

Amwal International Investment Co.

15-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	21,809	9,158	(58.0%)
Earnings Per Share (fils)	0.12	0.05	(58.3%)
Total Operating Revenue (KWD)	3,968,612	2,683,614	(32.4%)
Gross Profit / (Loss) (KWD)	590,976	301,818	(48.9%)
Return on Average Equity (ROAE)	2.00%	1.78%	
Return on Average Assets (ROAA)	1.52%	1.35%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	7,336,733	7,426,696	1.2%
Non-current Assets	13,516,167	15,786,298	16.8%
Total Assets	20,852,900	23,212,994	11.3%

Shareholders' Equity*	15,525,988	17,841,138	14.9%
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Liabilities:

Current Liabilities	689,852	380,906	(44.8%)
Non-current Liabilities	237,654	288,417	21.4%
Total Liabilities	927,506	669,323	(27.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	195,424	P/E (x)	21.34
Value (KWD '000)	10,062	P/BV (x)	0.35
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	108.24%
Current Market Capitalization (KWD Million)	6.3	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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