

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	371,587	(3,235,465)	NM
Earnings Per Share (fils)	1.42	(12.39)	NM
Total Operating Revenue (KWD)	3,427,499	2,190,957	(36.1%)
Gross Profit / (Loss) (KWD)	136,164	(1,720)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	23,485,084	11,298,163	(51.9%)
Non-current Assets	18,399,387	14,873,610	(19.2%)
Total Assets	41,884,471	26,171,773	(37.5%)
Shareholders' Equity*	22,509,504	17,160,774	(23.8%)
Liabilities:			
Current Liabilities	14,454,467	4,665,864	(67.7%)
Non-current Liabilities	2,882,744	2,650,176	(8.1%)
Total Liabilities	17,337,211	7,316,040	(57.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,047	P/E (x)	NM
Value (KWD '000)	150	P/BV (x)	0.33
Closing Price (KWD)	0.022	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.066	YTD Share Turnover	2.29%
Current Market Capitalization (KWD Million)	5.7	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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