

Kuwait Remal Real Estate CO.

15-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(462,634)	(540,226)	(16.8%)
Earnings Per Share (fils)	(1.51)	(1.76)	(16.6%)
Total Operating Revenue (KWD)	1,200,000	1,200,000	0.0%
Gross Profit / (Loss) (KWD)	(462,634)	(540,226)	(16.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	8,841,548	8,486,696	(4.0%)
Non-current Assets	79,071,383	76,298,383	(3.5%)
Total Assets	87,912,931	84,785,079	(3.6%)

Shareholders' Equity*	48,738,765	44,927,897	(7.8%)
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Liabilities:

Current Liabilities	38,770,074	39,739,304	2.5%
Non-current Liabilities	404,092	117,878	(70.8%)
Total Liabilities	39,174,166	39,857,182	1.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	44,841	P/E (x)	NM
Value (KWD '000)	1,532	P/BV (x)	0.22
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	14.65%
Current Market Capitalization (KWD Million)	10.1	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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