

Al-Deera Holding Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(1,181,233)	(1,494,975)	(26.6%)
Earnings Per Share (fils)	(5.99)	(7.57)	(26.4%)
Total Operating Revenue (KWD)	2,639,912	2,528,127	(4.2%)
Gross Profit / (Loss) (KWD)	(4,051,322)	(1,603,948)	60.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	11,143,009	8,384,224	(24.8%)
Non-current Assets	68,072,985	56,650,260	(16.8%)
Total Assets	79,215,994	65,034,484	(17.9%)
Shareholders' Equity*	22,443,355	15,268,652	(32.0%)
Liabilities:			
Current Liabilities	44,166,498	44,582,028	0.9%
Non-current Liabilities	10,065,498	1,765,881	(82.5%)
Total Liabilities	54,231,996	46,347,909	(14.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	420,347	P/E (x)	NM
Value (KWD '000)	10,959	P/BV (x)	0.48
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnover	212.96%
Current Market Capitalization (KWD Million)	7.4	Beta	0.84

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company (Public) 2015