

Kuwait Hotels Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	130,823	(90,920)	NM
Earnings Per Share (fils)	2.30	(1.60)	NM
Total Operating Revenue (KWD)	7,491,745	6,694,404	(10.6%)
Gross Profit / (Loss) (KWD)	1,747,213	1,549,848	(11.3%)
Return on Average Equity (ROAE)	3.37%	NM	
Return on Average Assets (ROAA)	1.50%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	6,498,857	6,216,577	(4.3%)
Non-current Assets	6,563,032	6,207,032	(5.4%)
Total Assets	13,061,889	12,423,609	(4.9%)
Shareholders' Equity*	5,914,958	5,697,639	(3.7%)
Liabilities:			
Current Liabilities	6,084,428	5,694,237	(6.4%)
Non-current Liabilities	1,020,955	1,002,614	(1.8%)
Total Liabilities	7,105,383	6,696,851	(5.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	58	P/E (x)	NM
Value (KWD '000)	11	P/BV (x)	1.99
Closing Price (KWD)	0.196	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	0.10%
Current Market Capitalization (KWD Million)	11.3	Beta	0.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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