

Tamdeen Investment Co.

30-Oct-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	9,194,122	8,282,471	(9.9%)
Earnings Per Share (fils)	26.65	24.05	(9.8%)
Total Operating Revenue (KWD)	13,593,320	12,251,001	(9.9%)
Gross Profit / (Loss) (KWD)	9,564,730	8,478,067	(11.4%)
Return on Average Equity (ROAE)	4.52%	3.33%	
Return on Average Assets (ROAA)	2.64%	2.09%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	111,403,886	108,298,212	(2.8%)
Non-current Assets	158,114,367	174,152,259	10.1%
<b>Total Assets</b>	<b>269,518,253</b>	<b>282,450,471</b>	<b>4.8%</b>
<b>Shareholders' Equity*</b>	<b>160,734,344</b>	<b>185,994,923</b>	<b>15.7%</b>
<b>Liabilities:</b>			
Current Liabilities	92,388,958	85,641,156	(7.3%)
Non-current Liabilities	698,330	166,730	(76.1%)
<b>Total Liabilities</b>	<b>93,087,288</b>	<b>85,807,886</b>	<b>(7.8%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,869	P/E (x)	20.49
Value (KWD '000)	1,123	P/BV (x)	0.64
Closing Price (KWD)	0.344	Dividend Yield	2.91%
Book Value Per Share (KWD)	0.539	YTD Share Turnover	1.12%
Current Market Capitalization (KWD Million)	118.7	Beta	0.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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