

Boubyan Petrochemical Co.*

15-Dec-14

Kuwait Stock Exchange 1H-2013/14 Financial Results Announcement

Profitability	1H-2013/14	1H-2014/15	Variance
Net Profit (Loss) KWD	548,677	1,739,561	217.0%
Earnings Per Share (fils)	1.02	3.37	230.4%
Return on Average Equity (ROAE)	10.35%	10.43%	
Return on Average Assets (ROAA)	6.77%	7.20%	
	1H-2013/14	1H-2014/15	Variance
Net Profit (Loss) KWD	135,319	541,106	299.9%
Earnings Per Share (fils)	0.22	1.08	390.9%

Balance Sheet Summary (KWD)	30-Oct-13	30-Oct-14	Variance
Assets:			
Current Assets	125,668,240	121,660,608	(3.2%)
Non-current Assets	257,855,588	256,029,155	(0.7%)
Total Assets	383,523,828	377,689,763	(1.5%)

Shareholders' Equity*	257,347,056	268,356,591	4.3%
Liabilities:			
Current Liabilities	61,795,046	57,178,387	(7.5%)
Non-current Liabilities	62,864,269	52,154,785	(17.0%)
Total Liabilities	124,659,315	109,333,172	(12.3%)

*Fiscal Year Ends in October

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	53,357	P/E (x)	10.52
Value (KWD '000)	38,888	P/BV (x)	1.14
Closing Price (KWD)	0.600	Dividend Yield	7.04%
Book Value Per Share (KWD)	0.561	YTD Share Turnover	11.00%
Current Market Capitalization (KWD Million)	305.6	Beta	1.38

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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