

Investors Holding Group Co.

31-Mar-15

Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	(2,192,066)	(3,706,667)	(69.1%)
Earnings Per Share (fils)	(2.05)	(11.48)	(460.0%)
Total Operating Revenue (KWD)	2,938,831	10,088,756	243.3%
Gross Profit / (Loss) (KWD)	(913,768)	1,670,853	NM
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	0.0%	0.0%	

Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	(1,950,296)	853,113	NM
Earnings Per Share (fils)	(1.82)	2.64	NM

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
Assets:			
Current Assets	3,584,873	3,197,704	(10.80%)
Non-current Assets	50,086,104	59,406,527	18.6%
Total Assets	53,670,977	62,604,231	16.6%

Shareholders' Equity*	28,664,922	27,414,786	(4.4%)
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Liabilities:

Current Liabilities	844,948	428,425	(49.3%)
Non-current Liabilities	21,856,243	25,809,919	18.1%
Total Liabilities	22,701,191	26,238,344	15.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	713,567	P/E (x)	NM
Value (KWD '000)	24,353	P/BV (x)	0.69
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.043	YTD Share Turnover	111.00%
Current Market Capitalization (KWD Million)	19.0	Beta	1.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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