

Kuwait National Cinema Co.

10-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	3,353,943	2,558,766	(23.7%)
Earnings Per Share (fils)	34.82	27.13	(22.1%)
Total Operating Revenue (KWD)	5,182,849	4,273,014	(17.6%)
Gross Profit / (Loss) (KWD)	1,108,392	797,501	(28.0%)
Return on Average Equity (ROAE)	15.72%	13.92%	
Return on Average Assets (ROAA)	11.35%	9.55%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	18,609,747	22,500,763	20.9%
Non-current Assets	73,925,425	74,170,197	0.3%
Total Assets	92,535,172	96,670,960	4.5%
Shareholders' Equity*	63,475,780	66,366,338	4.6%
Liabilities:			
Current Liabilities	27,866,381	28,901,537	3.7%
Non-current Liabilities	1,174,607	1,374,418	17.0%
Total Liabilities	29,040,988	30,275,955	4.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	272.32	P/E (x)	12.49
Value (KWD '000)	273.86	P/BV (x)	1.80
Closing Price (KWD)	1.180	Dividend Yield	4.19%
Book Value Per Share (KWD)	0.704	YTD Share Turnover	0.27%
Current Market Capitalization (KWD Million)	119.3	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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