

Sokouk Holding Co.

3-Apr-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	5,012,348	(764,320)	NM
Earnings Per Share (fils)	8.80	(1.30)	NM
Total Operating Revenue (KWD)	5,063,010	1,303,101	(74.3%)
Gross Profit / (Loss) (KWD)	4,805,164	(514,238)	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	6.56%	NM	
Return on Average Assets (ROAA)	4.64%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	7,080,312	8,315,193	17.4%
Non-current Assets	104,109,817	104,780,666	0.6%
<b>Total Assets</b>	<b>111,190,129</b>	<b>113,095,859</b>	<b>1.7%</b>

<b>Shareholders' Equity*</b>	<b>78,969,972</b>	<b>78,261,697</b>	<b>(0.9%)</b>
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### Liabilities:

Current Liabilities	12,796,636	12,358,548	(3.4%)
Non-current Liabilities	18,264,522	21,291,070	16.6%
<b>Total Liabilities</b>	<b>31,061,158</b>	<b>33,649,618</b>	<b>8.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	204,590.83	P/E (x)	NM
Value (KWD '000)	7,040.81	P/BV (x)	0.26
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.132	YTD Share Turnover	34.49%
Current Market Capitalization (KWD Million)	20.2	Beta	1.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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