

### Kuwait Stock Exchange 9M-2014/15 Financial Results Announcement

Profitability	9M-2013/14	9M-2014/15	Variance
Net Profit (Loss) KWD	4,186,533	3,325,016	(20.6%)
Earnings Per Share (fils)	16.42	13.04	(20.6%)
Return on Average Equity (ROAE)	19.93%	4.59%	
Return on Average Assets (ROAA)	8.79%	2.01%	
	Q3-2013/14	Q3-2014/15	Variance
Net Profit (Loss) KWD	3,052,387	752,139	NM
Earnings Per Share (fils)	11.97	2.95	NM

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	77,816,206	70,433,564	(9.5%)
Non-current Assets	47,487,117	56,551,008	19.1%
Total Assets	125,303,323	126,984,572	1.3%

Shareholders' Equity*	55,148,805	55,092,620	(0.1%)
<b>Liabilities:</b>			
Current Liabilities	69,596,923	68,419,031	(1.7%)
Non-current Liabilities	490,619	3,407,129	594.5%
Total Liabilities	70,087,542	71,826,160	2.5%

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	431	P/E (x)	NM
Value (KWD '000)	47	P/BV (x)	0.51
Closing Price (KWD)	0.110	Dividend Yield	9.08%
Book Value Per Share (KWD)	0.216	YTD Share Turnover	0.17%
Current Market Capitalization (KWD Million)	28.1	Beta	0.79

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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