

## Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	135,150	285,992	111.6%
Earnings Per Share (fils)	0.57	1.20	110.5%
Total Operating Revenue (KWD)	1,334,014	2,415,883	81.1%
Gross Profit / (Loss) (KWD)	129,701	707,319	445.3%
Return on Average Equity (ROAE)	1.46%	3.80%	
Return on Average Assets (ROAA)	0.77%	1.70%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
<b>Assets:</b>			
Current Assets	20,496,610	22,331,961	9.0%
Non-current Assets	49,884,457	75,249,311	50.8%
<b>Total Assets</b>	<b>70,381,067</b>	<b>97,581,272</b>	<b>38.6%</b>
<b>Shareholders' Equity*</b>	<b>36,701,375</b>	<b>38,442,255</b>	<b>4.7%</b>
<b>Liabilities:</b>			
Current Liabilities	23,057,067	31,264,118	35.6%
Non-current Liabilities	7,642,587	24,860,425	225.3%
<b>Total Liabilities</b>	<b>30,699,654</b>	<b>56,124,543</b>	<b>82.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,350	P/E (x)	14.58
Value (KWD '000)	1,268	P/BV (x)	0.54
Closing Price (KWD)	0.079	Dividend Yield	5.72%
Book Value Per Share (KWD)	0.162	YTD Share Turnover	5.45%
Current Market Capitalization (KWD Million)	20.8	Beta	0.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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