

National International Holding Co.

10-May-17

## Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	272,585	372,159	36.5%
Earnings Per Share (fils)	1.32	1.83	38.6%
Total Operating Revenue (KWD)	406,988	1,547,798	280.3%
Gross Profit / (Loss) (KWD)	281,706	381,040	35.3%
Return on Average Equity (ROAE)	1.52%	7.27%	
Return on Average Assets (ROAA)	1.48%	6.75%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
<b>Assets:</b>			
Current Assets	2,237,921	7,472,756	233.9%
Non-current Assets	33,184,575	34,575,806	4.2%
<b>Total Assets</b>	<b>35,422,496</b>	<b>42,048,562</b>	<b>18.7%</b>

<b>Shareholders' Equity*</b>	<b>34,669,343</b>	<b>37,267,551</b>	<b>7.5%</b>
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### Liabilities:

Current Liabilities	753,153	3,742,689	396.9%
Non-current Liabilities	-	1,038,322	NM
<b>Total Liabilities</b>	<b>753,153</b>	<b>4,781,011</b>	<b>534.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	64,281	P/E (x)	5.23
Value (KWD '000)	4,633	P/BV (x)	0.37
Closing Price (KWD)	0.063	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.177	YTD Share Turnover	29.64%
Current Market Capitalization (KWD Million)	13.7	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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