

MENA Markets Daily Report

August 2, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▲	6,253.71	0.1%	(4.3%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▲	418.91	0.0%	(4.6%)	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▲	2,680.51	0.0%	(2.7%)	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,098.27	(0.1%)	9.2%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,143.21	0.3%	9.8%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,834.22	0.3%	6.7%	5.6%
Bahrain 7	Qatar	QE 20 Index	▼	11,785.22	(0.3%)	(4.1%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,331.66	(0.0%)	(6.7%)	14.2%
Egypt 9	Oman	MSM 30 Index	▲	6,558.18	0.0%	3.4%	(7.2%)
Jordan 10	Egypt	EGX 30	▲	8,191.53	1.1%	(8.2%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,125.72	(0.2%)	(1.8%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,115.69	0.7%	2.1%	3.5%
Morocco 13	Tunisia	Tunisia Index	▲	5,634.33	0.4%	10.7%	16.2%
Syria 14	Morocco	MASI	▲	9,740.01	0.2%	1.2%	5.6%
	Syria	DSE Weighted Index	▼	1,212.07	(0.0%)	(4.7%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,663.73	(1.1%)	13.3%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	858.82	(1.0%)	8.6%	(45.2%)
	India	SENSEX	▲	28,114.56	1.5%	2.2%	29.9%
	Brazil	BOVESPA Stock Index	▲	50,864.77	1.9%	1.7%	(2.9%)
	Mexico	BOLSA Index	▲	44,752.93	0.9%	3.7%	1.0%
	Korea	KOSPI Index	▲	2,030.16	0.6%	6.0%	(4.8%)
	Taiwan	TAIEX Index	▲	8,665.34	0.2%	(6.9%)	8.1%
Global Markets							
	World	MSCI World Index	▲	1,765.60	0.3%	3.3%	2.9%
	Asia	MSCI Asia Pacific	▲	142.05	0.9%	3.0%	(2.5%)
	Europe	DJ Stoxx 600	▲	396.37	0.0%	15.7%	4.4%
	Europe	FTSEurofirst 300	▲	1,572.26	0.1%	14.9%	4.0%
	Emerging Markets	MSCI EM Index	▲	901.68	0.9%	(5.7%)	(4.6%)
	U.S.A	S&P 500	▼	2,103.84	(0.2%)	2.2%	11.4%
	U.S.A	DJIA	▼	17,689.86	(0.3%)	(0.7%)	7.5%
	U.S.A	NASDAQ Composite	▼	5,128.28	(0.0%)	8.3%	13.4%
	UK	FTSE 100	▲	6,696.28	0.4%	2.0%	(2.7%)
	Germany	DAX	▲	11,308.99	0.5%	15.3%	2.7%
	Japan	NIKKEI 225	▲	20,585.24	0.3%	18.0%	7.1%
	Hong Kong	HANG SENG INDEX	▲	24,636.28	0.6%	4.4%	1.3%
Commodities							
	Oil	OPEC Crude	▲	51.45	1.2%	(1.1%)	(49.6%)
	Oil	Brent	▼	52.21	(2.1%)	(17.8%)	(45.6%)
	Oil	Kuwait	▼	51.73	(1.8%)	(1.8%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.72	(1.9%)	(9.8%)	(33.8%)
	Gold	Gold Spot \$/Oz	▲	1,094.30	0.4%	(7.9%)	(1.4%)

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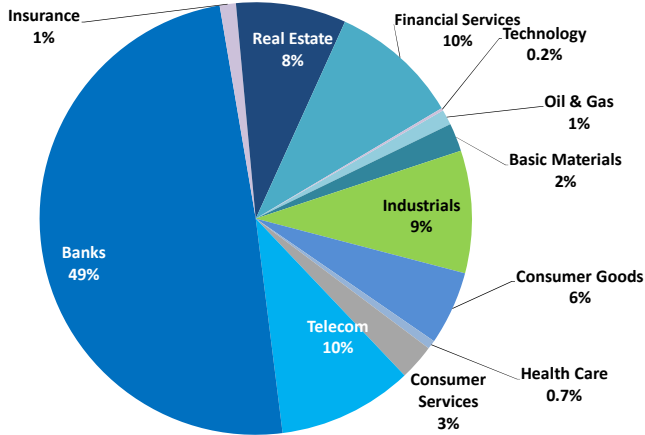
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KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,283.8	15.6	10.5%
2- Kuwait Finance House	3,002.0	23.0	7.7%
3- Zain	1,793.4	10.0	11.8%
4- Ahli United Bank - Bahrain	1,361.5	9.7	14.6%
5- Kuwait Food Co. (Americana)	1,133.6	22.1	13.6%
6- Kuwait Projects Co.	1,002.0	21.0	10.0%
7- Boubayan Bank	876.9	29.3	10.2%
8- Ahli United Bank - Kuwait	866.2	17.2	15.2%
9- Gulf Bank	853.5	23.4	7.0%
10- Burgan Bank	850.5	13.7	9.9%
Total	16,023	15.98	10.6%

*: ROE is calculated based on TTM 1Q-2015 net profit & shareholders' equity as of 31-March-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Cable Vision	0.034	0.003	8.1%
Jeeran Holding Co.	0.054	0.004	8.0%
Arkan Al-Kuwait Real Estate Co.	0.114	0.008	7.5%
Nafais Holding Co.	0.104	0.007	7.2%
Specialities Group Holding Co.	0.090	0.005	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.049	(0.004)	(6.7%)
The Energy House Co.	0.060	(0.003)	(4.8%)
Educational Holding Group	0.218	(0.010)	(4.4%)
Kuwait Co. For Process Plant Const. & Cont.	0.230	(0.010)	(4.2%)
Salbookh Trading Co.	0.095	(0.004)	(4.0%)

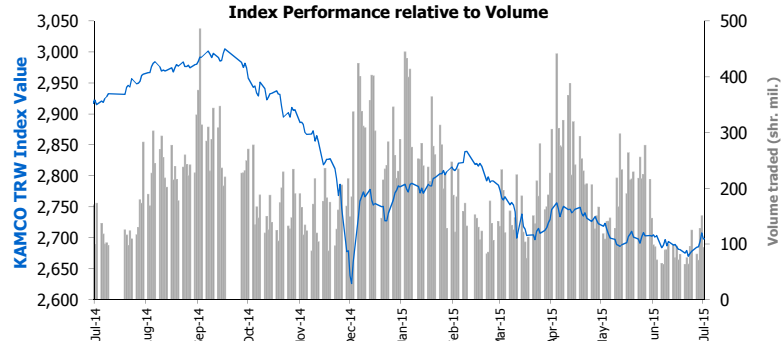
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al Dar National Real Estate Co.	0.040	(0.001)	56,227,092
Al-Mal Investment Co.	0.043	0.002	13,005,776
Al-Madina for Finance & Investment Co.	0.054	0.001	10,197,865
National Ranges Co. (MAYADEEN)	0.029	0.000	7,617,579
Mubarrad Transport Co.	0.079	(0.001)	6,956,969

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	28,646.6	▲	0.0%	(0.4%)	(3.6%)
Oil & Gas	324.8	▼	(0.2%)	(3.6%)	(17.0%)
Basic Materials	603.6	▼	(0.8%)	(4.5%)	(7.0%)
Industrials	2,624.7	▼	(0.3%)	(3.1%)	(3.8%)
Consumer Goods	1,579.5	▲	1.4%	6.5%	29.8%
Health Care	190.0	▼	(0.4%)	6.5%	3.4%
Consumer Services	768.5	▲	1.4%	(1.1%)	(1.2%)
Telecommunications	2,890.6	▼	(0.4%)	0.1%	(13.6%)
Banks	14,120.2	▼	(0.1%)	(1.2%)	(3.2%)
Insurance	347.0	▼	(0.3%)	(3.2%)	(2.8%)
Real Estate	2,366.7	▲	0.4%	0.6%	(1.1%)
Financial Services	2,776.3	▲	0.2%	3.3%	(7.9%)
Technology	54.6	▲	0.6%	(1.5%)	(3.0%)

Market Breadth	▲	39	▼	30	=	123
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,680.51	0.8	0.0%	(0.2%)	(2.7%)	
KSE Price Index	6,253.71	8.7	0.1%	0.8%	(4.3%)	
KSE Weighted Index	418.91	0.2	0.0%	(0.2%)	(4.6%)	
Kuwait 15 Index	1,014.93	0.8	0.1%	(0.2%)	(4.2%)	
Market Cap (KWD Mn)	28,647	11.4	0.0%	(0.4%)	(3.6%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	168.3	53.5	46.6%	189.9	218.9
Value Traded (KWD Mn)	15.3	3.5	29.3%	18.1	25.8
No. of Trades	3,692	866.0	30.6%	4,289	4,707

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KAMCO TRW Index	5.4%	6.6%	6.0%	5.9%	6.9%
KSE Price Index	7.3%	9.5%	10.5%	9.8%	9.6%
KSE Weighted Index	8.1%	9.7%	8.9%	8.6%	9.8%

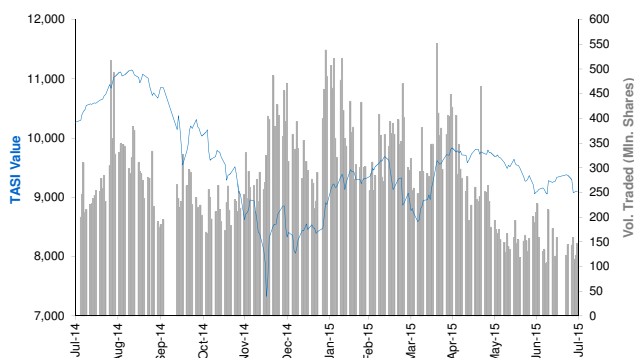
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.630	0.000	2,424,114
Al Dar National Real Estate Co.	0.040	(0.001)	2,252,904
Mezzan Holding Co.	1.200	0.020	1,222,061
National Bank of Kuwait	0.850	0.000	783,571
kuwait Telecommunication Co.	0.930	0.000	709,887

Saudi Tadawul Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,026,842	0.5%	18.9	2.1	2.4%
Banks & Financial	562,945	2.0%	13.4	1.9	2.0%
Petrochemical Industries	471,748	0.7%	16.0	1.9	2.6%
Cement	87,545	(2.1%)	14.0	2.8	5.5%
Retail	93,184	(3.8%)	31.0	6.4	1.4%
Energy & Utilities	78,410	5.9%	28.6	1.3	3.8%
Agric. & Food Ind.	128,080	1.4%	25.4	4.4	2.1%
Telecom	171,310	1.6%	24.3	2.0	4.1%
Insurance	52,397	6.7%	70.4	3.0	0.3%
Multi-Inv.	81,725	(8.2%)	70.2	2.3	2.5%
Indust. Inv.	76,109	0.8%	24.6	1.9	1.4%
Bldg. & Const.	27,121	(2.0%)	48.4	2.5	2.5%
Real Estate Dev.	126,957	(2.1%)	46.8	2.3	0.6%
Transport	36,843	(3.0%)	20.0	2.7	1.7%
Media & Publishing	3,821	(2.7%)	NM	1.7	0.0%
Hotel & Tourism	28,648	(0.8%)	19.2	5.0	1.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	290,340	13.9	12.6%
2- Saudi Telecom	137,120	12.3	18.4%
3- National Commercial Bank	129,640	14.9	18.3%
4- Al-Rajhi Bank	105,983	15.9	15.8%
5- Saudi Electricity Co.	76,165	29.5	4.5%
6- Kingdom Holding Co.	73,969	NM	2.9%
7- Jabal Omar Development Company	69,231	NM	0.0%
8- AL-Marai Co.	56,250	32.9	15.4%
9- Samba Financial Group	53,280	10.6	13.0%
10- SABB	49,920	11.6	16.5%

Subtotal	1,041,898	16.83	12.6%
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* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Arabian Pipe Co.	21.59	4.4%	19,906
The Co for Cooperative Ins.	109.09	3.9%	66,313
Saudi Industrial Services Co.	20.26	3.0%	29,517
Saudi Advanced Industries Co.	19.06	2.3%	10,790
Assir Trading, Tourism & Manufacturing Co.	27.99	2.2%	9,276

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Malath Cooperative Ins. & Re-ins Co.	34.12	(9.8%)	276,148
Saudi United Cooperative Ins. Co.	15.36	(5.5%)	30,098
Saudi Telecom	68.56	(4.5%)	195,309
Saudi Fransi Cooperative Ins. Co.	51.78	(4.4%)	6,300
Mediterranean & Gulf Ins. & Re-ins Co.	43.12	(3.5%)	54,312

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
ZAIN KSA	12.23	(0.8%)	25,257
Alinma Bank	22.52	0.1%	16,618
Malath Cooperative Ins. & Re-ins Co.	34.12	(9.8%)	7,883
Dar Al Arkan Real Estate Dev. Co.	8.74	0.8%	6,277
Saudi Basic Industries Corp	96.78	0.7%	5,859

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,098.27	(9.1)	(0.1%)	0.1%	9.2%
Market Cap (SAR Mn)	2,026,842	(4,653.6)	(0.2%)	0.5%	11.6%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	19.6%	16.8%	15.8%	16.7%	16.5%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	147	25	20.4%	284	283
Value Traded (SAR Mn)	4,160	466	12.6%	7,727	8,463
No. of Trades	83,928	8,819	11.7%	136,354	142,188

Market Breadth	▲ 38 ▼ 120 = 11
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi Transport & Investment Co.	74.04	9,993	191,522	118.8%
The Co for Cooperative Ins.	109.09	7,180	90,628	118.0%
Al-Babtain Power & Telecom. Co.	48.26	2,997	71,820	77.5%
Saudi Company for Hardware	122.07	4,850	36,689	73.9%
Al Ahlia Ins. Co.	14.14	2,731	175,818	68.8%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
SALAMA Cooperative Insurance Company	16.94	1,618	61,983	(39.0%)
Middle East Specialised Cables	13.40	11,142	593,782	(38.8%)
Solidarity Saudi Takaful co.	12.87	6,851	352,923	(36.7%)
National Industrialization Co	18.21	11,794	485,043	(32.1%)
Saudi Arabian Cooperative Ins. Co.	23.85	3,685	99,846	(31.4%)

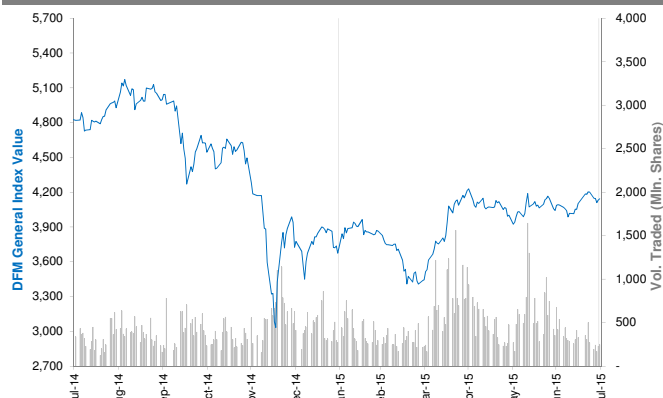
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	8.74	58,803	6,254,860	7.4%
Alinma Bank	22.52	101,058	4,430,112	10.8%
Saudi Kayan	10.87	24,413	1,986,495	(0.5%)
ZAIN KSA	12.23	17,927	1,918,738	2.6%
Saudi Arabian Mining Co.	40.95	49,190	1,231,949	34.4%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	386,245	1.1%	12.7	1.5	2.2%
Banking	140,473	5.0%	10.8	1.3	3.0%
Consumer Staples	11,348	6.3%	NM	1.5	0.7%
Investment & Financial	31,052	(0.5%)	14.4	1.4	3.3%
Insurance	6,173	2.0%	7.9	0.6	6.0%
Industrial	4,437	(21.6%)	35.2	0.6	2.0%
Real Estate & Construction	136,561	(1.4%)	NM	1.8	0.9%
Telecommunication	24,880	0.7%	11.8	3.0	3.7%
Transportation	28,209	(0.0%)	31.1	1.5	2.2%
Services	3,113	(3.9%)	3.0	0.4	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	19	▼	13	=	28
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Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- Emirates NBD	58,079	10.1	12.5%
2- EMAAR Properties	56,562	14.7	10.8%
3- EMAAR MALLS GROUP	42,296	23.7	12.6%
4- Dubai Islamic Bank	29,653	10.3	15.7%
5- Emirates Integrated Telecom. (DU)	24,594	11.7	28.4%
6- Mashreq Bank	20,289	8.2	15.4%
7- DAMAC Properties Dubai	17,222	3.8	66.4%
8- Dubai Financial Market	15,440	25.2	7.8%
9- Commercial Bank of Dubai	14,821	12.2	16.1%
10- Arabtec Holding P.J.S.C.	10,461	NM	NM
Subtotal	307,635	11.91	14.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai National Insurance & Reinsurance	2.850	8.4%	27,651
Gulf General Investment Co.	1.000	5.5%	53,538,275
Takaful House	0.637	4.4%	696,638
Al-Madina for Finance & Investment	0.650	3.7%	3,053,419
Gulf Navigation Holding	0.464	3.6%	16,860,775

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai Investment	2.910	(2.7%)	22,644,310
Al Salam Bank - Sudan	1.760	(1.7%)	89,340
Ajman Bank	1.940	(1.5%)	90,885
Amlak Finance	2.350	(1.3%)	22,440,061
Arabtec Holding P.J.S.C.	2.380	(1.2%)	12,383,457

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf General Investment Co.	1.000	5.5%	53,375
Gulf Navigation Holding	0.464	3.6%	36,405
Gulf Finance House	0.730	0.6%	23,517
Amanat Holdings	0.855	1.8%	22,777
Islamic Arab Insurance Co.	0.630	(0.2%)	16,651

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	4,143.21	11.4	0.3%	1.4%	9.8%
Market Cap (AED Mn)	386,245	1,071	0.3%	1.1%	15.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	33.3%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	248	19.9	8.7%	484	805
Value Traded (AED Mn)	348	10.0	3.0%	764	1,870
No. of Trades	4,459	670	17.7%	7,304	11,230

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Amlak Finance	2.350	10,759,605	4,822,646	130.4%
Takaful Emarat	1.780	186,760	142,608	122.5%
Al-Madina for Finance & Investment	0.650	193,528	368,512	80.1%
Dubai Parks And Resorts	1.290	4,642,127	4,648,593	76.7%
United Kaipara Dairies Co.	7.910	12	1	52.1%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Navigation Holding	0.464	543,223	1,507,856	(218.4%)
Int'l Financial Advisors Co.	0.480	3,184	6,253	(43.5%)
Ajman Bank	1.940	256,235	111,316	(27.3%)
Arabtec Holding P.J.S.C.	2.380	15,019,893	5,348,841	(18.8%)
Dubai National Insurance & Reinsurance	2.850	3,112	990	(18.6%)

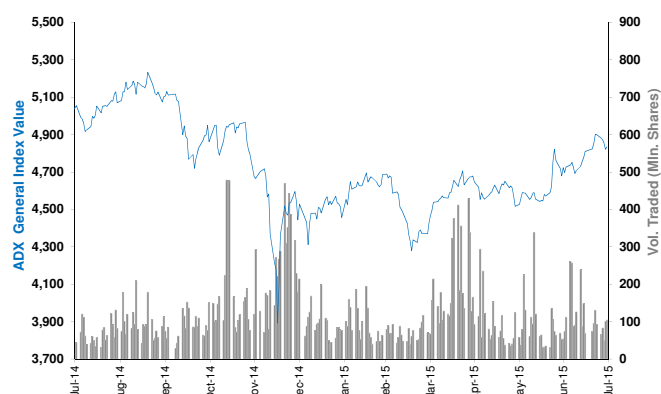
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.730	9,619,911	19,160,111	(2.3%)
Union Properties	1.190	8,615,208	6,963,547	3.3%
Arabtec Holding P.J.S.C.	2.380	15,019,893	5,348,841	(18.8%)
Deyaar Development	0.822	3,995,267	4,851,793	(3.3%)
Amlak Finance	2.350	10,759,605	4,822,646	130.4%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

August 2, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	123,059	13.6	22.5%
2- First Gulf Bank	69,750	12.1	18.2%
3- National Bank Of Abu Dhabi	50,676	9.1	14.9%
4- Abu Dhabi Commercial Bank	46,332	10.7	17.1%
5- AL DAR Properties Co.	21,150	8.8	13.3%
6- Union National Bank	19,398	9.2	12.6%
7- Abu Dhabi Islamic Bank	15,721	8.8	12.7%
8- National Bank of Ras Al-Khaimah	12,823	8.7	19.8%
9- United Arab Bank	6,302	10.4	20.6%
10- National Bank of Fujairah	5,126	9.5	13.8%
Subtotal	370,337	11.01	17.0%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Co. for Bldg. Materials	0.69	9.5%	104,710
Methaq Takaful Insurance Co.	1.26	6.8%	37,045,723
National Corp for Tourism & Hotels	4.91	6.7%	2,645
Ras Al Khaimah Properties	0.66	3.1%	12,572,580
AGTHIA Group	7.71	2.0%	1,035,821

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
International Fish Farming Co.	7.20	(10.0%)	101,520
Abu Dhabi National Hotels	2.90	(3.3%)	113,538
Union Cement Co.	1.20	(3.2%)	860
Arkan Building Materials Co.	1.00	(2.9%)	52,940
National Bank of Umm Al-Qaiwain	3.01	(2.9%)	21,630

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Methaq Takaful Insurance Co.	1.26	6.8%	28,840
Eshraq Properties Co.	0.79	1.3%	22,257
Ras Al Khaimah Properties	0.66	3.1%	18,970
Dana Gas	0.55	1.9%	17,332
AL DAR Properties Co.	2.69	1.1%	6,401

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	471,624	2.2%	8.8	1.5	4.0%
Banks	245,920	1.9%	10.4	1.6	4.4%
Inv. & Financial Services	4,991	1.2%	0.3	1.3	11.4%
Real Estate	24,307	(0.7%)	12.5	1.0	0.7%
Energy	7,863	6.4%	NM	0.5	3.6%
Consumer Staples	6,021	2.6%	18.6	2.0	1.4%
Industrial	12,355	2.9%	24.0	0.8	4.6%
Insurance	8,954	(1.5%)	NM	0.5	4.3%
Telecommunication	150,962	3.1%	13.8	2.4	3.7%
Services	10,251	0.8%	13.8	0.6	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 15 ▼ 13 = 37
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,834.22	12.23	0.3%	2.3%	6.7%
Market Cap (AED Mn)	471,624	1,066	0.2%	2.2%	1.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.3%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	104	3.5	3.5%	109	299.9
Value Traded (AED Mn)	185	(84.7)	(31.4%)	227	768.1
No. of Trades	1,990	(32)	(1.6%)	1,799	4,165

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Methaq Takaful Insurance Co.	1.26	271,201	300,507	72.6%
Emirates Telecom. Co.	14.15	3,713,694	305,416	42.1%
Fujairah Building Industrial Co.	1.90	674	476	40.9%
Abu Dhabi Ship Building Co.	2.58	33,643	13,943	35.8%
Gulf Medical Projects	2.70	699	279	35.0%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Ooredoo	84.65	3,905	37	(41.0%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
National Marine Dredging Co.	5.00	1,815	362	(27.5%)
Abu Dhabi National Hotels	2.90	38,250	13,475	(27.5%)
National Bank Of Abu Dhabi	10.70	976,914	82,715	(23.6%)

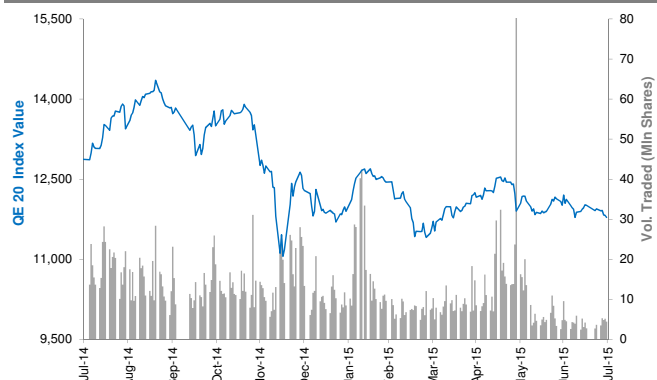
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.79	5,067,639	5,878,411	9.7%
Dana Gas	0.55	1,467,735	2,851,783	10.0%
AL DAR Properties Co.	2.69	7,267,035	2,744,686	1.5%
Ras Al Khaimah Properties	0.66	1,119,721	1,552,439	(10.8%)
Waha Capital Co.	2.48	1,547,854	546,187	(12.1%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

August 2, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	127,701	11.9	20.0%
2- Industries Qatar	81,857	14.3	18.8%
3- Ezdan Holding Group Co.	46,551	32.7	4.8%
4- Masraf Al Rayan	33,750	16.2	19.7%
5- Mesaieed Petrochemical Holding Co.	29,536	20.4	10.9%
6- Qatar Islamic Bank	25,874	15.5	14.0%
7- Ooredoo (formerly Q-Tel)	25,818	14.8	8.3%
8- Qatar Electricity & Water Co.	24,299	15.4	25.4%
9- Barwa Real Estate Co.	19,456	3.4	32.1%
10- Qatar Insurance Co.	18,148	26.5	12.0%

Subtotal 432,990 11.78 19.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Al Ahli Bank of Qatar	50.50	4.3%	820,827
Qatar Electricity & Water Co.	220.90	0.8%	2,845,702
Qatar Islamic Bank	109.50	0.6%	6,945,106
Qatar National Bank	182.50	0.3%	13,771,099
Widam(Qatar Meat & Livestock Co.)	61.60	0.3%	10,995

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Gulf International Services	69.00	(3.5%)	21,734,683
Islamic Holding Group	132.20	(2.7%)	6,139,940
Gulf Warehousing Co.	73.10	(2.5%)	1,843,092
Vodafone Qatar	15.73	(2.4%)	12,366,312
Medicare Group	186.60	(2.3%)	1,072,572

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	15.73	(2.4%)	782,911
Masraf Al Rayan	45.00	(0.1%)	455,327
Ezdan Holding Group Co.	17.55	0.2%	370,449
Barwa Real Estate Co.	50.00	(0.8%)	336,100
Gulf International Services	69.00	(3.5%)	311,984

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	625,728	(3.4%)	13.8	2.1	4.1%
Banking & Finance	250,451	(3.1%)	12.6	2.2	4.4%
Goods & Consumer Services	29,037	(0.7%)	15.4	2.5	4.3%
Industrial	177,557	(5.1%)	18.0	3.2	4.2%
Insurance	25,452	1.1%	13.6	1.9	2.9%
Real Estate	76,856	(2.7%)	9.7	1.3	3.1%
Telecom	39,116	(6.4%)	21.2	1.5	3.7%
Transport	27,259	0.4%	12.8	1.6	5.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 10 ▼ 28 = 5

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,785.22	(36.95)	(0.3%)	(3.4%)	(4.1%)
Market Cap (QAR Mn)	625,728	(1,578)	(0.3%)	(3.4%)	(7.5%)

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.2%	14.1%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,429	(752)	(14.5%)	10,773	19,602
Value Traded (QAR Mn)	194	(19)	(8.9%)	440	834
No. of Trades	3,596	(3,800)	(51.4%)	5,326	9,036

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Qatari German Co. for Medical Devices	16.21	710,849	46,037	59.7%
Medicare Group	186.60	773,019	5,007	59.5%
Al Meera Consumer Goods Co.	270.50	753,986	3,295	35.3%
Doha Insurance Co.	26.00	74,285	2,811	33.2%
Gulf Warehousing Co.	73.10	441,407	6,706	29.6%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	80.60	1,266,464	12,562	(34.9%)
Gulf International Services	69.00	5,115,929	56,846	(28.9%)
Dlala Brokerage & Inv. Hldg. Co.	26.10	580,130	14,829	(21.9%)
Mesaieed Petrochemical Holding Co.	23.51	823,573	30,511	(20.3%)
Industries Qatar	135.30	4,362,815.5	29,963.00	(19.5%)

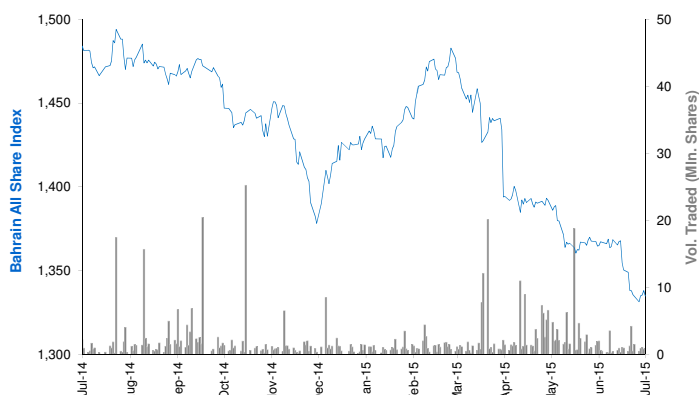
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	17.55	6,093,747	336,620	17.6%
Vodafone Qatar	15.73	3,480,408	200,668	(4.4%)
Barwa Real Estate Co.	50.00	7,870,426	164,449	19.3%
Mazaya Qatar R.E Development Co.	18.00	1,609,635	82,511	(1.3%)
Masraf Al Rayan	45.00	3,521,183	75,676	1.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,840	(1.0%)	9.7	1.0	3.6%
Commercial Banks	3,455	2.4%	10.6	1.4	3.6%
Investment	2,221	(5.8%)	9.2	0.7	3.9%
Insurance	156	(3.4%)	12.0	0.8	4.4%
Service	1,073	(0.6%)	11.3	1.1	2.2%
Hotel & Tourism	207	(5.9%)	11.7	1.0	1.6%
Industrial	727	(0.5%)	6.2	0.8	5.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 5 ▼ 4 = 31

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,733	9.03	15.8%
2- National Bank of Bahrain	756	14.03	14.7%
3- Arab Banking Corp. (Price in USD)	727	6.45	7.9%
4- Aluminum Bahrain	707	6.07	12.5%
5- Bahrain Telecommunications Co.	559	12.51	8.7%
6- Bank of Bahrain and Kuwait	467	9.17	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Salam Bank	293	19.14	4.9%
9- Al Baraka Banking (Price in USD)	286	4.90	12.2%
10- Gulf Finance House (Price in USD)	244	50.04	1.8%
Subtotal	6,098	9.34	10.9%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
ITHMAR Bank (USD)	0.135	3.8%	10,179
Bahrain Commercial Facilities Co.	0.735	1.4%	4,294
Al Salam Bank	0.137	0.7%	2,740
Bahrain Islamic Bank	0.140	0.7%	8,715
Gulf Hotels Group	0.820	0.6%	1,509

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Investcorp Bank (USD)	570.000	(5.2%)	21,052
National Bank of Bahrain	0.730	(0.7%)	4,380
Nass Corporation	0.165	(0.6%)	4,747
Zain Bahrain B.S.C	0.177	(0.6%)	1,770

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
AlKhaleeji Commercial Bank	0.065	0.0%	731,527
Aluminum Bahrain	0.498	0.0%	215,999
ITHMAR Bank (USD)	0.135	3.8%	200,000
Bahrain Islamic Bank	0.140	0.7%	62,475
Nass Corporation	0.165	(0.6%)	29,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,331.66	(0.66)	(0.0%)	(2.6%)	(6.7%)
Market Cap (BHD Mln)	7,839.88	2.21	0.0%	(1.0%)	(3.1%)

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.19%	7.0%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	1,309	(370)	(22.0%)	1,885	6,130
Value Traded (BHD '000)	222	59	36.0%	421	1,429
No. of Trades	69	18	35.3%	48	82

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.065	4,328	73,168,248	51.2%
Al Salam Bank	0.137	3,409	25,755,905	36.0%
BANADER Co. For Hotels	0.070	26	382,077	25.0%
Al-Ahlia Insurance Co.	0.330	977	2,965,587	22.2%
Bahrain Toursim Co.	0.264	85	349,916	20.0%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Bank of Bahrain and Kuwait	0.432	8,189	18,614,136	(16.4%)
ITHMAR Bank (USD)	0.135	866	14,342,619	(15.6%)
Al Baraka Banking Group (USD)	0.680	947	3,511,303	(13.8%)

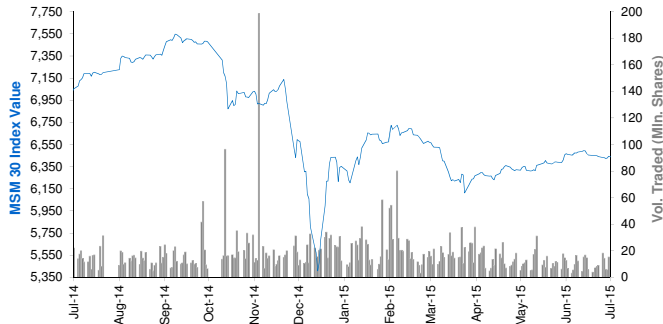
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.065	4,328	73,168,248	51.2%
Ahli United Bank (USD)	0.715	18,134	62,648,885	(3.7%)
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
Al Salam Bank	0.137	3,409	25,755,905	36.0%
Bank of Bahrain and Kuwait	0.432	8,189	18,614,136	(16.4%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,291	1.7%	10.87	1.53	3.8%
Financial	3,695	2.2%	9.06	1.10	3.5%
Industrial	1,111	(1.1%)	12.47	1.76	4.6%
Services	3,485	2.0%	13.11	2.47	3.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	7	▼	8	=	38
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,320	10.77	22.3%
2- Bank Muscat	1,270	7.61	13.2%
3- Ooredoo	523	13.17	21.5%
4- National Bank of Oman	480	9.12	14.9%
5- Bank Dhofar	434	10.33	12.7%
6- Ahli Bank	311	12.10	15.5%
7- Raysut Cement	300	11.89	19.0%
8- HSBC Bank Oman	268	20.79	4.3%
9- Bank Sohar	250	8.76	14.7%
10- Sembcorp Salalah	234	32.62	9.6%

Subtotal 5,594 10.29 15.0%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,558.18	2.31	0.0%	2.1%	3.4%
Market Cap (OMR Mn)	8,291.44	1.53	0.0%	1.7%	7.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	13.7%	12.0%	11.0%	11.2%	10.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	6,747	(3,164)	(31.9%)	15,952	22,501
Value Traded (OMR '000)	2,304	(1,702)	(42.3%)	4,767	8,559
No. of Trades	477	(131)	(21.5%)	883	1,313

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman Investment & Finance Co.	0.216	1.4%	26,960
Al Madina Takaful	0.093	1.1%	25,640
Al Anwar Holding	0.224	0.9%	326,300
OMINVEST	0.484	0.8%	6,220
Galfar Engineering	0.121	0.8%	1,210

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Jazeera Steel Products Co.	0.230	(1.3%)	1,450
ACWA Power Barka Co.	0.832	(1.0%)	217,570
Oman & Emirates Investment	0.112	(0.9%)	31,190
Gulf Investment Services	0.131	(0.8%)	40,470
Gulf International Chemicals	0.268	(0.7%)	21,170

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.224	0.9%	1,457,389
Bank Sohar	0.206	0.0%	797,816
Oman United Insurance	0.312	0.6%	678,925
Bank Muscat	0.554	(0.4%)	561,968
Ooredoo	0.804	0.5%	423,283

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.268	10,795	45,473	76.3%
ONIC. Holding	0.480	7,133	17,515	51.9%
Al Anwar Holding	0.224	124,664	491,838	34.9%
Al Suwadi Power	2.230	2,976	14,836	34.5%
Al Batinah power	0.230	2,598	12,891	34.5%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Port Services Corporation	0.190	466	1,684	(46.3%)
Renaissance Services	0.278	14,008	35,026	(41.4%)
Al Jazeera Steel Products Co.	0.230	2,978	10,103	(31.5%)
National Gas Co.	0.360	3,014	6,820	(28.2%)
Galfar Engineering	0.230	2,978	10,103	(31.5%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.224	124,664	491,838	34.9%
Gulf Investment Services	0.131	31,746	196,343	(7.7%)
Oman & Emirates Investment	0.112	24,450	193,867	(8.9%)
Bank Muscat	0.554	105,667	189,324	(0.1%)
Global Financial Investment Co.	0.119	17,581	150,933	(2.5%)

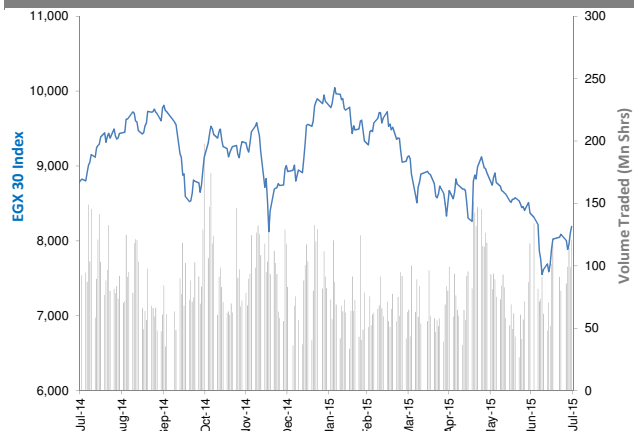
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	337,485	(2.5%)	16.9	1.4	2.2%
Banking & Finance	78,387	(1.2%)	10.1	2.2	2.0%
Basic Resources	14,183	(4.6%)	NM	1.5	4.1%
Chemical	21,209	2.1%	8.5	3.1	4.2%
Construction & Material	78,425	(0.8%)	17.7	0.7	3.0%
Financial Services	19,785	(6.2%)	38.6	0.9	1.6%
Food & Beverage	7,523	(1.3%)	20.8	2.1	3.1%
Healthcare & Pharma.	6,446	(4.4%)	20.1	3.3	0.0%
Ind. Goods, Services, Auto.	13,016	(1.2%)	21.3	1.6	1.7%
Media	508	(2.5%)	16.2	0.2	0.0%
Oil & Gas	3,272	(10.4%)	4.6	1.2	18.4%
Personal & Household	17,169	1.6%	14.3	1.5	0.0%
Real Estate	35,715	(8.6%)	21.1	1.0	0.8%
Telecommunication	37,619	(1.3%)	32.1	1.4	2.5%
Travel & Leisure	4,227	1.2%	22.5	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	59,382	NM	NM
2-Commercial Int'l Bank (Egypt)	50,858	13.6	25.4%
3-T M G Holding	16,921	24.8	2.6%
4-Qatar National Bank AlAhli	16,832	7.3	19.5%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,797	9.8	42.5%
6-Global Telecom Hldg.	13,481	NM	NM
7-EASTERN CO	10,750	11.8	18.8%
8-MobiNil	10,600	NM	NM
9-Elsweddy Cables	10,333	25.6	7.6%
10-Sidi Kerir Petrochemicals	6,962	7.0	37.1%
Subtotal	150,534	15.67	12.1%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
GB AUTO S.A.E	4.00	10.8%
South Valley Cement	4.85	5.9%
Aluminium Co. of Egypt	14.10	4.4%
EASTERN CO	215.00	4.4%
National CementCo. - Egypt	10.10	4.2%

Worst Return Performers	Last Price (EGP)	Daily Return
Egyptian Financial Group-Hermes Hldg Co.	10.75	(12.0%)
Egyptian Int'l Pharmaceutical	81.25	(5.5%)
Juhayna Food Industries	8.25	(2.9%)
Al Ezz Dekheila Steel Co. Alexandria	388.00	(2.5%)
Misr Beni Suf Cement	39.00	(2.5%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.06	43,813
Citadel Capital	1.97	12,056
Egyptian Resorts Co.	1.11	11,241
Palm Hills Developments	2.49	11,169
Global Telecom Hldg. (Orascom Telecom)	2.57	6,516

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	8,191.53	85.84	1.1%	(2.2%)	(8.2%)
Market Cap (EGP Mn)	337,485	(362)	(0.1%)	(2.5%)	(13.7%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	121	22.17	22.4%	78	132
Value Traded (EGP Mn)	365	37.9	11.6%	377	559
No. of Trades	14,528	1,094	8.1%	11,723	16,283

Market Breadth	▲ 32	▼ 20	= 8
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Credit Agricole Egypt	24.01	23,728	21.4%
Misr Cement Co.	82.43	7,774	15.4%
Commercial Int'l Bank (Egypt)	56.00	186,914	14.1%
Canal Shipping Agencies Co.	10.06	17,849	13.2%
Elsweddy Cables	46.25	24,133	11.4%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	4.00	26,215	(87.1%)
Orascom Hotels & Development	10.20	16,713	(47.5%)
Asec Company for Mining - Ascom	6.80	4,142	(42.4%)
El Ezz Steel Rebars	8.34	124,666	(40.3%)
Palm Hills Developments	2.49	959,553	(39.4%)

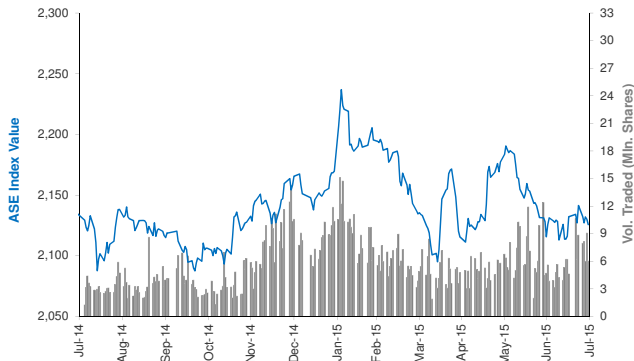
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	1.06	3,249,975	(17.19%)
Citadel Capital	1.97	1,497,748	(31.36%)
Global Telecom Hldg. (Orascom Telecom)	2.57	1,040,127	(35.26%)
Palm Hills Developments	2.49	959,553	(39.42%)
Egyptian Resorts Co.	1.11	896,082	(9.02%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,367	(0.6%)	11.6	0.9	5.3%
Banks	9,404	0.0%	9.0	0.8	5.1%
Insurance	95	0.8%	10.2	0.8	3.3%
Diversified Financial Services	195	2.7%	NM	0.8	1.1%
Real Estate	277	3.4%	NM	0.8	0.2%
Educational Services	317	(6.0%)	11.9	2.0	14.8%
Hotels and Tourism	135	(2.3%)	23.1	0.6	55.8%
Transportation	99	0.8%	NM	1.8	2.1%
Technology & Commun.	753	(1.4%)	18.8	2.1	5.6%
Media	13	(10.4%)	NM	0.4	0.0%
Utilities & Energy	624	(10.6%)	15.1	2.5	3.5%
Pharmaceutical & Medical Ind.	102	(2.1%)	NM	0.7	3.1%
Tobacco & Cigarettes	342	0.2%	12.9	3.4	5.8%
Mining & Extraction Industries	590	1.9%	31.1	0.6	0.2%
Engineering & Construction	98	(3.9%)	30.5	1.4	3.5%
Textiles, Leather & Cloth.	80	0.8%	24.9	0.9	5.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	3,935	6.9	7.4%
2-HOUSING BK TRD FIN	2,344	19.5	12.2%
3-JORDAN TELECOM	735	17.5	11.9%
4-JOR ISLAMIC BANK	527	11.7	16.0%
5-JOR PHOSPHATE MN	443	22.4	2.6%
6-JOR KUWAIT BANK	400	8.0	11.5%
7-BANK OF JORDAN	388	8.2	14.0%
8-CAIRO AMMAN BANK	366	8.2	15.3%
9-JOR PETROLM REF	360	11.1	22.1%
10-EQBAL INV.CO	280	10.6	39.1%

Subtotal	9,777	9.77	8.8%
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* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	0.53	6.0%
JORDAN PRESS FOUNDATION/AL-RA'I	1.19	4.4%
ARAB EAST FOR REAL ESTATE INVESTMENTS CO.	1.44	4.3%
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.82	3.8%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.60	3.4%

Worst Return Performers	Price (JD)	Daily Return
JORDAN WOOD INDUSTRIES / JWICO	1.44	(4.6%)
JORDAN INDUSTRIAL RESOURCES	0.26	(3.7%)
UNIVERSAL CHEMICAL INDUSTRIES	0.55	(3.5%)
SPECIALIZED INVESTMENT COMPOUNDS	0.56	(3.4%)
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.88	2,553
AL-AMAL FINANCIAL INVESTMENTS CO.	1.40	893
ARAB EAST INVESTMENT	0.58	464
TRANSPORT& INVESTMENT BARTER CO.	0.46	279
JORDAN STEEL	0.57	205

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,125.72	(4.45)	(0.2%)	0.5%	(1.8%)
Market Cap (JD Mn)	13,366.92	(21.84)	(0.2%)	(0.6%)	(3.8%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.3%	7.8%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	6,033	(3,057)	(33.6%)	6,595	5,104
Value Traded (JD '000)	9,278	(1,774)	(16.1%)	7,367	6,514
No. of Trades	2,354	27	1.2%	2,386	2,329

Market Breadth	27	28	64
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	7.90	91.0	291.1%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.88	242,501.8	129.3%
CENTURY INVESTMENT GROUP	2.58	27,839.6	63.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	1.40	44,074.7	60.9%
JORDAN LOAN GUARANTEE CORP.	0.81	5,221.2	52.8%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.82	764.7	(58.6%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.60	81,285.2	(53.1%)
JORDAN INDUSTRIAL RESOURCES	0.26	72,700.6	(46.9%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.19	336.7	(41.1%)
TRANSPORT& INVESTMENT BARTER CO.	0.46	89,175.4	(37.0%)

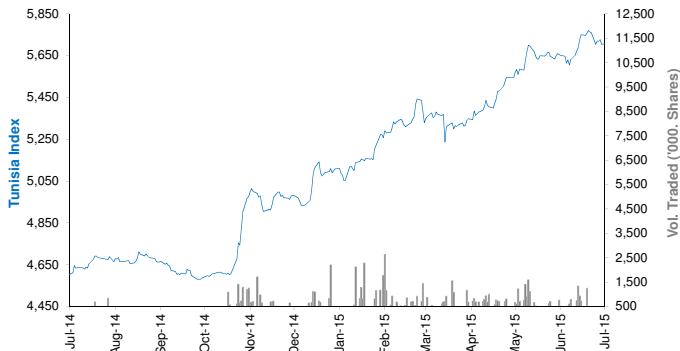
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.88	242,502	129.3%
TRANSPORT& INVESTMENT BARTER CO.	0.46	89,175	(37.0%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.60	81,285	(53.1%)
SPECIALIZED INVESTMENT COMPOUNDS	0.56	80,165	(3.4%)
JORDAN INDUSTRIAL RESOURCES	0.26	72,701	(46.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	16,810	(3.0%)	13.83	1.49	2.7%
Banking	6,857	(2.4%)	16.74	1.53	3.2%
Insurance	807	(1.2%)	19.20	1.70	2.1%
Leasing	507	1.4%	11.54	1.25	4.2%
Financial Services	1,432	0.3%	15.81	2.18	1.1%
Industrial	1,157	(4.6%)	2.46	0.37	2.3%
Chemical Industry	622	(4.4%)	16.20	1.86	3.9%
Food & Beverage	3,202	(4.6%)	21.17	4.38	2.9%
Retailing	1,382	(6.6%)	NM	3.77	0.3%
Others	844	(1.4%)	NM	1.13	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,285	17.83	22.3%
2-Banque de Tunisie	1,581	18.03	14.0%
3-Banque Internationale Arabe de Tunisie	1,385	11.87	17.0%
4-Banque Attijari De Tunisie	1,037	13.94	17.7%
5-Poulina Group Holding	976	13.47	12.5%
6-Delice Holding	851	32.93	20.2%
7-Amen Bank	665	7.35	13.2%
8-Union Bancaire pour le Commerce et	508	17.49	9.9%
9-Banque Nationale Agricole	477	25.48	3.2%
10-Arab Tunisian Bank	475	8.61	10.6%

Subtotal 10,239 14.66 13.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Tunisienne de Banque	6.61	4.8%
Société Moderne de Céramique	2.88	3.2%
SOTIPAPIER	4.70	3.1%
Manufacture de Panneaux Bois du Sud	6.80	2.9%
TUNISAIR	0.84	2.4%

Worst Return Performers	Price (DT)	Daily Return
Banque de l'Habitat	14.00	(3.2%)
Société des Industries Pharm. de Tunisie	7.10	(3.0%)
TelNet Holding	4.42	(2.9%)
One Tech Holding	7.10	(1.4%)
Société Nouvelle Maison de la Ville de Tunis	14.70	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	2.88	276,346
Société Immobilière Tuniso-Séoudienne	2.65	249,700
Banque Nationale Agricole	14.90	37,563
Société Tunisienne de Banque	6.61	35,778
SOTIPAPIER	4.70	23,317

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,634.33	20.58	0.4%	(1.5%)	10.7%
Market Cap (DT Mln)	16,810	29.08	0.2%	(3.0%)	3.8%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.7%	6.9%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	742	(2.2)	(0.3%)	653	817
Value Traded ('000 DT)	3,581	103	3.0%	5,954	5,301
No. of Trades	1,240	170	15.9%	1,449	1,507

Market Breadth	▲ 23	▼ 16	= 25
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Banque Nationale Agricole	14.90	7,088.1	96.1%
Société de Placement et de Dévelop. Ind. et Touristique	14.36	227.4	56.3%
Euro-Cycles	24.79	1,215.8	52.8%
Banque de l'Habitat	14.00	2,338.6	36.6%
Société Immobilière Tuniso-Séoudienne	2.65	4,175.6	33.8%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunisienne d'Equipeement	5.00	0.672	(52.0%)
Société Tunis. d'Entreprises de Télécom.	1.85	721.4	(46.4%)
Société Nouvelle Maison de la Ville de Tunis	14.70	564.5	(33.2%)
Electrostar	4.92	2,463.9	(28.6%)
Elbene Industrie	3.02	34.5	(26.3%)

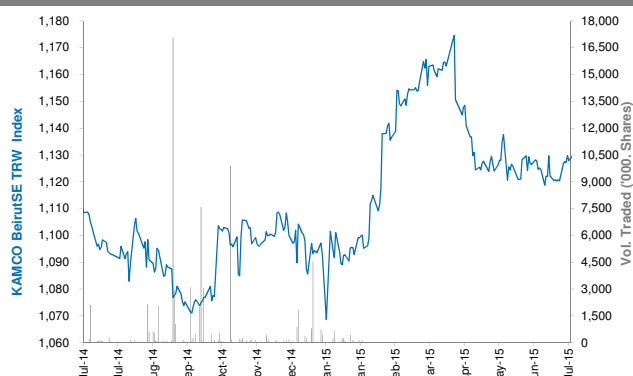
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.88	14,881.3	14.7%
Société Frigorifique et Brasserie de Tunis	25.39	7,306.8	12.8%
Banque Nationale Agricole	14.90	7,088.1	96.1%
Société d'Articles Hygiéniques	10.60	6,738.9	13.9%
TUNISAIR	0.84	4,216.5	(25.7%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,440	(1.0%)	1.23	0.11	2.6%
Banking	9,265	(0.7%)	5.21	0.56	2.9%
Industrial	324	0.2%	6.10	0.88	8.5%
Trading	35	0.0%	0.01	0.00	0.0%
Real Estate & Construction	1,836	(2.8%)	10.05	0.99	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	4	=	24
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,466	6.16	10.3%
2- BLOM Bank	2,064	5.63	14.4%
3- Solidere A	1,112	6.09	9.8%
4- Byblos Bank	905	5.40	6.7%
5- BLOM Bank GDR	737	-	-
6- Solidere B	724	3.96	9.8%
7- Bank Audi GDR	697	-	-
8- Bank Of Beirut	310	2.86	11.2%
9- Holcim Liban	296	6.20	14.1%
10- Byblos Bank Preferred 2009	204	-	-
Subtotal	9,515	5.14	10.7%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Bank Audi	6.17	3.7%
Holcim Liban	15.15	1.7%

Worst Return Performers	Price (USD)	Daily Return
Byblos Bank	1.60	(1.2%)
BLOM Bank GDR	9.98	(0.2%)
Solidere B	11.14	(0.2%)
Solidere A	11.12	(0.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	6.17	40,507
Holcim Liban	15.15	18,000
BLOM Bank GDR	9.98	9,000
Solidere A	11.12	4,425
Byblos Bank	1.60	2,666

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,115.69	7.57	0.7%	(1.0%)	2.1%
Market Cap (USD Mn)	11,439.690	77.74	0.7%	(1.0%)	1.9%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	7.7%	7.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	80.83	3	4.1%	344	662
Value Traded ('000s USD)	726.15	(135)	(15.6%)	2,699	2,878

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLOM Bank	9.60	5,723,614	9.1%
BEMO Bank	1.90	215,084	8.6%
Bank Audi	6.17	20,836,355	2.8%
BLOM Bank GDR	9.98	777,127	1.8%
Bank of Beirut Preferred Class J	25.35	25,325	1.4%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.300	9,950	(12.0%)
Bank Audi GDR	6.000	6,995,267	(8.4%)
Bank of Beirut Preferred Class E	25.500	89,831	(2.9%)
Bank of Beirut Preferred Class H	25.600	163,752	(2.5%)
BLC Bank Preferred A	101.10	12,800	(1.8%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.17	20,836,355	2.8%
Bank Audi GDR	6.00	6,995,267	(8.4%)
Byblos Bank	1.60	6,969,200	0.0%
BLOM Bank	9.60	5,723,614	9.1%
Solidere A	11.12	3,169,250	(1.8%)

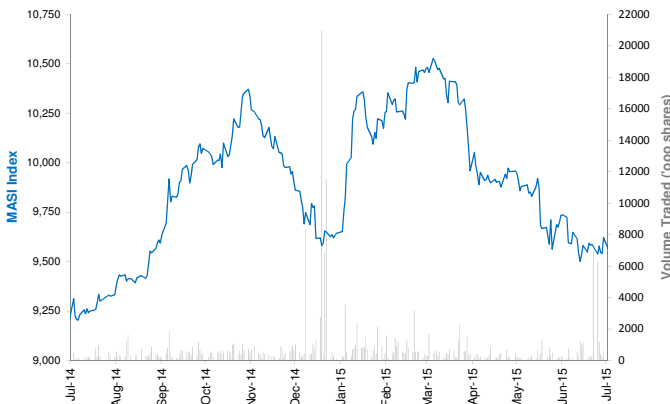
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 2, 2015

Index Performance relative to Volume



Market Breadth

▲ 12 ▼ 12 = 17

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	102,942	17.6	36.8%
2-Attijariwafa Bank	71,653	16.5	12.3%
3-Banque Centrale Populaire	39,217	17.9	6.9%
4-Banque Marocaine Du Commerce Exterieur	38,944	20.0	12.1%
5-Ciments Du Maroc	18,767	23.4	12.7%
6-Wafa Assurances	13,230	17.0	19.9%
7-CIE Generale Immobiliere	10,677	NM	1.8%
8-Holcim Maroc	9,599	15.9	30.7%
9-Douja Prom Addoha	9,072	9.0	9.1%
10-Credit Immobilier Et Hotelier	8,275	17.2	10.1%
Subtotal	322,374	17.81	13.7%

*: ROE is based on Net Profit for the period FY-14 and Shareholders' equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Societe Metallurgique D'Imiter	2,789.00	5.8%
Societe Nationale d'Electrolyse et de Petrochimie	125.70	5.0%
Lafarge Ciments	1,918.00	2.8%
Risma	190.00	2.2%
Delta Holding	27.80	1.8%

Worst Return Performers	Price (MAD)	Daily Return
Miniere Touissit	1,130.00	(3.1%)
Salafin	654.00	(2.4%)
Marocaine de l Industrie du Raffinage	140.10	(1.6%)
Wafa Assurances	3,780.00	(1.6%)
TAQA MOROCCO	558.70	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Itissalat Al-Maghrib	117.10	161,694
Attijariwafa Bank	356.05	127,095
Risma	190.00	80,170
Douja Prom Addoha	28.80	19,908
Comp Suc Maroc Et De Raff	175.50	13,785

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	432,193	1.9%	21.8	2.0	3.2%
Banking	170,793	0.2%	17.8	1.7	2.7%
Beverages	1,822	2.2%	17.3	3.3	0.0%
Chemicals	302	3.4%	NM	0.6	0.0%
Construction & Bldg. Material	64,991	4.4%	23.2	4.2	2.0%
Distributors	9,272	2.4%	24.7	2.4	0.0%
Electrical & Electronic Equipment	373	4.5%	NM	0.0	0.0%
Electricity	1,248	10.6%	1.6	0.3	0.0%
Food Producers & Processors	3,691	0.9%	4.4	0.7	15.6%
Holding Companies	2,435	(2.5%)	15.2	1.9	4.9%
Insurance	21,287	(1.4%)	16.4	2.6	5.0%
Investment & other Finance	3,537	1.9%	14.3	1.7	2.9%
Leisures & Hotel	1,498	(10.6%)	NM	1.6	0.0%
Materials, Software & Computer	746	1.9%	10.2	0.6	3.8%
Mining	14,188	(3.3%)	23.7	2.5	2.3%
Oil & Gas	8,542	(1.4%)	NM	0.9	0.0%
Real Estate	20,435	(11.1%)	25.8	1.2	0.0%
Telecommunications	102,942	8.6%	17.6	6.5	5.9%
Transport	546	1.6%	14.0	2.0	0.0%
Utilities	3,504	(2.2%)	12.4	2.0	0.0%
Forestry & Paper	41	(2.4%)	NM	2.0	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,740.01	16.9	0.17%	1.7%	1.2%
MADEX Index	7,983.10	12.1	0.15%	1.9%	1.8%
Market Cap (MAD Mn)	432,193	0.7	0.17%	1.9%	0.1%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.8%	8.3%	8.8%	9.7%	9.8%
MADEX Index	9.4%	8.3%	8.7%	9.1%	10.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	441.58	189.14	74.9%	630	516
Value Traded (MAD Mn)	49.66	34.35	224.5%	48	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Ciments Du Maroc	1,300.00	269,129	38.3%
Compagnie de Transport au Maroc	445.00	30,922	36.9%
TAQA MOROCCO	558.70	570,826	31.5%
Hightech Payment Systems SA	485.50	28,596	30.5%
Holcim Maroc	2,280.00	150,881	19.7%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	55.00	2,333,225	(80.2%)
Med Paper	16.00	468,430	(42.5%)
Marocaine de l Industrie du Raffinage	140.10	424,681	(41.9%)
Societe Nationale d'Electrolyse et de Petrochimie	125.70	78,350	(39.2%)
Fenie Brossette	129.00	21,179	(33.2%)

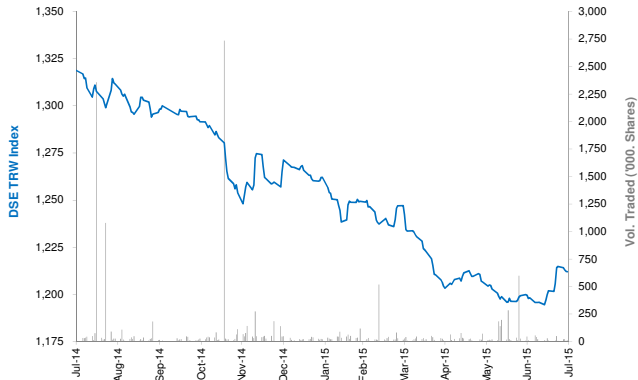
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	28.80	34,285	(23.4%)
Itissalat Al-Maghrib	117.10	17,569	2.9%
Attijariwafa Bank	356.05	8,888	3.5%
Comp Suc Maroc Et De Raff	175.50	6,621	5.2%
Banque Marocaine Du Commerce Exterieur	217.00	6,366	(1.4%)

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

August 2, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	125,490	1.1%	5.0	0.9	0.3%
Banking	111,567	1.0%	4.72	0.84	0.0%
Services	1,470	0.0%	26.68	2.67	2.0%
Industrial	3,926	0.0%	6.62	1.58	0.0%
Insurance	7,988	3.7%	7.11	0.89	4.7%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	0	▼	1	=	23
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	7.3	20.6%
2- Qatar National Bank - Syria	14,793	1.8	23.5%
3- Bank Audi Syria	13,238	4.5	29.1%
4- Bank Of Syria And Overseas	9,400	4.7	25.7%
5- Arab Bank- Syria	9,301	NM	NM
6- The Int'l Bank For Trade & Finance	8,059	NM	0.1%
7- Syria International Islamic Bank	7,907	NM	NM
8- Byblos Bank Syria	7,650	7.0	13.7%
9- Al Baraka Bank - Syria	5,713	2.2	24.0%
10- Cham Bank	4,543	2.2	21.4%
Subtotal	93,010	4.91	17.5%

* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return

Worst Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	93.03	(0.2%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	93.03	8,904

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,212.07	(0.14)	(0.0%)	1.0%	(4.7%)
Market Cap (SRY Mn)	125,490	(14)	(0.0%)	1.1%	(5.2%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.8%	9.9%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	8,904	(595)	(6.3%)	41,108	53,920
Value Traded ('000 SRY)	828	(131)	(13.6%)	5,664	20,783
No. of Trades	6	(9.0)	(60.0%)	24	46

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahiah Vegetable Oil Company E.S.A	261.75	55,636	19.0%
United Insurance Co.	177.00	35,840	14.1%
Bank Al Sharq	135.00	31,505	3.6%
Bank Of Syria And Overseas	235.00	223,140	2.6%
Arab Bank- Syria	184.18	106,419	1.2%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	98.62	847,978	(17.6%)
National Insurance Company	118.25	170,750	(17.5%)
Syria International Islamic Bank	93.03	927,012	(15.2%)
Cham Bank	90.86	243,557	(12.8%)
Al Baraka Bank - Syria	114.25	975,239	(9.2%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	114.25	975,239	(9.2%)
Syria International Islamic Bank	93.03	927,012	(15.2%)
Qatar National Bank Syria	98.62	847,978	(17.6%)
Bank Audi Syria	231.25	574,966	0.0%
Cham Bank	90.86	243,557	(12.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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