

Kuwait Co. For Process Plant Cons. & Cont.

15-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	934,829	1,051,518	12.5%
Earnings Per Share (fils)	11.88	13.37	12.5%
Total Operating Revenue (KWD)	25,354,543	16,474,862	(35.0%)
Gross Profit / (Loss) (KWD)	1,880,794	870,847	(53.7%)
Return on Average Equity (ROAE)	11.18%	10.04%	
Return on Average Assets (ROAA)	4.79%	4.89%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	26,618,486	21,573,240	(19.0%)
Non-current Assets	20,761,308	24,210,802	16.6%
Total Assets	47,379,794	45,784,042	(3.4%)
Shareholders' Equity*	21,567,936	23,851,113	10.6%
Liabilities:			
Current Liabilities	23,810,662	16,908,963	(29.0%)
Non-current Liabilities	2,001,196	5,023,966	151.0%
Total Liabilities	25,811,858	21,932,929	(15.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,154	P/E (x)	6.81
Value (KWD '000)	504	P/BV (x)	0.73
Closing Price (KWD)	0.216	Dividend Yield	2.06%
Book Value Per Share (KWD)	0.303	YTD Share Turnover	2.68%
Current Market Capitalization (KWD Million)	17.3	Beta	0.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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