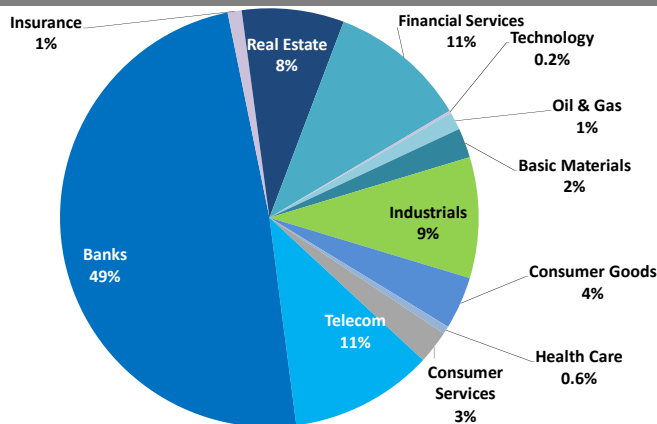


Kuwait Market Daily Report

October 1, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	18.7	10.1%
2- Kuwait Finance House	3,638.8	30.2	7.0%
3- Zain	2,852.2	13.1	14.2%
4- Ahli United Bank - Bahrain	1,392.8	11.2	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,061.0	24.3	8.4%
7- Gulf Bank	1,030.6	30.8	6.8%
8- Boubyan Bank	1,021.8	51.8	7.1%
9- Agility	1,015.6	20.9	5.6%
10- Commercial Bank of Kuwait	988.4	34.1	5.2%
Total	18,991	20.09	9.7%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.124	0.008	6.9%
Al Mudon International Real Estate Co.	0.102	0.006	6.2%
Hayat Communications Co.	0.091	0.005	5.8%
Kuwait United Poultry Co.	0.192	0.010	5.5%
Al-Aman Investment Co.	0.102	0.005	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.030	(0.003)	(7.7%)
National Petroleum Services Co.	0.580	(0.040)	(6.5%)
Contracting & Marine Services Co.	0.132	(0.008)	(5.7%)
Al-Mal Investment Co.	0.051	(0.003)	(5.6%)
Tamdeen Investment Co.	0.350	(0.020)	(5.4%)

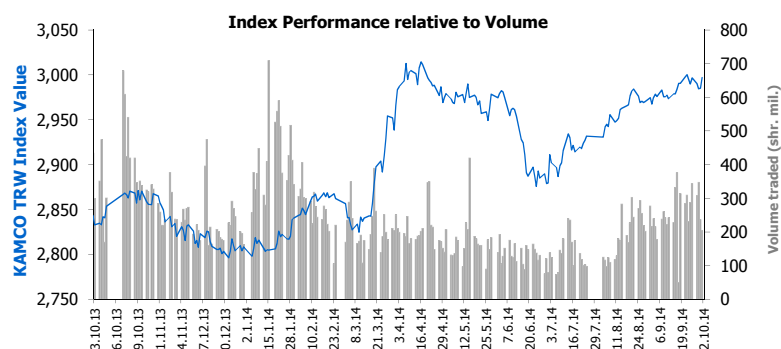
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
The Securities House	0.095	0.000	22,020,367
Al-Mal Investment Co.	0.051	(0.003)	18,657,869
Al-Aman Investment Co.	0.102	0.005	17,785,009
Gulf Petroleum Investment Co.	0.102	0.004	11,086,294
Coast Investment & Development Co.	0.079	(0.003)	9,005,414

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	33,202.2	▲	0.5%	0.5%	6.7%
Oil & Gas	460.3	▼	(0.5%)	(0.5%)	4.7%
Basic Materials	757.4	▼	(0.9%)	(0.9%)	9.7%
Industrials	3,100.0	▼	(0.5%)	(0.5%)	11.8%
Consumer Goods	1,346.1	▲	0.1%	0.1%	19.3%
Health Care	202.1	▼	(0.2%)	(0.2%)	(5.4%)
Consumer Services	851.8	▼	(0.3%)	(0.3%)	(3.8%)
Telecommunications	3,674.5	▼	(0.0%)	(0.0%)	(6.2%)
Banks	16,211.9	▲	1.2%	1.2%	10.8%
Insurance	354.6	▲	0.1%	0.1%	3.8%
Real Estate	2,621.8	▲	0.5%	0.5%	(1.4%)
Financial Services	3,558.8	▼	(0.1%)	(0.1%)	6.1%
Technology	62.9	▲	1.4%	1.4%	(8.4%)

Market Breadth	▲	52	▼	33	■	108
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,996.95	11.5	0.4%	0.4%	6.7%	
KSE Price Index	7,634.27	12.8	0.2%	0.2%	1.1%	
KSE Weighted Index	497.17	2.7	0.6%	0.6%	9.8%	
Kuwait 15 Index	1,211.37	7.5	0.6%	0.6%	13.4%	
Market Cap (KWD Mn)	33,202	181.2	0.5%	0.5%	6.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	204.2	(32.3)	(13.7%)	223.8	585.5
Value Traded (KWD Mn)	27.2	(0.1)	(0.4%)	25.5	50.7
No. of Trades	4,560	(351.0)	(7.1%)	4,848	9,636

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.1%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.3%	10.1%	9.4%	9.2%	9.3%
KSE Weighted Index	7.3%	7.4%	7.5%	9.4%	10.4%

**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.990	0.010	6,553,327
Kuwait Finance House	0.840	0.010	2,450,985
The Securities House	0.095	0.000	2,113,726
Al-Aman Investment Co.	0.102	0.005	1,809,343
Gulf Petroleum Investment Co.	0.102	0.004	1,103,480

KUWAIT 15 INDEX Data

Wednesday, October 01, 2014

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-14 Price Return	YTD-14 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.990	0.010	1.02%	4,752	23.0%	14.3%	18.7	1.89	2.8%	1.48	10.1%	20.3%	427.3	415.7
▲	Kuwait Finance House	0.840	0.010	1.20%	3,639	17.6%	11.0%	30.2	2.10	1.3%	1.50	7.0%	20.5%	446.5	372.5
=	Zain	0.660	0.000	0.00%	2,852	13.8%	8.6%	13.1	1.86	6.8%	1.61	14.2%	2.9%	333.0	220.2
=	Kuwait Food Co. (Americana)	3.080	0.000	0.00%	1,238	6.0%	3.7%	23.2	3.73	2.7%	0.81	16.1%	25.6%	13.9	38.4
=	Kuwait Projects Co. (Holding)	0.720	0.000	0.00%	1,061	5.1%	3.2%	24.3	2.05	2.6%	1.59	8.4%	25.3%	173.4	124.0
▼	Agility (PWC Logistics)	0.880	(0.010)	(1.12%)	1,016	4.9%	3.1%	20.9	1.18	4.1%	1.91	5.6%	40.0%	335.8	264.4
▲	Gulf Bank	0.355	0.005	1.43%	1,031	5.0%	3.1%	30.8	2.08	0.0%	0.90	6.8%	(0.4%)	144.5	52.5
▲	Boubyan Bank	0.520	0.010	1.96%	1,022	5.0%	3.1%	51.8	3.66	0.0%	1.48	7.1%	(0.6%)	59.9	31.6
▲	Ahli United Bank - Kuwait	0.670	0.010	1.52%	959	4.7%	2.9%	21.4	3.08	2.4%	1.03	14.4%	6.2%	36.1	25.5
=	Burgan Bank	0.550	0.000	0.00%	955	4.6%	2.9%	37.4	1.77	1.1%	1.34	4.7%	8.6%	269.6	148.0
▲	Mabanee Co.	1.080	0.020	1.89%	798	3.9%	2.4%	18.0	3.36	2.2%	1.41	18.7%	3.5%	85.8	93.0
=	Boubyan Petrochemicals	0.760	0.000	0.00%	387	1.9%	1.2%	13.7	1.45	5.6%	1.38	10.6%	29.8%	42.8	31.6
▼	Kuwait International Bank	0.320	(0.005)	(1.54%)	332	1.6%	1.0%	20.6	1.46	2.0%	1.46	7.1%	10.8%	112.8	34.8
▼	National Industries Group	0.228	(0.002)	(0.87%)	310	1.5%	0.9%	40.0	0.73	0.0%	1.99	1.8%	2.4%	279.6	67.8
▼	Qurain Petrochemical Industries Co.	0.244	(0.006)	(2.40%)	268	1.3%	0.8%	11.1	0.92	3.9%	1.14	8.3%	14.4%	96.6	24.0
Subtotal- Kuwait 15 Index		1,211.37	7.55	0.63%	20,619	100%	62%	21.0	1.95	2.77%		9.3%	13.4%	2,858	1,944
Remaining of the Market					12,583		38%	20.6	1.05	3.23%		5.1%		38,320	2,747

Source: KAMCO Research

Kuwait Stock Exchange Daily Bulletin

Wednesday, October 01, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Contracting & Marine Services Co.	MARI.KW	16.2	0.65	0.00%	0.56	0.132	(0.008)	30.2	0.190	0.110	(22.1%)	31,500	4,398	1.4%	4.0%
= IKARUS Petroleum Industries Co.	IKAR.KW	14.1	0.91	4.88%	0.95	0.194	0.000	152.8	0.200	0.156	30.3%	146,311	28,250	12.3%	6.4%
▼ Al-Safat Energy Holding Co.	SENE.KW	NM	0.50	0.00%	1.34	0.034	(0.001)	20.5	0.055	0.033	(30.6%)	2,260,274	76,852	135.4%	NM
= Independent Petroleum Group	IPGK.KW	11.8	0.88	6.13%	0.67	0.465	0.000	70.8	0.480	0.350	20.7%	0	0	1.0%	7.4%
▼ National Petroleum Services Co.	NAPS.KW	11.5	2.09	5.86%	0.39	0.580	(0.040)	33.4	0.620	0.495	20.6%	4,510	2,616	22.5%	18.2%
▲ The Energy House Co.	ENER.KW	NM	1.10	0.00%	0.78	0.087	0.001	65.3	0.120	0.078	(17.9%)	7,100	604	3.7%	NM
▲ Gulf Petroleum Investment	GPIK.KW	9.9	0.84	0.00%	1.09	0.102	0.004	36.5	0.116	0.070	32.2%	11,086,294	1,103,480	279.3%	8.5%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	23.7	0.88	0.00%	0.60	0.242	0.000	50.7	0.242	0.176	3.4%	0	0	1.1%	3.7%
Oil & Gas		28.7	0.90	2.99%				460.3			4.7%	13,535,989	1,216,200		3.1%
= Kuwait Foundry Co.	KFDC.KW	24.5	1.02	2.70%	0.50	0.370	0.000	56.9	0.425	0.305	(3.8%)	34,910	12,892	4.6%	4.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	13.7	1.45	5.56%	1.38	0.760	0.000	387.1	0.800	0.580	29.8%	202,157	153,100	8.4%	10.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	7.9	1.78	7.84%	0.05	0.510	0.000	45.0	0.550	0.550	0.0%	0	0	0.0%	22.6%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	11.1	0.92	3.94%	1.14	0.244	(0.006)	268.4	0.275	0.214	14.4%	19,011	4,639	8.8%	8.3%
Basic Materials		12.5	1.18	4.90%				757.4			9.7%	256,078	170,631		9.5%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.76	3.70%	NA	0.180	0.000	27.0	0.208	0.154	(11.0%)	0	0	6.7%	7.0%
= Kuwait Cement Co.	KCEM.KW	18.3	1.70	3.89%	1.12	0.450	0.000	330.0	0.450	0.360	28.2%	0	0	0.9%	9.3%
= Refrigeration Industries & Storage Co.	REFR.KW	10.0	1.50	2.79%	0.65	0.355	0.000	31.7	0.360	0.305	15.9%	0	0	1.1%	15.0%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	18.0	1.18	3.75%	0.91	0.800	0.000	167.9	1.000	0.740	(2.4%)	25,904	20,723	7.7%	6.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	12.3	0.76	0.00%	0.97	0.152	0.000	26.1	0.168	0.138	5.0%	291,867	44,404	10.1%	6.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.98	5.99%	1.15	1.420	0.000	129.1	1.420	1.220	7.5%	32,909	46,731	5.1%	13.5%
= Shuaiba Industrial Co.	PAPE.KW	14.0	0.99	4.47%	0.46	0.250	0.000	16.1	0.355	0.232	7.8%	19,970	4,993	31.4%	7.1%
= Metal & Recycling Co.	MRCK.KW	NM	0.57	0.00%	1.13	0.116	0.000	9.6	0.154	0.100	(13.4%)	0	0	15.7%	NM
▼ ACICO Industries Co.	ACIC.KW	11.3	1.01	2.83%	0.94	0.335	(0.005)	87.5	0.370	0.270	22.6%	80,100	26,234	2.8%	8.9%
= Gulf Glass Manufacturing Co.	GGMC.KW	18.8	2.07	4.08%	0.33	0.700	0.000	31.1	0.750	0.530	14.2%	0	0	0.5%	11.0%
= Hilal Cement Co.	HCCK.KW	66.7	0.66	5.00%	0.15	0.140	0.000	9.8	0.250	0.100	(33.2%)	0	0	0.3%	1.0%
= Kuwait Packing Materials Co.	KPAK.KW	15.9	1.86	4.17%	0.23	0.600	0.000	25.4	0.600	0.460	33.3%	0	0	0.1%	11.7%
= Kuwait Building Materials Co.	KBMM.KW	17.1	1.98	1.34%	0.11	0.355	0.000	10.8	0.355	0.150	25.9%	0	0	0.2%	11.6%
▼ National Industries Co.	NIBM.KW	22.4	0.90	0.00%	0.50	0.214	(0.002)	75.6	0.255	0.192	11.5%	50,647	10,917	2.1%	4.0%
▲ Equipment Holding Co.	EQUI.KW	68.5	1.10	0.00%	1.22	0.146	0.006	19.9	0.236	0.104	1.4%	948,363	137,263	195.8%	1.6%
▼ National Co. for Consumer Industries	NCCI.KW	46.6	0.99	0.00%	0.33	0.080	(0.001)	7.2	0.164	0.062	(42.9%)	1,500	120	0.5%	2.1%
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	30.3	1.13	0.00%	0.03	0.170	0.000	5.1	0.186	0.110	(5.6%)	0	0	0.0%	3.7%
= Salbookh Trading Co.	SALB.KW	NM	1.05	0.00%	0.63	0.094	0.000	9.9	0.118	0.057	(11.3%)	1,428,734	135,132	183.7%	0.8%
▼ Agility (PWC Logistics)	AGLT.KW	20.9	1.18	4.11%	1.91	0.880	(0.010)	1,015.6	0.920	0.640	40.0%	513,777	456,098	29.1%	5.6%
▼ Educational Holding Group*	EDUK.KW	11.8	1.16	3.69%	0.58	0.162	(0.002)	39.7	0.180	0.132	5.0%	6,390	1,035	0.5%	9.8%
▲ National Cleaning Co.	CLEA.KW	31.5	0.69	0.00%	1.09	0.106	0.002	26.5	0.152	0.100	(19.3%)	665,000	69,535	18.9%	2.2%
= City Group Co.	TTGC.KW	7.7	1.98	7.95%	0.38	0.440	0.000	49.7	0.530	0.390	(5.0%)	0	0	0.3%	25.8%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	1.57	0.085	0.000	22.5	0.120	0.077	(15.0%)	90,000	7,610	42.2%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	9.0	0.93	3.46%	0.39	0.270	0.000	19.7	0.395	0.260	(16.1%)	0	0	8.1%	10.3%
= Human Soft Holding Co.	HUMN.KW	8.4	1.92	8.07%	0.12	0.405	0.000	49.5	0.550	0.218	103.6%	0	0	1.7%	22.8%
▲ Nafais Holding Co.	NAFA.KW	5.4	0.64	0.00%	0.19	0.092	0.001	38.8	0.106	0.073	0.0%	107,500	9,790	6.8%	11.9%
= Safwan Trading & Contracting Co.	SAFW.KW	11.2	1.88	7.24%	0.14	0.445	0.000	22.3	0.680	0.410	3.9%	0	0	1.1%	16.8%
▲ Gulf Franchising Co.	GFCI.KW	NM	0.91	0.00%	0.83	0.081	0.002	2.6	0.108	0.060	(12.9%)	80,000	6,437	17.3%	NM
▼ National Ranges Co.	MAYA.KW	NM	0.46	0.00%	1.49	0.052	(0.002)	14.6	0.066	0.014	(40.5%)	2,692,678	140,241	727.7%	NM
= Combined Group Contracting Co.	CGCK.KW	33.6	2.50	7.74%	0.73	0.860	0.000	96.0	1.340	0.860	(26.7%)	0	0	1.8%	7.4%
▲ Mishref General Trading & Contracting Co.	MTCC.KW	NM	0.95	0.00%	0.57	0.091	0.001	36.4	0.136	0.081	(12.5%)	1,419,020	127,919	19.8%	NM
= United Projects Group	UPAC.KW	10.9	1.96	9.40%	0.38	0.790	0.000	65.2	0.830	0.600	7.2%	0	0	0.6%	17.9%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.1	1.12	1.85%	1.26	0.270	0.000	210.5	0.295	0.246	(3.5%)	440,000	118,800	7.4%	8.5%
▲ Mubarrad Transport Co.	MBRD.KW	8.0	0.78	0.00%	1.24	0.089	0.003	14.6	0.093	0.060	18.7%	1,254,100	111,171	137.1%	9.8%
= KGL Logistics Co.	LOGK.KW	13.2	0.96	7.19%	1.16	0.126	0.000	76.4	0.285	0.122	(25.6%)	63,655	7,985	20.6%	7.3%
▲ Sharjah Cement Co.	SCEM.KW	10.6	0.50	3.88%	0.68	0.098	0.002	54.2	0.112	0.089	14.0%	500	49	24.4%	4.7%

Kuwait Stock Exchange Daily Bulletin

Wednesday, October 01, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Gulf Cement Co.	GCEM.KW	27.9	1.00	3.51%	0.95	0.114	(0.004)	93.6	0.142	0.099	11.2%	25,100	2,902	25.5%	3.6%
= Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	22.3	0.66	7.00%	0.81	0.100	0.000	36.3	0.118	0.088	14.6%	300,120	30,012	38.9%	3.0%
= Fujairah Cement Industries Co.	FCEM.KW	NM	0.43	0.00%	0.85	0.087	0.000	31.0	0.100	0.081	2.4%	270,000	23,208	82.4%	0.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	21.8	0.96	2.74%	1.11	0.132	0.000	64.7	0.148	0.112	19.1%	2,000	264	3.9%	4.4%
Industrials		17.3	1.13	3.90%				3,100.0			11.8%	10,809,834	1,539,572		6.5%
= Kuwait Slaughter House Co.	KSHK.KW	8.8	1.81	10.71%	0.07	0.226	0.000	7.0	0.265	0.216	6.0%	0	0	0.4%	20.6%
= National Slaughter Houses Co.	NSHK.KW	13.2	1.35	8.14%	0.06	0.172	0.000	5.0	0.172	0.122	27.4%	0	0	1.4%	10.3%
▲ Palms Agro Production Co.	PAPK.KW	10.9	0.78	8.05%	0.37	0.124	0.008	6.5	0.156	0.100	6.3%	50	6	0.6%	7.2%
= Livestock Transport & Trading Co.	CATT.KW	NM	1.15	0.00%	0.67	0.192	0.000	41.6	0.280	0.184	(23.2%)	0	0	10.5%	NM
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.75	0.00%	1.52	0.089	0.000	25.7	0.106	0.063	3.5%	2,292,100	203,094	142.5%	NM
▲ Kuwait United Poultry Co.	POUL.KW	8.1	1.23	5.05%	0.59	0.192	0.010	22.2	0.206	0.122	27.8%	50	10	2.9%	15.2%
= Kuwait Food Co. (Americana)	FOOD.KW	23.2	3.73	2.69%	0.81	3.080	0.000	1,238.2	3.260	2.260	25.6%	0	0	3.5%	16.1%
Consumer Goods		27.3	3.09	2.68%				1,346.1			19.3%	2,292,200	203,110		11.3%
= AL-Mowasat Healthcare Co.	MHCK.KW	9.8	0.92	5.43%	0.08	0.184	0.000	17.8	0.200	0.160	21.3%	0	0	0.4%	9.4%
= Advanced Technology Co.	ATCK.KW	31.8	3.57	1.61%	NA	0.930	0.000	139.5	0.940	0.750	3.8%	0	0	7.9%	11.2%
▼ Yiac Medical Co.	YIAC.KW	23.0	1.26	0.00%	0.93	0.246	(0.002)	44.8	0.375	0.230	(27.2%)	4,000	942	6.4%	5.5%
Health Care		24.8	2.15	1.59%				202.1			(5.4%)	4,000	942		8.7%
= Kuwait National Cinema Co.	KCIN.KW	12.6	1.99	4.30%	0.23	1.120	0.000	113.2	1.300	0.850	18.1%	150	168	0.7%	15.7%
= Kuwait Hotels Co.	KHOT.KW	34.0	1.53	3.05%	0.13	0.160	0.000	9.2	0.160	0.108	10.0%	0	0	1.7%	4.5%
▼ Sultan Center Food Products Co.	SCFK.KW	20.4	1.54	0.00%	1.88	0.108	(0.002)	62.5	0.118	0.088	9.1%	541,947	58,514	21.2%	7.6%
= Kuwait Cable Vision Co.	KWTV.KW	NM	2.02	0.00%	0.51	0.046	0.000	1.4	0.080	0.037	(24.6%)	0	0	4.5%	NM
= EYAS for Higher & Technical Education Co.*	EYAS.KW	8.8	1.33	5.00%	0.11	0.300	0.000	34.7	0.355	0.280	53.1%	0	0	2.4%	15.1%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.86	0.00%	0.57	0.218	(0.006)	138.5	0.500	0.178	(23.5%)	49,705	10,836	7.8%	NM
= Oula Fuel Marketing Co.	OULA.KW	18.0	1.11	0.00%	0.46	0.158	0.000	60.3	0.230	0.150	(23.1%)	20,805	3,286	7.2%	6.2%
= Kuwait Resorts Co.	MUNK.KW	6.1	0.95	4.70%	0.58	0.100	0.000	18.7	0.112	0.075	19.3%	150,000	15,000	119.2%	15.6%
▲ Jazeera Airways Co.	JAZK.KW	13.4	2.57	3.33%	0.81	0.450	0.005	189.0	0.540	0.400	(6.1%)	20	9	10.5%	19.1%
= Soor Fuel Marketing Co.	SOOR.KW	16.5	1.15	0.00%	0.60	0.154	0.000	59.4	0.200	0.140	(14.0%)	111,736	17,203	4.8%	7.0%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	14.7	0.64	6.01%	0.10	0.110	0.004	12.8	0.128	0.090	(0.8%)	5,000	550	0.8%	4.3%
= Al-Nawadi Holding Co.	ALNA.KW	10.0	1.06	0.00%	0.11	0.150	0.000	24.8	0.150	0.106	33.1%	0	0	1.8%	10.6%
▼ Al Rai Media Group Co.	ALRA.KW	5.5	0.91	3.55%	0.76	0.140	(0.002)	32.6	0.164	0.110	5.1%	30,652	4,291	8.4%	16.4%
= Zima Holding Co.	ZIMAH.KW	NM	1.60	0.00%	NA	0.168	0.000	16.8	0.194	0.089	33.3%	0	0	0.4%	NM
= United Foodstuff Industries Group Co.	UFIG.KW	NM	2.22	0.00%	0.01	0.295	0.000	9.8	0.300	0.290	(1.7%)	0	0	0.2%	NM
= Kout Food Group	KOUT.KW	12.0	1.87	3.23%	0.15	0.930	0.000	68.0	0.930	0.700	29.7%	0	0	2.2%	15.6%
Consumer Services		17.5	1.59	2.13%				851.8			(3.8%)	910,015	109,857		9.1%
= Zain	ZAIN.KW	13.1	1.86	6.83%	1.61	0.660	0.000	2,852.2	0.730	0.610	2.9%	830,323	549,761	7.7%	14.2%
= National Mobile Telecom Co.	OORE.KW	11.0	1.03	7.97%	1.20	1.560	0.000	786.3	2.000	1.420	(4.3%)	6,209	9,637	0.9%	9.4%
▼ Hits Telecom Holding Co.	HITS.KW	NM	0.59	0.00%	0.92	0.050	(0.001)	36.0	0.076	0.040	(24.2%)	420,970	21,099	45.8%	NM
Telecommunications		12.9	1.56	7.01%				3,674.5			(6.2%)	1,257,502	580,497		12.1%
▲ National Bank of Kuwait	NBKK.KW	18.7	1.89	2.83%	1.48	0.990	0.010	4,751.7	1.020	0.870	20.3%	6,620,714	6,553,327	8.9%	10.1%
▲ Gulf Bank	GBKK.KW	30.8	2.08	0.00%	0.90	0.355	0.005	1,030.6	0.400	0.330	(0.4%)	465,580	165,696	5.0%	6.8%
▲ Commercial Bank of Kuwait	CBKK.KW	34.1	1.76	0.90%	0.83	0.700	0.030	988.4	0.840	0.660	6.0%	8,000	5,522	0.3%	5.2%
▲ Ahli Bank of Kuwait	ABKK.KW	18.9	1.30	2.99%	0.73	0.435	0.005	704.3	0.500	0.410	1.8%	781,455	339,933	1.7%	6.9%
▲ Ahli United Bank - Kuwait	BKME.KW	21.4	3.08	2.44%	1.03	0.670	0.010	959.2	0.790	0.620	6.2%	431,235	284,635	2.5%	14.4%
▼ Kuwait International Bank	KIBK.KW	20.6	1.46	1.97%	1.46	0.320	(0.005)	331.9	0.330	0.285	10.8%	435,000	139,200	10.9%	7.1%
= Burgan Bank	BURG.KW	37.4	1.77	1.13%	1.34	0.550	0.000	954.7	0.600	0.495	8.6%	486,312	267,422	15.5%	4.7%
▲ Kuwait Finance House	KFIN.KW	30.2	2.10	1.35%	1.50	0.840	0.010	3,638.8	0.960	0.750	20.5%	2,918,781	2,450,985	10.3%	7.0%
▲ Boubyan Bank	BOUK.KW	51.8	3.66	0.00%	1.48	0.520	0.010	1,021.8	0.610	0.500	(0.6%)	167,885	87,167	3.0%	7.1%
▼ Warba Bank	WARB.KW	NM	2.88	0.00%	NA	0.265	(0.005)	265.0	0.375	0.255	(19.7%)	403,290	108,386	28.9%	NM
▲ Ahli United Bank - Bahrain	AUBK.KW	11.2	1.57	5.21%	0.61	0.232	0.002	1,392.8	0.246	0.190	25.6%	981,667	225,780	4.1%	14.0%
▲ Ithmaar Bank	ITHMR.KW	NM	1.12	0.00%	1.25	0.057	0.001	172.8	0.074	0.035	(10.9%)	8,027,031	448,718	38.7%	NM
Banks		23.7	1.94	2.02%				16,211.9			10.8%	21,726,950	11,076,772		8.2%

Kuwait Stock Exchange Daily Bulletin

Wednesday, October 01, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	15.4	1.02	6.12%	0.24	0.315	0.000	61.1	0.315	0.270	15.5%	0	0	0.4%	6.6%
= Gulf Insurance Group	GINS.KW	9.0	1.11	5.36%	0.24	0.550	0.000	102.9	0.620	0.520	5.5%	0	0	2.2%	12.3%
= Ahleiah Insurance Co.	AINS.KW	10.4	1.05	6.46%	0.21	0.495	0.000	99.0	0.510	0.460	9.8%	0	0	0.3%	10.1%
▲ Warba Insurance Co.	WINS.KW	13.9	0.55	4.38%	0.32	0.150	0.002	25.9	0.160	0.100	37.7%	8,848	1,326	5.3%	4.0%
= Kuwait Reinsurance Co.	KWRE.KW	17.8	0.62	5.95%	0.02	0.168	0.000	25.2	0.168	0.140	18.7%	0	0	0.2%	3.5%
= First Takaful Insurance Co.	FTIK.KW	NM	10.13	0.00%	0.19	0.093	0.000	9.3	0.146	0.085	(22.5%)	0	0	0.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	14.1	0.62	0.00%	0.10	0.066	0.001	7.3	0.080	0.054	6.5%	364,380	23,949	126.1%	4.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.4	0.94	6.70%	0.01	0.335	0.000	24.0	0.000	0.000	0.0%	0	0	0.0%	12.6%
Insurance		15.3	0.95	5.61%				354.6			3.8%	373,228	25,275		6.2%
= Sokouk Holding Co.	SHCK.KW	10.0	0.67	0.00%	1.71	0.091	0.000	51.4	0.132	0.074	(17.5%)	1,934,080	175,868	79.2%	6.7%
▲ Kuwait Real Estate Co.	KREK.KW	10.8	0.64	6.01%	1.34	0.083	0.001	75.3	0.108	0.069	(9.3%)	2,574,507	211,717	88.8%	6.0%
= United Real Estate Co.	UREK.KW	14.4	0.67	7.55%	1.50	0.106	0.000	125.9	0.128	0.097	(3.4%)	9,075	962	3.4%	4.6%
▲ National Real Estate Co.	NREK.KW	8.8	0.81	0.00%	1.95	0.166	0.002	149.0	0.174	0.138	13.5%	1,051,324	174,482	27.9%	9.2%
= Salhia Real Estate Co.	SREK.KW	11.5	1.42	5.15%	0.43	0.375	0.000	192.3	0.405	0.340	(1.3%)	0	0	0.8%	12.4%
= Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.58	0.00%	0.63	0.017	0.000	1.7	0.066	0.015	(43.1%)	500	8	83.2%	NM
▼ Tamdeen Real Estate Co.	TAMK.KW	18.8	0.99	2.44%	0.87	0.310	(0.005)	121.5	0.320	0.194	63.5%	42,000	13,020	11.5%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	NM	0.34	4.03%	0.46	0.222	0.002	39.2	0.230	0.192	10.0%	160,529	35,597	4.0%	NM
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.51	0.00%	0.68	0.074	0.000	17.4	0.126	0.070	(19.6%)	0	0	5.4%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.44	0.00%	1.53	0.058	0.000	29.6	0.069	0.047	(3.3%)	468,119	26,833	55.9%	NM
= Union Real Estate Co.	UREC.KW	6.3	0.92	3.85%	0.33	0.168	0.000	33.8	0.178	0.102	62.0%	0	0	0.7%	14.7%
= AL-Enma'a Real Estate Co.*	ENMA.KW	9.8	0.65	0.00%	0.86	0.087	0.000	39.2	0.097	0.077	1.2%	5,000	435	25.7%	6.6%
▲ Mabanee Co.	MABK.KW	18.0	3.36	2.19%	1.41	1.080	0.020	797.9	1.240	0.970	3.5%	120,000	128,000	11.6%	18.7%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	1.25	0.080	0.000	27.7	0.106	0.069	(14.9%)	277,148	22,252	40.1%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.68	0.017	0.000	18.2	0.033	0.015	(32.0%)	0	0	225.9%	NM
= International Resorts Co.	IRCK.KW	NM	0.72	0.00%	1.55	0.058	0.000	9.0	0.102	0.049	(24.7%)	168,000	9,743	191.6%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	14.7	0.67	6.12%	1.29	0.098	(0.001)	166.8	0.106	0.090	13.0%	2,215,961	217,114	22.3%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.71	0.00%	0.44	0.067	0.000	8.2	0.083	0.053	(2.9%)	16,168	1,083	96.4%	0.5%
▲ A'ayan Real Estate Co.	AYRE.KW	23.0	0.56	0.00%	1.17	0.104	0.002	41.2	0.110	0.085	14.3%	1,914,941	197,240	34.4%	2.4%
= Aqar Real Estate Investment Co.	AQAR.KW	10.1	0.78	5.89%	0.52	0.083	0.000	19.4	0.099	0.075	(6.4%)	0	0	1.0%	7.7%
= Kuwait Real Estate Holding Co.	ALQA.KW	NM	0.98	0.00%	1.02	0.040	0.000	7.6	0.077	0.034	(41.2%)	0	0	27.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	10.9	1.02	0.00%	1.23	0.138	(0.002)	95.0	0.144	0.099	41.5%	1,053,000	146,048	46.2%	9.3%
= Al Dar National Real Estate Co.	ADNC.KW	NM	1.21	0.00%	1.04	0.033	0.000	13.9	0.063	0.029	(37.7%)	5,365,029	179,520	185.4%	NM
▼ AL-Themar International Holding Co.*	THMR.KW	31.7	0.80	5.10%	0.53	0.098	(0.002)	99.2	0.110	0.070	(10.9%)	10,870	1,065	1.0%	2.5%
▲ Tijara Real Estate & Investment Co.	TJJA.KW	15.9	0.78	0.00%	0.54	0.070	0.001	26.9	0.087	0.056	(1.4%)	727,044	49,800	73.3%	4.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.52	0.00%	0.36	0.047	0.001	11.3	0.084	0.036	(20.3%)	1,276,087	59,170	120.8%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	7.0	1.01	3.85%	0.30	0.128	0.000	30.6	0.138	0.108	7.5%	0	0	0.9%	14.5%
= Al-Argan International Real Estate Co.	ARGK.KW	13.1	0.67	3.80%	0.40	0.178	0.000	47.2	0.220	0.140	14.2%	0	0	3.2%	5.1%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.60	0.00%	1.52	0.049	0.000	54.3	0.064	0.041	(9.3%)	1,574,320	77,106	101.6%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	2.2	0.63	3.38%	1.60	0.148	0.000	47.7	0.190	0.140	(1.9%)	276,432	40,843	84.6%	28.2%
= First Dubai For Real Estate Development	FIRST.KW	14.7	1.74	0.00%	1.23	0.098	0.000	98.0	0.138	0.071	(19.7%)	1,172,364	114,130	19.0%	11.8%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	4.3	0.54	0.00%	0.83	0.055	0.001	28.4	0.057	0.025	(10.9%)	3,638,112	199,143	169.6%	12.6%
= Real Estate Asset Management Co.	REAM.KW	19.4	0.79	5.90%	NA	0.118	0.000	12.3	0.146	0.099	18.3%	0	0	0.1%	4.1%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.64	0.00%	0.93	0.048	0.001	9.3	0.065	0.040	(13.6%)	250,000	11,755	73.8%	NM
▲ Al Mudon International Real Estate Co.	ALMK.KW	13.9	0.69	0.00%	0.41	0.102	0.006	10.2	0.260	0.074	(34.6%)	4,611,904	463,384	604.0%	5.0%
= Real Estate Trade Centers Co.	MARA.KW	NM	0.27	0.00%	NA	0.047	0.000	5.4	0.076	0.039	(23.0%)	0	0	35.1%	NM
= Kuwait Remal Real Estate Co.	REMAL.KW	40.4	0.54	0.00%	NA	0.085	0.000	26.0	0.186	0.077	(19.4%)	1,051,265	90,010	111.9%	1.3%
▼ Mashaer Holding Co.	MASK.KW	14.4	0.76	7.89%	1.01	0.190	(0.004)	34.1	0.242	0.162	(10.1%)	299	57	5.7%	5.3%
Real Estate		16.9	0.99	2.73%				2,621.8			(1.4%)	31,964,078	2,646,386		5.8%
▲ Kuwait Investment Co.	KINV.KW	10.0	0.61	0.00%	1.07	0.146	0.006	80.5	0.180	0.122	10.6%	141,499	20,335	17.0%	6.1%
▲ Commercial Facilities Co.	FACI.KW	12.4	0.94	6.81%	0.88	0.290	0.010	155.7	0.300	0.265	12.7%	60,069	17,395	6.8%	7.6%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.58	0.00%	1.44	0.064	0.000	46.1	0.112	0.050	(35.4%)	2,213,735	141,434	176.3%	NM
▼ National Investment Co.	NINV.KW	25.4	0.86	2.74%	1.48	0.180	(0.002)	157.7	0.188	0.138	15.6%	1,729,678	307,842	18.1%	3.4%

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Wednesday, October 01, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Projects Co.(Holding)	KPRO.KW	24.3	2.05	2.59%	1.59	0.720	0.000	1,061.0	0.800	0.570	25.3%	226,418	163,021	11.8%	8.4%
▼ Coast Invest. & Development Co.	COAS.KW	NM	0.96	0.00%	1.42	0.079	(0.003)	49.4	0.086	0.040	19.7%	9,005,414	726,750	84.3%	0.1%
= The Securities House Co.	SECH.KW	NM	1.19	0.00%	0.76	0.095	0.000	64.6	0.116	0.065	(2.1%)	22,020,367	2,113,726	78.9%	NM
= Securities Group *	SGCK.KW	7.2	0.57	0.00%	0.79	0.130	0.000	33.2	0.140	0.100	20.7%	0	0	1.9%	7.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.6	0.45	0.00%	0.52	0.065	(0.002)	52.2	0.085	0.060	(18.8%)	908,855	59,477	9.5%	3.3%
= Kuwait Financial Centre	MARKZ.KW	13.3	0.79	6.37%	1.63	0.142	0.000	75.4	0.164	0.134	(2.6%)	0	0	1.9%	5.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	63.1	0.61	0.00%	0.43	0.055	(0.001)	14.5	0.076	0.048	(20.3%)	125,000	6,855	7.5%	1.0%
▲ Al-Aman Investment Co.	AMAN.KW	23.3	1.07	0.00%	0.72	0.102	0.005	20.0	0.104	0.063	29.1%	17,785,009	1,809,343	111.2%	4.6%
= First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.16	0.116	0.000	75.5	0.118	0.081	13.7%	2,922,437	333,077	24.8%	0.0%
▼ Al-Mal Investment Co.	MALK.KW	NM	1.20	0.00%	1.67	0.051	(0.003)	26.9	0.064	0.036	(8.9%)	18,657,869	954,239	94.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.81	0.00%	1.04	0.081	0.001	13.3	0.091	0.022	(42.5%)	826,900	66,172	319.6%	NM
▲ A'ayan Leasing & Investment Co.	AAYA.KW	2.5	1.04	0.00%	1.34	0.085	0.002	69.8	0.090	0.060	26.9%	4,962,615	419,227	65.1%	41.4%
= Bayan Investment Co.	BAYK.KW	13.8	0.95	0.00%	1.88	0.090	0.000	35.3	0.138	0.064	(7.2%)	2,736,309	245,299	157.0%	6.9%
= Osoul Investment Co.	OSUL.KW	50.2	0.78	0.00%	1.08	0.081	0.000	15.3	0.096	0.068	6.6%	297,945	23,849	104.0%	1.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	10.7	0.62	0.00%	0.45	0.074	0.002	22.7	0.099	0.067	(20.4%)	50,000	3,700	4.0%	5.8%
= KIPCO Asset Mgt Co. (KAMCO)	KAMC.KW	11.4	0.85	3.78%	0.52	0.120	0.000	31.6	0.144	0.098	(0.8%)	0	0	2.3%	7.5%
= National International Holding Co.	NIHK.KW	10.2	0.43	7.03%	0.23	0.069	0.000	14.7	0.087	0.064	(8.0%)	417,450	28,805	126.3%	4.2%
= Housing Finance Co.	ISKN.KW	NM	0.67	0.00%	0.34	0.026	0.000	7.8	0.070	0.023	(27.8%)	1,511,876	38,982	250.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	2.5	0.63	0.00%	0.55	0.053	0.002	11.3	0.066	0.041	(1.9%)	21,000	1,093	23.8%	24.7%
▲ Al-Deera Holding	DEER.KW	NM	0.86	0.00%	0.78	0.025	0.001	18.6	0.076	0.021	(61.5%)	2,848,695	69,759	222.8%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	48.0	0.80	0.00%	0.94	0.099	0.001	25.4	0.176	0.079	(33.1%)	1,207,741	119,029	83.9%	1.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.58	0.055	0.000	17.5	0.086	0.043	(25.7%)	932,000	50,379	125.9%	NM
▲ Al Qurain Holding Co.	QURK.KW	10.3	1.32	0.00%	1.43	0.041	0.001	12.2	0.053	0.026	6.5%	525,850	21,232	130.8%	12.9%
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.56	0.00%	1.35	0.039	0.000	15.9	0.058	0.033	(6.0%)	3,285,067	129,194	180.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.6	0.92	0.00%	1.82	0.116	0.002	47.9	0.160	0.104	12.2%	358,995	41,134	51.3%	13.9%
▼ Tamdeen Investment Co.	TAMI.KW	16.2	0.82	2.45%	0.86	0.350	(0.020)	109.1	0.380	0.172	104.0%	5,000	1,750	14.3%	5.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	19.2	1.09	6.33%	0.39	0.158	0.000	7.3	0.204	0.148	(6.7%)	0	0	0.2%	5.7%
= Taiba Kuwaiti Holding Co.	DAMK.KW	6.4	0.63	0.00%	0.41	0.080	0.000	14.4	0.082	0.055	22.1%	0	0	1.7%	9.8%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.51	0.00%	1.66	0.030	(0.003)	9.0	0.047	0.022	(28.6%)	10	0	119.2%	NM
= Strategia Investment Co.	STRAT.KW	6.5	0.77	0.00%	0.95	0.085	0.000	25.5	0.090	0.067	10.4%	0	0	0.1%	11.8%
▲ Kuwait China Investment Co.	KCIC.KW	62.0	0.60	0.00%	1.57	0.065	0.001	52.0	0.071	0.054	0.0%	3,742,262	237,534	10.9%	1.0%
= Manafae Investment Co.	MANF.KW	NM	0.74	0.00%	0.44	0.062	0.000	12.5	0.067	0.060	(7.5%)	0	0	3.9%	NM
= Gulf North Africa Holding Co.	GNAH.KW	31.6	0.60	0.00%	1.51	0.058	0.000	8.7	0.068	0.036	(1.7%)	3,173,802	182,317	308.2%	1.9%
▲ Amwal International Investment Co.	AMWA.KW	NM	0.53	0.00%	NA	0.048	0.001	8.7	0.068	0.042	(23.8%)	468,200	22,297	54.3%	0.2%
▼ Alimtiiaz Investment Group	ALIMK.KW	NM	0.49	0.00%	NA	0.075	(0.001)	85.0	0.087	0.061	2.7%	1,313,432	98,716	62.9%	NM
▼ Manazel Holding Co.	MANK.KW	54.6	1.55	0.00%	2.16	0.062	(0.001)	44.3	0.074	0.041	0.0%	5,834,226	358,635	122.7%	2.8%
▼ National Industries Group	NIND.KW	40.0	0.73	0.00%	1.99	0.228	(0.002)	310.0	0.275	0.218	2.4%	387,763	88,389	20.6%	1.8%
= United Industries Co.	UICK.KW	1.9	0.43	20.47%	1.37	0.110	0.000	54.5	0.190	0.106	(12.3%)	60,000	6,600	7.1%	22.1%
▲ Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.78	0.00%	1.67	0.092	0.001	27.6	0.122	0.082	(6.1%)	715,404	65,201	76.0%	NM
= Arabi Holding Group Co.	AGHC.KW	26.6	1.26	0.00%	0.88	0.188	0.000	28.2	0.204	0.168	(0.2%)	0	0	3.1%	4.8%
= Privatization Holding Co.	KPPC.KW	62.2	0.46	0.00%	1.47	0.068	0.000	50.2	0.081	0.056	(1.4%)	191,100	12,803	55.1%	0.7%
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.05	0.00%	0.20	0.080	0.002	13.2	0.142	0.052	(18.4%)	130,000	10,390	2.7%	NM
= Jeeran Holding Co.*	JEER.KW	6.8	0.42	0.00%	0.48	0.071	0.000	10.7	0.102	0.046	(4.1%)	112,688	8,040	22.9%	6.2%
= Egypt Kuwait Holding Co.	EKHK.KW	14.8	1.07	2.23%	0.80	0.275	0.000	268.3	0.320	0.232	12.3%	0	0	0.4%	7.3%
= Gulf Finance House	GFHK.KW	70.4	0.83	0.00%	1.55	0.040	0.000	124.9	0.068	0.031	(20.2%)	4,462,246	173,988	127.6%	1.2%
▲ Inovent	INOV.KW	NM	0.48	0.00%	1.07	0.079	0.001	22.6	0.093	0.066	3.9%	143,231	11,276	92.6%	NM
Financial Services		39.3	0.93	1.96%				3,558.8			6.1%	116,518,157	9,189,281		2.4%

Kuwait Stock Exchange Daily Bulletin

Wednesday, October 01, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.4	1.57	12.50%	0.40	0.400	0.000	16.0	0.500	0.370	12.5%	1,023	409	2.8%	15.1%
▲ Al Safat TEC Holding Co.	SAFH.KW	NM	0.98	0.00%	1.29	0.069	0.001	27.6	0.084	0.047	(12.7%)	444,900	30,108	43.2%	NM
= Future Communications Global Co.	FUTK.KW	12.8	0.81	11.19%	0.35	0.134	0.000	10.9	0.180	0.116	0.7%	0	0	9.1%	6.3%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.52	0.091	0.005	8.4	0.114	0.073	(7.1%)	4,090,034	366,658	88.9%	NM
Technology		NM	1.03	5.12%				62.9			(8.4%)	4,535,957	397,175		NM
Kuwait Stock Exchange		20.8	1.47	2.95%				33,202.2			6.7%	204,183,988	27,155,700		7.1%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Investment Co.	0.350	104.0%
Human Soft Holding Co.	0.405	103.6%
Tamdeen Real Estate Co.	0.310	63.5%
Union Real Estate Co.	0.168	62.0%
EYAS for Higher & Technical Education	0.300	53.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.040	4,033,895,710
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.052	2,038,863,232
Al-Deera Holding Co.	0.025	1,658,639,884
International Financial Advisers	0.064	1,269,627,787

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(61.5%)
Pearl of Kuwait Real Estate Co.	0.017	(43.1%)
National Co. for Consumer Industries	0.080	(42.9%)
Gulf Investment House	0.081	(42.5%)
Kuwait National Real Estate Services & Inves	0.040	(41.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.990	415,744,892
Kuwait Finance House	0.840	372,544,871
Agility	0.880	264,409,760
ZAIN	0.660	220,211,908
Gulf Finance House	0.040	198,907,380

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1H-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 30-June-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1H-2014 financials are based on TTM 1Q-2014 net profits and shareholder's equity as of March-14. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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