

MENA Markets Daily Report

October 20, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,299.66	0.1%	19.6%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,725.63	0.0%	(0.27%)	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,766.73	0.1%	13.5%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,635.82	1.6%	(2.4%)	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,780.01	(1.6%)	9.9%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,167.16	(0.2%)	3.0%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,093.29	0.1%	3.6%	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,427.96	(0.1%)	1.3%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,527.12	0.1%	14.2%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	4,005.35	0.0%	(7.4%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,205.86	(0.0%)	9.0%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,819.14	0.1%	(4.7%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	763.81	(0.2%)	(21.8%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▲	7,060.59	0.1%	(2.9%)	15.8%
Syria 15	Morocco	MASI	▲	11,507.74	0.5%	1.26%	(8.3%)
	Syria	DSE Weighted Index	▼	5,616.94	(0.5%)	(9.3%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,938.14	(1.3%)	17.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,355.27	0.1%	26.8%	(7.6%)
	India	SENSEX	▲	39,298.38	0.6%	9.0%	5.9%
	Brazil	BOVESPA Stock Index	▼	104,728.90	(0.3%)	19.2%	15.0%
	Mexico	BOLSA Index	▼	43,178.63	(0.7%)	3.7%	(15.6%)
	Korea	KOSPI Index	▼	2,060.69	(0.8%)	1.0%	(17.3%)
	Taiwan	TAIEX Index	▼	11,180.22	(0.1%)	14.9%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,195.28	(0.3%)	16.5%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.51	(0.3%)	8.7%	(15.6%)
	Europe	DJ Stoxx 600	▼	391.84	(0.3%)	16.0%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,534.81	(0.4%)	15.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,024.02	(0.4%)	6.0%	(16.6%)
	U.S.A	S&P 500	▼	2,986.20	(0.4%)	19.1%	(6.2%)
	U.S.A	DJIA	▼	26,770.20	(1.0%)	14.8%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,089.54	(0.8%)	21.9%	(3.9%)
	UK	FTSE 100	▼	7,150.57	(0.4%)	6.3%	(12.5%)
	Germany	DAX	▼	12,633.60	(0.2%)	19.6%	(18.3%)
	Japan	NIKKEI 225	▲	22,492.68	0.2%	12.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,719.58	(0.5%)	3.4%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	59.54	0.4%	15.5%	(20.0%)
	Oil	Brent	▼	59.42	(0.8%)	10.4%	(19.6%)
	Oil	Kuwait	▲	60.80	1.5%	13.8%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.32	0.1%	(17.1%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,490.05	(0.1%)	16.2%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

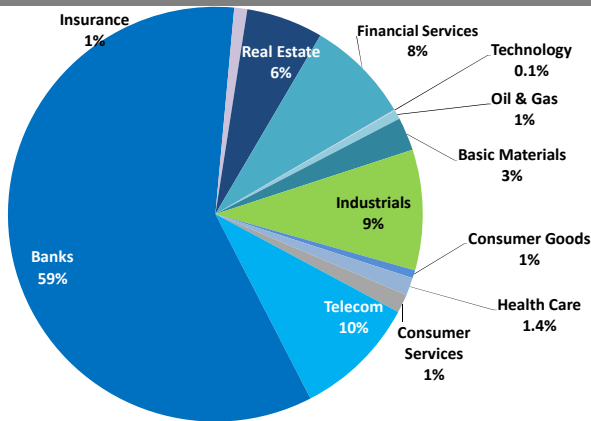
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 20, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,217.4	15.8	12.4%
2- Kuwait Finance House	4,855.6	20.2	12.7%
3- Zain	2,453.4	11.8	17.0%
4- Ahli United Bank - Bahrain	2,430.5	11.2	18.5%
5- Boubyan Bank	1,649.7	27.9	10.8%
6- Agility (PWC Logistics)	1,327.5	15.8	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	859.6	15.9	8.6%
9- Burgan Bank	803.3	10.4	10.3%
10- Mabanee Co.	795.5	14.3	12.5%
Total	22,388	15.37	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.075	0.015	24.0%
Arabi Holding Group Co.	0.134	0.017	14.5%
Amwal International Investment Co.	0.044	0.004	10.0%
Gulf Investment House	0.050	0.004	8.0%
First Dubai For Real Estate Development	0.032	0.002	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.065	(0.007)	(9.9%)
Automated Systems Co.	0.070	(0.007)	(9.6%)
Al-Argan International Real Estate Co.	0.108	(0.011)	(9.2%)
Tijara Real Estate & Investment Co.	0.036	(0.004)	(9.0%)
Umm Al-Qaiwain General Investments Co.	0.061	(0.006)	(8.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.056	(0.9%)	13,093,512
Al TAMEER Real Estate Investment Co.	0.029	2.5%	6,563,167
Arabi Holding Group Co.	0.134	14.5%	5,847,593
Burgan Bank	0.306	0.0%	4,655,024
Ahli United Bank - Bahrain	0.277	0.0%	4,071,103

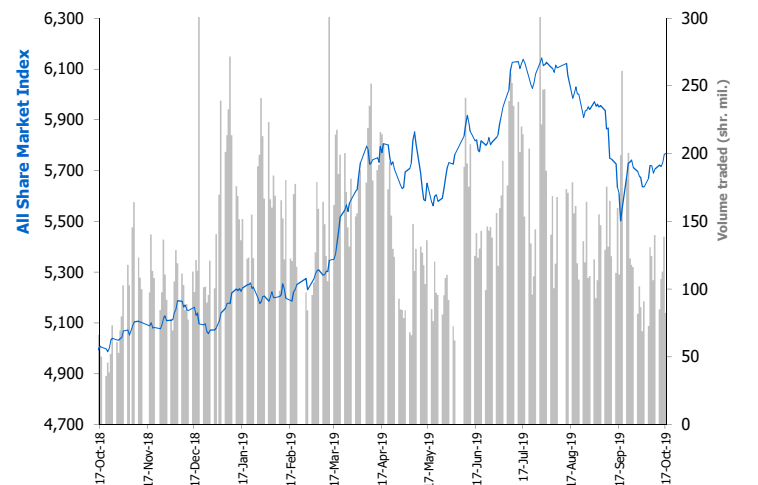
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,368.1	▲	0.0%	1.5%	15.0%
Oil & Gas	239.5	▼	(0.1%)	(0.6%)	5.2%
Basic Materials	861.8	▲	0.8%	(1.4%)	(16.4%)
Industrials	3,134.1	▲	0.1%	2.1%	(7.9%)
Consumer Goods	210.0	▼	(3.0%)	(7.5%)	2.9%
Health Care	457.1	=	0.0%	0.0%	(2.6%)
Consumer Services	487.3	▲	0.2%	0.8%	(4.8%)
Telecommunications	3,203.5	▲	0.2%	4.2%	17.9%
Banks	19,697.1	▲	0.0%	1.6%	22.3%
Insurance	339.5	▼	(0.4%)	(4.4%)	(5.8%)
Real Estate	1,993.8	▲	0.1%	1.0%	7.0%
Financial Services	2,718.8	▼	(0.1%)	0.6%	29.7%
Technology	25.5	▼	(2.8%)	18.0%	(6.5%)

Market Breadth	 42	 53	 80		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,299.66	3.9	0.1%	2.0%	19.6%
Main Market Index	4,725.63	1.0	0.0%	0.3%	(0.3%)
All Share Market Index	5,766.73	2.9	0.1%	1.6%	13.5%
Market Cap (KWD Mn)	33,368.09	16.6	0.0%	1.5%	15.0%

Index Performance relative to Volume



Market Trading Data and Volatility

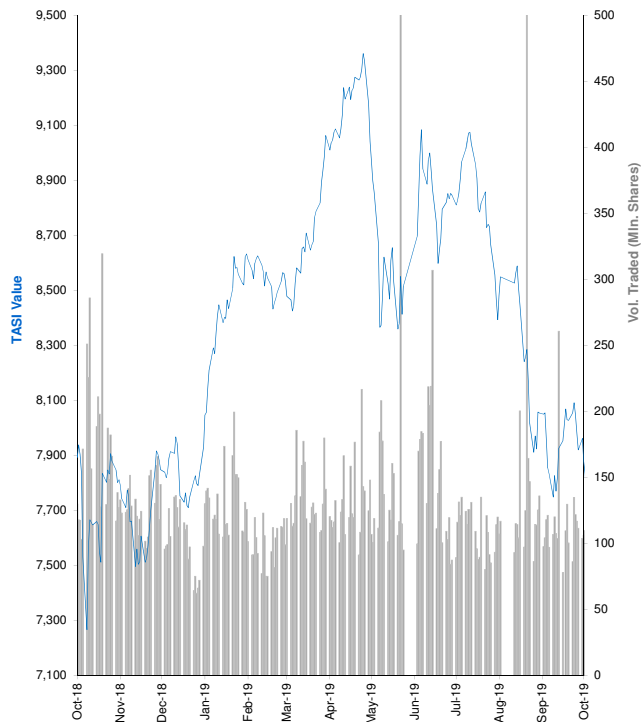
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	82.3	(56.2)	(40.6%)	154.3	84.8
Value Traded (KWD Mn)	16.3	(15.9)	(49.3%)	32.1	16.0
No. of Trades	4,436	(1,486)	(25.1%)	6,005	3,696

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.953	0.1%	2,322,869
Kuwait Finance House	0.696	(0.1%)	1,792,050
Zain	0.567	0.4%	1,669,517
Burgan Bank	0.306	0.0%	1,420,507
Ahli United Bank - Bahrain	0.277	0.0%	1,126,456

Saudi Tadawul Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,775,353	1.56%	(5.6%)	(4.0%)
Energy	30,810	(0.2%)	2.2%	3.7%
Materials	502,672	2.9%	(3.0%)	(14.8%)
Capital Goods	11,753	1.1%	(7.4%)	2.0%
Commercial & Professional Svc	7,842	0.5%	(1.5%)	3.0%
Transportation	12,379	0.6%	(4.6%)	8.1%
Consumer Durables & Apparel	2,698	1.0%	(3.2%)	(5.3%)
Consumer Services	18,440	0.1%	(4.7%)	14.9%
Media	5,443	1.4%	(18.4%)	(21.8%)
Retailing	30,246	0.3%	(3.5%)	3.6%
Food & Staples Retailing	7,595	(0.4%)	(10.7%)	(0.1%)
Food & Beverages	71,100	1.0%	(7.3%)	(2.6%)
Health Care Equipment & Svc	20,892	(0.1%)	(5.5%)	(3.2%)
Pharma, Biotech & Life Science	3,060	0.6%	(3.0%)	(13.3%)
Banks	577,466	1.8%	(7.4%)	(4.1%)
Diversified Financials	29,318	(0.5%)	(5.6%)	(5.8%)
Insurance	36,564	0.2%	(3.1%)	0.9%
Telecommunication Services	224,752	0.8%	(7.7%)	11.6%
Utilities	83,598	0.0%	(8.1%)	28.3%
REITs	13,672	0.1%	(0.4%)	4.1%
Real Estate Mgmt & Dev't	84,269	0.5%	(2.8%)	(5.0%)
Software & Services	784	0.0%	(2.0%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Banque Saudi Fransi	32.10	6.6%	21,501
Al Sorayai Trading and Industrial Group C	29.05	4.7%	29,730
Saudi Basic Industries Corp	90.50	4.0%	205,609
Allied Cooperative Insurance Group	16.80	3.7%	763
The Co for Cooperative Insurance	72.90	3.6%	8,461

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Arabia Refineries Co *	39.15	(3.5%)	81,492
BUPA Arabia for Cooperative Insurance	102.60	(2.7%)	22,878
United Wire Factories Company	14.72	(1.3%)	3,194
Middle East Specialised Cables	8.47	(1.2%)	3,725
NCLE	25.70	(1.2%)	2,202

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	20.04	0.2%	18,517
Al-Rajhi Bank	59.60	3.1%	7,780
Dar Al Arkan Real Estate Development Cc	11.92	1.9%	7,695
Saudi Kayan	9.90	(0.1%)	4,197
Riyad Bank	21.20	1.2%	3,653

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	7,635.82	117.45	1.6%	(5.6%)	(2.4%)
Market Cap (SAR Mn)	1,775,353	27,271	1.6%	(5.6%)	(4.0%)

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	101	(3.4)	(3.3%)	130	157
Value Traded (SAR Mn)	2,602	(101.2)	(3.7%)	3,467	3,593
No. of Trades	135,206	23,072	20.6%	108,713	97,691

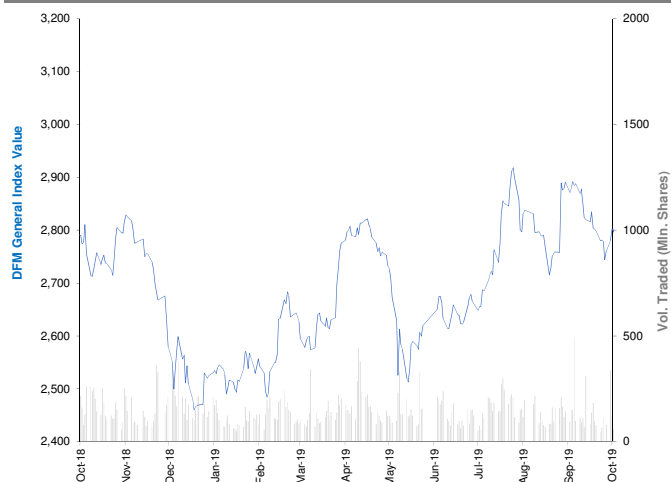
Market Breadth					
		126		44	= 23

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	59.60	3.1%	457.2
Alinma Bank	20.04	0.2%	371.4
Saudi Basic Industries Corp	90.50	4.0%	205.6
National Commercial Bank	41.80	1.0%	108.9
Dar Al Arkan Real Estate Development Co.	11.92	1.9%	91.2

Dubai Financial Market Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	364,062	(1.1%)	0.8%	7.1%
Banking	192,083	(1.6%)	0.3%	12.7%
Consumer Staples	3,431	0.0%	0.7%	1.1%
Investment & Financial	15,803	(1.1%)	1.5%	7.2%
Insurance	5,171	(0.5%)	(2.6%)	9.0%
Industrial	4,836	0.0%	0.0%	43.4%
Real Estate & Construction	86,519	(1.2%)	(0.2%)	(1.5%)
Telecommunication	25,966	0.7%	1.4%	12.9%
Transportation	23,089	0.2%	8.7%	(7.2%)
Services	7,164	0.9%	1.5%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.330	5.6%	79,448
Al Salam Bank - Bahrain	0.952	3.5%	10,098,573
Al Salam Group Holding	0.419	2.9%	372,884
National General Cooling Co. (Tabreed)	1.820	1.1%	90,985
Air Arabia Co.	1.370	0.7%	68,665,625

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Deyaar Development	0.371	(5.6%)	18,002,230
Emirates NBD	12.650	(3.8%)	50,742,981
Islamic Arabic Insurance Co.	0.579	(3.5%)	3,275,711
Amlak Finance	0.560	(2.9%)	5,359,541
Takaful House	0.585	(2.5%)	43,033

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Air Arabia Co.	1.37	0.74%	48,824
Deyaar Development	0.371	(5.60%)	47,158
Union Properties	0.316	(1.25%)	11,366
Al Salam Bank - Bahrain	0.952	3.48%	10,644
Amlak Finance	0.560	(2.95%)	9,431

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,780.01	(45.68)	(1.6%)	(0.0%)	9.9%
Market Cap (AED Mn)	364,062	(4,034)	(1.1%)	0.8%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	180.3	(137.2)	(43.2%)	150	179
Value Traded (AED Mn)	252.8	(5.6)	(2.2%)	199	249
No. of Trades	3,373	49	1.5%	2,637	2,658

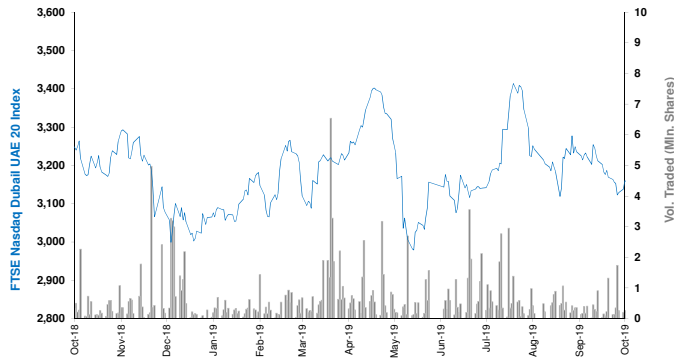
Market Breadth	▲	9	▼	17	=	39
----------------	---	---	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Co.	1.370	0.7%	68.7
Emirates NBD	12.650	(3.8%)	50.7
EMAAR Properties	4.430	(2.4%)	21.2
Commercial Bank of Dubai	3.900	0.0%	19.8
Deyaar Development	0.371	(5.6%)	18.0

Nasdaq Dubai Daily Report

October 20, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,545	(0.09%)	(1.2%)
Nasdaq, Inc.	16,170	0.0%	15.1%
DP World	11,579	(0.4%)	(18.4%)
Hikma Pharmaceuticals GDR	5,171	0.0%	6.4%
Orascom Construction Limited	678	1.8%	(10.6%)
Al Baraka Banking Group	409	0.0%	7.1%
Emirates REIT (CEIC) Limited	197	(0.9%)	(29.1%)
ENBD REIT (CEIC) Limited	137	0.0%	(16.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	86	0.0%	(44.0%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.81	1.8%	1,087,997

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.66	(0.9%)	191,729
DP World	13.95	(0.4%)	2,828,999

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.66	(0.9%)	291,447
DP World	13.95	(0.4%)	203,654
Orascom Construction Limited	5.81	1.8%	190,861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,167.16	(7.07)	(0.2%)	0.3%	3.0%
Market Cap (USD Mn)	34,545	(31.6)	(0.1%)	(0.4%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.69	(0.16)	(19.2%)	0.62	0.64
Value Traded (USD Mn)	4.11	(6.2)	(60.1%)	6.76	4.84
No. of Trades	128	(53)	(29.3%)	168	106

Market Breadth

▲	1	▼	2	=	6
---	---	---	---	---	---

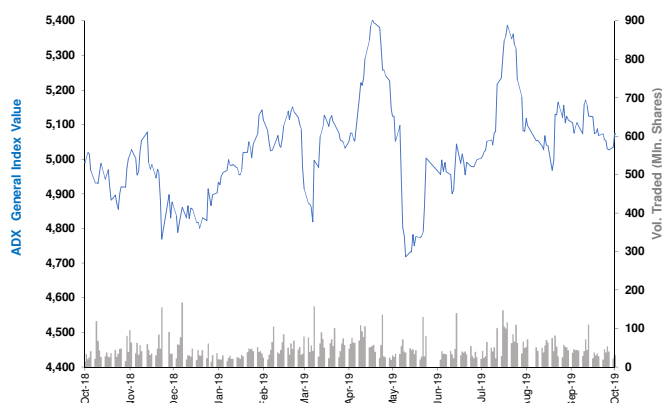
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.95	(0.4%)	2,828,999
Orascom Construction Limited	5.81	1.8%	1,087,997
Emirates REIT (CEIC) Limited	0.66	(0.9%)	191,729

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

October 20, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Commercial Bank International	0.60	8.3%	43,469
Abu Dhabi Ship Building Co.	1.62	4.5%	124,500
AL DAR Properties Co.	2.20	1.4%	32,789,598
Ras Al Khaimah Cement Co.	0.83	1.2%	460,179
Bank Of Sharjah	0.83	1.1%	254,889

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Emirates Driving Co.	8.58	(10.0%)	119,685
Sudan Telecom. Co.	0.37	(4.4%)	139,890
Ras Al Khaimah Ceramic Co.	1.54	(2.5%)	30,997
Eshraq Investment Services Co.	0.39	(1.3%)	1,042,262
Sharjah Islamic Bank	1.21	(0.8%)	507,975

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.20	1.4%	14,935,385
DANA GAS	0.93	(0.3%)	5,289,698
First Abu Dhabi Bank	15.30	0.0%	3,603,086
Abu Dhabi Commercial Bank	7.60	0.3%	2,891,033
Eshraq Investment Services Co.	0.39	(1.3%)	2,692,087

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	523,941	0.2%	(0.2%)	3.5%
Banks	258,000	0.1%	1.0%	5.5%
Inv. & Financial Services	1,906	0.0%	(1.9%)	(49.0%)
Real Estate	19,173	1.2%	4.6%	30.2%
Energy	42,989	0.5%	(3.6%)	1.5%
Consumer Staples	1,200	0.1%	0.6%	183.8%
Industrial	7,214	(0.2%)	(2.1%)	(11.1%)
Insurance	7,791	0.0%	1.1%	(13.2%)
Telecommunication	166,720	0.2%	(1.5%)	(2.3%)
Services	8,144	(1.0%)	(2.6%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,093.29	6.48	0.1%	0.7%	3.6%
Market Cap (AED Mn)	523,941	857	0.2%	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	38	9.14	31.5%	49	53.0
Value Traded (AED Mn)	153	26.5	21.0%	179	130.4
No. of Trades	2,024	551	37.4%	1,570	976

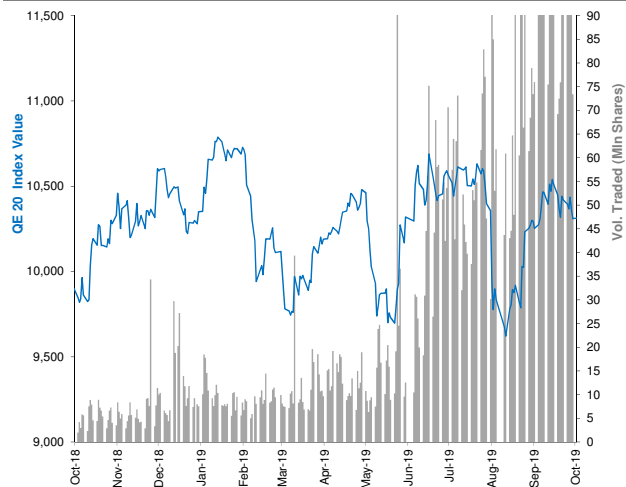
Market Breadth	▲ 9 ▼ 7 = 49
----------------	--------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.30	0.0%	55,019,287
AL DAR Properties Co.	2.20	1.4%	32,789,598
Abu Dhabi Commercial Bank	7.60	0.3%	21,929,000
Abu Dhabi Islamic Bank	5.34	0.0%	12,718,898
Emirates Telecom. Co.	16.50	0.2%	10,131,489

Qatar Exchange Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	576,961	(0.0%)	0.4%	(2.0%)
Banking & Finance	300,459	(0.1%)	2.2%	2.9%
Goods & Consumer Services	31,664	(1.0%)	(2.0%)	28.3%
Industrial	140,755	0.3%	(2.0%)	(5.2%)
Insurance	15,375	(0.1%)	(3.6%)	(9.9%)
Real Estate	35,785	(0.0%)	(1.9%)	(36.2%)
Telecom	28,913	0.0%	1.7%	(5.6%)
Transport	24,010	0.5%	0.7%	21.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Gulf International Services	1.73	3.0%	3,371,269
Qatar Cinema & Film Distribution	2.26	2.7%	13,903
Qatar National Cement	6.13	2.2%	1,000,633
Islamic Holding Group	2.00	1.0%	70,670
Doha Insurance Co.	1.03	1.0%	59,225

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Ahli Bank of Qatar	3.48	(4.7%)	190,671
Zad Holding Co.	13.60	(2.2%)	13,600
Al Khaleej Commercial Bank	1.22	(1.6%)	3,051,048
Gulf Warehousing Co.	4.92	(1.6%)	181,255
Qatar First Bank	0.30	(1.3%)	1,795,686

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Masraf Al Rayan	3.80	(0.8%)	8,347,190
Ezdan Holding Group Co.	0.63	0.2%	6,290,995
Aamal Co.	0.71	0.3%	6,012,898
Qatar First Bank	0.30	(1.3%)	5,957,903
Mesaieed Petrochemical Holding Co.	2.74	0.7%	4,721,369

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,427.96	(6.53)	(0.1%)	0.6%	1.3%
Market Cap (QAR Mn)	576,961	(27)	(0.0%)	0.4%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	66,535	(2,159)	(3.1%)	39,481	9,328
Value Traded (QAR Mn)	276	21	8.1%	280	282
No. of Trades	5,074	80	1.6%	6,257	3,849

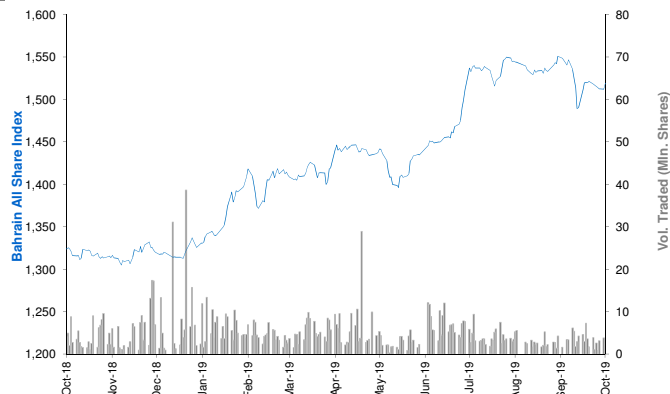
Market Breadth	▲ 25	▼ 15	▬ 6
----------------	------	------	-----

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank	15.40	(0.6%)	71.7
Qatar National Bank	19.57	0.4%	42.1
Qatar International Islamic Bank	9.72	0.3%	33.9
Masraf Al Rayan	3.80	(0.8%)	31.8
Industries Qatar	10.99	0.0%	17.4

Bahrain Bourse Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,720	0.1%	0.7%	9.7%
Commercial Banks	4,486	0.1%	1.5%	21.6%
Investment	2,133	0.0%	0.2%	3.9%
Insurance	115	0.0%	0.2%	(16.0%)
Service	1,169	0.0%	0.2%	18.9%
Hotel & Tourism	176	0.6%	(4.6%)	(16.8%)
Industrial	642	0.0%	(0.5%)	(26.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Salam Bank	0.097	3.2%	213,733
Gulf Hotels Group	0.401	1.3%	6,015
Bahrain Commercial Facilities Co.	0.826	0.1%	4,130

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
-------------------------	----------------	----------------	----------------

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,527.12	1.27	0.1%	0.7%	14.2%
Market Cap (BHD Mln)	8,720.37	7.72	0.1%	0.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,029	(1,720)	(29.9%)	4,797	5,792
Value Traded (BHD '000)	689	(895)	(56.5%)	1,222	1,136
No. of Trades	100	12.0	13.6%	88	79

Market Breadth	▲	3	▼	0	■	38
----------------	---	---	---	---	---	----

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Al Salam Bank	0.097	3.2%	2,229,943
Ahli United Bank (US\$)	0.900	(14.3%)	657,121
Gulf Finance House (US\$)	0.238	0.0%	596,864
Bahrain Telecommunications Co.	0.386	0.0%	121,285
Al Khaleeji Commercial Bank	0.047	0.0%	62,975

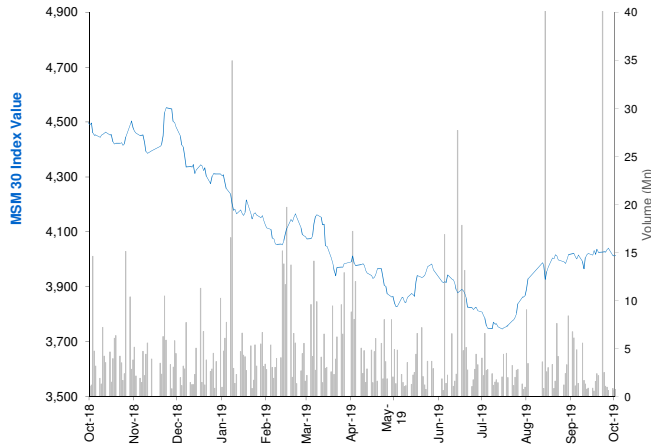
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.900	0.0%	223,545
Al Salam Bank	0.097	3.2%	213,733
Gulf Finance House (US\$)	0.238	0.0%	53,415
APM Terminal Bahrain	1.200	0.0%	51,053
Bahrain Telecommunications Co.	0.386	0.0%	46,816

Muscat Securities Market Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,917	(0.1%)	0.3%	(7.7%)
Financial	1,779	0.0%	0.6%	4.4%
Industrial	175	(0.7%)	(1.5%)	(32.0%)
Services	963	(0.0%)	0.0%	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Muscat Finance	0.062	1.6%	8881

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.216	(2.3%)	21,640
Raysut Cement	0.340	(1.7%)	22,780

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.444	0.0%	220,341
Muscat Finance	0.062	1.6%	144,041
National Gas	0.216	(2.3%)	100,138
Raysut Cement	0.340	(1.7%)	67,000
Al Maha Petroleum Products Marketing	0.792	0.0%	9,310

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,005.35	1.90	0.0%	(0.3%)	(7.4%)
Market Cap (OMR Mn)	2,917.08	(1.55)	(0.1%)	0.3%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	550	(759)	(58.0%)	7,179	6,683
Value Traded (OMR '000)	163	(180)	(52.5%)	1,786	1,742
No. of Trades	74	(47)	(38.8%)	189	289

Market Breadth	▲ 1 ▼ 2 = 15
----------------	--------------

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.444	0.0%	97.8
Raysut Cement	0.340	(1.7%)	22.8
National Gas	0.216	(2.3%)	21.6
Muscat Finance	0.062	1.6%	8.9
Al Maha Petroleum Products Marketing	0.792	0.0%	7.4

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	541,510	0.4%	(0.1%)	11.1%
Banking & Finance	179,208	0.5%	2.4%	23.0%
Basic Resources	22,410	0.1%	11.0%	(26.0%)
Chemical	33,769	(0.1%)	6.3%	(12.4%)
Construction & Material	18,835	0.6%	0.1%	(14.9%)
Financial Services	29,148	0.6%	(3.9%)	(6.6%)
Food & Beverage	9,438	(1.5%)	(5.7%)	(27.4%)
Healthcare & Pharma.	6,545	0.0%	(1.3%)	(22.7%)
Ind. Goods, Services, Auto.	50,001	0.6%	(4.3%)	5.4%
Media	838	1.1%	0.2%	(27.9%)
Oil & Gas	5,696	(0.7%)	4.5%	6.0%
Personal & Household	41,193	(1.7%)	(7.4%)	(3.9%)
Real Estate	66,703	1.9%	2.3%	79.4%
Telecommunication	66,455	(0.0%)	(5.0%)	55.4%
Travel & Leisure	11,271	1.6%	(0.7%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
MEDINET NASR HOU	5.15	6.8%
Qatar National Bank AlAhli	43.97	4.6%
ALX SPIN&WEAVNG	1.68	4.2%
GB AUTO S.A.E	3.58	3.8%
Canal Shipping Agencies Co.	9.60	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	11.69	(2.1%)
EASTERN CO	15.56	(2.1%)
Juhayna Food Industries	8.15	(2.0%)
Extracted Oils	1.21	(1.5%)
Maridive & Oil Services	0.26	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
MEDINET NASR HOU	5.15	31,095
PALM HILL DEV CO	2.09	20,859
Qalaa Holdings	2.48	17,263
Pioneers Holding Co.	5.56	7,967
El Ezz Steel Rebars	11.98	6,488

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,205.86	(3.37)	(0.0%)	(0.4%)	9.0%
Market Cap (EGP Bn)	541,510	2,035	0.4%	(0.1%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	123	23.01	22.9%	84	138
Value Traded (EGP Mn)	717	67.2	10.3%	551	833
No. of Trades	15,892	1,746	12.3%	13,258	15,988

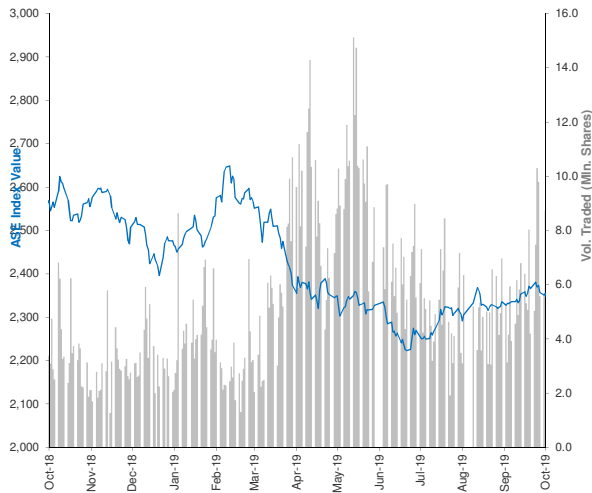
Market Breadth	▲	33	▼	17	=	10
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
MEDINET NASR HOU	5.15	6.85%	160.23
Heliopolis Housing	27.77	1.68%	85.24
El Ezz Steel Rebars	11.98	0.76%	77.71
Commercial International Bank (Egypt)	78.89	(0.80%)	62.93
Pioneers Holding Co.	5.56	2.39%	44.33

Amman Stock Exchange Daily Report (1st Market)

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,788	0.1%	(1.4%)	(10.2%)
Banks	7,800	0.2%	(2.2%)	(13.6%)
Insurance	86	0.0%	(0.2%)	(7.5%)
Diversified Financial Services	174	(0.2%)	3.0%	15.5%
Real Estate	196	(0.3%)	0.1%	(0.0%)
Health Care Services	26	(1.2%)	11.4%	(12.0%)
Educational Services	216	0.0%	0.6%	(12.8%)
Hotels and Tourism	87	1.5%	0.8%	(4.2%)
Transportation	74	0.7%	0.5%	(0.0%)
Technology & Communications	322	(0.9%)	(0.9%)	2.2%
Media	4	2.5%	(2.4%)	(2.4%)
Utilities & Energy	434	0.5%	1.7%	23.9%
Commercial Services	63	(0.0%)	(1.0%)	(6.0%)
Pharmaceutical & Medical Ind.	44	1.1%	8.8%	6.3%
Chemical Industries	15	(0.4%)	(0.9%)	(0.5%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	66	0.2%	0.2%	16.6%
Tobacco & Cigarettes	743	(0.1%)	0.3%	(7.4%)
Mining & Extraction Industries	307	0.4%	(1.2%)	4.0%
Engineering & Construction	24	0.9%	(5.2%)	(31.9%)
Electrical Industries	10	0.6%	(0.1%)	7.8%
Textiles , Leathers & Clothings	68	(0.1%)	1.5%	(9.4%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.18	5.9%
ARAB INTERNATIONAL HOTELS	0.88	4.8%
JORDAN INVESTMENT TRUST	0.69	4.5%
SALAM INTERNATIONL TRANSPORT & TRADING	0.51	4.1%
JORDAN PRESS FOUNDATION/AL-RA'I	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	0.97	(4.9%)
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.23	(4.2%)
PREMIER BUSINESS AND PROJECTS CO.LTD	0.88	(3.3%)
NATIONAL ALUMINIUM INDUSTRIAL	0.34	(2.9%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	2.03	591
JORDAN ELECTRIC POWER	1.25	299
CENTURY INVESTMENT GROUP	2.43	136
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.18	128
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.23	127

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,819.14	1.54	0.1%	(0.5%)	(4.7%)
Market Cap (JD Mn)	10,788.22	15.05	0.1%	(1.4%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,191	(114)	(4.9%)	2,742	2,677
Value Traded (JD '000)	3,006	(211)	(6.6%)	6,174	3,549
No. of Trades	1,146	(252)	(18.0%)	16,338	1,379

Market Breadth

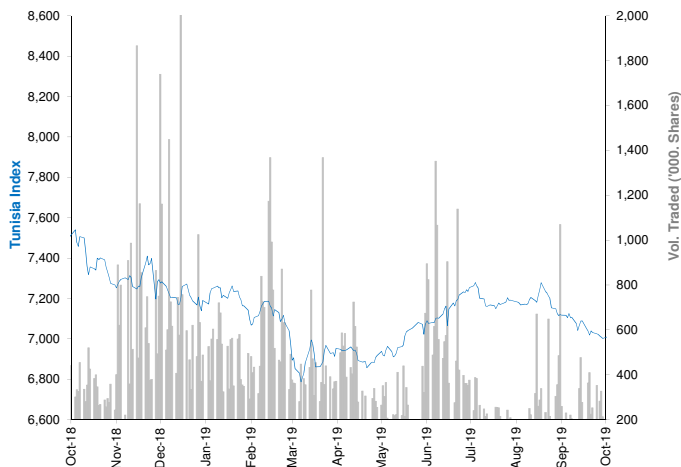
▲	19	▼	19	=	82
---	-----------	---	-----------	---	-----------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	2.03	2.0%	1,219,739
JORDAN ELECTRIC POWER	1.25	0.0%	374,064
CENTURY INVESTMENT GROUP	2.43	(0.4%)	328,171
ARAB BANK \$USD	5.69	0.5%	288,476
NUTRIDAR	1.56	0.6%	91,436

Tunisia Stock Exchange Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,041	0.1%	(0.1%)	(7.0%)
Banking	8,234	0.2%	(0.7%)	(5.0%)
Insurance	669	(0.5%)	0.4%	(0.2%)
Leasing	490	(0.3%)	0.7%	(18.0%)
Financial Services	2,624	0.0%	2.8%	1.8%
Industrial	1,436	(0.1%)	2.4%	8.1%
Chemical Industry	629	(0.0%)	3.4%	(4.1%)
Food & Beverage	2,315	(0.2%)	(1.5%)	(20.7%)
Retailing	1,118	0.8%	(8.4%)	(17.9%)
Others	1,527	0.2%	2.5%	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Entreprises de Télécom.	5.84	6.0%
Arab Tunisian Bank	4.40	3.5%
Société Magasin Général	24.41	3.0%
Universal Auto Distributors Holding	1.06	2.9%
Société Nouvelle Maison de la Ville de Tunis	8.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Electrostar	1.46	(3.9%)
Compagnie Internationale de Leasing	15.52	(3.0%)
Attijari Leasing Co.	11.39	(3.0%)
Société Tunisienne de Réassurance	7.36	(2.9%)
Société Tunisienne d'Equiptement	5.49	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TelNet Holding	9.85	31,247
Société d'Articles Hygiéniques	12.28	25,730
Société Frigorifique et Brasserie de Tunis	18.85	25,643
Société Tunisienne d'Entreprises de Télécom.	5.84	23,427
Société Moderne de Céramique	0.98	21,833

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,060.59	3.8	0.1%	0.1%	(2.9%)
Market Cap (DT Mln)	19,041	14.9	0.1%	(0.1%)	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	313	(218.3)	(41.1%)	415	586
Value Traded ('000 DT)	3,380	(1,436.7)	(29.8%)	3,495	5,208
No. of Trades	1,178	(398.0)	(25.3%)	3,429	1,496

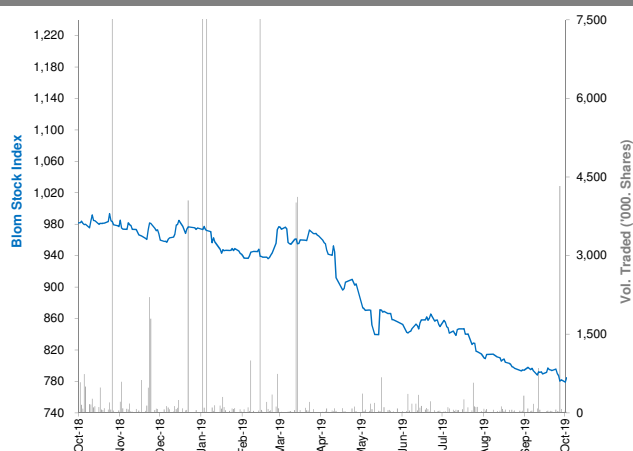
Market Breadth	▲	21	▼	17	■	28
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	18.85	(0.5%)	483
Union Internationale de Banques	23.20	0.9%	428
Société d'Articles Hygiéniques	12.28	(0.2%)	313
TelNet Holding	9.85	1.5%	304
Banque Internationale Arabe de Tunisie	110.40	(1.3%)	247

Beirut Stock Exchange Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	7,601	(0.2%)	(3.7%)	(21.4%)
Banking	6,439	(0.4%)	(3.6%)	(21.0%)
Industrial	218	0.0%	0.0%	(33.0%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	908	1.7%	(5.8%)	(22.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	5.43	2.6%
Solidere A	5.55	1.1%

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank GDR	6.02	(5.9%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	6.02	31,000
Solidere A	5.55	17,919
Solidere B	5.43	2,833
Byblos Bank	1.10	2,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	765.71	(1.3)	(0.2%)	(3.8%)	(21.6%)
Market Cap (USD Mn)	7,600.89	(13.0)	(0.2%)	(3.7%)	(21.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	53.75	34	167.8%	1,061	343
Value Traded ('000s USD)	302.86	123	68.4%	5,177	2,507

Market Breadth	▲ 2 ▼ 1 = 26
----------------	--------------

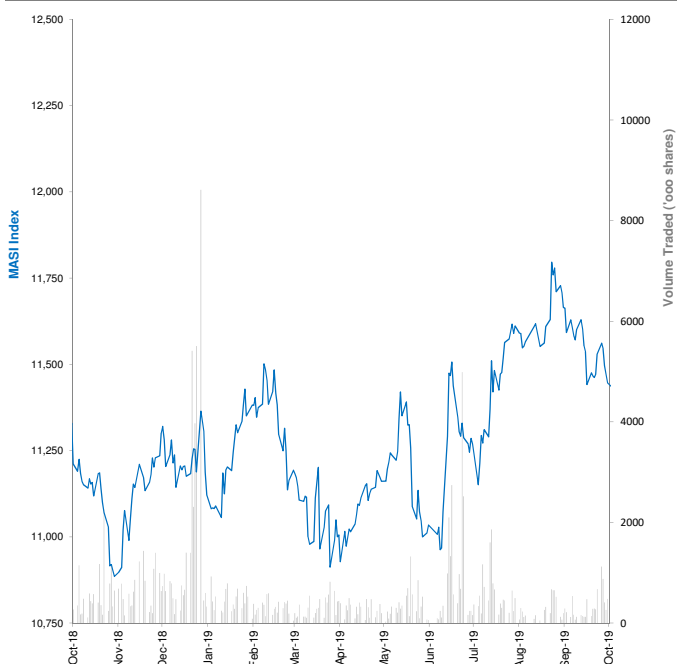
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank GDR	6.02	(5.9%)	186,375
Solidere A	5.55	1.1%	98,897
Solidere B	5.43	2.6%	15,392
Byblos Bank	1.10	0.0%	2,200

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,002	0.5%	(0.3%)	0.8%
Banking	211,223	(0.1%)	(0.7%)	1.8%
Beverages	2,614	0.0%	(2.2%)	(7.8%)
Chemicals	1,616	3.9%	(3.2%)	(8.6%)
Construction & Bldg. Material	63,534	0.1%	(2.1%)	(5.9%)
Distributors	12,072	0.4%	1.8%	11.6%
Electrical & Electronic Equip.	298	0.0%	0.0%	0.0%
Electricity	20,758	1.1%	(1.1%)	(1.1%)
Food Producers & Processors	24,674	1.4%	0.4%	22.0%
Holding Companies	2,891	1.5%	(0.2%)	4.8%
Insurance	22,069	(0.2%)	(1.1%)	(5.4%)
Investment & other Finance	4,312	0.0%	(6.4%)	(2.5%)
Leisures & Hotel	2,292	3.2%	2.9%	(7.5%)
Materials, Software & Computer	3,109	(1.9%)	1.2%	30.9%
Mining	12,534	(1.3%)	0.7%	(8.6%)
Oil & Gas	15,271	5.7%	2.3%	29.0%
Real Estate	49,073	(0.2%)	(0.3%)	(5.8%)
Telecommunications	125,711	1.1%	0.7%	1.1%
Transport	1,051	0.0%	(2.1%)	(2.7%)
Utilities	3,840	6.7%	6.7%	(3.0%)
Forestry & Paper	61	(5.9%)	(7.8%)	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LYDEC	480.0	6.7%
SNEP	390.0	6.6%
AFRIQUIA GAZ	4,000.0	6.4%
RISMA	160.0	3.2%
COSUMAR	208.5	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SONASID	210.0	(8.7%)
MED PAPER	23.5	(5.9%)
Disway	305.0	(4.4%)
MINIERE TOUISSIT	1,286.0	(3.7%)
DOUJA PROM ADDOHA	9.0	(3.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	143.00	261,298
ATTIJARIWABA BANK	476.05	117,951
DOUJA PROM ADDOHA	9.00	108,069
BCP	267.95	16,868
CIH	279.00	11,048

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,507.74	60.4	0.5%	(0.5%)	1.3%
Market Cap (MAD Mn)	579,002	2.9	0.5%	(0.3%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	579.00	345.9	147.7%	429	516
Value Traded (MAD Mn)	83.45	41.94	97.9%	48	70

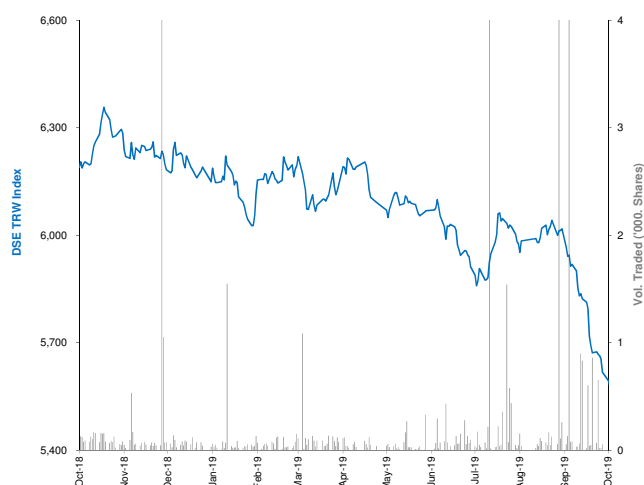
Market Breadth	▲ 15	▼ 11	= 17
----------------	------	------	------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
CTM	857.00	0.0%	#VALUE!
NEXANS MAROC	133.00	0.0%	#VALUE!
WABA ASSURANCES	3,570.00	0.0%	#VALUE!
OULMES	1,320.00	0.0%	#VALUE!
ENNAKL AUTOMOBILES	30.01	0.0%	#VALUE!

Damascus Securities Exchange Daily Report

October 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	738,852	0.8%	(0.9%)	(20.6%)
Banking	504,416	1.1%	(0.5%)	(19.1%)
Services	2,566	0.0%	0.0%	7.6%
Industrial	6,000	0.0%	0.0%	(32.1%)
Insurance	28,351	0.0%	(1.0%)	(13.3%)
Agricultural	539	0.0%	0.0%	2.0%
Communication	196,980	0.0%	(2.0%)	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	870.36	4.0%
Cham Bank	626.18	3.7%
Syria International Islamic Bank	642.46	3.5%

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,616.94	(30.29)	(0.5%)	(0.9%)	(9.3%)
Market Cap (SRY Mn)	738,852	5,580.07	0.8%	(0.9%)	(20.6%)

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	349.76	(1.5%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	34,342	(19,998.0)	(36.8%)	328,494	88,938
Value Traded ('000 SRY)	22,240	(13,901.6)	(38.5%)	130,534	6,392,156
No. of Trades	67	16.0	31.4%	73	8,441.5

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	642.46	13,566
Al Baraka Bank - Syria	870.36	8,800
Cham Bank	626.18	4,950
The Int'l Bank For Trade & Finance	349.76	3,100
Fransabank Syria	347.50	1,950

Market Breadth	▲ 3	▼ 1	= 21
----------------	-----	-----	------

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	642.46	3.5%	8,715,655
Al Baraka Bank - Syria	870.36	4.0%	7,659,168
Cham Bank	626.18	3.7%	3,099,600
The Int'l Bank For Trade & Finance	349.76	(1.5%)	1,084,250
Fransabank Syria	347.50	0.00%	664,950

Source: KAMCO Research

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of KAMCO Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by KAMCO DIFC on behalf of KAMCO Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : kamcoird@kamconline.com

Website : <http://www.kamconline.com>