

Kuwait Stock Exchange FY-2015/16 Financial Results Announcement

Profitability	FY-2014/15	FY-2015/16	Variance
Net Profit / (Loss) (KWD)	3,729,280	3,854,423	3.4%
Earnings Per Share (fils)	30.75	31.78	3.3%
Total Operating Revenue (KWD)	19,384,924	21,440,121	10.6%
Gross Profit / (Loss) (KWD)	3,919,245	4,095,425	4.5%
Return on Average Equity (ROAE)	17.30%	14.26%	
Return on Average Assets (ROAA)	13.21%	11.16%	
	Q4-2014/15	Q4-2015/16	Variance
Net Profit (Loss) KWD	210,837	604,326	186.6%
Earnings Per Share (fils)	1.74	4.98	186.2%

Balance Sheet Summary (KWD)	31-Aug-14	31-Aug-15	Variance
Assets:			
Current Assets	8,098,209	12,445,873	53.7%
Non-current Assets	25,334,719	23,182,667	(8.5%)
Total Assets	33,432,928	35,628,540	6.6%
Shareholders' Equity*	26,255,674	27,816,147	5.9%
Liabilities:			
Current Liabilities	4,107,360	4,140,779	0.8%
Non-current Liabilities	3,069,894	3,671,614	19.6%
Total Liabilities	7,177,254	7,812,393	8.8%

*Fiscal Year Ends in August

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	272	P/E (x)	9.60
Value (KWD '000)	83	P/BV (x)	1.33
Closing Price (KWD)	0.305	Dividend Yield	6.56%
Book Value Per Share (KWD)	0.229	YTD Share Turnover	0.22%
Current Market Capitalization (KWD Million)	37.0	Beta	0.07

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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