

Yiaco Medical Co.

16-Mar-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	1,996,740	(7,050,859)	NM
Earnings Per Share (fils)	10.98	(38.76)	NM
Total Operating Revenue (KWD)	107,813,156	108,715,768	0.8%
Gross Profit / (Loss) (KWD)	1,867,695	(4,150,195)	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.69%	NM	
Return on Average Assets (ROAA)	1.95%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	89,034,804	93,498,517	5.0%
Non-current Assets	19,758,391	16,521,932	(16.4%)
Total Assets	108,793,195	110,020,449	1.1%
Shareholders' Equity*	36,122,403	28,970,991	(19.8%)
Liabilities:			
Current Liabilities	66,458,073	75,573,396	13.7%
Non-current Liabilities	5,954,728	5,223,849	(12.3%)
Total Liabilities	72,412,801	80,797,245	11.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,394.33	P/E (x)	NM
Value (KWD '000)	2,151.37	P/BV (x)	1.24
Closing Price (KWD)	0.198	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	5.71%
Current Market Capitalization (KWD Million)	36.0	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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