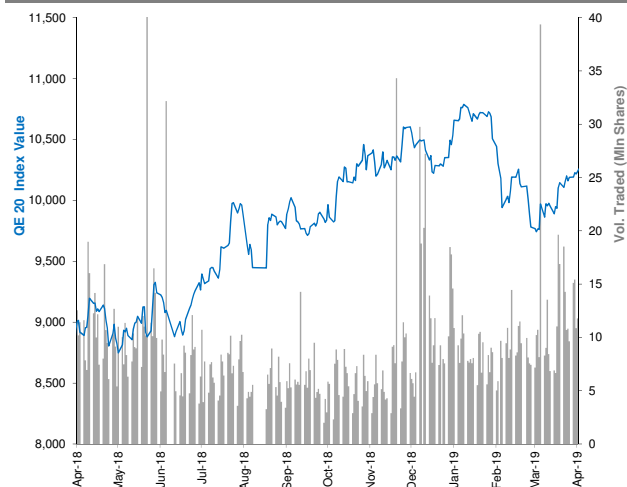
▲	13	▼	8	=	45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.92	0.0%	64,841,196
Abu Dhabi Commercial Bank	9.62	2.4%	45,658,458
AL DAR Properties Co.	1.87	3.3%	42,464,076
DANA GAS	1.08	1.9%	41,242,039
Abu Dhabi Islamic Bank	4.85	(0.8%)	31,048,676

Qatar Exchange Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,346	0.3%	2.0%	(1.6%)
Banking & Finance	285,776	1.1%	2.7%	(2.1%)
Goods & Consumer Services	28,593	(0.2%)	0.4%	15.9%
Industrial	148,453	(0.3%)	0.6%	(0.1%)
Insurance	17,766	(2.9%)	2.3%	4.2%
Real Estate	49,052	(0.6%)	3.9%	(12.5%)
Telecom	27,584	0.5%	0.3%	(9.9%)
Transport	22,124	0.2%	3.6%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	20.40	7.4%	17,710
Mannai Corporation	47.86	5.4%	23,930
The Commercial Bank of Qatar	47.49	2.4%	2,617,920
Qatar Islamic Bank	168.50	2.3%	9,436,010
Islamic Holding Group	22.88	1.7%	434,920

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	41.01	(5.7%)	27,090
Zad Holding Co.	139.10	(4.1%)	6,155,070
Al Khaleej Takaful Group	16.61	(3.5%)	1,500,340
Qatar Oman Investment Co.	6.64	(2.6%)	3,549,080
Qatar Insurance Co.	38.62	(2.4%)	2,088,910

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	8.00	1.1%	3,150,315
Qatar Aluminium Limited Q.S.A (Qatalu)	11.85	(0.3%)	2,254,052
Qatar First Bank	5.29	(0.2%)	1,106,258
Aamal Co.	9.47	(1.3%)	658,063
Investment Holding Group	5.77	(2.0%)	511,882

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,348.19	40.02	0.4%	2.4%	0.5%
Market Cap (QAR Mn)	579,346	1,957	0.3%	2.0%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	12,340	(5,636)	(31.4%)	10,914	11,062
Value Traded (QAR Mn)	234	(56.5)	(19.4%)	287	269
No. of Trades	5,354	(1,391)	(20.6%)	5,984	4,035

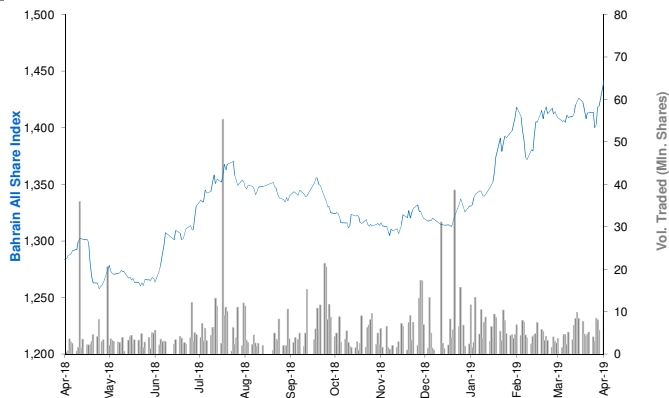
Market Breadth	▲ 20	▼ 22	= 4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	183.00	1.1%	49.4
Qatar Aluminium Limited Q.S.A (Qatalum)	11.85	(0.3%)	26.9
Vodafone Qatar	8.00	1.1%	25.4
Industries Qatar	125.00	(0.8%)	15.6
Mesaieed Petrochemical Holding Co.	21.12	0.9%	10.4

Bahrain Bourse Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,222	0.1%	2.0%	3.4%
Commercial Banks	4,102	0.4%	3.6%	11.1%
Investment	2,110	(0.2%)	2.0%	2.8%
Insurance	119	0.0%	(13.3%)	(13.1%)
Service	78,418	(0.1%)	(0.8%)	5.7%
Hotel & Tourism	16,368	0.0%	(6.5%)	(5.1%)
Industrial	54,741	0.0%	2.7%	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.840	0.6%	6,395,545
APM Terminal Bahrain	0.895	0.6%	69,389

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Zain Bahrain B.S.C	0.078	(2.5%)	8,424
Gulf Finance House (US\$)	0.290	(1.7%)	148,665

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.840	0.6%	7,641,120
Gulf Finance House (US\$)	0.290	(14.3%)	512,292
ITHMAR Bank (US\$)	0.070	0.0%	418,996
Al Salam Bank	0.085	0.0%	193,737
Bahrain Telecommunications Co.	0.314	0.0%	193,586

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,446.18	1.45	0.1%	2.4%	8.1%
Market Cap (BHD Mln)	8,222.03	10.12	0.1%	2.0%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	9,558	4,315	82.3%	5,421	6,403
Value Traded (BHD '000)	7,581	4,793	171.9%	3,067	1,347
No. of Trades	88	(6.0)	(6.4%)	89	81

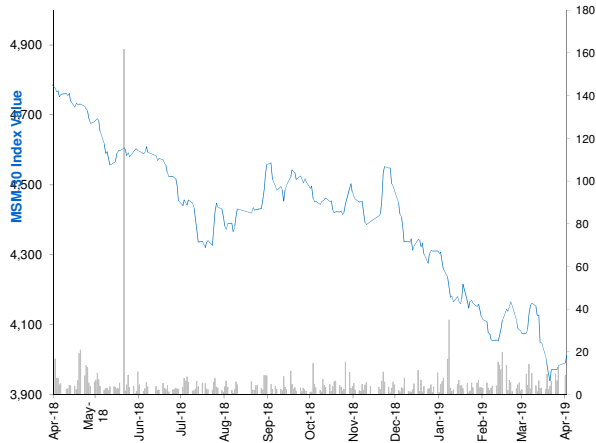
Market Breadth	▲	2	▼	2	■	37
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.840	0.6%	6,395,545
Investcorp Bank (US\$)	10.000	0.0%	850,000
Gulf Finance House (US\$)	0.290	(1.7%)	148,665
APM Terminal Bahrain	0.895	0.6%	69,389
Bahrain Telecommunications Co.	0.314	(14.3%)	60,786

Muscat Securities Market Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,783	(0.4%)	(0.3%)	(8.2%)
Financial	1,773	(0.5%)	(0.8%)	(3.3%)
Industrial	175	(0.6%)	4.8%	(6.0%)
Services	835	0.0%	(0.3%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Investment & Finance	0.088	1.1%	116062

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
OMINVEST	0.318	(3.6%)	161,183
Al Maha Ceramics	0.182	(1.6%)	3,640
Al Sharqia Inv. Holding	0.085	(1.2%)	1,958
Al Anwar Holding*	0.092	(1.1%)	15,540
Al Madina Takaful	0.093	(1.1%)	102,935

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Oman Investment & Finance	0.088	1.1%	1,324,112
Al Madina Takaful	0.093	(1.1%)	1,102,018
Al Anwar Ceramic Tiles co.	0.109	(0.9%)	683,569
Bank Sohar	0.115	0.0%	681,000
OMINVEST	0.318	(3.6%)	506,737

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,980.29	3.10	0.1%	(0.1%)	(7.9%)
Market Cap (OMR Mn)	2,783.17	(10.54)	(0.4%)	(0.3%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,027	(6,952)	(58.0%)	6,102	8,165
Value Traded (OMR '000)	794	(1,210)	(60.4%)	1,208	2,072
No. of Trades	217	(223)	(50.7%)	245	385

Market Breadth		1		7	=	12
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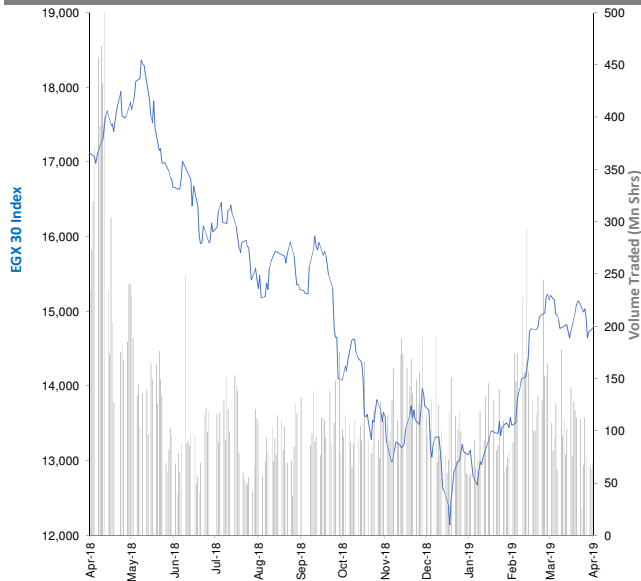
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
OMINVEST	0.318	(3.6%)	161.2
Ooredoo	0.500	0.0%	153.8
Oman Investment & Finance	0.088	1.1%	116.1
Al Madina Takaful	0.093	(1.1%)	102.9
Bank Sohar	0.115	0.0%	78.3

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	553,611	0.2%	0.2%	13.6%
Banking & Finance	170,209	(0.3%)	3.6%	16.8%
Basic Resources	33,478	(0.6%)	(6.3%)	10.6%
Chemical	44,055	0.8%	1.3%	14.3%
Construction & Material	9,797	0.2%	(4.5%)	17.3%
Financial Services	32,444	0.9%	(3.5%)	4.0%
Food & Beverage	14,654	(0.2%)	(3.4%)	12.7%
Healthcare & Pharma.	7,573	0.0%	1.6%	(10.5%)
Ind. Goods, Services, Auto.	42,259	1.5%	(0.8%)	(10.9%)
Media	1,056	(1.6%)	(9.7%)	(9.1%)
Oil & Gas	7,633	(3.0%)	(2.2%)	42.1%
Personal & Household	48,836	0.1%	1.1%	13.9%
Real Estate	59,474	0.0%	0.1%	60.0%
Telecommunication	71,503	0.7%	(0.5%)	67.2%
Travel & Leisure	10,640	(0.2%)	(4.4%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGYPTN HOU&DEV	2.09	5.0%
Asec Company for Mining - Ascom	8.03	4.3%
Pioneers Holding Co.	7.50	2.6%
Egyptian Kuwaiti Holding	1.43	2.4%
Elswedey Cables	15.92	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Company	5.91	(3.0%)
EL KAHERA HOU&NG	11.17	(1.9%)
Egyptian Media Production City	5.57	(1.6%)
Egyptian Iron & Steel Co.	4.66	(1.5%)
El Ezz Steel Rebars	16.58	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Pioneers Holding Co.	7.50	14,059
GLOBAL TELECOM HOLDING	4.57	11,190
Citadel Capital	3.63	9,197
Alexandria Mineral Oils Company	5.91	5,497
PALM HILL DEV CO	2.51	5,347

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,876.37	12.36	0.1%	0.9%	14.1%
Market Cap (EGP Bn)	553,611	838	0.2%	0.2%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	72	27.04	59.7%	104	190
Value Traded (EGP Mn)	581	241.7	71.1%	657	1,149
No. of Trades	11,329	618	5.8%	15,587	19,575

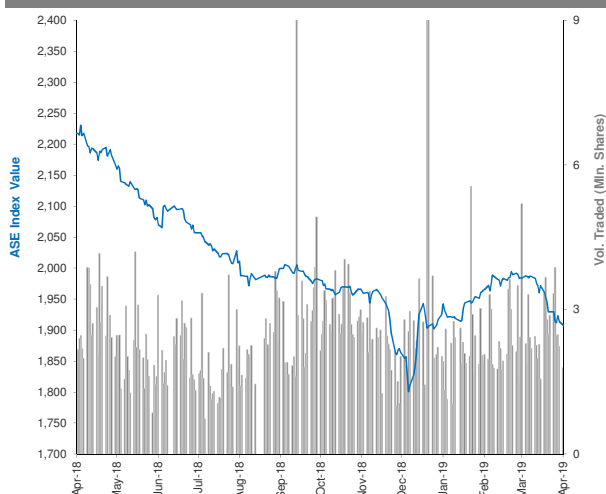
Market Breadth	▲	27	▼	22	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co.	7.50	2.60%	105.39
Commercial International Bank (Egypt)	72.91	(0.60%)	60.85
Orascom Construction	100.69	0.51%	54.42
GLOBAL TELECOM HOLDING	4.57	0.88%	51.15
Citadel Capital	3.63	(0.27%)	33.34

Amman Stock Exchange Daily Report (1st Market)

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,642	0.2%	(0.8%)	(3.0%)
Banks	8,662	0.5%	(1.3%)	(4.1%)
Insurance	87	(1.9%)	(3.3%)	(6.3%)
Diversified Financial Services	157	(0.3%)	(1.9%)	4.4%
Real Estate	200	0.2%	1.3%	2.2%
Health Care Services	27	0.0%	(1.3%)	(9.4%)
Educational Services	232	0.3%	2.0%	(6.3%)
Hotels and Tourism	91	1.1%	0.1%	0.1%
Transportation	71	(0.3%)	(2.0%)	(4.1%)
Technology & Communications	333	(0.7%)	(1.1%)	5.6%
Media	3	0.0%	(5.4%)	(16.7%)
Utilities & Energy	384	0.4%	1.1%	9.7%
Commercial Services	66	(0.1%)	(0.2%)	(0.8%)
Pharmaceutical & Medical Ind.	46	0.5%	2.2%	10.8%
Chemical Industries	15	(1.7%)	(0.4%)	2.9%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	58	(0.1%)	0.4%	2.8%
Tobacco & Cigarettes	759	(1.5%)	(0.1%)	(5.4%)
Mining & Extraction Industries	314	(0.4%)	5.3%	6.6%
Engineering & Construction	30	0.0%	(2.6%)	(14.1%)
Electrical Industries	9	0.0%	(2.1%)	(4.0%)
Textiles , Leathers & Clothings	67	(4.3%)	(3.9%)	(11.4%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SOCIETE GENERALE DE BANQUE - JORDANIE	1.40	6.1%
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.19	5.6%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.72	4.3%
IHDATHIAT CO-ORDINATES	0.25	4.2%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.11	(8.3%)
THE UNITED INSURANCE	1.12	(7.4%)
THE ISLAMIC INSURANCE	1.02	(7.3%)
THE JORDAN WORSTED MILLS	2.56	(7.2%)
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.15	(6.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.15	910
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.19	322
AL-AMAL FINANCIAL INVESTMENTS CO.	0.72	173
JORDAN PETROLEUM REFINERY	2.64	169
JORDAN PHOSPHATE MINES	3.28	137

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,899.14	2.58	0.1%	(0.8%)	(0.5%)
Market Cap (JD Mn)	11,642.30	27.92	0.2%	(0.8%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,670	62	2.4%	2,452	2,668
Value Traded (JD '000)	3,617	1031	39.9%	9,949	3,949
No. of Trades	1,292	(90)	(6.5%)	40,060	1,530

Market Breadth

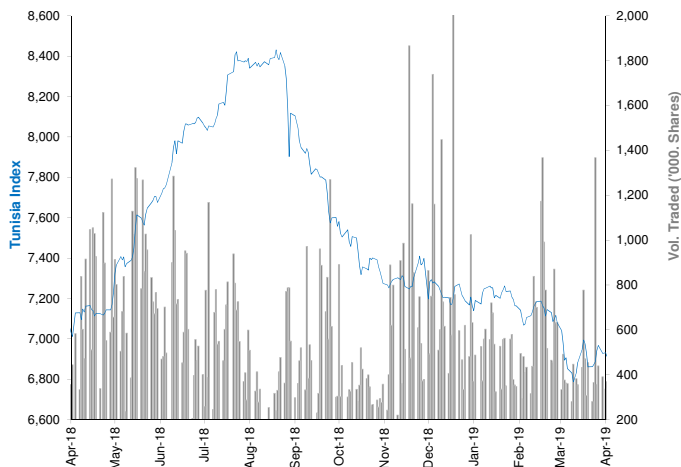
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.15	0.9%	1,037,045
ARAB BANK \$USD	5.99	0.5%	465,702
JORDAN PHOSPHATE MINES	3.28	(0.3%)	445,382
JORDAN PETROLEUM REFINERY	2.64	0.8%	444,396
UNION LAND DEVELOPMENT CORPORATION	1.74	(1.1%)	124,726

Tunisia Stock Exchange Daily Report

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,613	0.0%	0.5%	(4.2%)
Banking	8,140	0.3%	0.8%	(6.1%)
Insurance	649	1.4%	(1.5%)	(3.2%)
Leasing	487	(0.2%)	(6.0%)	(18.4%)
Financial Services	2,480	0.5%	(0.4%)	(3.8%)
Industrial	1,408	0.2%	2.7%	6.0%
Chemical Industry	598	(1.9%)	(2.7%)	(8.8%)
Food & Beverage	2,799	(0.8%)	0.3%	(4.1%)
Retailing	1,294	0.3%	(0.3%)	(5.0%)
Others	1,757	(0.3%)	4.1%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	5.56	4.5%
Société Tunisienne d'Equiptement	4.85	4.3%
Manufacture de Panneaux Bois du Sud	5.69	3.6%
Arab Tunisian Bank	3.09	3.0%
Société Tunisienne d'Assurances et de Réassurances	137.51	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne de Transp. des Hydro. par Pipelines	15.90	(4.5%)
Universal Auto Distributors Holding	1.28	(3.8%)
Delice Holding	11.90	(2.9%)
Société Essoukna	2.10	(2.8%)
Société Tunisienne des Marchés de Gros	2.38	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	6.59	117,185
TUNISAIR	0.69	38,182
Manufacture de Panneaux Bois du Sud	5.69	36,466
Societe de Production Agricole Teboulba	2.12	33,381
Banque de l'Habitat	13.18	20,711

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,945.24	3.1	0.0%	1.2%	(4.5%)
Market Cap (DT Mln)	19,613	9.1	0.0%	0.5%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	390	(193.6)	(33.2%)	527	512
Value Traded ('000 DT)	2,899	(1,613)	(35.7%)	4,258	4,920
No. of Trades	1,351	(210.0)	(13.5%)	7,371	1,464

Market Breadth	▲	18	▼	18	=	30
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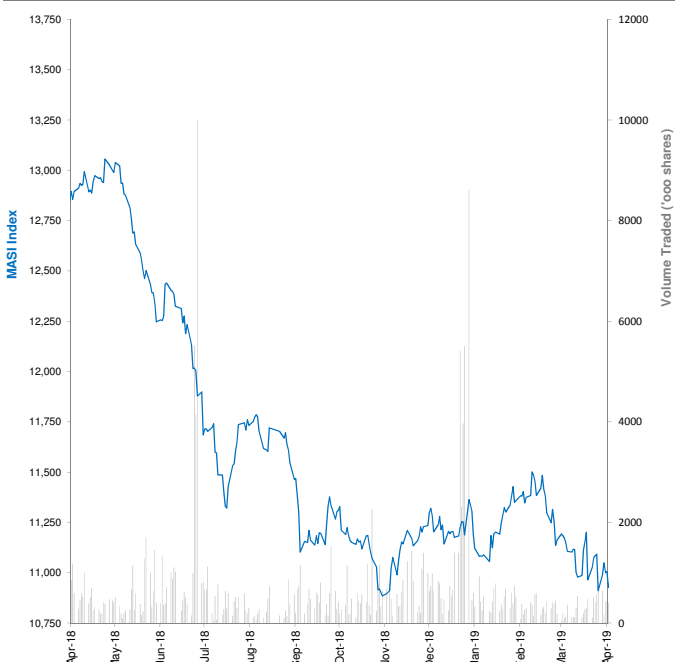
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
SOTIPAPIER	6.59	(0.5%)	772
Banque de l'Habitat	13.18	3.0%	270
Manufacture de Panneaux Bois du Sud	5.69	3.6%	205
Société Frigorifique et Brasserie de Tunis	23.40	(0.2%)	173
Unimed Laboratories	10.65	(1.4%)	173

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 21, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,386	0.0%	1.2%	(2.7%)
Banking	192,974	0.3%	1.5%	(3.6%)
Beverages	2,871.00	0.0%	(5.5%)	1.3%
Chemicals	1,589.29	(6.3%)	(9.6%)	(10.1%)
Construction & Bldg. Material	58,319.20	2.0%	2.4%	(13.7%)
Distributors	10,936.89	(1.2%)	5.5%	1.1%
Electrical & Electronic Equip.	253.18	(6.0%)	(13.2%)	(15.1%)
Electricity	20,923.04	2.5%	(0.9%)	(0.3%)
Food Producers & Processors	21,797.02	(0.1%)	4.6%	7.7%
Holding Companies	2,864.52	0.0%	0.6%	3.8%
Insurance	19,411.40	(0.5%)	2.6%	(16.8%)
Investment & other Finance	3,815.26	(3.3%)	(4.4%)	(2.8%)
Leisures & Hotel	2,404.78	4.9%	2.7%	(2.9%)
Materials, Software & Computer	2,833.86	1.5%	14.1%	19.4%
Mining	13,955.35	(3.3%)	(3.5%)	1.7%
Oil & Gas	12,592.96	(6.6%)	(9.4%)	6.4%
Real Estate	50,422.24	0.0%	0.1%	(3.2%)
Telecommunications	128,787.5	(0.3%)	2.1%	3.5%
Transport	1,102.15	2.6%	(0.7%)	2.0%
Utilities	3,472.00	0.0%	(5.5%)	(12.3%)
Forestry & Paper	59.81	6.9%	14.1%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MED PAPER	23.2	6.9%
RISMA	167.9	4.9%
Lafarge Holcim Maroc	1,553.0	3.3%
CTM	899.0	2.6%
TAQA MOROCCO	887.0	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	74.0	(9.8%)
ENNAKL AUTOMOBILES	30.7	(9.7%)
SNEP	360.0	(7.7%)
AFRIQUIA GAZ	3,221.0	(7.4%)
NEXANS MAROC	112.9	(6.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BCP	266.00	80,854
COSUMAR	187.10	80,806
DOUJA PROM ADDOHA	11.70	39,718
ITISSALAT AL-MAGHRIB	146.50	32,098
ATTIJARIWABA BANK	430.00	28,547

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,113.87	22.3	0.2%	1.8%	(2.2%)
Market Cap (MAD Mn)	551,386	0.2	0.0%	1.2%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	325.44	(82.8)	(20.3%)	359	516
Value Traded (MAD Mn)	44.54	(2.82)	(5.9%)	33	70

Market Breadth	▲ 12 ▼ 16 = 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BCP	266.00	0.0%	10.75
COSUMAR	187.10	0.1%	7.56
ATTIJARIWABA BANK	430.00	0.7%	6.14
HPS	3,300.00	1.9%	5.82
LABEL VIE	2,300.00	(0.4%)	3.43

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