

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	3,861,557	5,367,739	39.0%
Earnings Per Share (fils)	25.74	35.78	39.0%
Total Operating Revenue (KWD)	68,361,136	112,613,181	64.7%
Gross Profit / (Loss) (KWD)	6,052,577	8,806,891	45.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	134,452,254	193,800,862	44.1%
Non-current Assets	33,522,586	32,228,694	(3.9%)
Total Assets	167,974,840	226,029,556	34.6%

Shareholders' Equity*	46,856,732	51,646,719	10.2%
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Liabilities:

Current Liabilities	90,420,926	150,248,767	66.2%
Non-current Liabilities	30,697,182	24,134,070	(21.4%)
Total Liabilities	121,118,108	174,382,837	44.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6	P/E (x)	NM
Value (KWD '000)	7	P/BV (x)	3.19
Closing Price (KWD)	1.100	Dividend Yield	1.36%
Book Value Per Share (KWD)	0.344	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	165.0	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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