

Future Kid Entertainment and Real Estate Co.

12-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	1,089,404	1,098,921	0.9%
Earnings Per Share (fils)	9.49	9.73	2.5%
Return on Average Equity (ROAE)	5.57%	4.13%	
Return on Average Assets (ROAA)	4.70%	3.58%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	385,746	402,217	4.3%
Earnings Per Share (fils)	3.36	3.67	9.2%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	3,064,899	3,053,746	(0.4%)
Non-current Assets	21,437,251	20,040,136	(6.5%)
Total Assets	24,502,150	23,093,882	(5.7%)

Shareholders' Equity*	20,810,185	20,434,691	(1.8%)
Liabilities:			
Current Liabilities	1,931,000	983,225	(49.1%)
Non-current Liabilities	1,392,818	1,309,498	
Total Liabilities	3,323,818	2,292,723	(31.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,037	P/E (x)	15.83
Value (KWD '000)	3,381	P/BV (x)	0.68
Closing Price (KWD)	0.120	Dividend Yield	4.93%
Book Value Per Share (KWD)	0.185	YTD Share Turnover	29.28%
Current Market Capitalization (KWD Million)	13.9	Beta	0.10

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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