

Alimtiq Investment Co.

14-Aug-14

Kuwait Stock Exchange 1H-2014 Financial Results Announcement

Profitability	1H-2013	1H-2014	Variance
Net Profit / (Loss) (KWD)	(2,577,953)	50,685	NM
Earnings Per Share (fils)	(2.34)	0.05	NM
Total Operating Revenue (KWD)	2,286,037	5,972,024	161.2%
Gross Profit / (Loss) (KWD)	(2,923,811)	276,767	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-13	Q2-14	Variance
Net Profit (Loss) KWD	(1,189,165)	4,044,614	NM
Earnings Per Share (fils)	(1.08)	3.71	0.0%

Balance Sheet Summary (KWD)	30-Jun-13	30-Jun-14	Variance
Assets:			
Current Assets	94,489,509	85,969,723	(9.0%)
Non-current Assets	271,297,749	234,322,153	(13.6%)
Total Assets	365,787,258	320,291,876	(12.4%)
Shareholders' Equity*	214,059,421	173,051,257	(19.2%)
Liabilities:			
Current Liabilities	76,930,280	66,218,837	(13.9%)
Non-current Liabilities	40,465,002	40,870,836	1.0%
Total Liabilities	117,395,282	107,089,673	(8.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	605,219	P/E (x)	NM
Value (KWD '000)	45,336	P/BV (x)	0.49
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.155	YTD Share Turnover	53.39%
Current Market Capitalization (KWD Million)	85.0	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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