

United Foodstuff Industries Group Co.

15-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	405,081	516,534	27.5%
Earnings Per Share (fils)	12.24	15.61	27.5%
Total Operating Revenue (KWD)	4,579,587	4,539,053	(0.9%)
Gross Profit / (Loss) (KWD)	2,334,021	2,433,563	4.3%
Return on Average Equity (ROAE)	16.93%	16.89%	
Return on Average Assets (ROAA)	9.58%	10.52%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	3,328,834	4,335,109	30.2%
Non-current Assets	4,663,298	4,738,221	1.6%
Total Assets	7,992,132	9,073,330	13.5%
Shareholders' Equity*	4,857,595	5,775,309	18.9%
Liabilities:			
Current Liabilities	2,554,605	2,844,692	11.4%
Non-current Liabilities	662,676	744,702	12.4%
Total Liabilities	3,217,281	3,589,394	11.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6	P/E (x)	4.79
Value (KWD '000)	1	P/BV (x)	0.75
Closing Price (KWD)	0.130	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.175	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	4.3	Beta	0.02

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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