

Al-Deera Holding Co.

14-May-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	(190,189)	50,850	NM
Earnings Per Share (fils)	(0.96)	0.26	NM
Total Operating Revenue (KWD)	1,260,705	1,124,877	(10.8%)
Gross Profit / (Loss) (KWD)	(303,156)	(327,453)	(8.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	11,497,628	9,223,393	(19.8%)
Non-current Assets	74,001,402	58,180,650	(21.4%)
Total Assets	85,499,030	67,404,043	(21.2%)
Shareholders' Equity*	26,565,101	16,550,747	(37.7%)
Liabilities:			
Current Liabilities	45,936,741	45,707,125	(0.5%)
Non-current Liabilities	9,715,182	2,237,204	(77.0%)
Total Liabilities	55,651,923	47,944,329	(13.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	297,674.39	P/E (x)	NM
Value (KWD '000)	5,104.61	P/BV (x)	0.55
Closing Price (KWD)	0.047	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	150.81%
Current Market Capitalization (KWD Million)	9.2	Beta	0.91

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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