

The Energy House Co.

19-Jan-15

## Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	1,135,846	(1,760,826)	NM
Earnings Per Share (fils)	1.510	(2.350)	NM
Total Operating Revenue (KWD)	16,808,009	13,371,050	(20.4%)
Gross Profit / (Loss) (KWD)	904,187	(456,682)	NM
Return on Average Equity (ROAE)	1.82%	NM	
Return on Average Assets (ROAA)	1.41%	NM	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	980,953	449,281	(54.2%)
Earnings Per Share (fils)	1.30	0.60	(53.8%)

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	15,837,084	16,695,867	5.42%
Non-current Assets	62,048,179	59,986,939	(3.3%)
<b>Total Assets</b>	<b>77,885,263</b>	<b>76,682,806</b>	<b>(1.5%)</b>
<b>Shareholders' Equity*</b>	<b>62,585,442</b>	<b>62,716,129</b>	<b>0.2%</b>
<b>Liabilities:</b>			
Current Liabilities	9,898,390	7,262,054	(26.6%)
Non-current Liabilities	521,847	628,938	20.5%
<b>Total Liabilities</b>	<b>10,420,237</b>	<b>7,890,992</b>	<b>(24.3%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,087	P/E (x)	NM
Value (KWD '000)	300	P/BV (x)	1.20
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	0.41%
Current Market Capitalization (KWD Million)	75.0	Beta	0.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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