

Senergy Holding Co.

6-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(425,949)	(480,243)	(12.7%)
Earnings Per Share (fils)	(2.130)	(2.400)	(12.7%)
Total Operating Revenue (KWD)	2,687,085	1,583,236	(41.1%)
Gross Profit / (Loss) (KWD)	(649,577)	(765,606)	(17.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	18,107,111	14,784,186	(18.4%)
Non-current Assets	15,024,747	14,164,955	(5.7%)
Total Assets	33,131,858	28,949,141	(12.6%)

Shareholders' Equity*	19,650,092	14,926,552	(24.0%)
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Liabilities:

Current Liabilities	5,315,327	6,420,644	20.8%
Non-current Liabilities	700,959	743,719	6.1%
Total Liabilities	6,016,286	7,164,363	19.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	311,340	P/E (x)	NM
Value (KWD '000)	16,611	P/BV (x)	0.55
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	155.67%
Current Market Capitalization (KWD Million)	8.2	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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